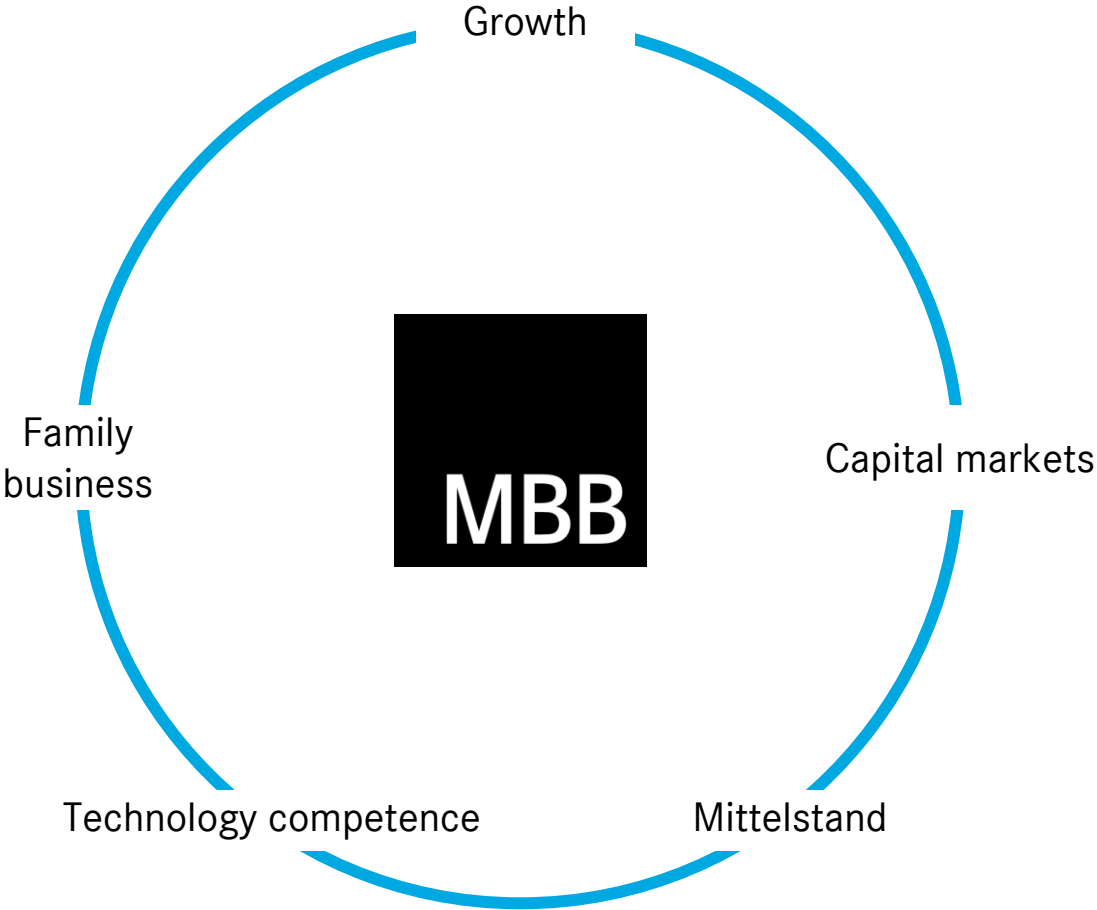


Company presentation

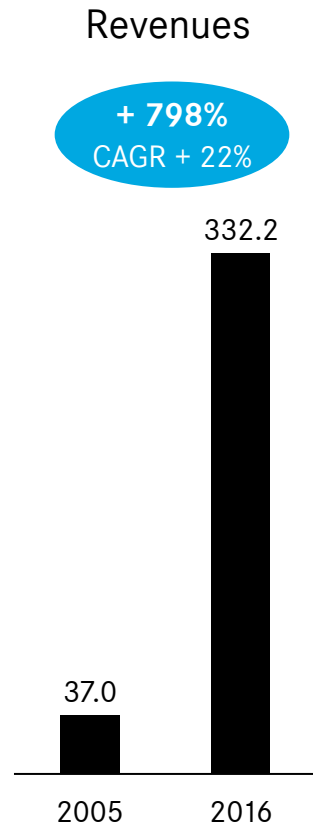
MBB SE

Frankfurt am Main, 1 June 2017

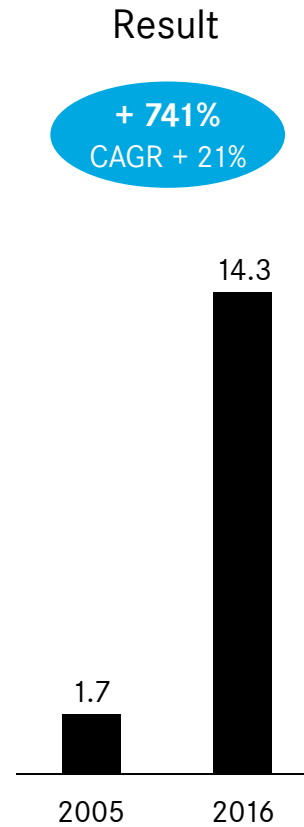
Mission: As a listed family business, MBB generates exceptional sales and value growth through technological expertise



