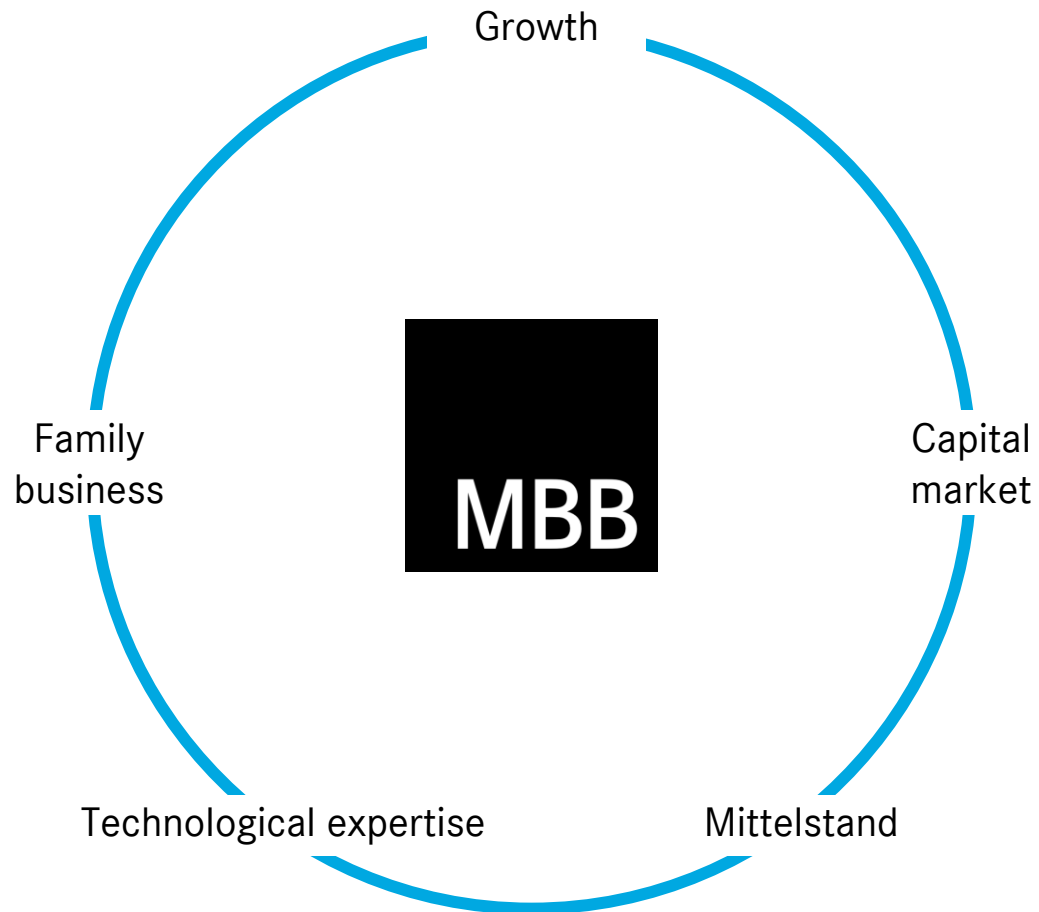


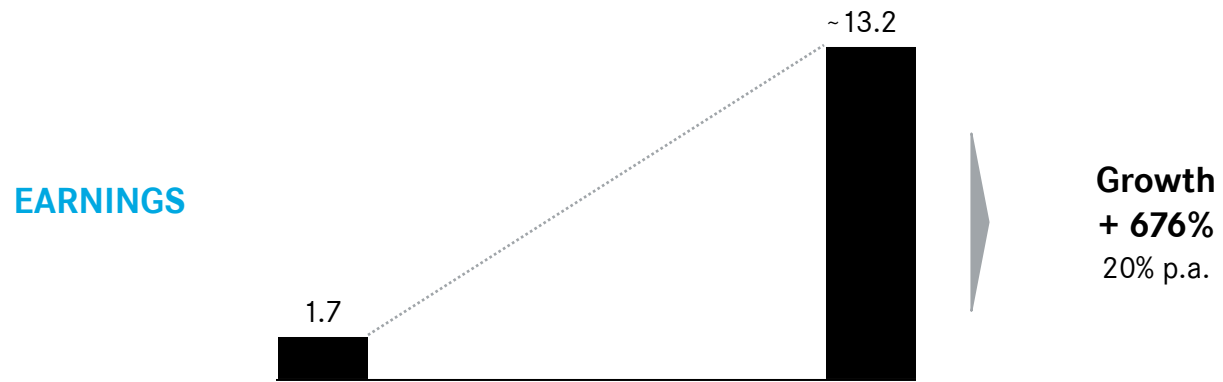
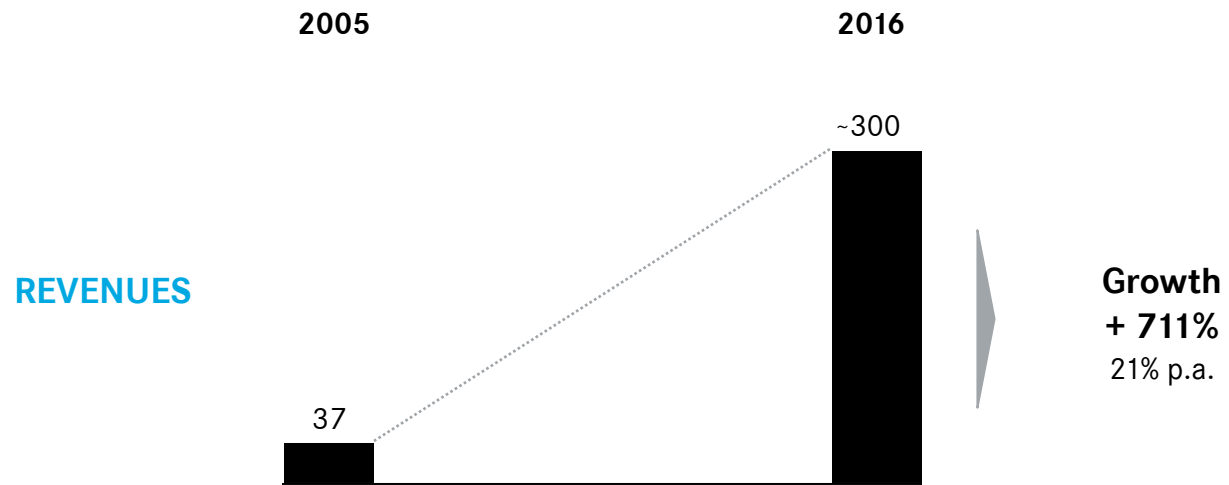
Company presentation

