



Company Presentation

MBB Industries AG | Berlin

AGENDA

- **Overview**
- Business Development
- Financials
- Share Price Development
- Outlook

MBB profitable since 1995

MISSION STATEMENT

- Positive management track record since 1995 with Ø 30% return on invested capital
- Proven business model, comprising attractively priced holding acquisition, value enhancing holding management and high yield sale of holding
- Low level of competition in target segment of industrial companies available for majority sale with a turnover of €10-100m
- Successfully developed, strong-growth and profitable niche player portfolio with annualised turnover of over €200m and an EBITDA margin of over 10%

MBB is growing strongly

OVERVIEW

- Listed in Prime Standard with 6,600,000 shares, freefloat of 28% and market capitalisation of €34m*; price per share €5.16*
- July-September: turnover of €46m** and earnings per share of €0.31**;
January-September turnover of €141m** and earnings per share of €1.01**
- Cash equivalents to September 30 of €26m** with net debt of €1m**
- Equity capital rises to more than €56m**
- Turnover growth for 2008 to at least €190m (previous year €113m) with earnings per share of at least €1.30 (previous year €2.07)
- MBB expects further acquisitions in addition to organic growth for 2009

* As of November 7, 2008

** Preliminary results 3rd quarter 2008

Highlights of the Year 2008

OVERVIEW



June 20, 2008: MBB Industries AG undergoes segment change from Entry Standard to Prime Standard



June 24, 2008: Delignit AG awarded the „Blauer Engel“ (Blue Angel) environmental seal of approval



June 26, 2008: MBB Industries acquires DTS Systeme; Annualised turnover rises to over €200m



July 1, 2008: MBB Industries pays out increased dividend of €0.25 per share (compared to €0.10 in the previous year)



July 8, 2008: Reimelt wins large-volume order with a value of more than €15m



August 26, 2008: Reimelt acquires Guth Engineering, with a profitable turnover of more than €8m



22. September 2008: MBB Industries joins the GEX - German Entrepreneurial Index

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The company founders are majority shareholders and have performed the management since 1995

MANAGING BOARD



Dr. Christof Nesemeier
Chief Executive Officer
 35% shareholder



- Holdings Management
- Corporate Finance



- Studied economics at the University of Münster
- Doctorate (Dr. rer. oec.) at the University of St. Gallen, Switzerland
- Until 1995 senior manager at Bossard Consultants
- Chairman of board of directors at Delignit AG, Blomberg
- Board of directors at InVision Software AG, Ratingen