Approx. 20% average growth since IPO

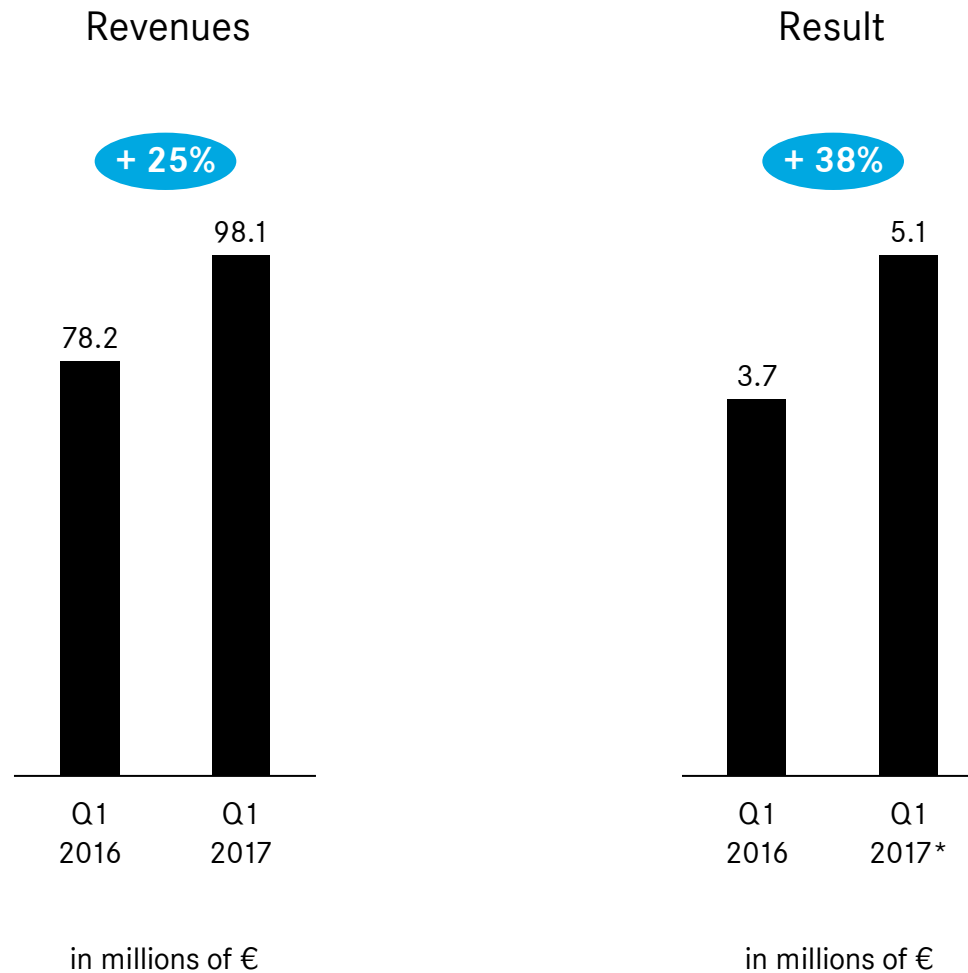


in millions of €



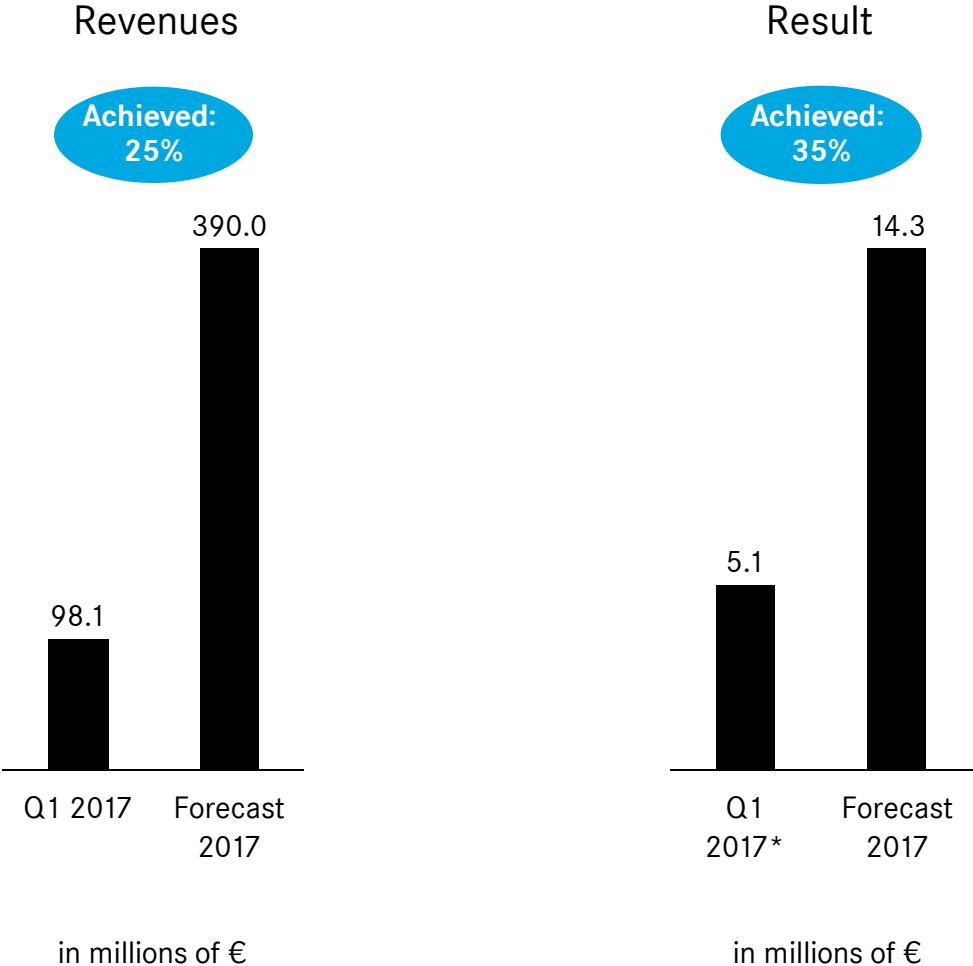
in millions of €

MBB starts into 2017 with record revenues and result



* Partial disposal of the shareholding in Aumann AG with effective date 31 March 2017. Accordingly, the full Aumann profit contribution is recognized in Q1 for the last time.