MBB SE
March 2016

Mission: MBB is a listed family business that generates exceptional sales and value growth with technological expertise



20% average annual growth rate since IPO

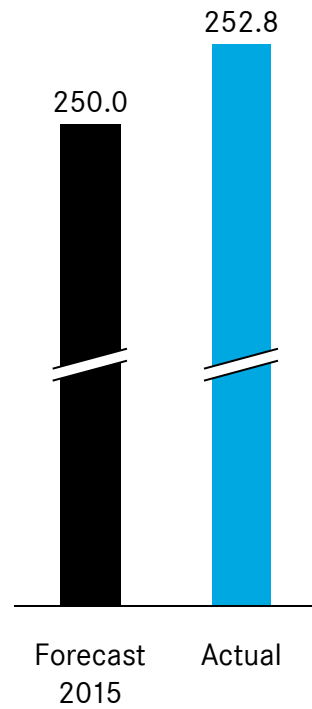


in millions of €

MBB exceeds management forecast

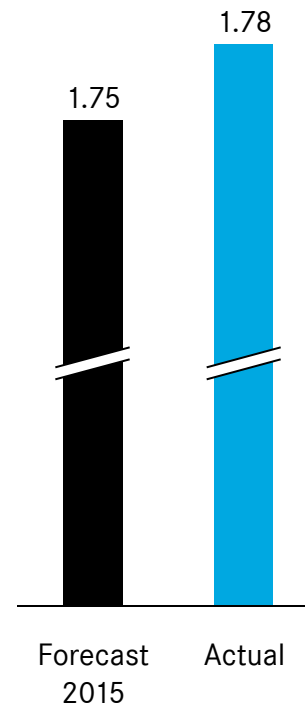


Revenues



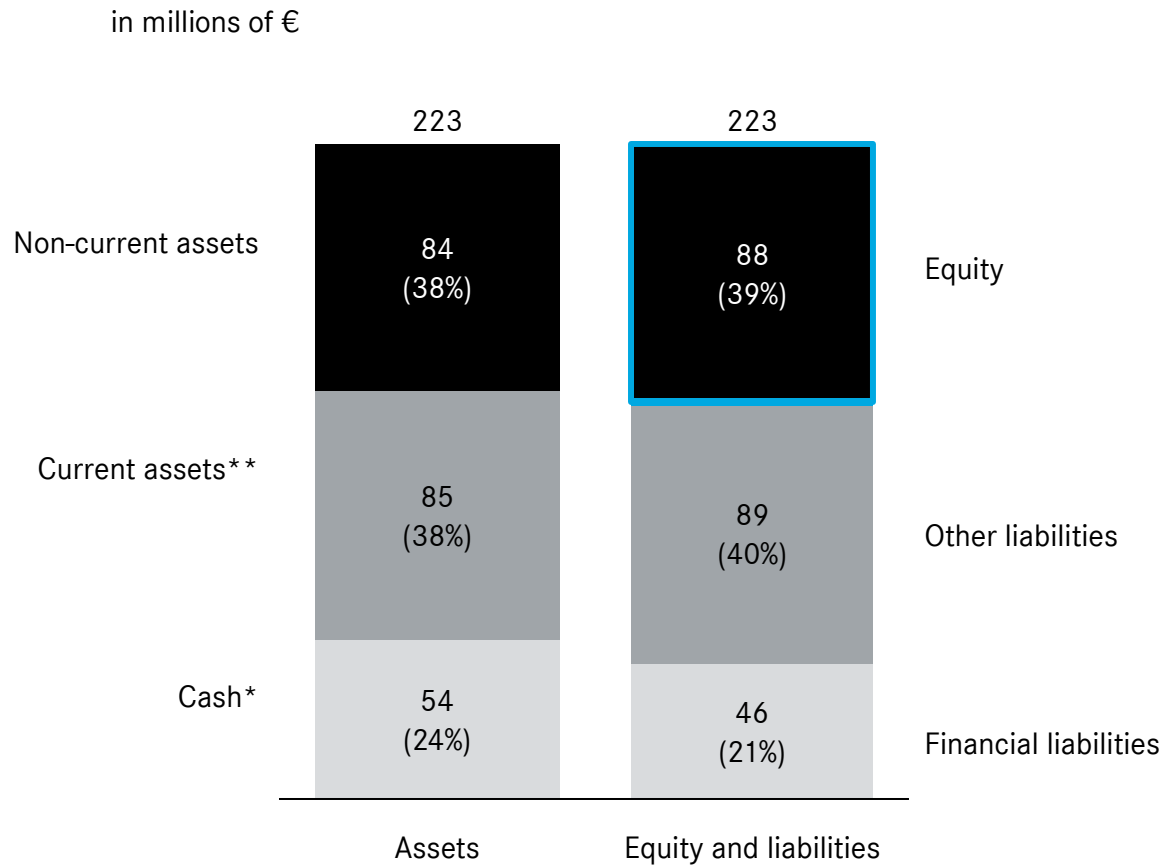
in millions of €

Earnings



in € per share

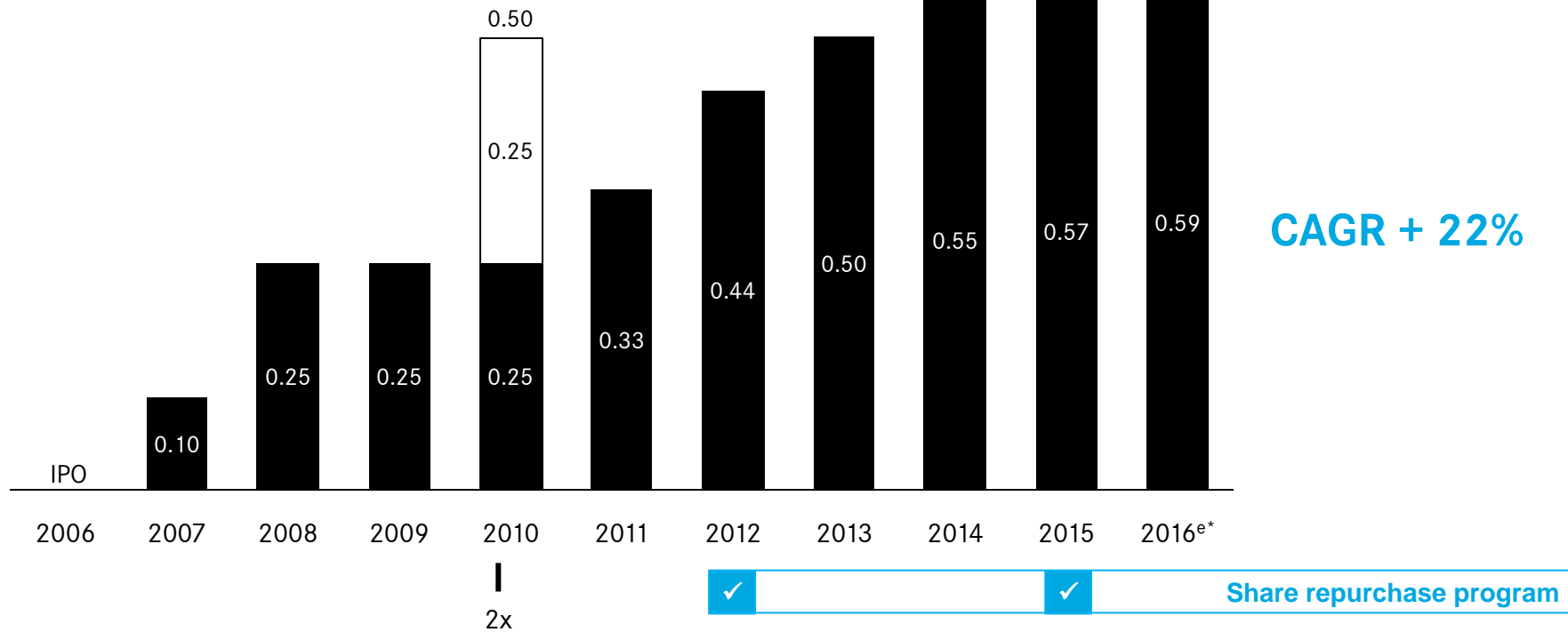
Substance wins: 39% equity ratio and €8 million net cash



