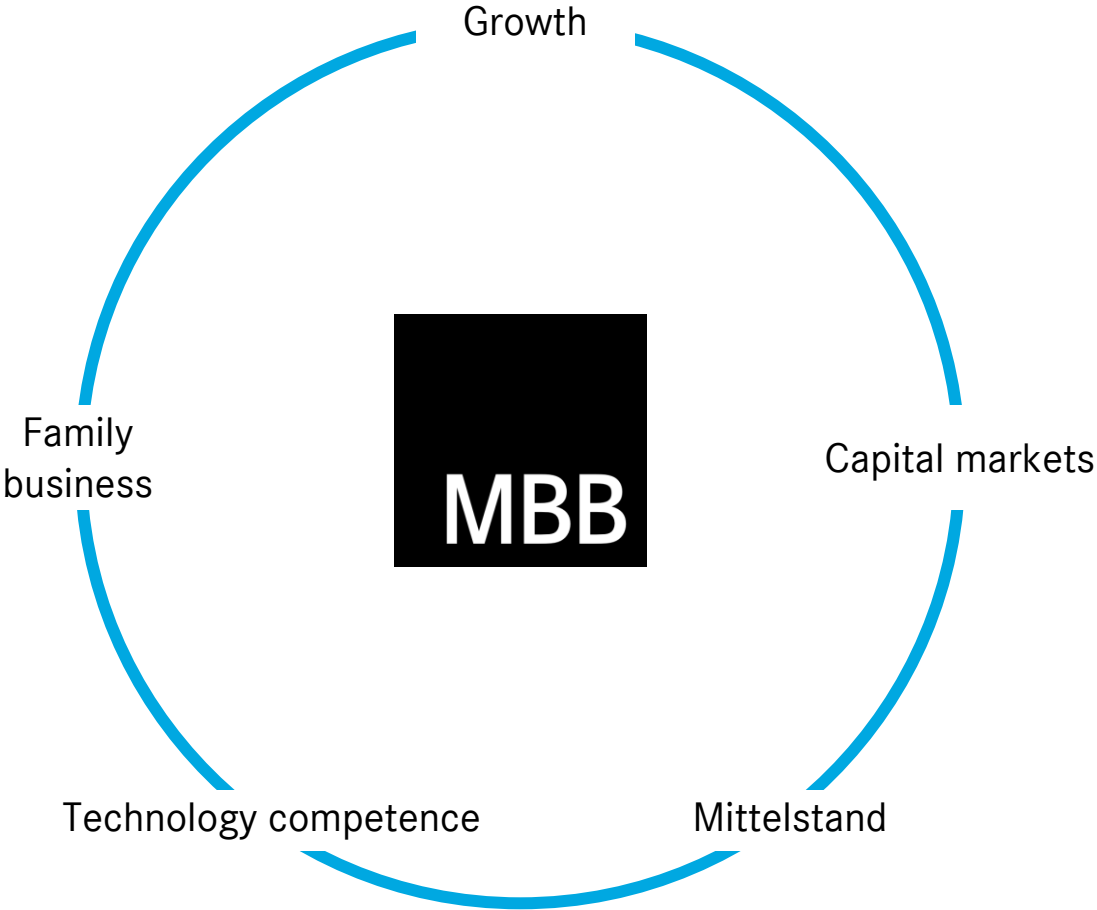


German Equity Forum 2016

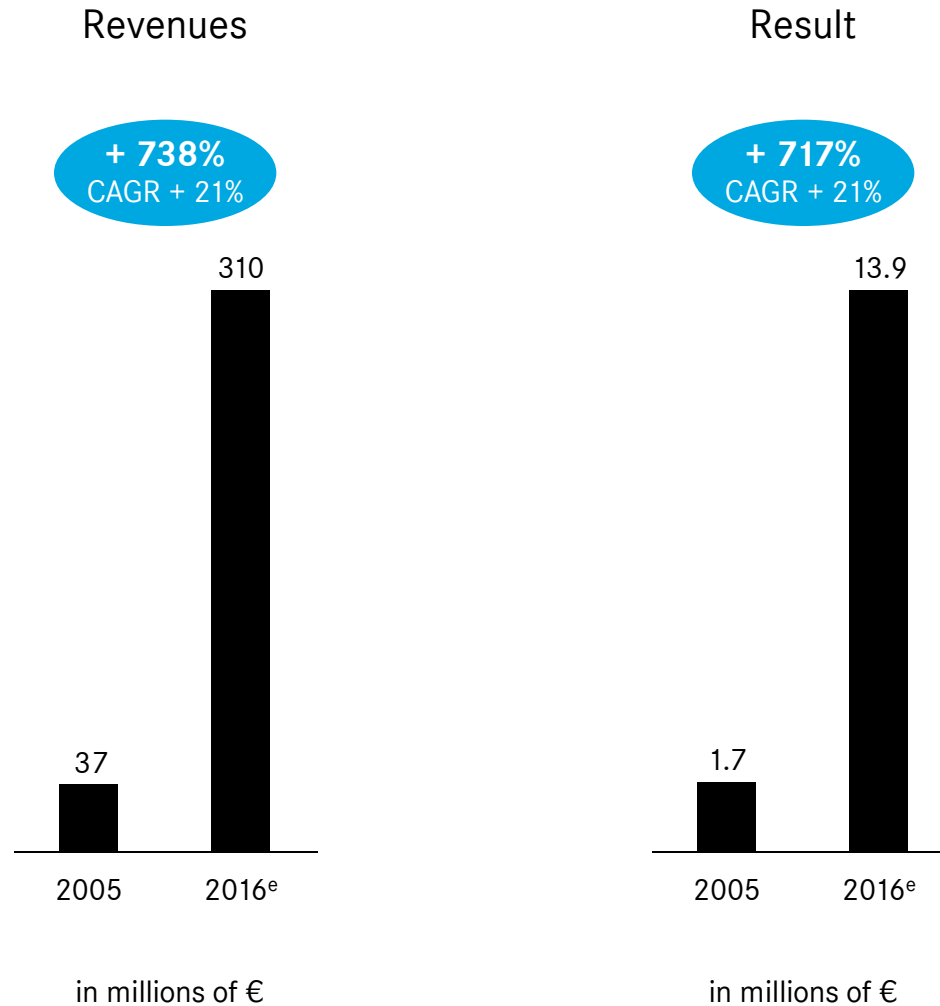
MBB SE

Frankfurt am Main, 21 - 23 November 2016

Mission: As a listed family business, MBB generates exceptional sales and value growth through technological expertise