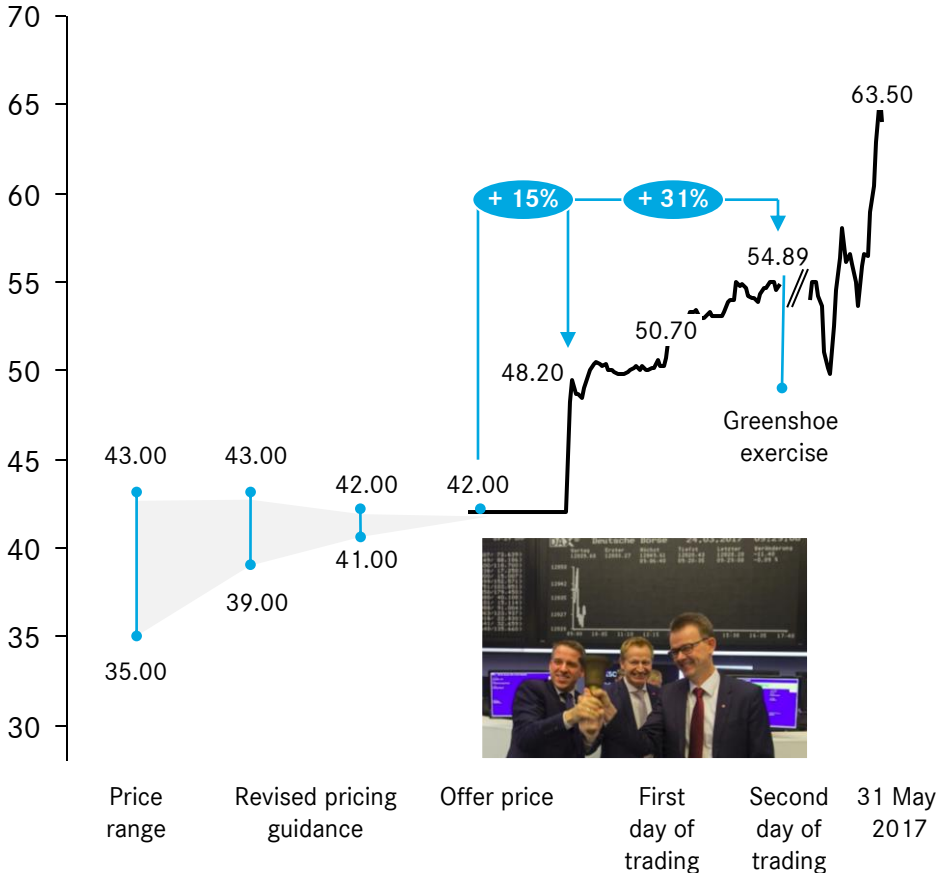
Q1 is in line with the forecast for the full year



* Partial disposal of the shareholding in Aumann AG with effective date 31 March 2017. Accordingly, the full Aumann profit contribution is recognized in Q1 for the last time.

The beginning of the year was impacted by the very successful Aumann IPO which creates new development opportunities for MBB

€ per share



Effects on MBB

As majority shareholder (53.6% of shares) MBB still **participates** in the **e-mobility** prospects

Strengthening of Aumann’s **growth prospects** (**Net Cash Aumann €61 million**)

Increase in **Net Cash (Group)** to **€213 million**

Increase in **Net Cash (MBB SE)** to **€178 million**

Strengthening of equity by more than €140 million (€21 / share)

Higher **visibility of asset value** in the MBB portfolio

Rebalancing of **the opportunities and risks profile** of the MBB portfolio



1 Organic

Growth through investments in our companies



2 Buy-and-build

Acquisitions of new subsidiaries for our companies



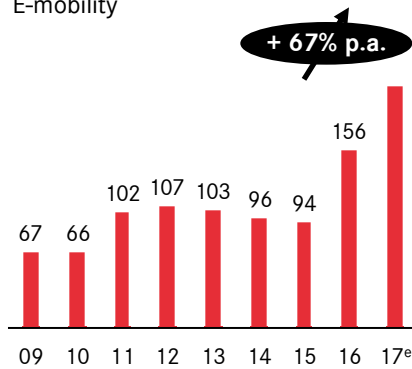
3 New

Acquisitions of new companies

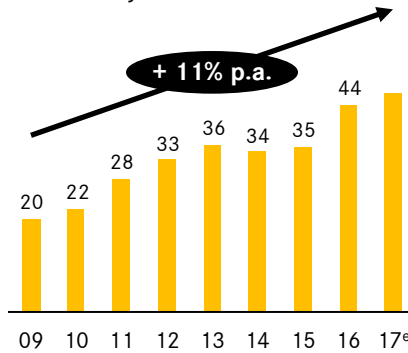
Double digit growth through strategic focus of subsidiaries