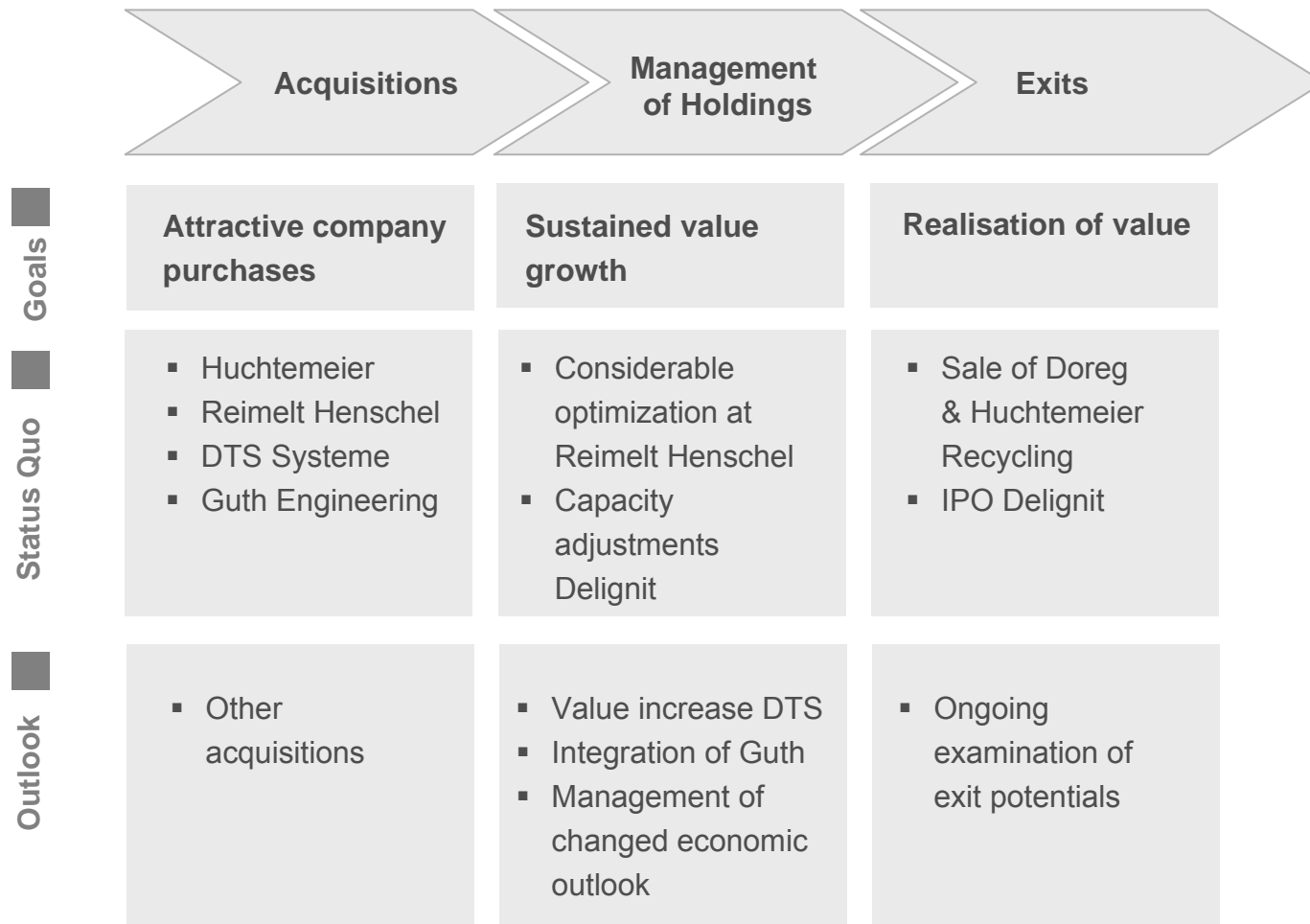
Gert-Maria Freimuth
Chief Investment Officer
 35% shareholder

- Mergers & Acquisitions
- Legal

- Studied economics and christian ethics at the University of Münster
- Until 1994 Price Waterhouse, Corporate Finance
- Until 1995 senior management member at BDO Structured Finance GmbH
- Board of directors at Delignit AG, Blomberg