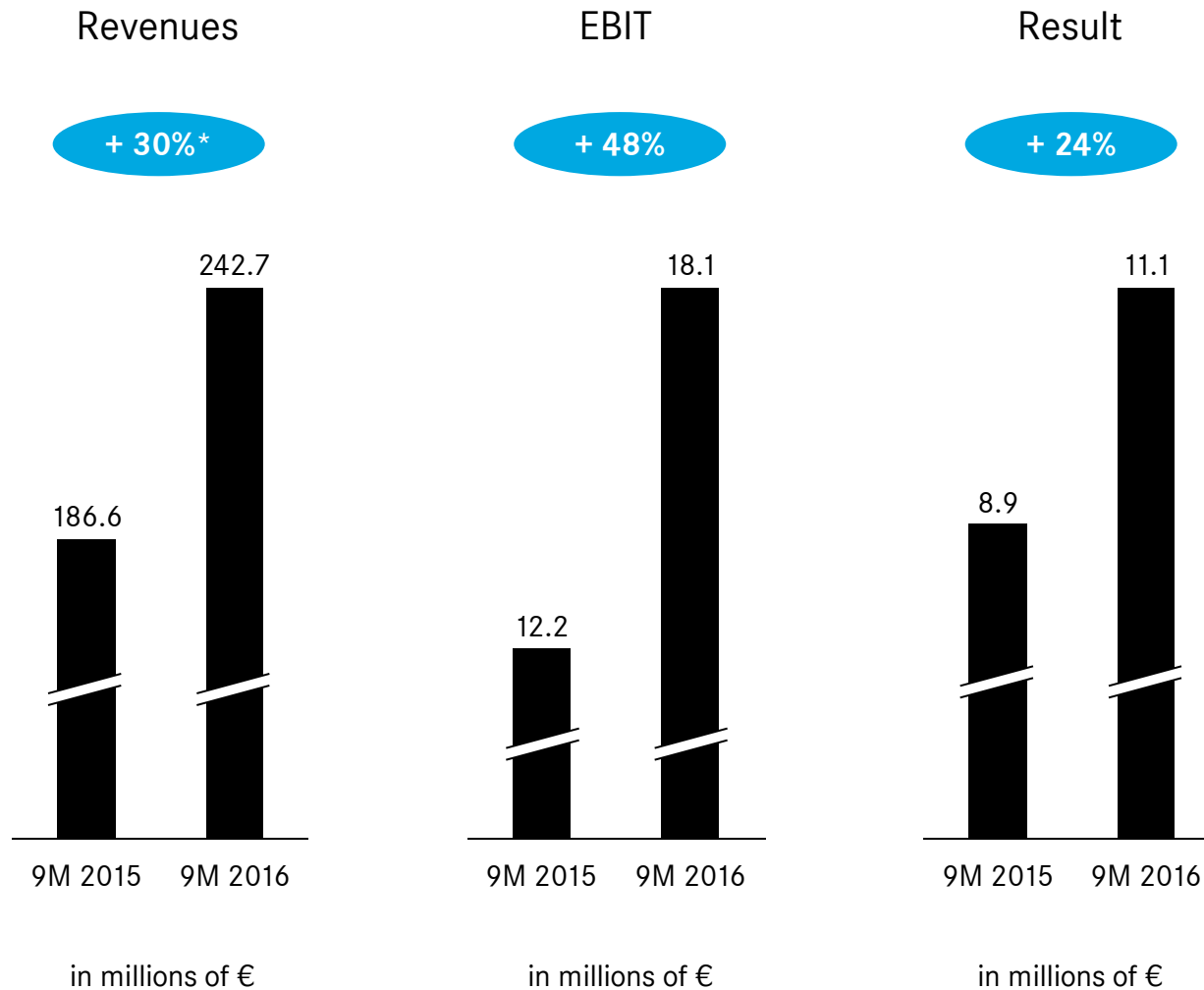


21% average growth since IPO



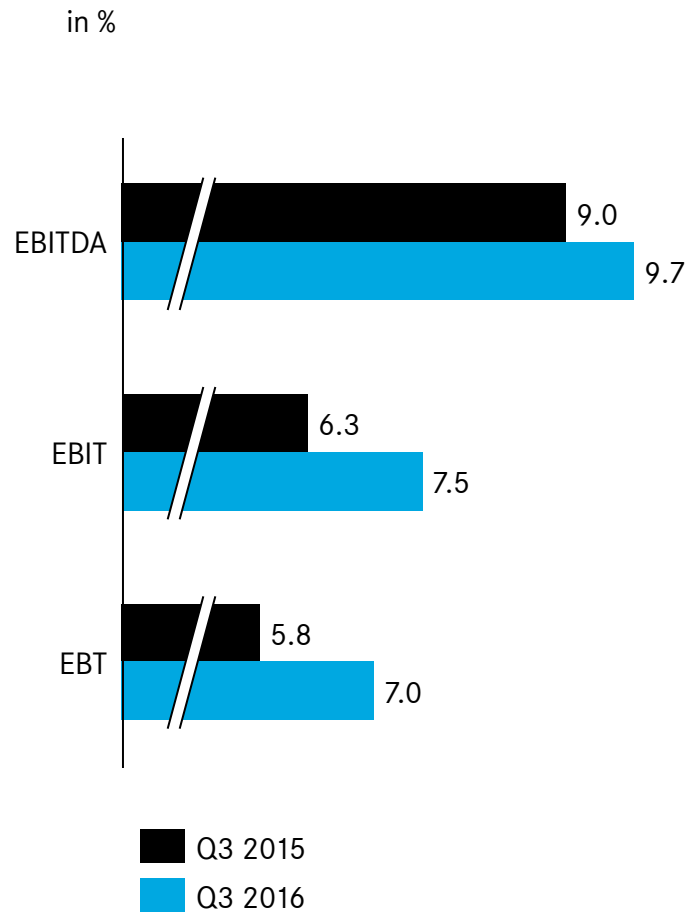
* Equal to 2.10 € per share

MBB shows record results in the first nine months of 2016

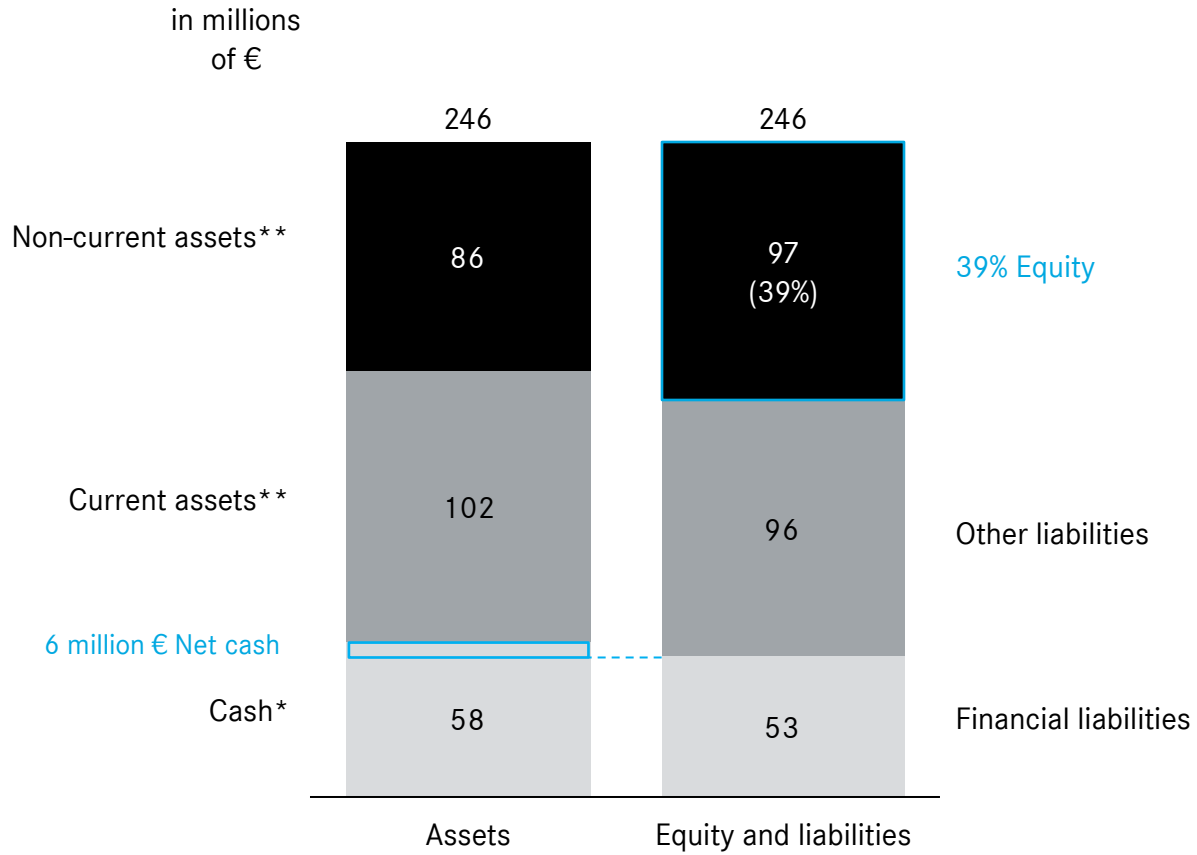


* thereof 13% organic growth

Significant margin improvement in Q3