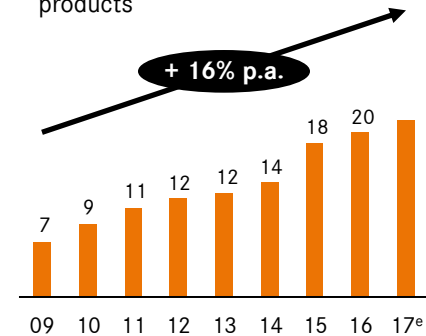
E-mobility



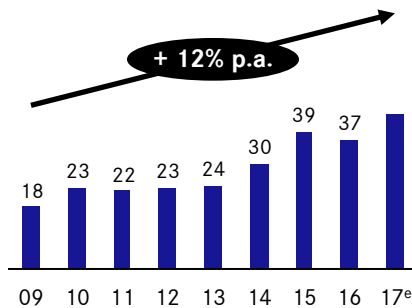
IT Security



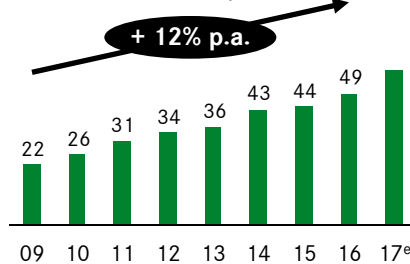
Cost leadership chemical products



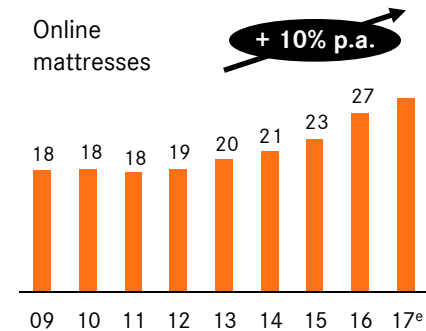
Tissue products in CEE



Wood-based solutions for the automotive industry



Online mattresses



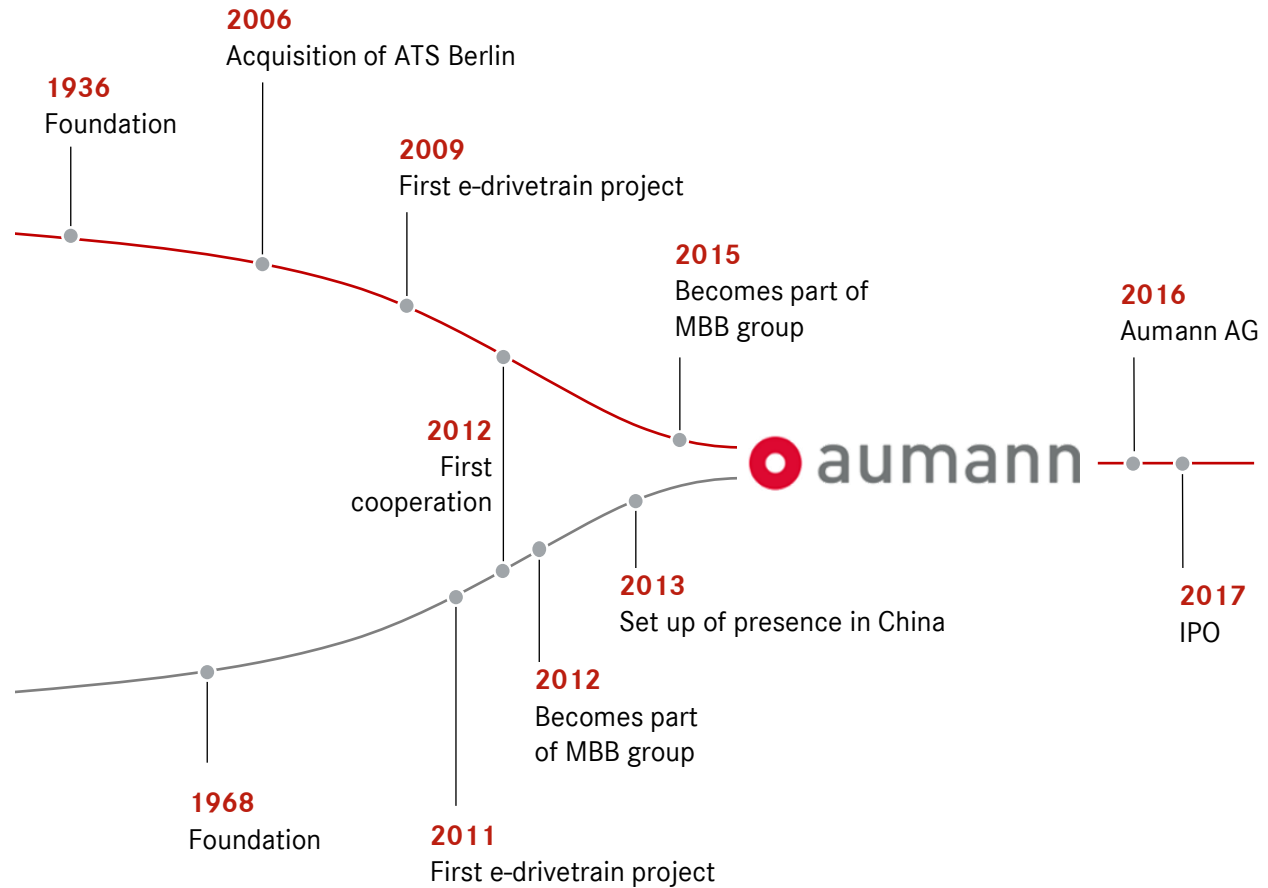
E-mobility champion Aumann as example for M&A success of MBB



- ▶ E-mobility focus
- ▶ E-mobility references
- ▶ Winding technology



- ▶ Automation know-how and production scalability
- ▶ E-mobility experience and process excellence
- ▶ OEM relationships



Aumann is well positioned to serve the e-mobility market

1 **Pioneer of e-mobility revolution**
based on leading modular mechanical engineering



2 **Outstanding technology for e-mobility**
through decades of experience in winding and automation



conventional

aumann

3 **Long-standing partnership with OEMs + Tier-1s**
with large installed base around the globe