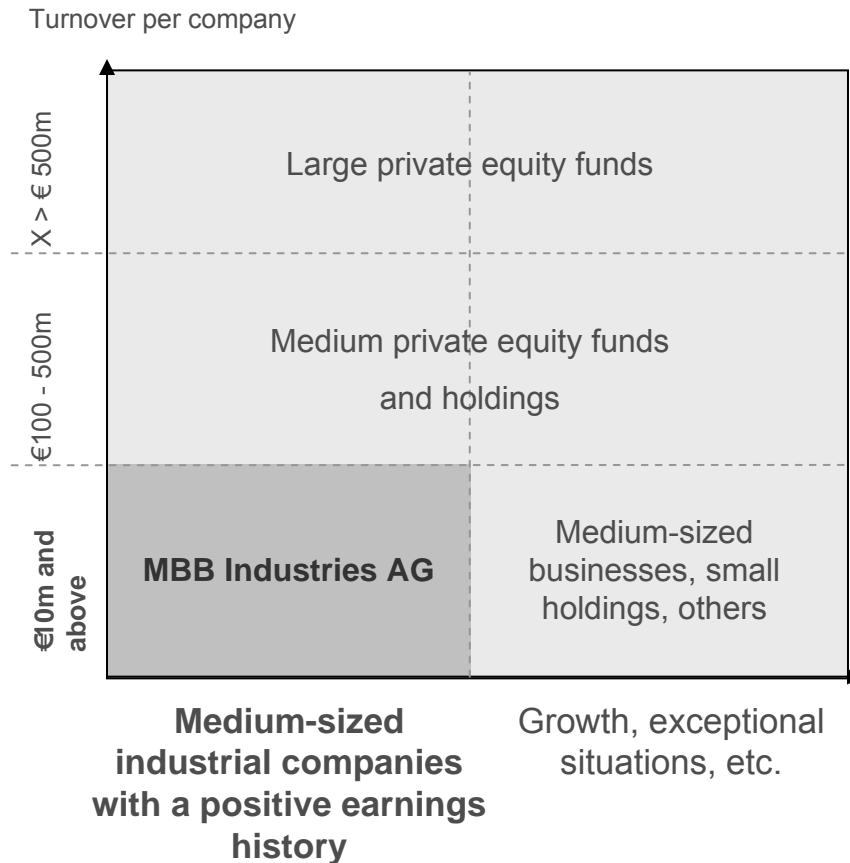
MBB lives its business model to the full

BUSINESS MODEL AND PERFORMANCE



We are actively searching for medium-sized industrial companies

MARKET SEGMENT MBB










MBB selection criteria

- Value growth:
Goal Ø IRR > 30%
- Profit potential:
EBITDA > 10%
- Niche market player
Turnover > €10m
- Majority holding > 75%

MBB comprises six business groups in three segments

MBB SEGMENTS

	Technical applications	Industrial production	Trade & services
Holdings/ Quotas	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">Reimelt Henschel 100%</div> <div style="border: 1px solid black; padding: 5px;">Delignit 80,55%</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">OBO 100%</div> <div style="border: 1px solid black; padding: 5px;">Hanke 100%</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">Huchtemeier 80%</div> <div style="border: 1px solid black; padding: 5px;">DTS Systeme 80%</div>
Focus	Engineering services, system business, material refinement	Industrial serial production, value addition on premises	IT services Specialist paper trade
Strategic focus	Growth, Buy & Build	Value development Buy & Build	Value development Buy & Build
Turnover 2008e > €190m	€134m	€29m	€27m
Growth 2008			
1,842 Employees	1,501	246	95
Profitability 2008		 	

The MBB portfolio is widely diversified

OVERVIEW

Company	Sensitivity on economic development	Explanation
■ Reimelt Henschel	Low	<ul style="list-style-type: none"> • High level of orders on hand • Exceptional food market developments • Exceptional development of emerging markets
■ Hanke	Low	<ul style="list-style-type: none"> • Everyday requisites • Market leader in Poland and Ukraine • Cost leader in Eastern Europe
■ Huchtemeier	Low	<ul style="list-style-type: none"> • Trade • Low priced product spectrum
■ OBO	Moderate	<ul style="list-style-type: none"> • Modelshops partly anticyclical to automotive industry • Dependent on US\$ and UK pound exchange rates
■ DTS	Moderate	<ul style="list-style-type: none"> • Approx. 50% public institutions as customers • Large installed base • Investment dependent
■ Delignit	High	<ul style="list-style-type: none"> • Dependent on automotive industry • Dependent on furniture industry • Financing requirements due to great production depth

