

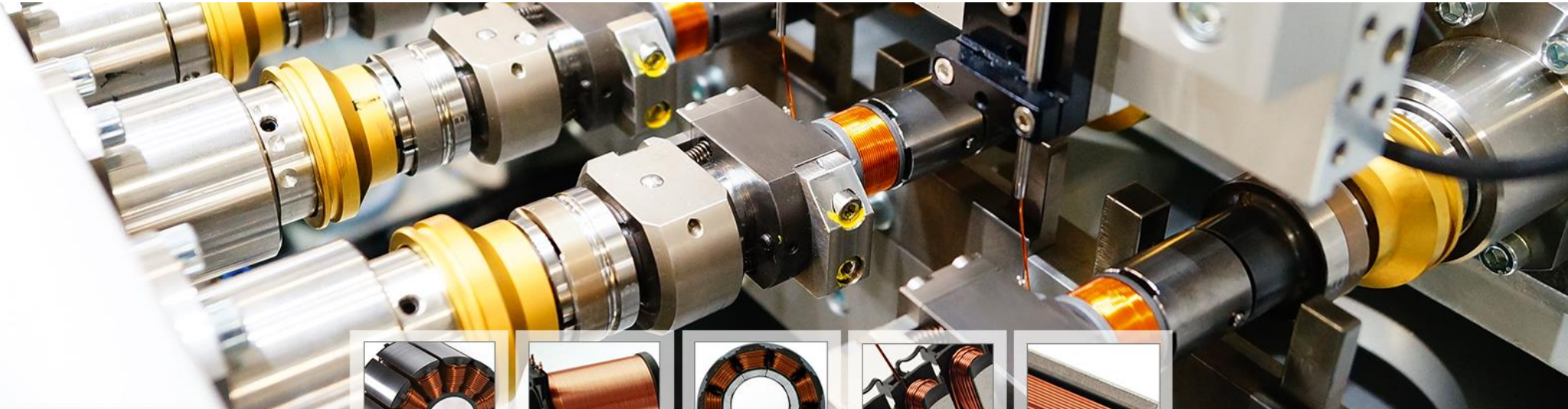
German Equity Forum 2015

MBB SE

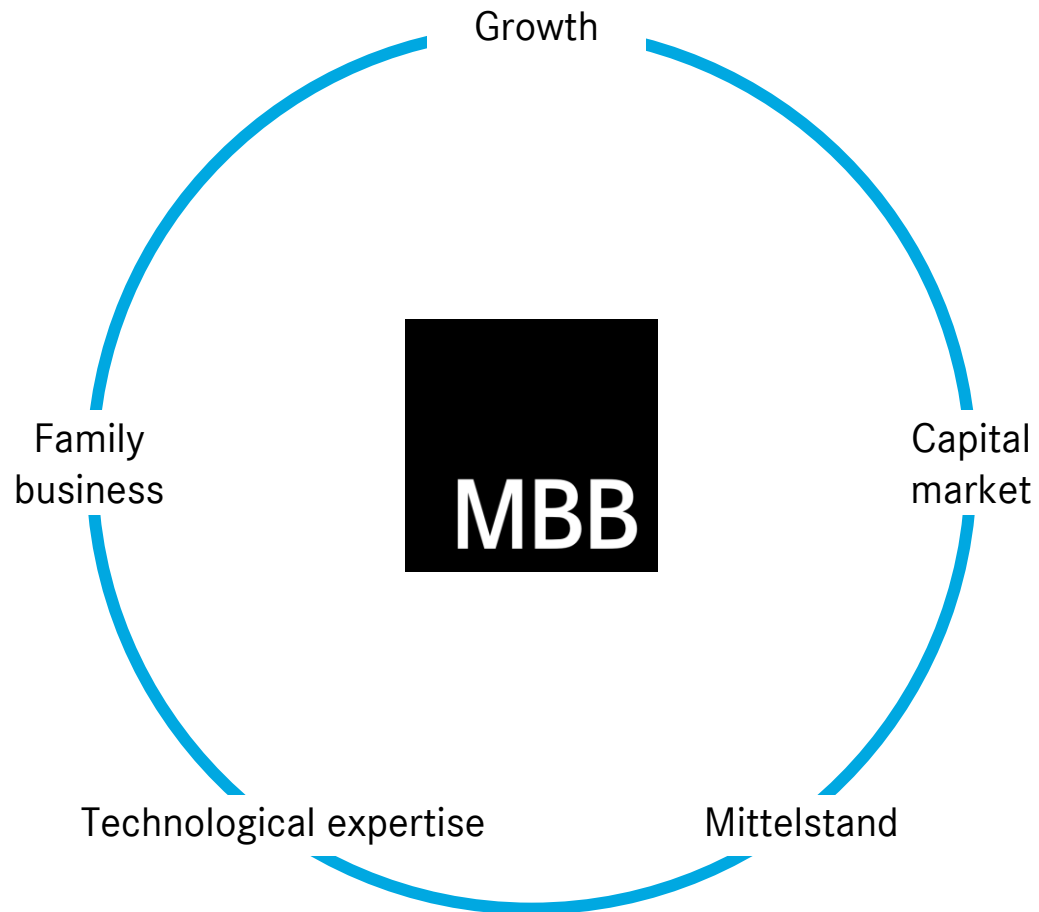
Frankfurt am Main, 23 – 25 November 2015

Welcome!