Aumann was a perfect M&A fit for MBB

MBB

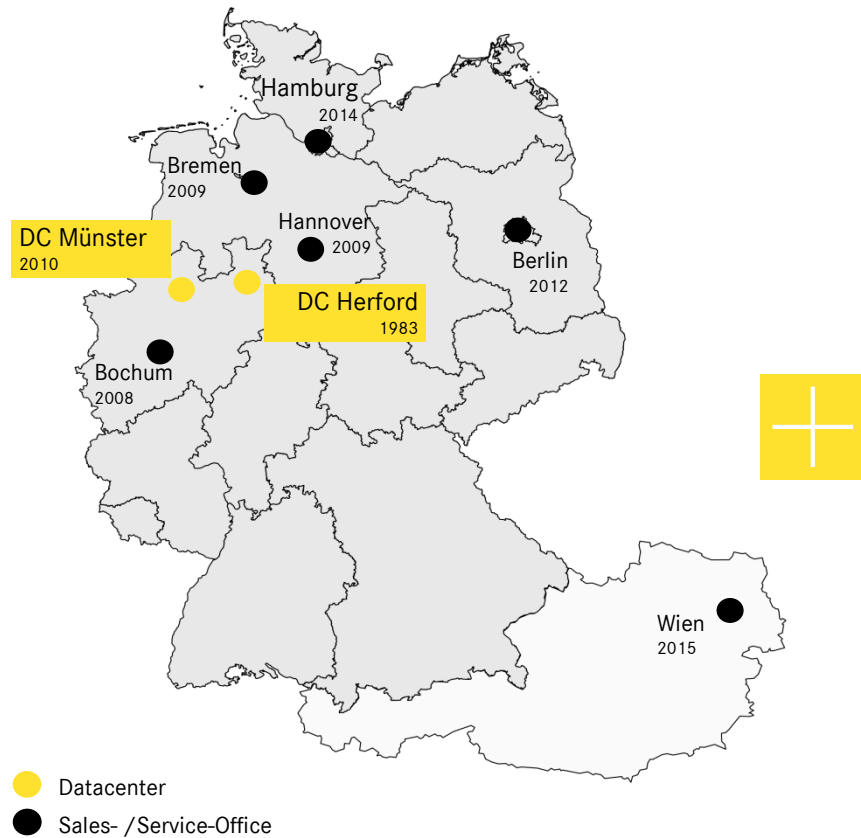
MBB



- **Niche market player with established business model**
- **High and long-term value growth potential**
- **Experienced, highly motivated and success dependent managers**
- **Majority stakes**
- **Preferably in the German Mittelstand**

DTS with excellent solutions for new trends resulting in record breaking year

Regional expansion D-A-CH 2008 to 2016



DTS Key topics

IT Security

From enterprise firewall to security event management

Big Data

from SSD-High-Speed-Cluster to distributed object storage

Industry 4.0

From machine access control to SPS monitoring

Hybrid Cloud

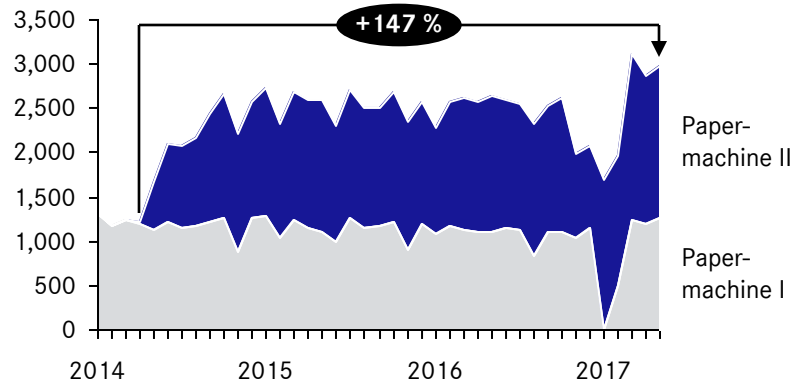
From storage tiering to cloud-authentication-solutions

Record year 2016

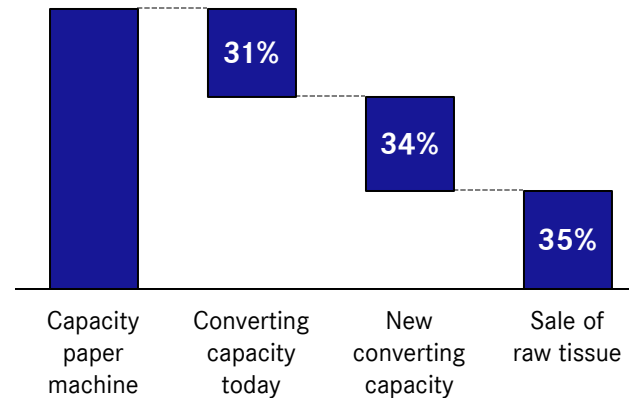


Hanke Tissue – 11 years of investing into sustainable organic growth

Raw tissue output (in tons per month)



Sales channels for raw tissue paper (>35k tons per year)



Investments

Total investment since 2006 > €35m

2016: new logistic facility 6,000 sqm

2016 and beyond: significant increase in converting and packaging capacity for napkins, toilet paper, facial tissues, away-from-home products