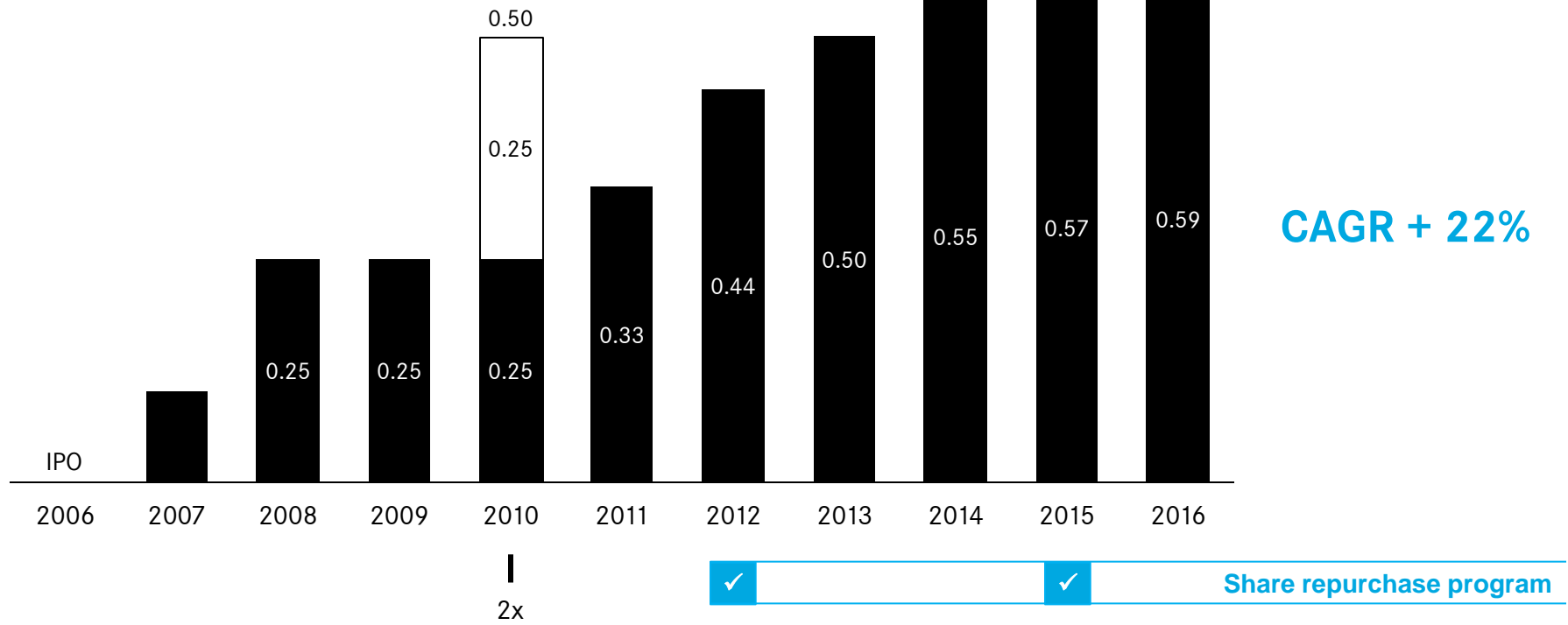
MBB shows 39% equity ratio and 6 million € Net-Cash



As of 30 September 2016
 * Liquidity & securities & gold
 ** without cash

Dividend increases by 22% on average

in € per share





1 Organic

Growth through investments in our companies



2 Buy-and-build