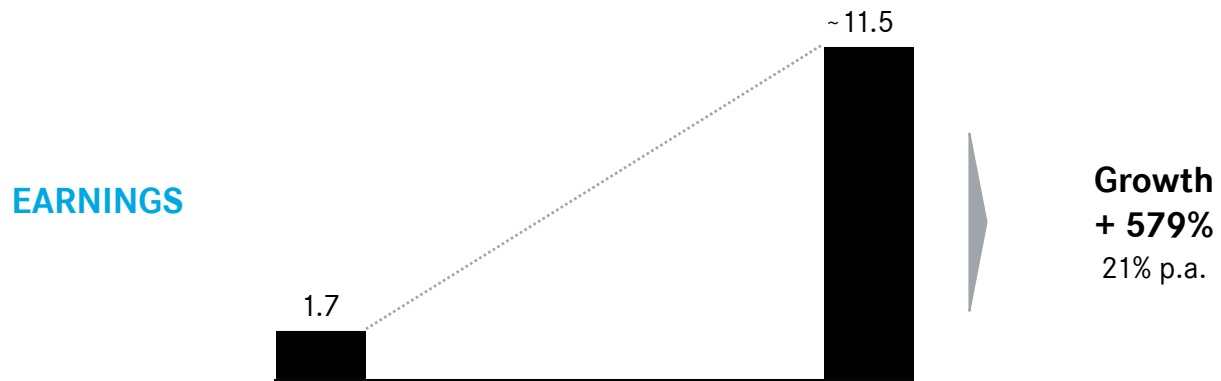
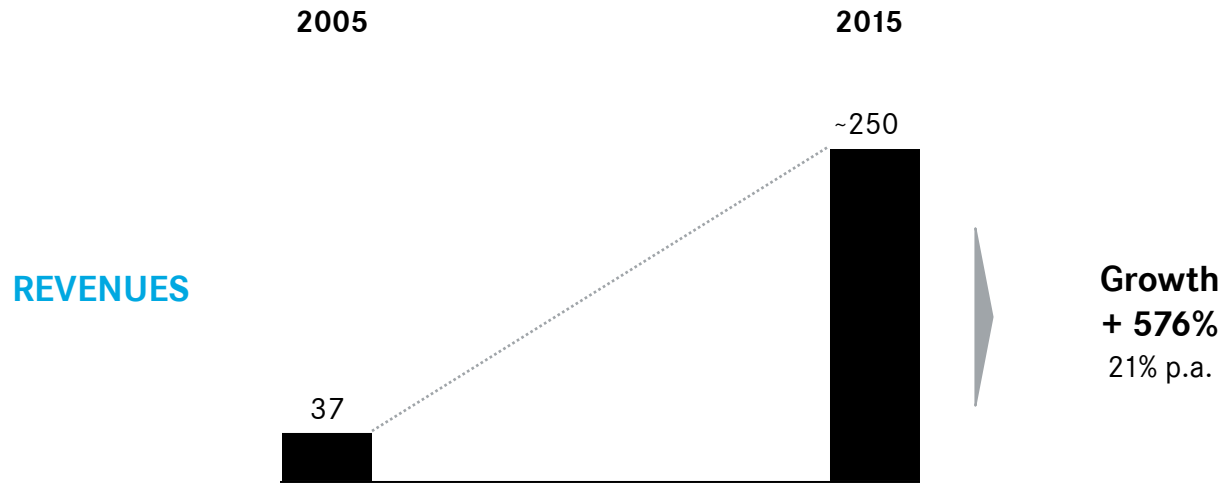
 **aumann**®
winding and automation



Mission: MBB is a listed family business that generates exceptional sales and value growth with technological expertise