Reimelt Henschel possess strong potential for MBB

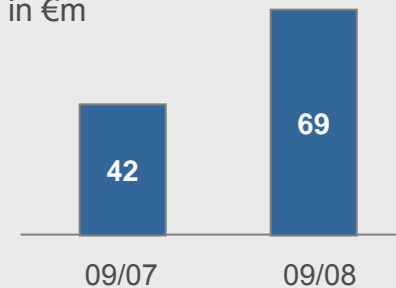
FACTS & FIGURES REIMELT HENSCHEL

Facts

- Purchased in August 2007 with turnover of €80m, 565 employees, EBITDA margin currently approx. 5%
- World market leader in plant construction in the food industry (75%) and chemicals (25%)
- Worldwide installed plant basis above €1b
- Reimelt as technological standard in tenders
- „to henschel“ special term for chemical mixing technology
- Own sites in UK, France, USA, Brazil, Korea, Hong Kong and China
- Turnover target for 2009 above €100m

Opportunities

- Exceptional economic situations
 - Venezuela – PVC housing „Petrochemical revolution“
 - Iran – state owned bread factories
 - Iraq – start of reconstruction
 - Russia – trend towards raw material refinement
- Backlog at Reimelt Henschel in €m



Guth as buy & build for Reimelt Henschel

BUY & BUILD GUTH ENGINEERING, LANDAU

Facts

- Integrated in Reimelt Henschel group as the Reimelt Guth Engineering business division, with head office in Landau
- Worldwide plant constructor with main emphasis on industrial plants for liquid raw materials
- Target markets: pharmaceuticals, cosmetics, food and drinks, especially breweries
- Proven competence in process engineering for water and sewage treatment
- Considerable reinforcement of solutions competence of Reimelt Henschel group in the field of liquid materials; complements all existing market segments

Figures

- Purchased in August 2008
- Turnover €8m
- 44 employees
- EBITDA margin approx. 8%
- MBB investment below €1m
- **Target 2009: turnover of €10m**