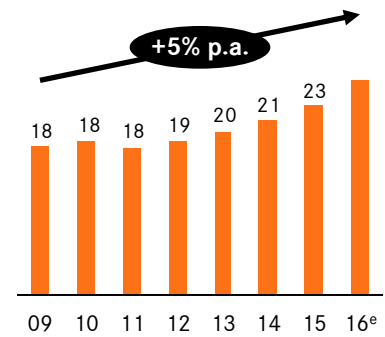
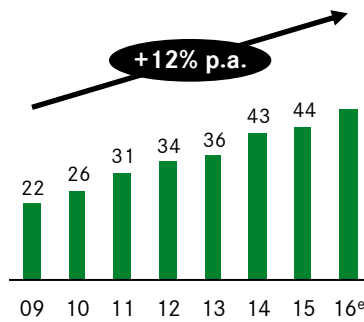
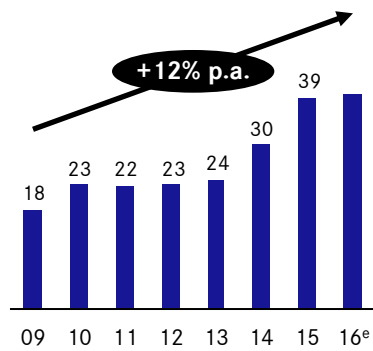
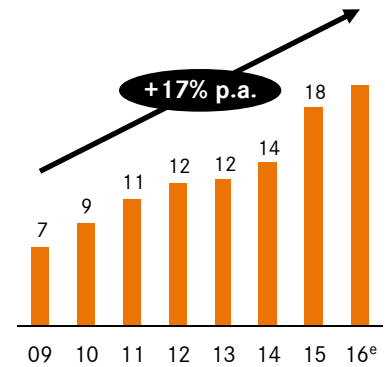
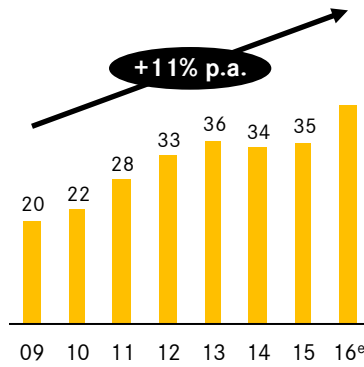
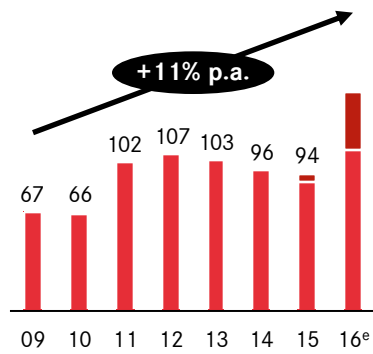
Acquisitions of new subsidiaries for our companies