21% average annual growth rate since IPO

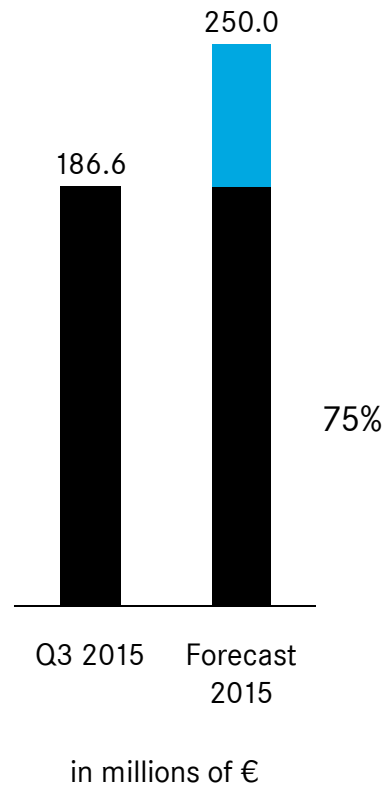


in millions of €

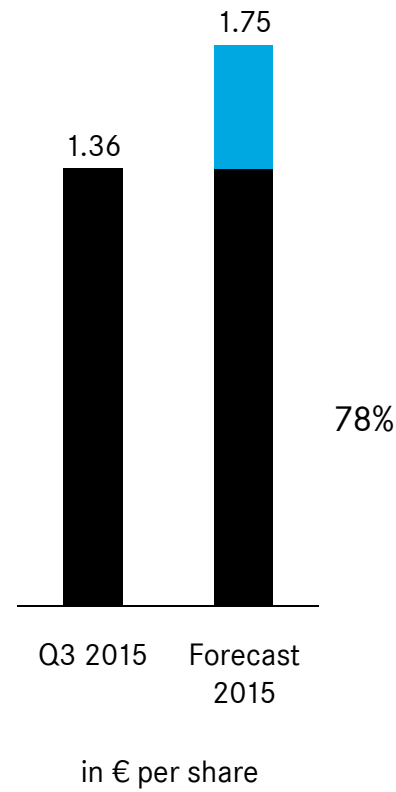
Q3 results confirm MBB forecast 2015



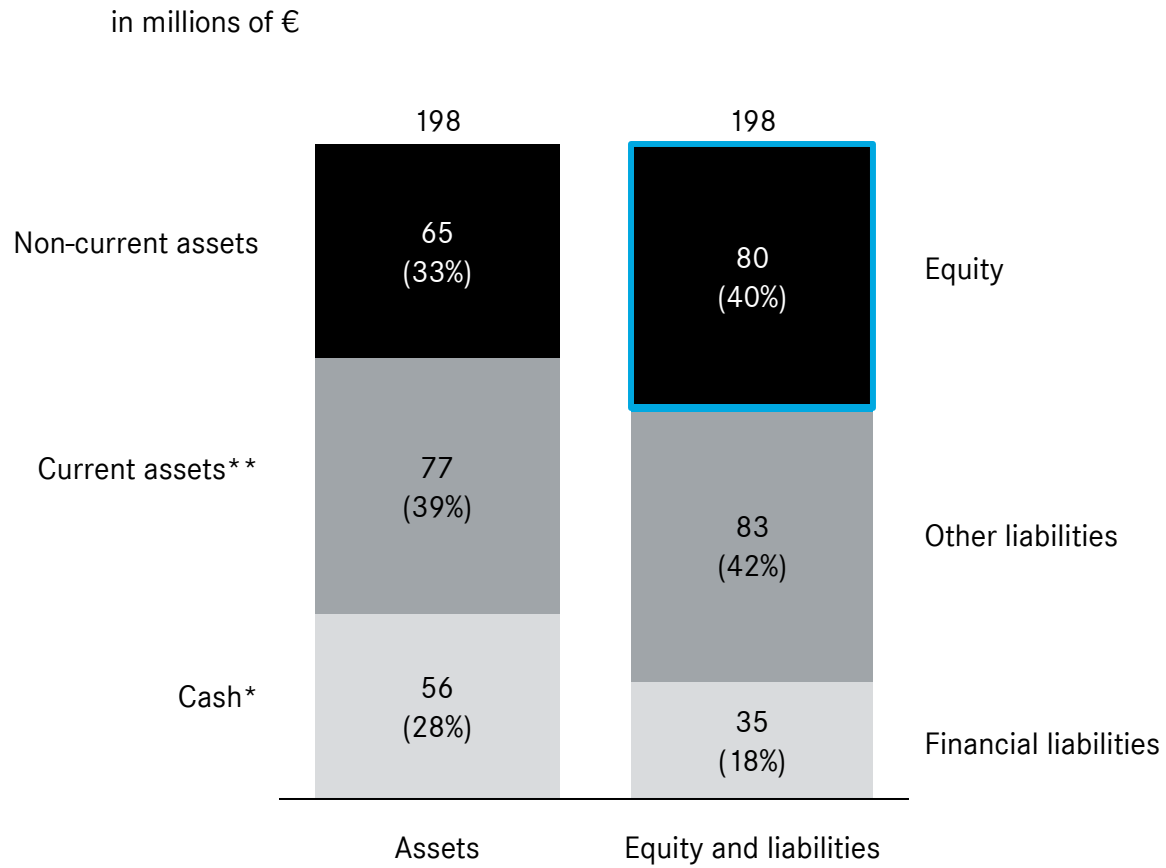
Revenues