Reimelt Henschel possesses a highly competitive range of products and services

EXAMPLES OF REIMELT HENSCHEL SYSTEM COMPONENTS

Reimelt Henschel RHC compounder



Reimelt Codos mixer and kneader



Reimelt weighing station and rotary sifters

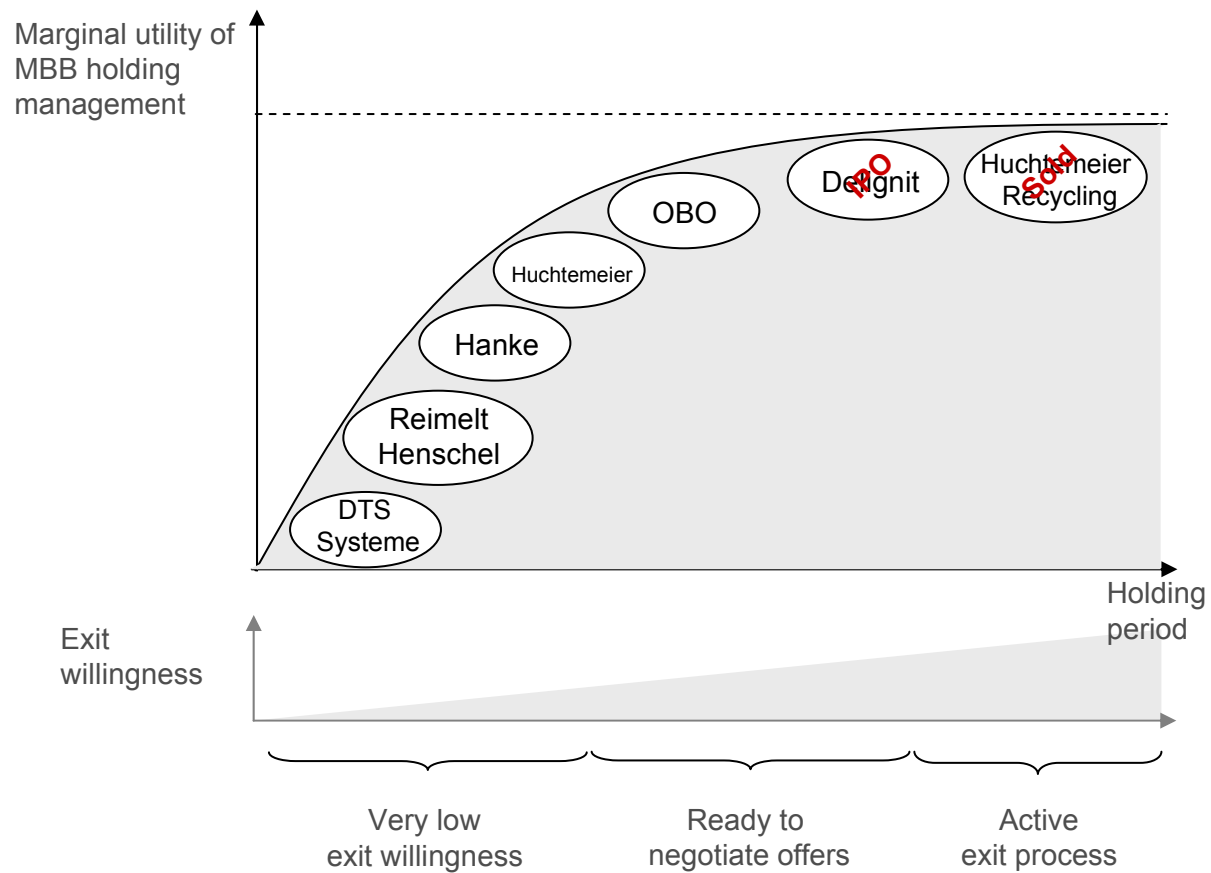


Reimelt Guth Engineering
Pharmaceutical mixing skid



Lower exit attractiveness during economic downturn

PORTFOLIO STATUS

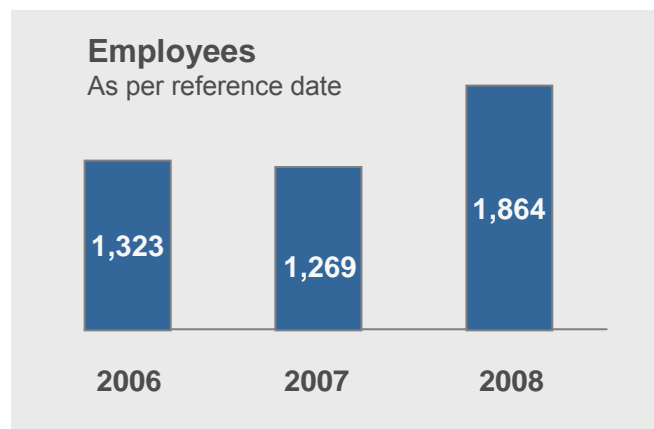
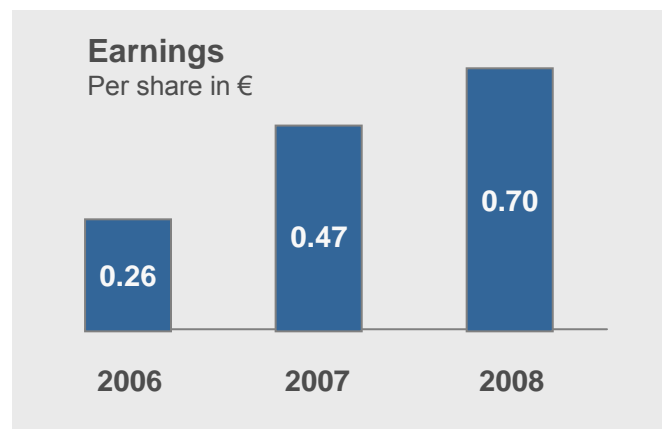
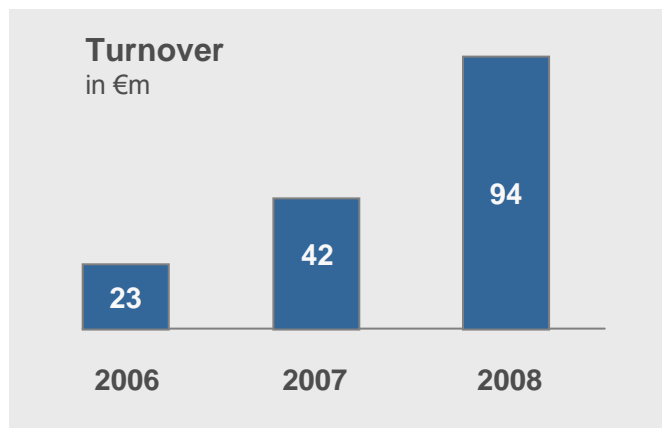