3 New

Acquisitions of new companies

2016 growth in all subsidiaries



DTS Sales and Support Palo Alto Networks Partner of the year 2016

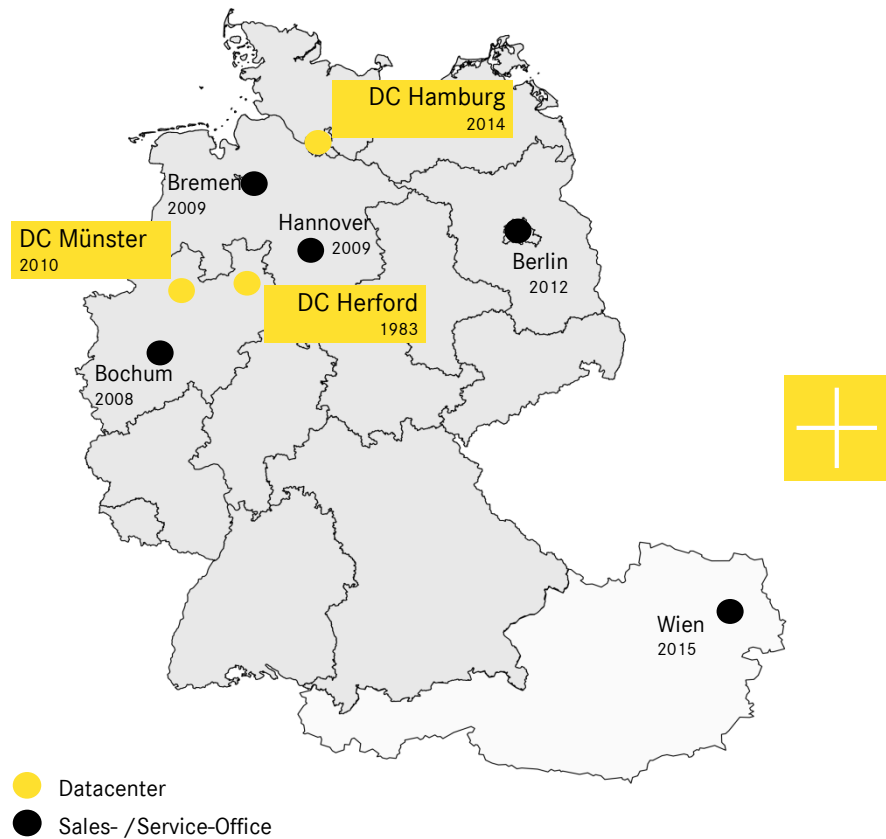
5 successful years of partnership with Palo Alto Networks

<p>Partner of the year 2016 Sales Central Europe</p>	<p>Partner of the year 2016 Support Europe - Middle East - Africa</p>
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DTS with excellent solutions for new trends resulting in record breaking year