Earnings



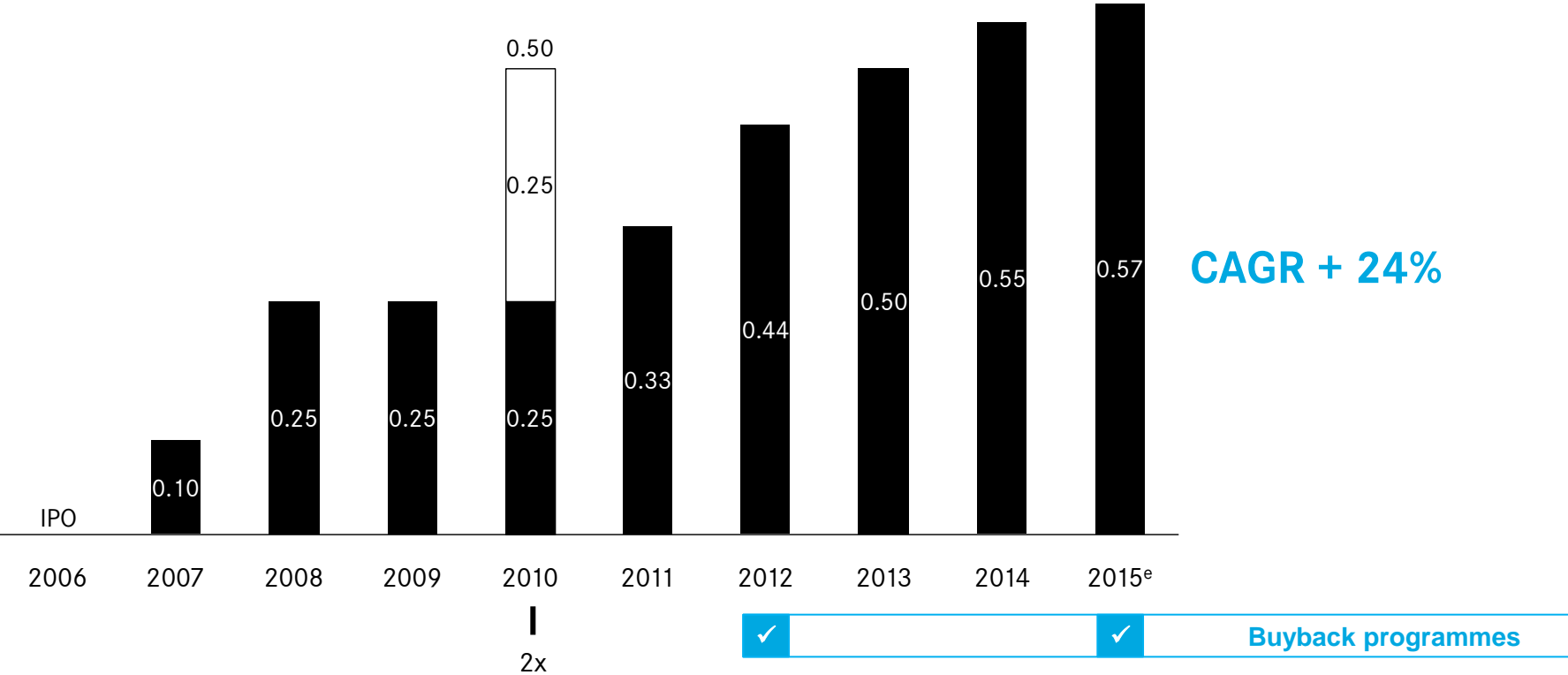
Substance wins: 40% equity ratio and €20 million net cash



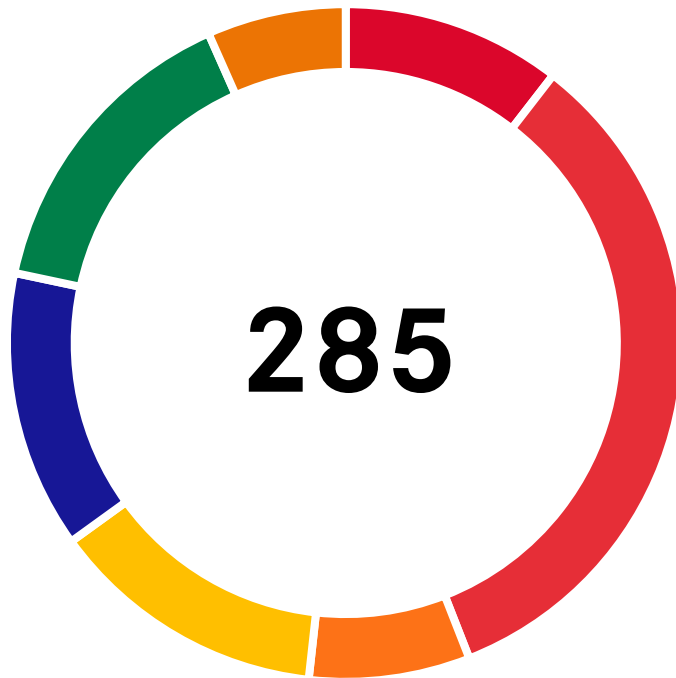
As of 30 September 2015
 * Liquidity & securities & gold
 ** without cash