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MBB is growing steadily

COMPARISON OF GROUP FIGURES FOR JAN – JUN 2006 TO JAN – JUN 2008



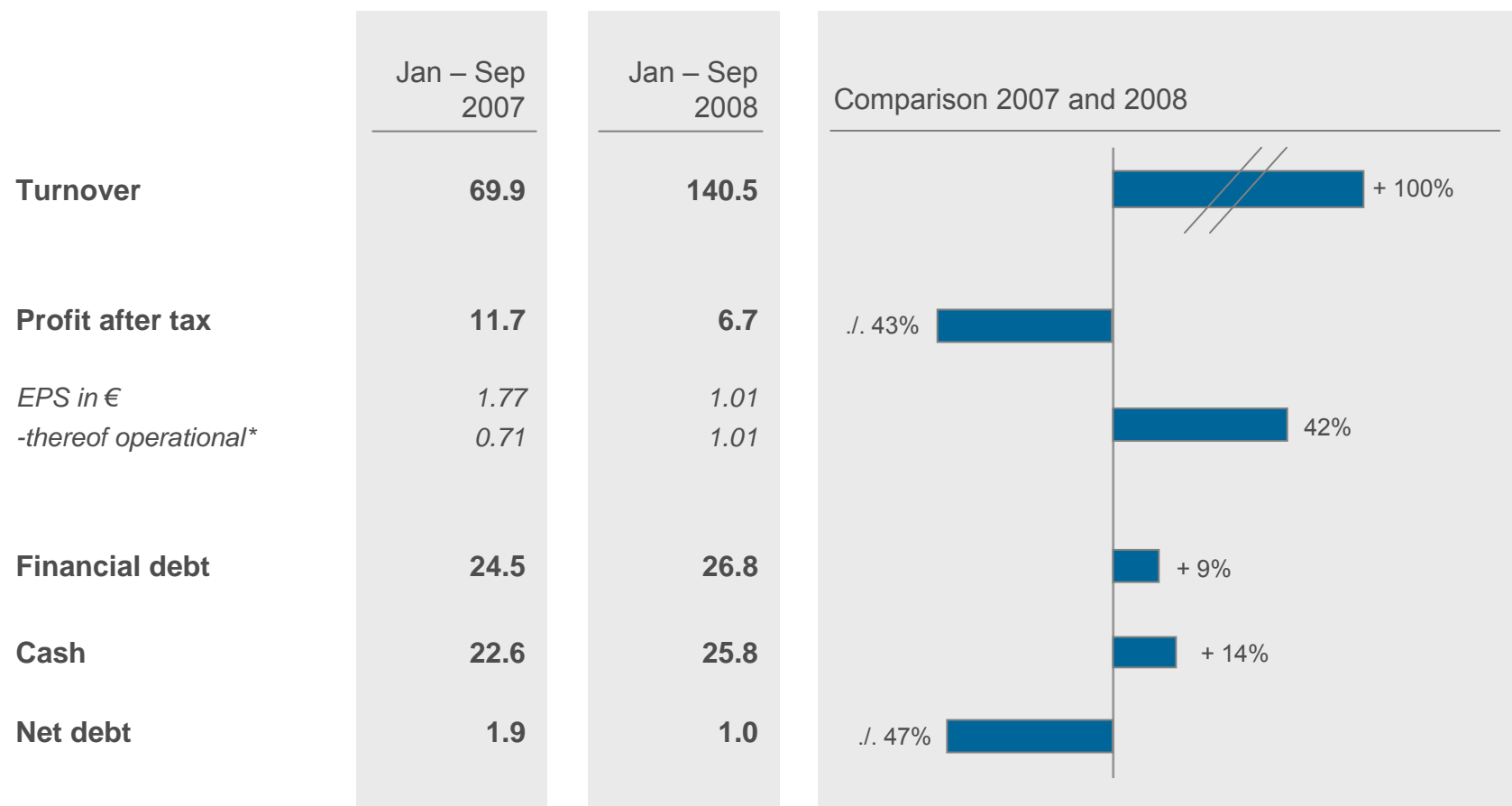
EPS increases by 50% to 70 cents compared to previous year