As of 31 December 2015
 * Liquidity & securities & gold
 ** without cash

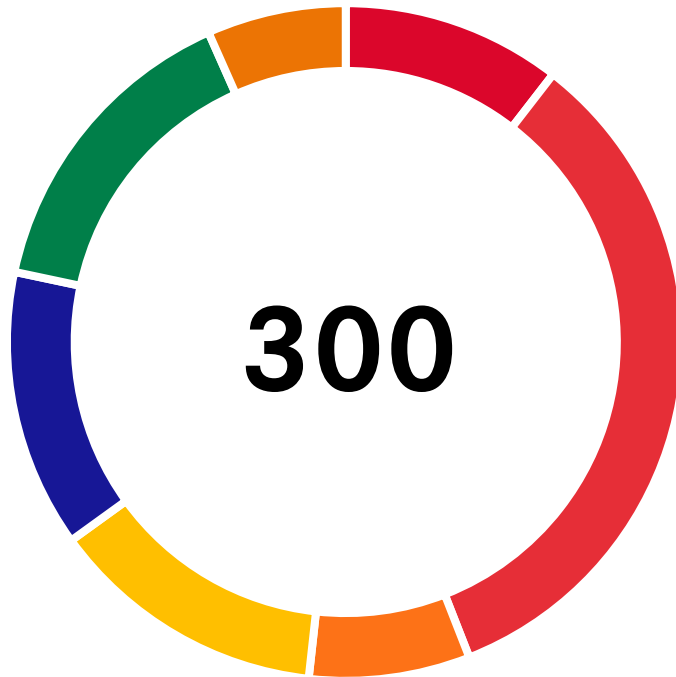
Dividende increases also in 2016

in € per share










* Board proposal for the Annual General Meeting on 30 June 2016 in Berlin

MBB expects €300 million in revenues in 2016



Revenues in millions of €
approx. 1,500 employees

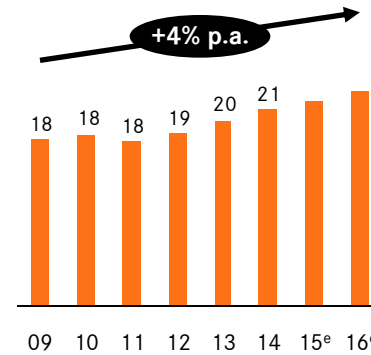
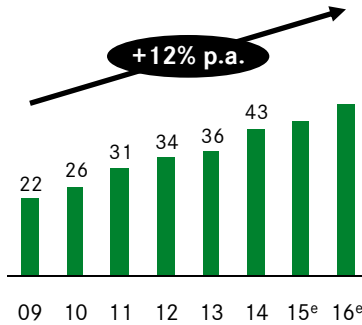
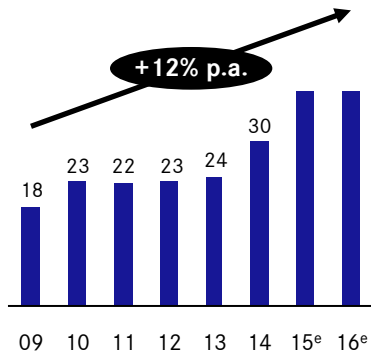
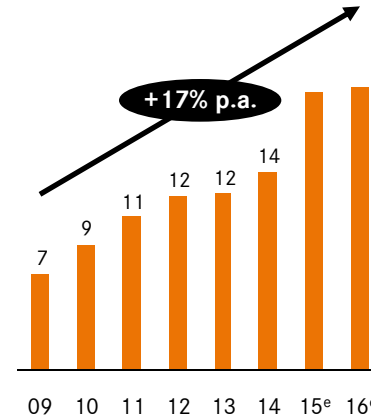
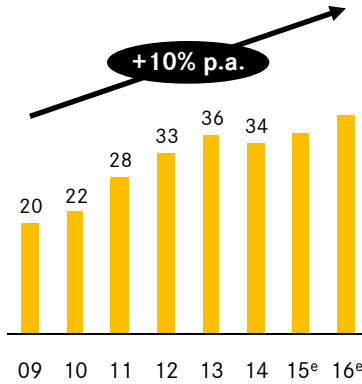
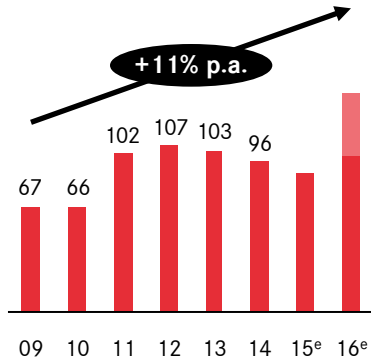
-  **Aumann**
Coil winding technology (MBB company since 2015)
-  **MBB Fertigungstechnik**
Special machinery manufacturer (MBB company since 2012)
-  **CT Formpolster**
Soft foams (MBB company since 2010)
-  **DTS**
IT-Services (MBB company since 2008)
-  **Hanke Tissue**
Tissue products (MBB company since 2006)
-  **Delignit**
Wood based products (MBB company since 2003)
-  **OBO**
Tooling products (MBB company since 2003)