Continuous participation for shareholders through dividends and buyback programmes

in € per share



Annulised revenues including Aumann reach €285 million



Revnues in millions of €
approx. 1,400 employees

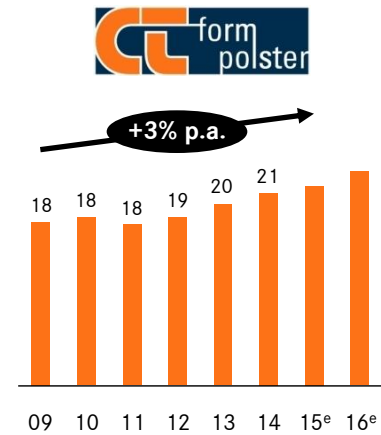
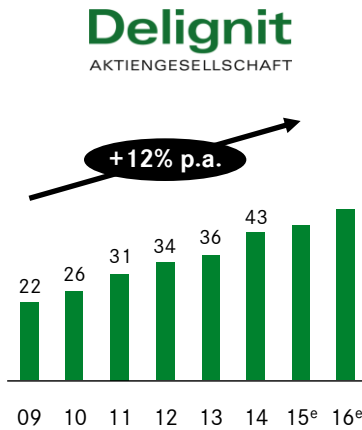
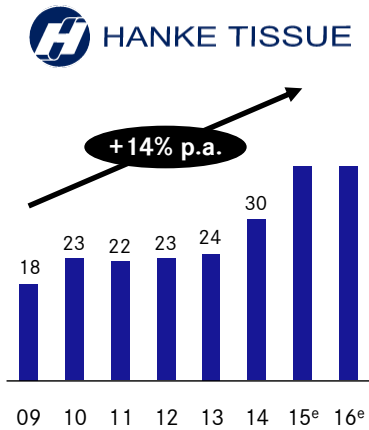
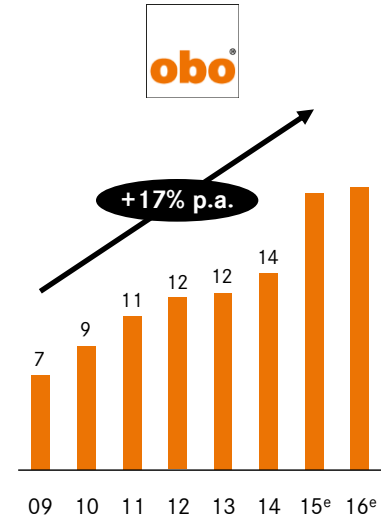
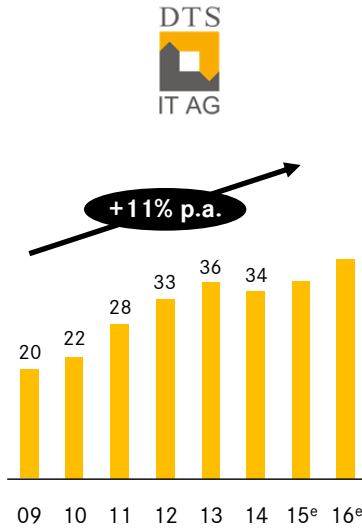
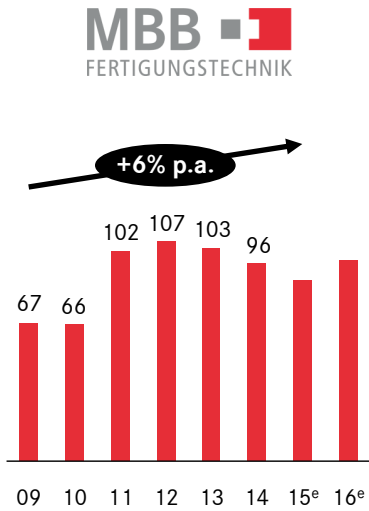
- Aumann**
Coil winding technology (MBB company since 2015)
- MBB Fertigungstechnik**
Special machinery manufacturer (MBB company since 2012)
- CT Formpolster**
Soft foams (MBB company since 2010)
- DTS**
IT-Services (MBB company since 2008)
- Hanke Tissue**
Tissue products (MBB company since 2006)
- Delignit**
Wood based products (MBB company since 2003)
- OBO**
Tooling products (MBB company since 2003)