MBB GROUP COMPARISON BETWEEN 2005 AND 2007 IN THOUSANDS OF EUROS

	Jan – Jun 2007	Jan – Jun 2008	Comparison between 2007 and 2008
Turnover	41,651	94,118	+ 126%
Operating output	45,444	97,440	+ 114%
EBITDA <i>EBITDA margin</i>	6,291 15.1%	9,545 10.1%	+ 52%
EBIT <i>EBIT margin</i>	4,230 10.1%	6,934 7.4%	+ 64%
EBT <i>EBT margin</i>	3,509 8.4%	6,157 6.5%	+ 76%
Profit for the year <i>EPS</i>	3,099 0.47	4,637 0.70	+ 50%

Earnings per share already €1.01 € for end of 3rd quarter of 2008

PRELIMINARY RESULTS 3RD QUARTER 2008



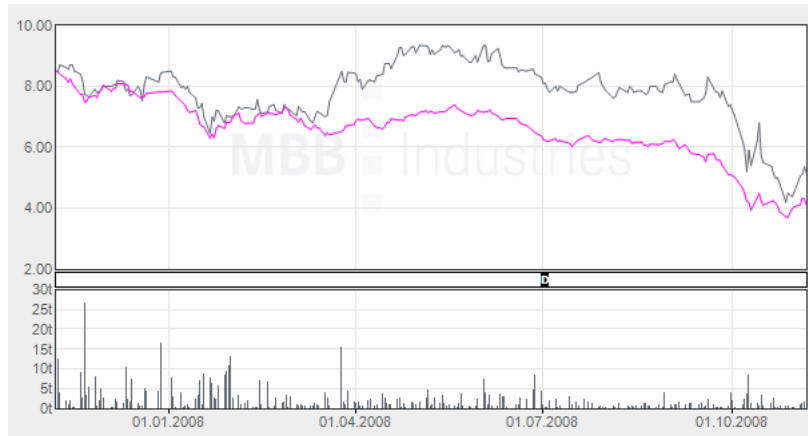
* without positive one-off effects from acquisitions

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MBB with share prices above index levels

SHARE PRICE DEVELOPMENT NOV 7, 2007 TO NOVEMBER 7, 2008



- Excellent business development
- Dividende rises by 0.10 to €0.25
- Change of segment to Prime Standard
- Directors hold 71%