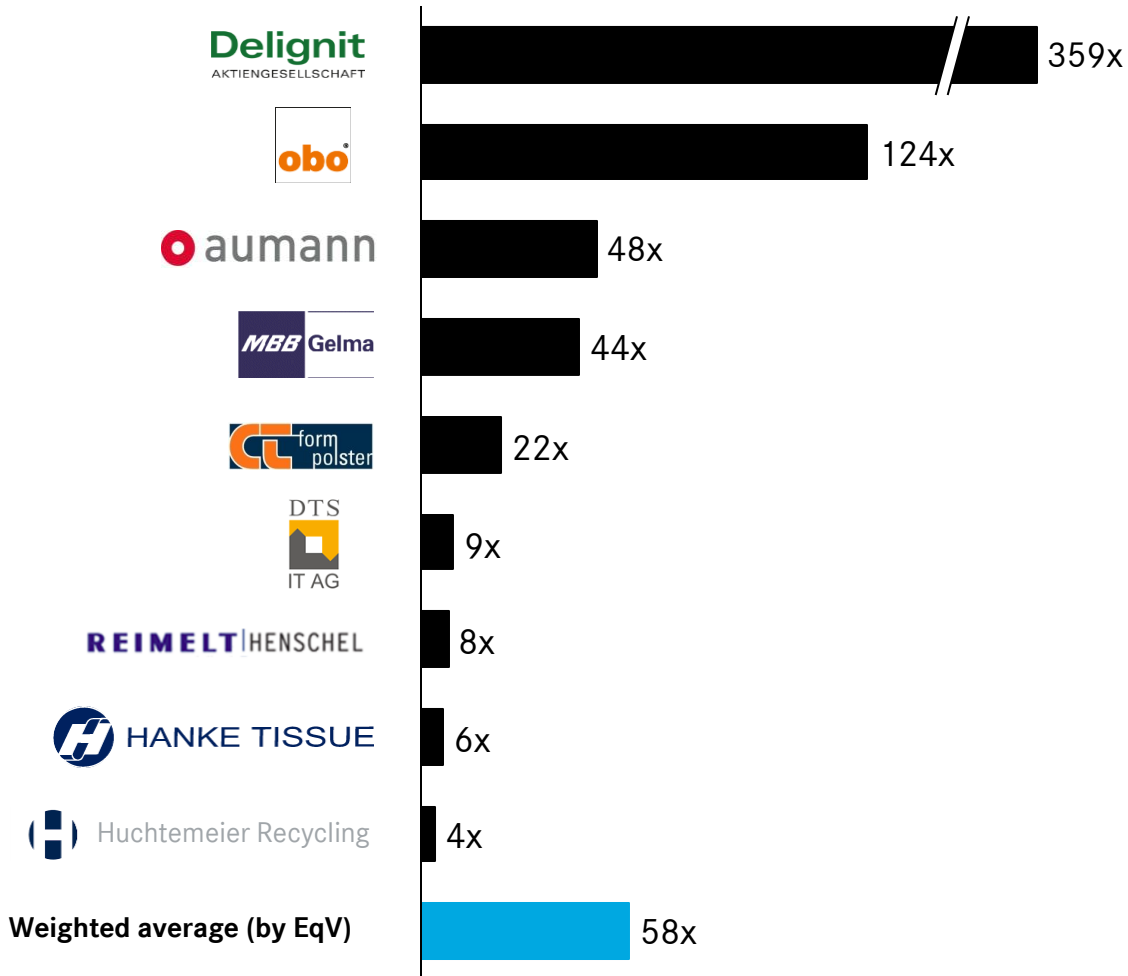
2016/2017 new central energy and steam generation

2016/2017 gas heating for paper machines

2018 new logistic facility 8,000 sqm

Track record for investment quality

Equity value increase



Add-On Investments

DHK automotive, HTZ Holz Trocknung

Huntsman Tooling

Aumann Winding and Automation

Hengstler Time & Access, Inca, InVision, Digitalzeit

ICS, eld datentechnik

Guth Engineering

Growth targets

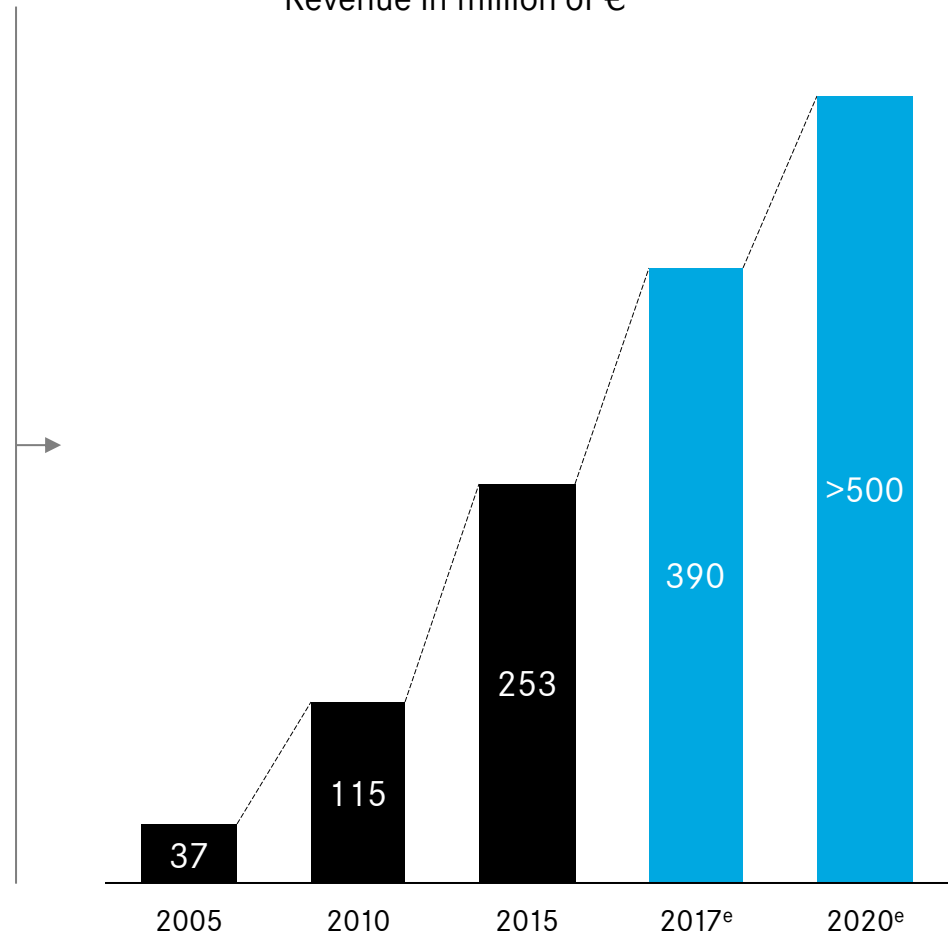
Revenues
15% p.a.