MBB subsidiaries are market leaders in niches



# 1	 winding and automation	Leading supplier for coil winding technology and automation solutions for e-mobility
		Assembly lines for built passenger and commercial vehicle camshafts Welding systems for premium car axes
		Central supplier and logistics partner of the largest independent online mattress seller in Germany
		Security: Palo Alto Networks Partner of the year and German Platinum Partner Leading IT systems house with data center for the German Mittelstand in East Westphalia-Lippe
		Market leader for printed napkins in Poland
		Beech wood based cargo space protection for LCV in Europe Electrically conductive industrial floor and shift platforms for CV assembly lines
		Full-service provider of chemical tooling materials with cost leadership

All MBB subsidiaries are growing over time





1 Organic

Investments in our companies



2 Buy and Build

Acquisitions of new subsidiaries for our companies

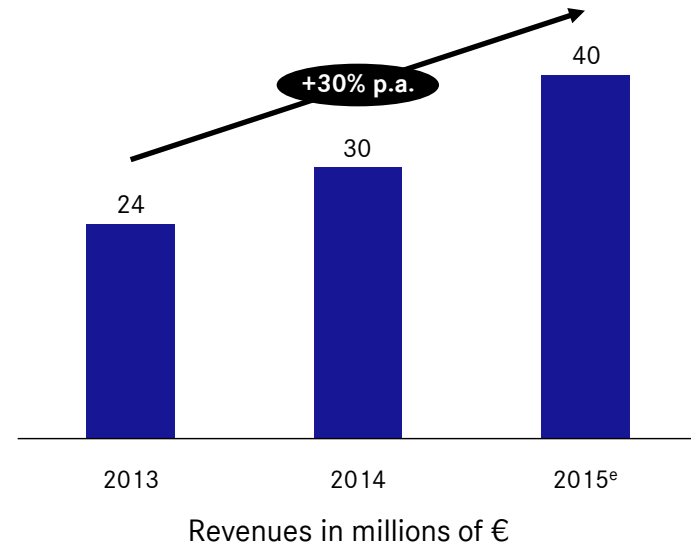
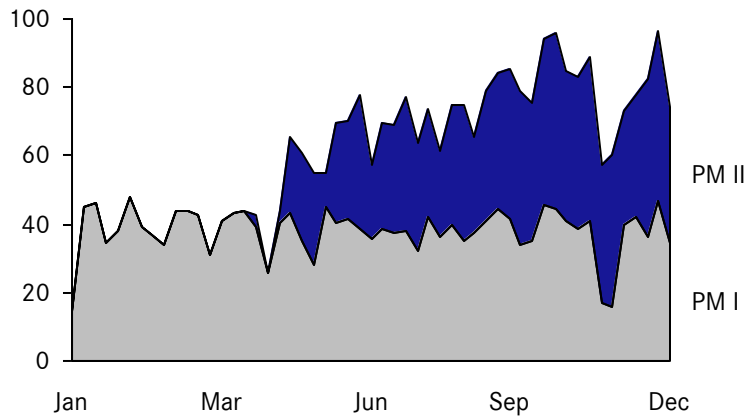


3 New

Acquisitions of new companies

Organic growth: Hanke Tissue

Output volume 2014 (in tons per day)



Investment projects 2015/2016

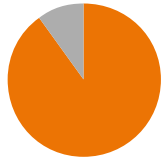
- Unicolor napkin line (SOP July 2015)
- Toilet paper line (SOP August 2015)
- Energy supply optimisation (Q4/2015)
- New logistics area approx. 5,800 sqm (Q1/2016)
- Conversion to gas operation PM 4 (SOP Q3/2016)



Buy and build: OBO acquires tooling business from Huntsman

Revenue split 2009

OBO-Festholz®
(hard wood)