Regional expansion D-A-CH 2008 to 2015



DTS Key topics

IT Security

From enterprise firewall to security event management

Big Data

from SSD-High-Speed-Cluster to distributed object storage

Industry 4.0

From machine access control to SPS monitoring

Hybrid Cloud

From storage tiering to cloud-authentication-solutions

Record year 2016

Revenue growth Q1-Q3

22% to
30.6 million €

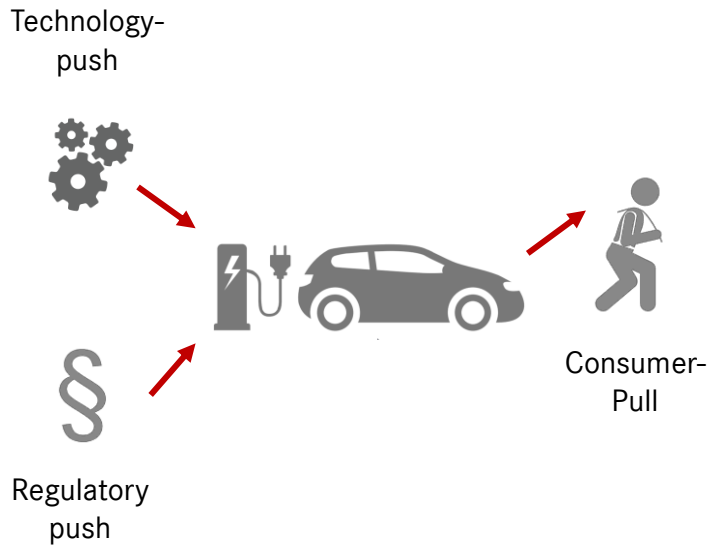
EBITDA Growth Q1-Q3

189% to
2.3 million €

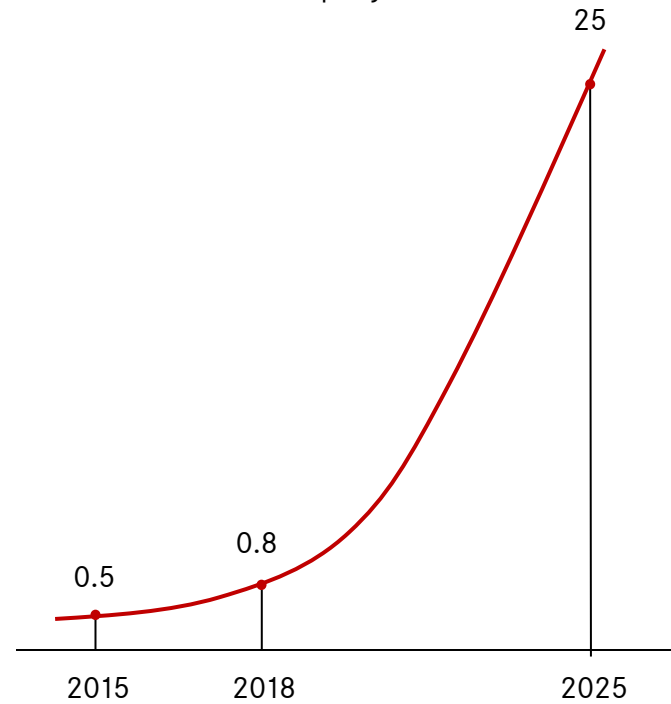
Electro mobility will grow rapidly



Three factors put EVs to the road



Electric vehicles Sales in million vehicles per year*



* New registrations 2015: OECD/IEA (2016), *Global EV Outlook 2016*; Forecast 2025: Goldman Sachs (2015), *The Low Carbon Economy*; Forecast 2018: management estimate
Electric vehicles (EVs) including hybrid vehicles

Aumann is well positioned to serve the electro mobility market



1 **Pioneer of E-mobility revolution**
based on leading modular mechanical engineering



2 **Outstanding technology for E-mobility**
through decades of experience in winding and automation



conventional



Aumann

3 **Long-standing partnership with OEMs + Tier-1s**
with large installed base around the globe



BOSCH

Strong substance, decades of experience and global positioning as perfect foundation for growth



> 150 million € combined revenues 2016^e

> 60 % revenue growth 2016*

> 580 employees

80 years of experience in winding

30 years of experience as automotive OEM supplier

5 sites on three continents



Beelen (D)



Espelkamp (D)



Berlin-Hennigsdorf (D)



Changzhou (CN)



Fort Wayne (USA)

* Growth based on revenues since consolidation (first time consolidation of Aumann in 11/2015)

Aumann was a perfect M&A fit for MBB

MBB

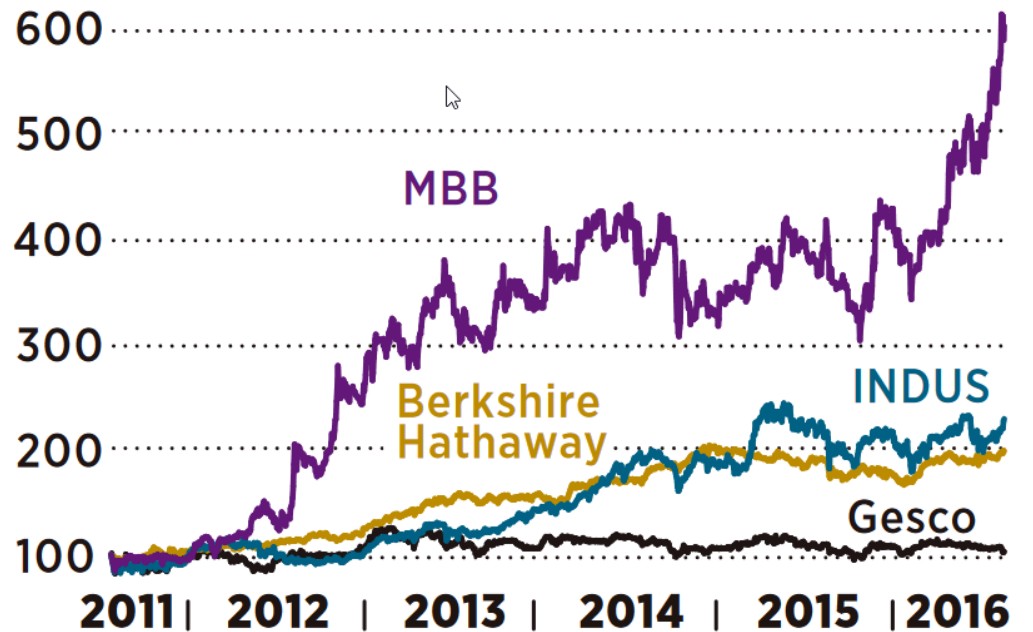
MBB



- **Niche market player with established business model**
- **High and long-term value growth potential**
- **Experienced, highly motivated and success dependent managers**
- **Majority stakes**
- **Preferably in the German Mittelstand**