EBITDA margin
> 10%

Increasing
dividends

S-DAX
Listing

Revenue in million of €

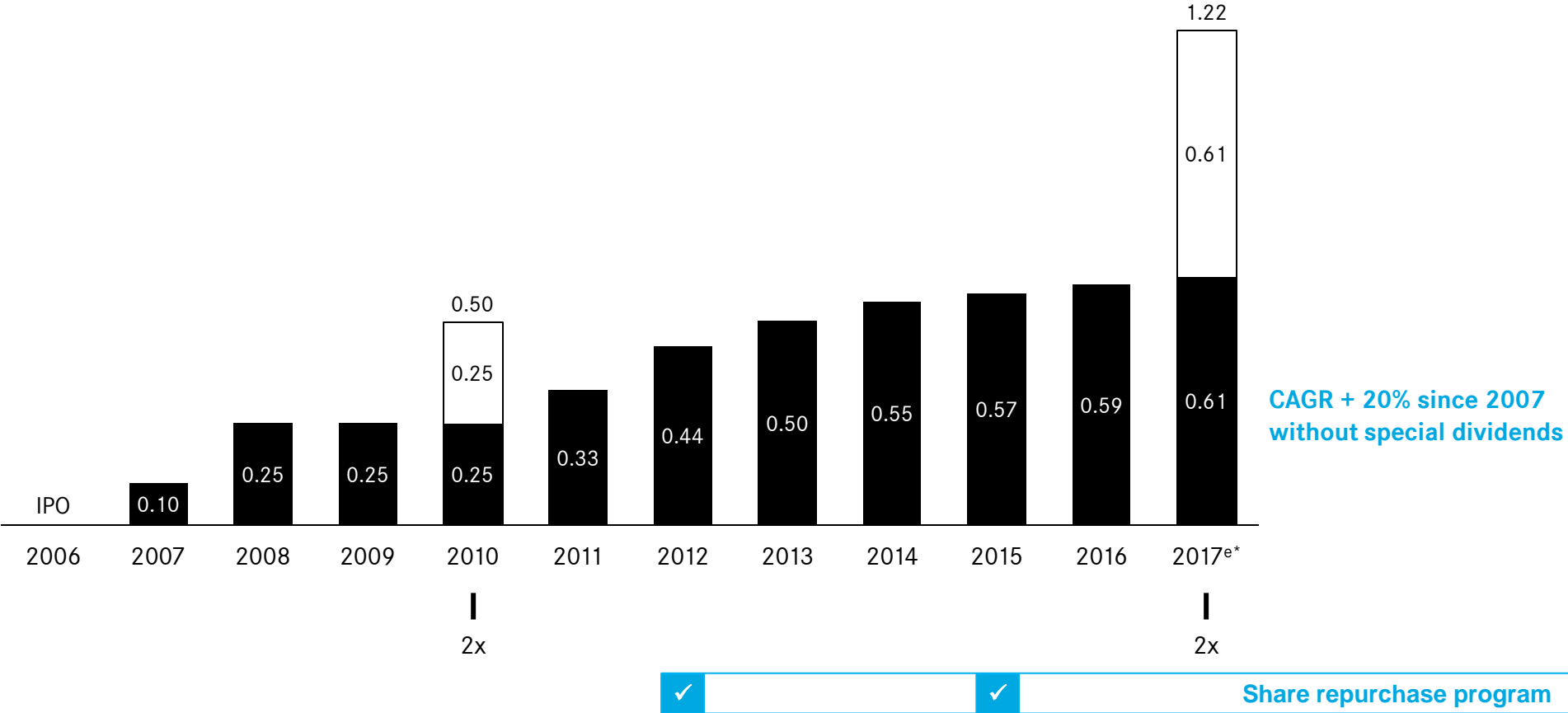


269% stock price increase during the last 12 months; more than 1,200% in a 5Y period



Increasing dividends will be accompanied by a special dividend in 2017

Dividend payments in € per share



* Proposal of the Board to the Annual General Meeting to be held on 28 June 2017

| | |
|--|-------------------------|
| Quarterly report Q1.2017 | 31 May 2017 |
| Quirin Champions Conference, Frankfurt a. M. | 01 June 2017 |
| Annual General Meeting | 28 June 2017 |
| Quarterly report Q2.2017 | 31 August 2017 |
| Prior Capital Market Conference, Frankfurt a. M. | 12 September 2017 |
| Berenberg and Goldman Sachs German Conference, Munich | 20 September 2017 |
| German Equity Forum, Frankfurt a. M. | 27 – 29 November 2017 |
| Quarterly report Q3.2017 | 30 November 2017 |
| End of fiscal year | 31 December 2017 |

FACTSHEET



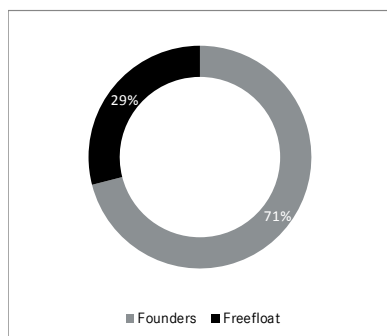
COMPANY

MBB SE is a medium-sized family business which is growing organically as well as acquisition based since its foundation in 1995. At the core of our business model is the long-term value enhancement of subsidiaries and the group as a whole. From the very beginning, the business model showed above-average profitability - substantial growth and sustainable returns will continue to be our goal.