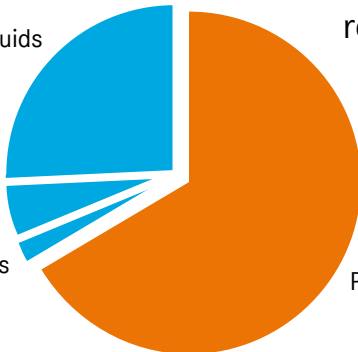


PU boards

€7 million
revenues

Revenue split 2016^e

PU/EP liquids



PU/EP seamless
modelling paste

EP boards

PU boards

€20 million
revenues

Master-
distributor
for liquids by
Huntsman



Production
of pastes and
EP boards

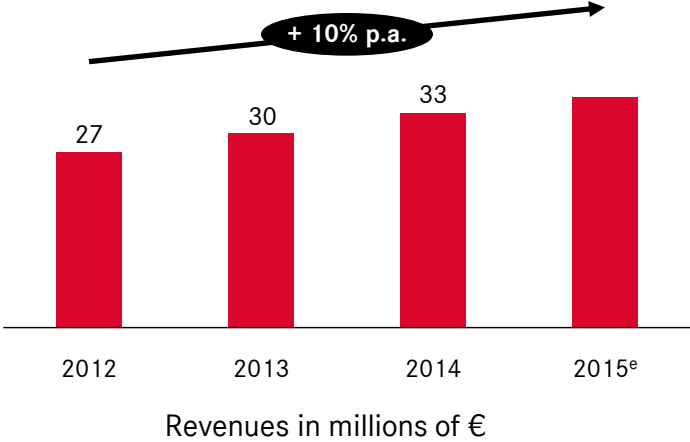
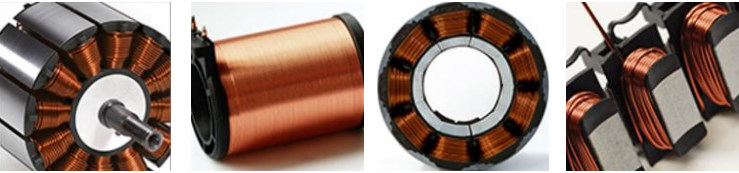


New: Aumann – growth in the fields of coil winding technology and e-mobility

Coil winding technology



Applications



- Founded in 1936 by Willy Aumann
- MBB holds 75% since 19 November 2015
- Today 160 employees in Espelkamp (East Westphalia), Berlin and the US
- Leading special machinery manufacturer for coil winding in efficient electric motors
- Strong position in the e-mobility growth market

Aumann benefits from strong market growth



Aumann's markets

- Automotive
- Appliances
- Recreation
- Medical
- Industrial



Aumann's growth trends

- E-Mobility
- Energy efficiency
- Electrification
- E-Health
- Regulation



Stronger together: Aumann + MBB Fertigungstechnik



Locations	Germany, USA	Germany, China	Global machine manufacturer
Revenues	~ €33 million	~ €100 million	> €130 million
Employees	160	340	~ 500 employees
Markets	E-mobility Medical General Industry	Conventional drive Aerospace Appliances	Diversification
Technologies	Coil winding Wire enamelling Automation	Connection technology Assembly technology Tooling	Technological complementarity

MBB



- **Niche market player with established business model**
- **High and long-term value growth potential**
- **Experienced, highly motivated and participating managers**
- **Majority stakes**
- **Preferably in the German Mittelstand**

Growth targets

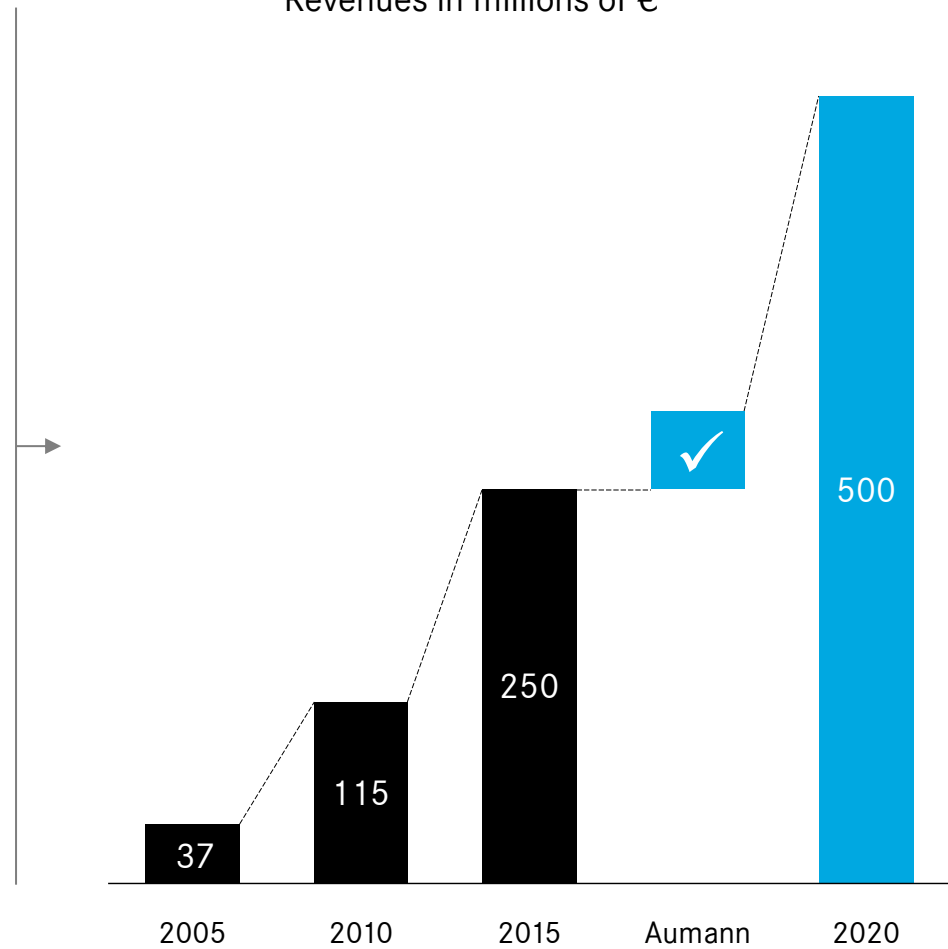
Revenues
15% p.a.