MBB subsidiaries are market leaders in niches



# 1	 winding and automation	Leading supplier for coil winding technology and automation solutions for E-Mobility
	 FERTIGUNGSTECHNIK	Assembly lines for built passenger and commercial vehicle camshafts Welding systems for premium car axes
		Central supplier and logistics partner of the largest independent online mattress seller in Germany
		Security: Palo Alto Networks Partner of the year and German Platinum Partner Leading IT systems house with data center for the German Mittelstand in East Westphalia-Lippe
		Market leader for printed napkins in Poland
	 AKTIENGESELLSCHAFT	Beech wood based cargo space protection for LCV in Europe Electrically conductive industrial floor and shift platforms for CV assembly lines
		Full-service provider of chemical tooling materials with cost leadership

All MBB subsidiaries are growing over time





1 **ORGANIC**

Investments in our companies



2 **BUY AND BUILD**

Acquisitions of new subsidiaries for our companies



3 **NEW**

Acquisitions of new companies

CT Formpolster grows by increasing added value

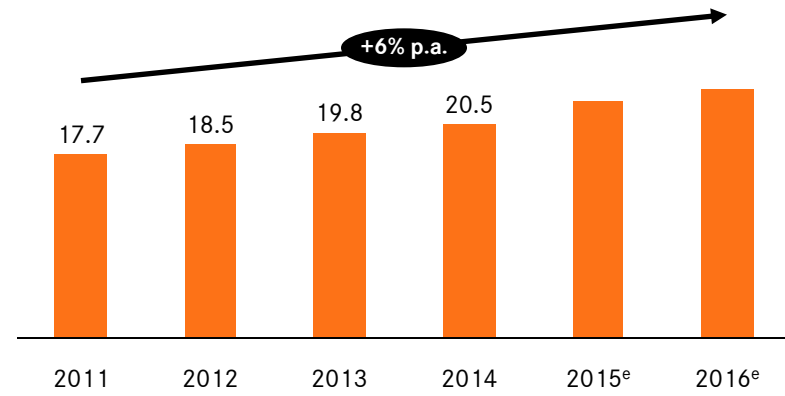
From foaming unit to a One-Stop-Shop for mattresses



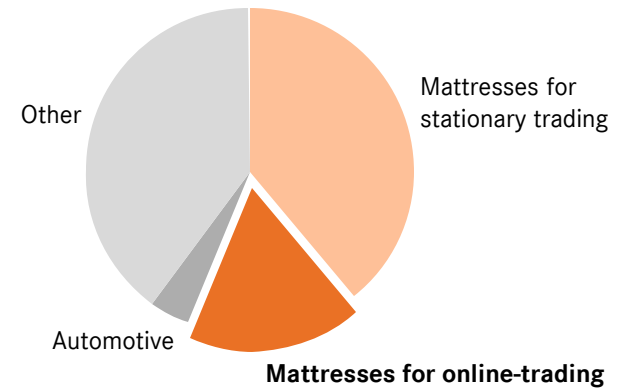
Efficient processes thanks automotive experience



Revenue performance



Revenue split 2016^e

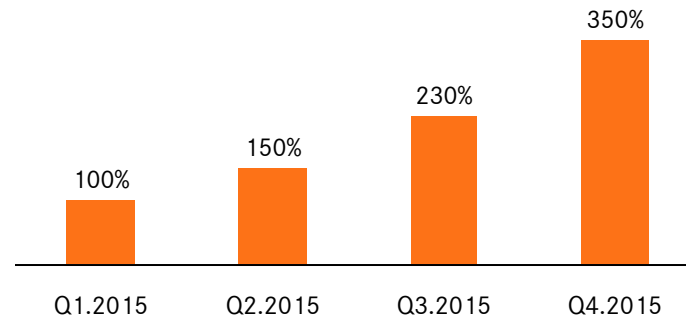


In particular online-traders trust in the new competences of CT Formpolster

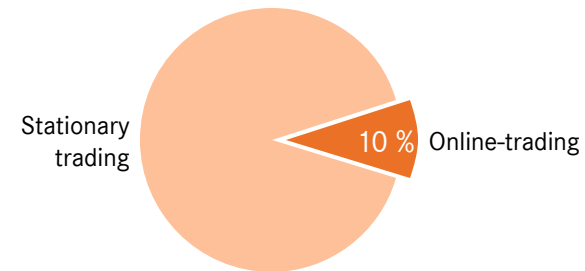
Drop-Shipping allows online-traders to focus on the frontend



Growth in drop-Shipping volume at CT Formpolster



Estimation of online-trading share of mattresses market



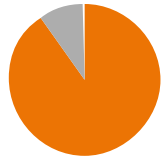
Mattresses market in Germany: approx. €1 Bio.*

* Source: Annual Report for companies within the manufacturing sector, April 2015

OBO acquired tooling business from Huntsman

Revenue split 2009

OBO-Festholz®
(hard wood)