Executive Management BOARD MBB SUBSIDIARIES (Holding)

| | | | |
|------------------------------|------------------------------------|-------------------------|------------------|
| Executive Management | BOARD | MBB SUBSIDIARIES | (Holding) |
| Dr Christof Neseemeier (CEO) | Gert-Maria Freimuth (Chairman) | Aumann | (53.6%) |
| Anton Breitkopf | Dr Peter Niggemann (Vice Chairman) | CT Formpolster | (100%) |
| Dr Gerrit Karalus | Dr Christof Neseemeier | Delgnit | (76.1%) |
| Klaus Seidel | | DTS | (80%) |
| | | Hanke | (95.84%) |
| | | OBO | (100%) |

SHAREHOLDER STRUCTURE



KEY FIGURES (in million of €)

| | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|-----------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Revenue | 114 | 199 | 81 | 100 | 110 | 205 | 228 | 237 | 253 | 332 |
| EBITDA | 21.2 | 19.5 | 7.9 | -3.2 | 9.2 | 24.6 | 22.7 | 22.0 | 24.8 | 30.4 |
| EBIT | 14.4 | 14.4 | 5.0 | -7.0 | 5.7 | 19.7 | 17.2 | 15.9 | 18.0 | 22.3 |
| Group earnings | 13.6 | 8.0 | 3.5 | -6.8 | 3.3 | 13.6 | 13.5 | 13.2 | 11.7 | 14.3 |
| Operating Cashflow | 6.5 | 9.1 | 1.6 | 7.5 | 7.1 | 19.9 | 12.7 | 14.6 | 21.8 | 32.2 |
| EPS in € | 2.07 | 1.22 | 0.54 | -1.04 | 0.51 | 2.11 | 2.09 | 2.01 | 1.78 | 2.16 |
| DPS in € | 0.10 | 0.25 | 0.25 | 0.50 | 0.33 | 0.44 | 0.50 | 0.55 | 0.57 | 0.59 |
| Total Assets | 131.9 | 139.9 | 101.9 | 91.7 | 85.8 | 148.7 | 177.2 | 196.7 | 222.6 | 266.5 |
| Equity | 50.5 | 54.3 | 55.6 | 47.4 | 45.7 | 57.4 | 67.8 | 78.6 | 87.7 | 98.4 |
| Equity ratio | 38.3% | 38.8% | 54.5% | 51.7% | 53.3% | 38.6% | 38.3% | 39.9% | 39.4% | 36.9% |
| Net Debt (-) / Net Cash (+) | 0.8 | -1.0 | 10.7 | 14.8 | 13.7 | 31.5 | 23.8 | 24.3 | 8.1 | 22.2 |
| Employees | 1,792 | 1,827 | 1,122 | 665 | 714 | 998 | 1,066 | 1,146 | 1,343 | 1,477 |

CONTACT

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Joachimsthaler Straße 34
10719 Berlin
Germany

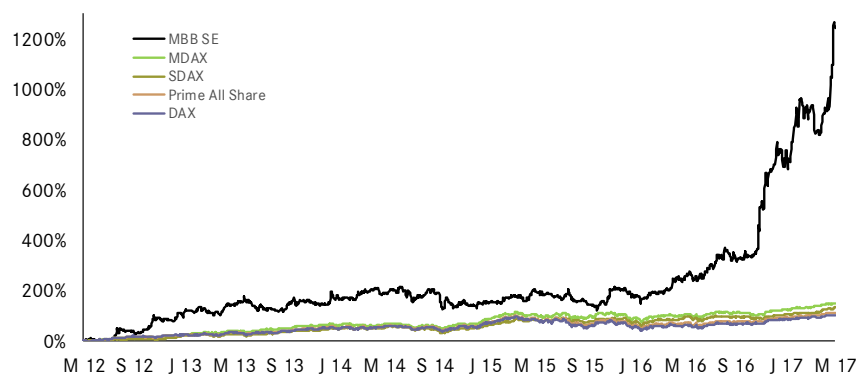
Tel: +49-30-844-153-30
Fax: +49-30-844-153-33
request@mbb.com
www.mbb.com

SHARE DATA SHARE PRICE DEVELOPMENT (5 years)

| | |
|-------------------|-----------------|
| ISIN | DE000A0ETBQ4 |
| WKN | A0ETBQ |
| Share type | Ordinary shares |
| Reuters Code | MBBG.DE |
| Ticker Symbol | MBB |
| Admission segment | Prime Standard |
| Number of shares | 6,600,000 |
| Treasury shares | 13,225 |

FINANCIAL CALENDAR

| | |
|--------------|----------------------|
| 31 May 2017 | Quarterly Report Q1 |
| 28 Jun. 2017 | General Meeting 2017 |
| 31 Aug. 2017 | Quarterly Report Q2 |
| 30 Nov. 2017 | Quarterly Report Q3 |
| 31 Dec. 2017 | End of fiscal year |



CONTACT

The MBB logo consists of the letters 'MBB' in a white, bold, sans-serif font, centered within a solid black square.

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Risky investment

Shares of growth companies can offer major opportunities, but also carry related risks. Shares of growth companies are thus always a risky financial investment. A loss of the investment cannot be ruled out. Therefore, this form of investment is more suited to diversification as part of a portfolio strategy.

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