MBB Industries	-34,23%
PXAP	-40,94%
MDAX	-45,74%
SDAX	-51,62%
GEX	-51,73%

— MBB Industries AG

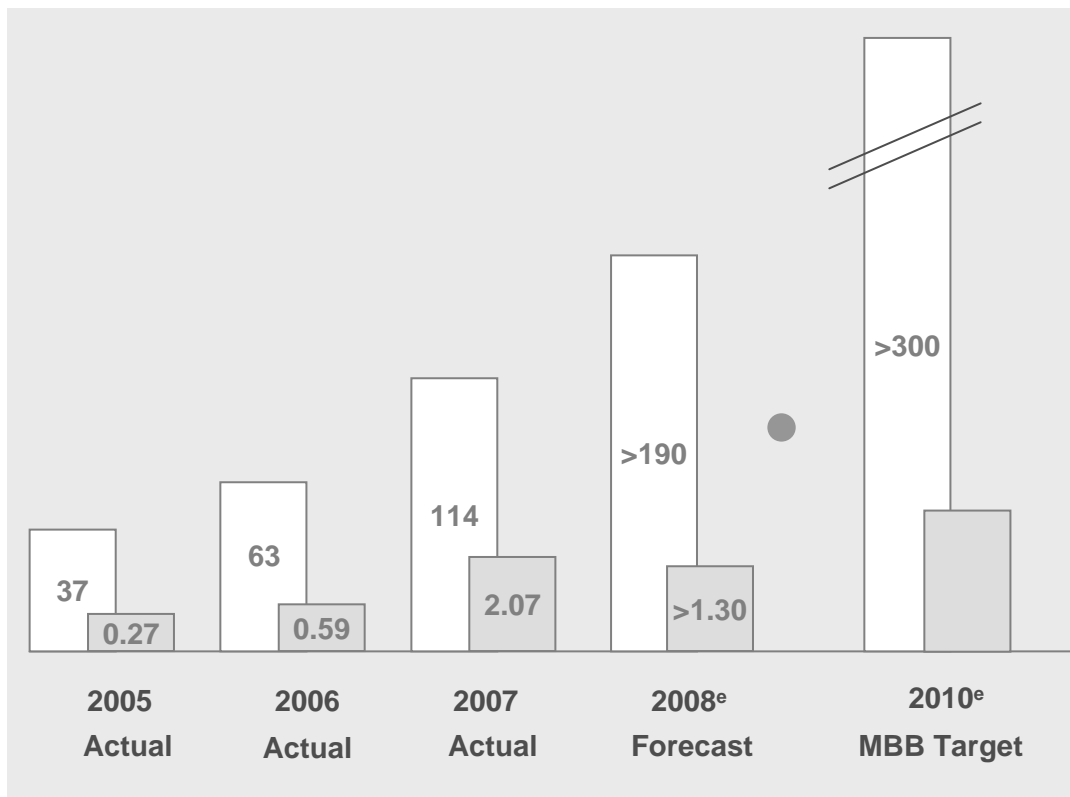
— SDAX

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MBB continues profitable growth

OUTLOOK & STRENGTH



- Enthusiastic management with many years of team experience
- Profitable, proven business model
- Strong sustained growth
- Large not yet utilized market potential
- Diversified niche market player portfolio with value enhancing potential
- Solid financial and cash basis

□ Turnover in €m

■ EPS in € with 6.6 million shares

SHARE KEY DATA



Ticker Symbol:	MBB
Security Code Number:	A0ETBQ
ISIN:	DE000A0ETBQ
Segment:	Prime Standard
IPO:	May 9, 2006
Type of share:	Bearer shares (no par value)
Number of shares:	6,600,000
Authorised capital:	€6,600,000
Freefloat:	28.99% (last updated: September 30, 2008)
Dividend 2008:	€0.25
Managing Board:	Dr. Christof Nesemeier (Chairman), 35.5% shareholder Gert-Maria Freimuth, 35.5% shareholder
Board of Directors:	Dr. Peter Niggemann (Chairman) Dr. Jan C. Heitmüller Dr. Matthias Rumpelhardt

FINANCIAL CALENDAR



- Analysts Conference 2008: November 10, 2008
- Quarterly Report Q3: November 28, 2008
- End of Business Year 2008: Dezember 31, 2008
- Annual Report 2008: April 30, 2009

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