Rendite mit Unternehmensübernahmen *Kurse wichtiger Beteiligungsgesellschaften¹*



¹ Index: August 2011 = 100; **Quelle:** Thomson Reuters

Growth targets

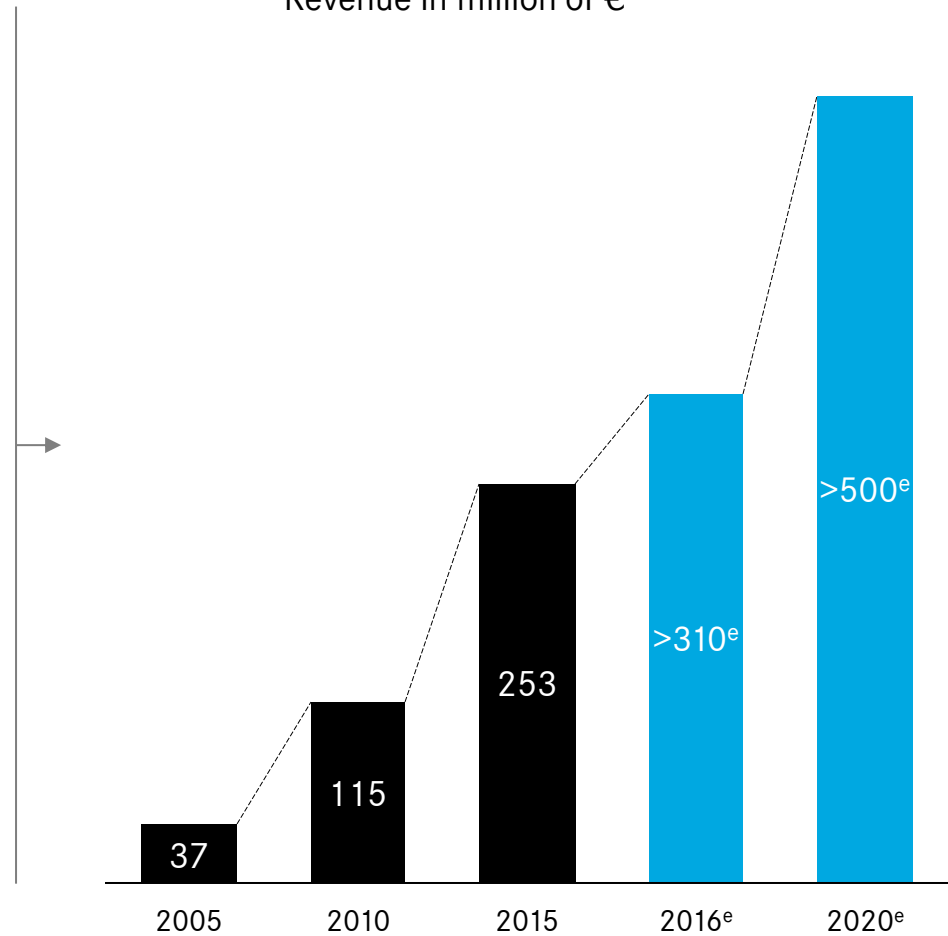
Revenues
15% p.a.