EBITDA margin
> 10%

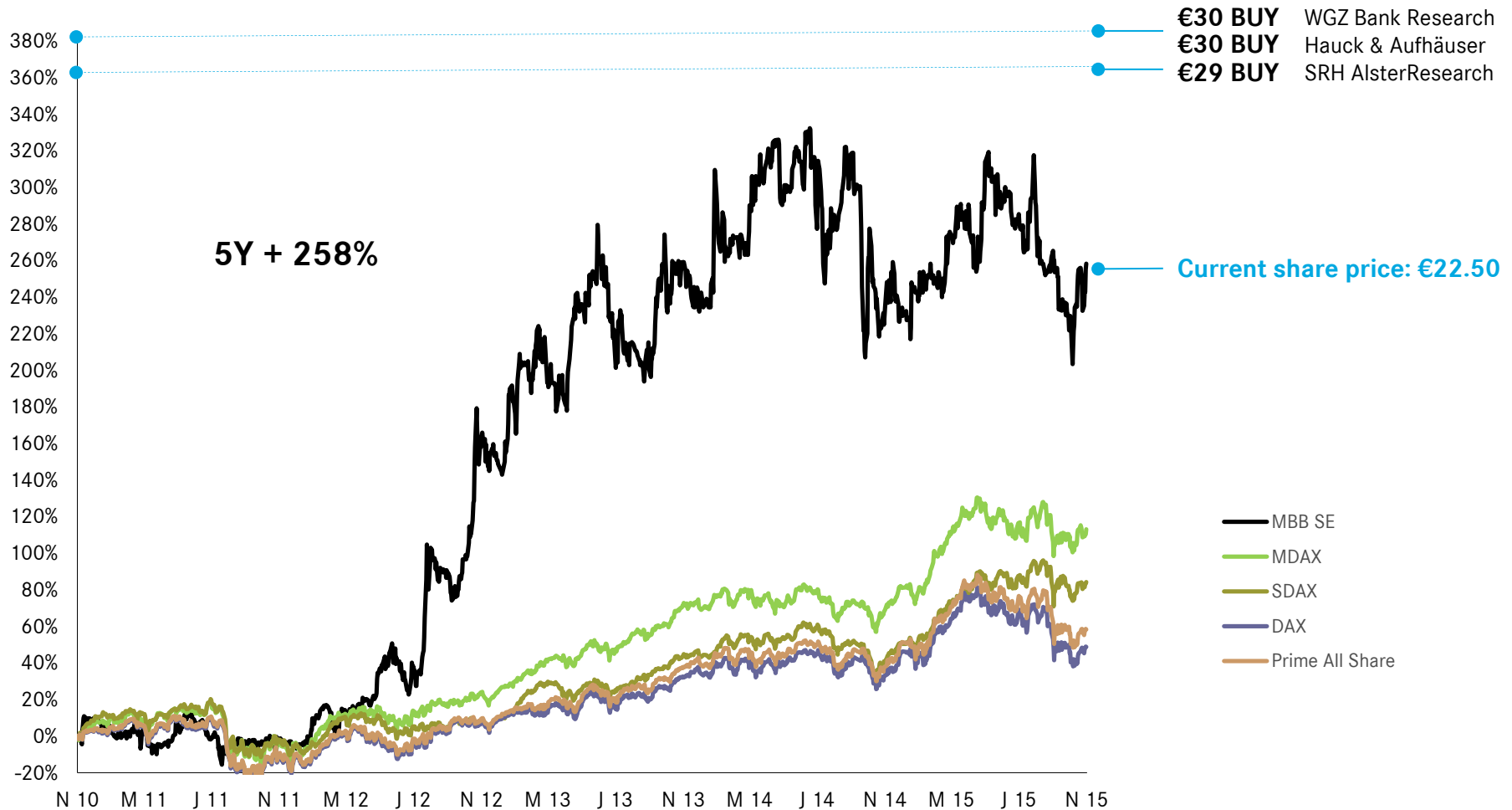
Increasing
Dividends

Financial
Solidity

Revenues in millions of €



MBB share price development and analyst targets as of November 2015



German Equity Forum, Frankfurt	23 – 25 November 2015
Quarterly report Q3.2015	30 November 2015
20. Capital Markets Conference, Munich	8 December 2015
End of fiscal year	31 December 2015

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MBB SE
Joachimsthaler Straße 34
D-10719 Berlin
web: www.mbb.com
Tel: 030-844 15 330
Fax: 030-844 15 333
E-mail: request@mbb.com