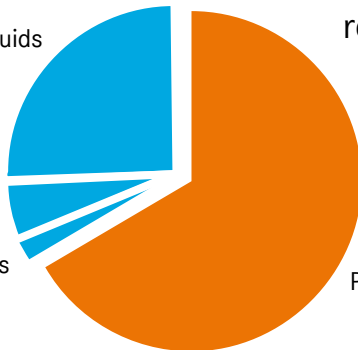


PU boards

€7 million
revenues

Revenue split 2016^e

PU/EP liquids



PU/EP seamless
modelling paste

EP boards

PU boards

€20 million
revenues

Master-
distributor
for liquids by
Huntsman



Production
of pastes and
EP boards

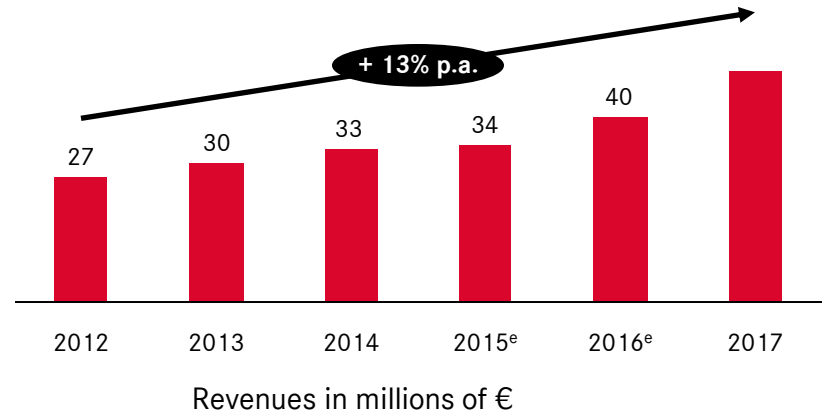
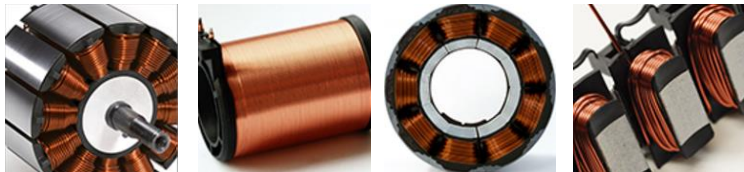


Acquisition of Aumann – growth in the fields of coil winding technology and E-Mobility

Coil winding technology



Applications



- Founded in 1936 by Willy Aumann
- MBB holds 75% since 19 November 2015
- Today 170 employees in Espelkamp (East Westphalia), Berlin and the US
- Leading special machinery manufacturer for coil winding and automation in efficient electric motors
- Strong position in the E-Mobility growth market

Aumann benefits from strong market growth



Aumann's markets

Automotive



Appliances



Recreation



Medical



Industrial

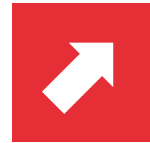


Aumann's growth trends

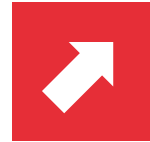
E-Mobility



Energy efficiency



Electrification



E-Health



Regulation



Stronger together: Aumann + MBB Fertigungstechnik



Locations	Germany, USA	Germany, China	Global machine manufacturer
Revenues	Expectation 2016 ~ €40 million	Expectation 2016 ~ €100 million	> €140 million
Employees	170	340	> 500 employees
Markets	E-Mobility Medical General Industry	Conventional drive Aerospace Household appliances	Diversification
Technologies	Coil winding Wire enamelling Automation	Connection technology Assembly technology Tooling	Technological complementarity

MBB



- **Niche market player with established business model**
- **High and long-term value growth potential**
- **Experienced, highly motivated and participating managers**
- **Majority stakes**
- **Preferably in the German Mittelstand**

Growth targets

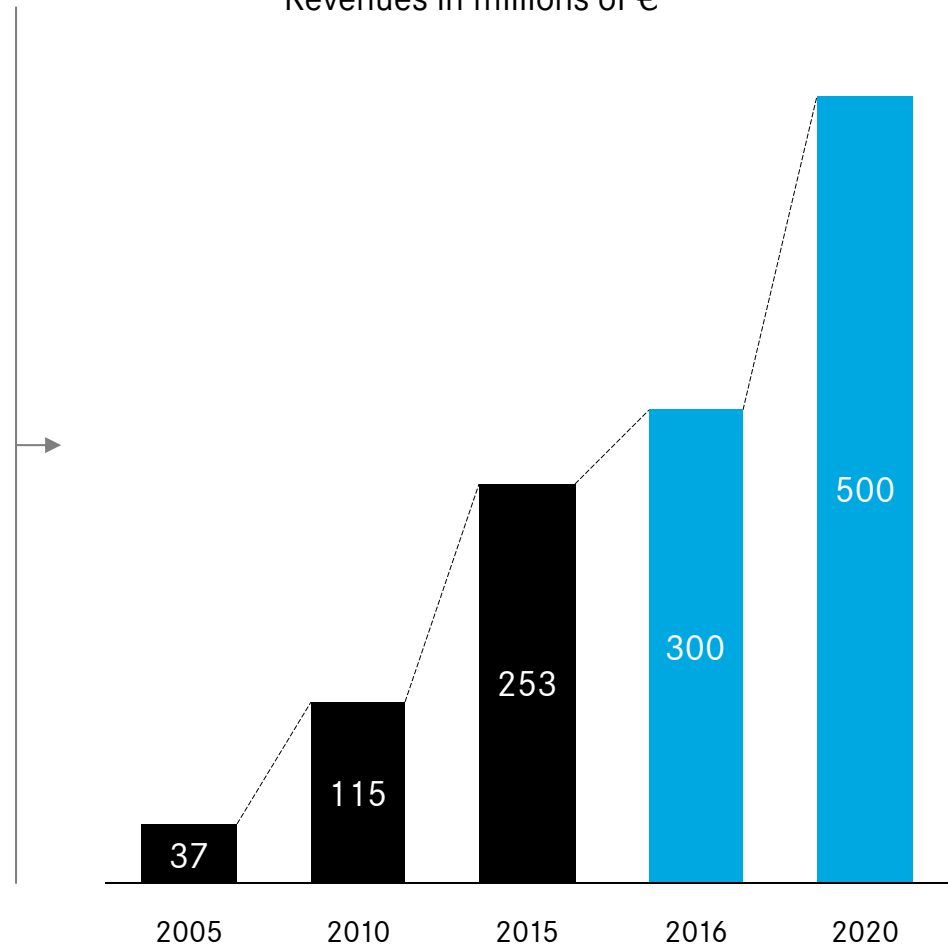
Revenues
15% p.a.

