

Notification of Major Holdings

To be sent to BaFin via Fax (+49-(0)228-4108-3119) or via mail (BaFin, Referat WA 13, Marie-Curie-Str. 24-28, 60439 Frankfurt am Main) and to the issuer via fax or mail

Notification of Major Holdings

or

Correction of a notification of Major Holdings dated

1. Details of issuer

Name: MBB SE
Legal Entity Identifier (LEI): 967600M9R4EFYLPNWR50

Street, Street number: Joachimsthaler Straße 34
Postal code: 10719
City: Berlin

2. Reason for notification (multiple reasons possible)

- Acquisition/disposal of shares with voting rights
- Acquisition/disposal of instruments
- Change of breakdown of voting rights
- Other reason:

3. Details of person subject to the notification obligation

Natural person (first name, surname):

Gert-Maria Freimuth

Date of birth:

10.08.1965

Legal entity:

City of registered office, country:

4. Name(s) of shareholder(s) holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached: 09.04.2019

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1. + 7.b.2.)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	28.80%	0%	28.80%	6,600,000
Previous notification	35.45%	0%	35.45%	

7. Details on total positions				
a. Voting rights attached to shares (Sec. 33, 34 WpHG)				
ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000A0ETBQ4	0	1,900,613	0%	28.80%
Total	1,900,613		28.80%	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG				
(please use annex in case of more than 3 instruments)				
Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
				%
				%
				%
Total				%

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG					
(please use annex in case of more than 3 instruments)					
Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
					%
					%
					%
Total					%

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):			
<input type="checkbox"/> Person subject to the notification (3.) obligation is not controlled <u>nor</u> does it control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).			
<input checked="" type="checkbox"/> Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity (in case of more than four undertakings please <u>always</u> provide <u>only</u> to BaFin also an organizational chart):			
Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Gert-Maria Freimuth	0%	0%	0%
Brillant 1780. GmbH	0%	0%	0%
MBB Capital GmbH	28.80%	0%	28.80%

9. In case of proxy voting according to Sec. 34 (3) WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 (1) sent. 1 no. 6 WpHG)

Date of general meeting:

Total positions (6.) after general meeting:

% of voting rights attached to shares	% of voting rights through instruments	Total of both
%	%	%

10. Other useful information

09.04.2019,.....

Date, Signature