EBITDA margin
> 10%

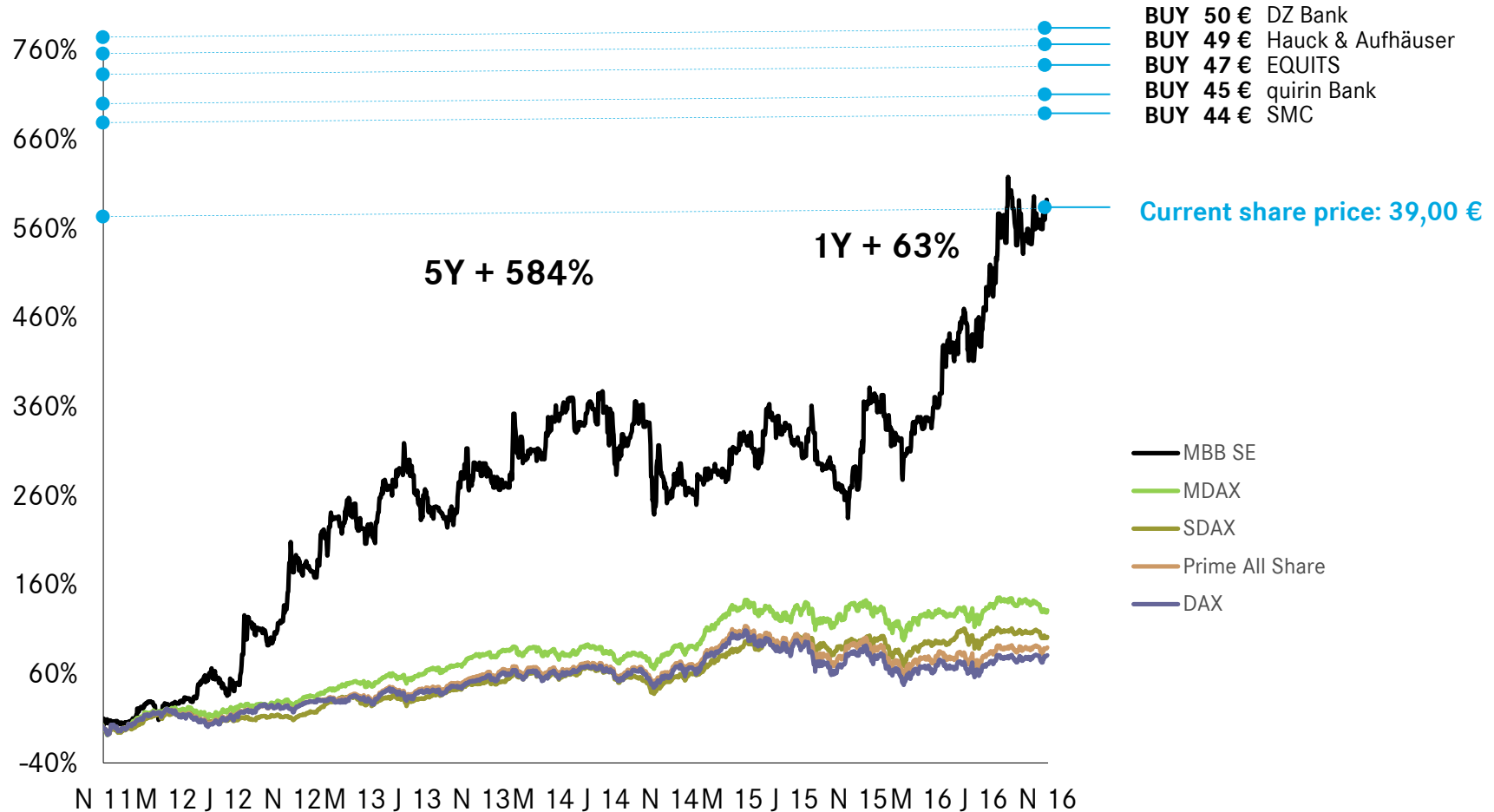
Increasing
dividends

Financial
stability

Revenue in million of €



63% share price increase since German Equity Forum 2015



German Equity Forum	21 - 23 November 2016
Quarterly report Q3.2016	30 November 2016
End of fiscal year	31 December 2016
Annual report 2016	28 April 2017 ^e
Annual general meeting 2017	28 June 2017 ^e

FACTSHEET



COMPANY	Executive Management	BOARD	MBB SUBSIDIARIES
MBB SE is a family run group of German Mittelstand companies with technological and engineering expertise. Since 1995, MBB is growing sustainably by the long-term value enhancement of its subsidiaries as well as acquisition based. MBB stands for Messerschmitt-Bölkow-Blohm.	Dr Christof Nesemeier (CEO) Anton Breittkopf Dr Gerrit Karalus Klaus Seidel	Gert-Maria Freimuth (Chairman) Dr Peter Niggemann (Vice Chairman) Dr Christof Nesemeier	Aumann CT Formpolster Delignit DTS Hanke MBB Fertigungstechnik OBO

SHAREHOLDER STRUCTURE	KEY FIGURES (in million of €)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
	Revenue	63	114	199	81	100	110	205	228	237	253
	EBITDA	10.6	21.2	19.5	7.9	-3.2	9.2	24.6	22.7	22.0	24.8
	EBIT	7.9	14.4	14.4	5.0	-7.0	5.7	19.7	17.2	15.9	18.0
	Group earnings	4.3	13.6	8.0	3.5	-6.8	3.3	13.6	13.5	13.2	11.7
	Operating Cashflow	-0.5	6.5	9.1	1.6	7.5	7.1	19.9	12.7	14.6	21.8
	EPS in €	0.65	2.07	1.22	0.54	-1.04	0.51	2.11	2.09	2.01	1.78
	DPS in €	0.10	0.25	0.25	0.50	0.33	0.44	0.50	0.55	0.57	0.59
	Total Assets	79.4	131.9	139.9	101.9	91.7	85.8	148.7	177.2	196.7	222.6
	Equity	35.5	50.5	54.3	55.6	47.4	45.7	57.4	67.8	78.6	87.7
	Equity ratio	44.7%	38.3%	38.8%	54.5%	51.7%	53.3%	38.6%	38.3%	39.9%	39.4%
	Net Debt (-) / Net Cash (+)	8.9	0.8	-1.0	10.7	14.8	13.7	31.5	23.8	24.3	8.1
	Employees	1,372	1,792	1,827	1,122	665	714	998	1,066	1,146	1,343

CONTACT	SHARE DATA	SHARE PRICE DEVELOPMENT (5 years)
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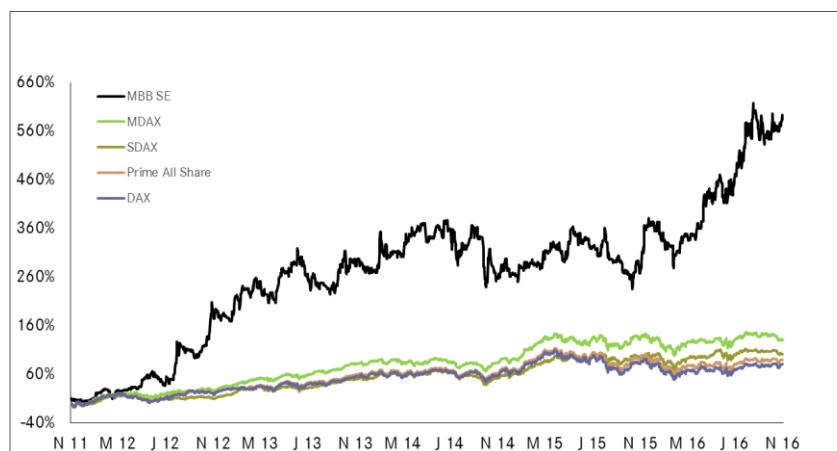
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ISIN DE000A0ETBQ4
WKN A0ETBQ
Share type Ordinary shares
Reuters Code MBBG.DE
Ticker Symbol MBB
Admission segment Prime Standard
Number of shares 6,600,000
Treasury shares 13,225

FINANCIAL CALENDAR

31 Aug 2016 Quarterly Report Q2
21-23 Nov 2016 German Equity Forum
30 Nov 2016 Quarterly Report Q3
28. Apr 2017* Annual Report 2016
28. Jun 2017* General Meeting 2017



CONTACT

The MBB logo consists of the letters 'MBB' in a white, bold, sans-serif font, centered within a solid black square.

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Shares of growth companies can offer major opportunities, but also carry related risks. Shares of growth companies are thus always a risky financial investment. A loss of the investment cannot be ruled out. Therefore, this form of investment is more suited to diversification as part of a portfolio strategy.

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