EBITDA margin
> 10%

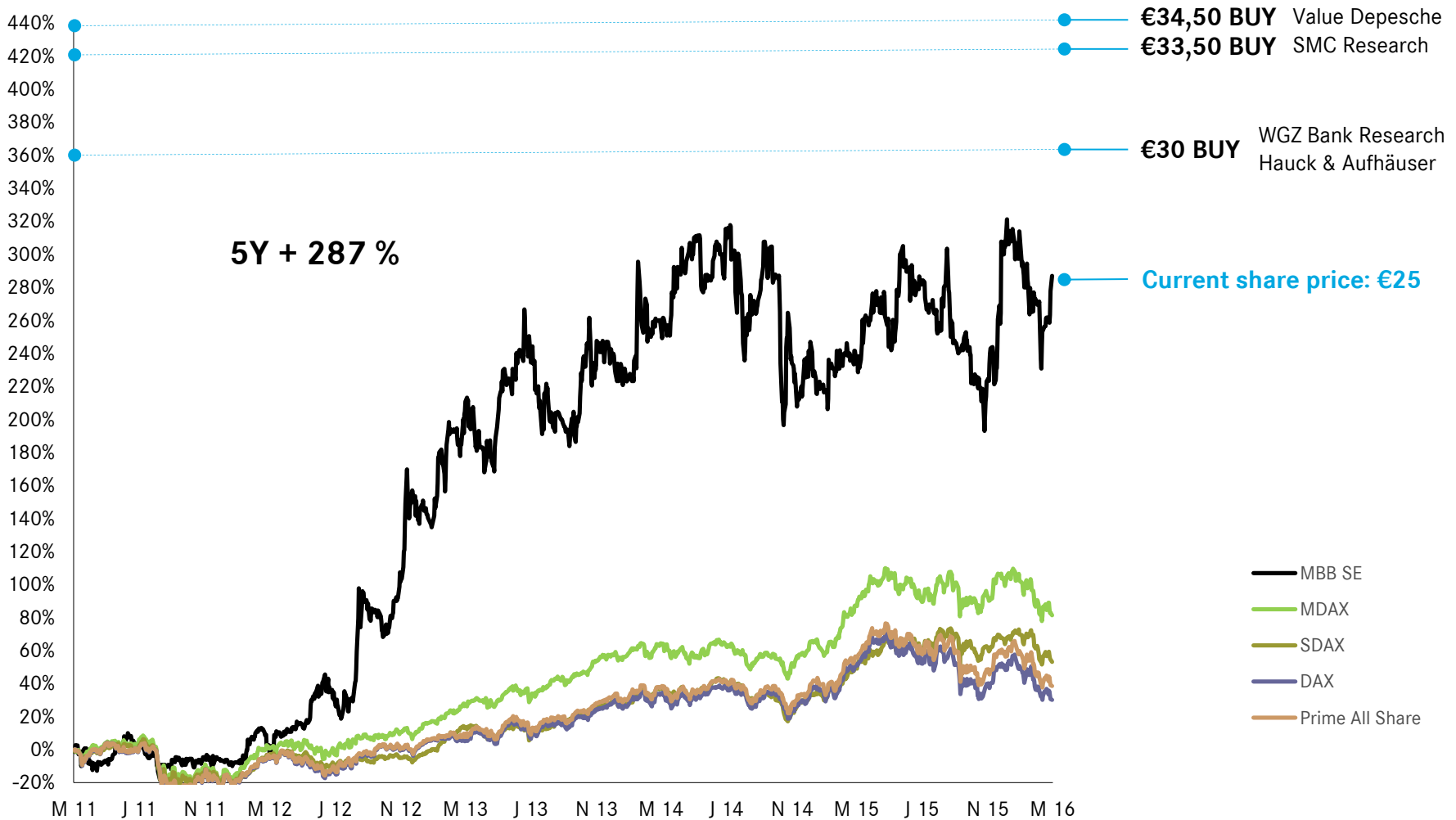
Increasing
Dividends

Financial
Solidity

Revenues in millions of €



MBB share price development and analyst targets as of March 2016



Factsheet



COMPANY	Executive Management	BOARD	MBB SUBSIDIARIES
<p>MBB SE is a family run group of German Mittelstand companies with technological and engineering expertise. Since 1995, MBB is growing sustainably by the long-term value enhancement of its subsidiaries as well as acquisition based. MBB stands for Messerschmitt-Bölkow-Blohm.</p>	<p>Dr Christof Nesemeier (CEO) Anton Breitkopf Dr Gerrit Karalus Klaus Seidel</p>	<p>Gert-Maria Freimuth (Chairman) Dr Peter Niggemann (Vice Chairman) Dr Christof Nesemeier</p>	<p>Aumann CT Formpolster Delignit DTS Hanke MBB Fertigungstechnik OBO</p>

SHAREHOLDER STRUCTURE	KEY FIGURES (in million of €)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
<p>Founders: 71% Freefloat: 29%</p>	Revenue	63	114	199	81	100	110	205	228	237	253
	EBITDA	10.6	21.2	19.5	7.9	-3.2	9.2	24.6	22.7	22.0	24.8
	EBIT	7.9	14.4	14.4	5.0	-7.0	5.7	19.7	17.2	15.9	n.a.
	Group earnings	4.3	13.6	8.0	3.5	-6.8	3.3	13.6	13.5	13.2	11.7
	Operating Cashflow	-0.5	6.5	9.1	1.6	7.5	7.1	19.9	12.7	14.6	n.a.
	EPS in €	0.65	2.07	1.22	0.54	-1.04	0.51	2.11	2.09	2.01	1.78
	DPS in €	0.10	0.25	0.25	0.50	0.33	0.44	0.50	0.55	0.57	0,59 ^e
	Total Assets	79.4	131.9	139.9	101.9	91.7	85.8	148.7	177.2	196.7	222.6
	Equity	35.5	50.5	54.3	55.6	47.4	45.7	57.4	67.8	78.6	87.6
	Equity ratio	44.7%	38.3%	38.8%	54.5%	51.7%	53.3%	38.6%	38.3%	39.9%	39,4 %
	Net Debt (-) / Net Cash (+)	8.9	0.8	-1.0	10.7	14.8	13.7	31.5	23.8	24.3	8,1
	Employees	1,372	1,792	1,827	1,122	665	714	998	1,066	1,146	n.a.

CONTACT	SHARE DATA	SHARE PRICE DEVELOPMENT (5 years)
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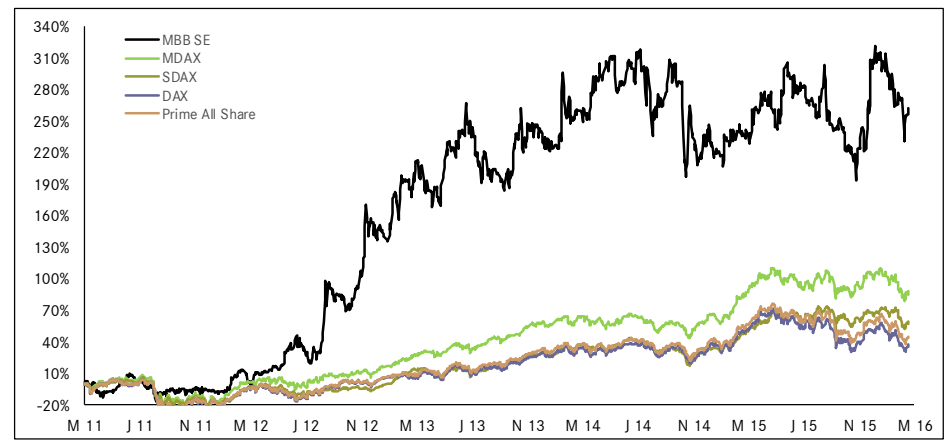
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ISIN DE000A0ETBQ4
WKN A0ETBQ
Share type Ordinary shares
Reuters Code MBBG.DE
Ticker Symbol MBB
Admission segment Prime Standard
Number of shares 6,600,000
Treasury shares 13,225

FINANCIAL CALENDAR

 29 Apr 2016 Annual report 2016
 31 May 2016 Quarterly Report Q1
 30 June 2016 Annual General Meeting
 31 Aug 2016 Quarterly Report Q2
 21-23 Nov 2016 German Equity Forum
 30 Nov 2016 Quarterly Report Q3



* The two founders Gert-Maria Freimuth and Dr Christof Nesemeier each hold roughly 35% of outstanding MBB SE shares.

FINANCIAL CALENDAR



Prior Capital Market Conference	8 March 2016
21 st Munich Capital Market Conference	27-28 April 2016
Annual Report 2015	29 April 2016
Quarterly Report Q1.2016	31 May 2016
Annual General Meeting	30 June 2016
Quarterly Report Q2.2016	31 August 2016
German Equity Forum	21-23 November 2016
Quarterly Report Q3.2016	30 November 2016
End of fiscal year	31 December 2016

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Shares of growth companies can offer major opportunities, but also carry related risks. Shares of growth companies are thus always a risky financial investment. A loss of the investment cannot be ruled out. Therefore, this form of investment is more suited to diversification as part of a portfolio strategy.

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