



International Roadshow 2007

MBB Industries AG . Berlin

AGENDA

- **Overview**
- Business Development
- Financials
- Share Price Development
- Outlook

MBB Industries: going public in May 2006 ...

OVERVIEW

- Internal rate of return above 30% since 1995
- Well proven three-tier business model consisting of acquisitions at favourable terms, value enhancing management of investments and high-yield trade sales of portfolio companies
- Little competition in its acquisition target segment of midsize industrial businesses of 10 to 50 Mio. € turnover
- Successfully developed niche portfolio, profitable at a consolidated turnover of 37 Mio. € and 15% EBITDA-margin in 2005
- Enlarging the business model by going public with a 28% free float resulting in 14 Mio. € net-proceeds from the issue

... and one year after

OVERVIEW 2

- Higher level of MBB awareness in the market and therefore increased number of targets offered
- 71% turnover increase to 63 Mio. € and 121% increase of earnings per share (EPS) to 59 Cent in 2006
- Acquisition of an 80% share in the Huchtemeier Group
- Successful sale of DOREG (12/06) and Huchtemeier Recycling (05/07)
- Estimated 2007 group turnover of 80 Mio. €; analysts estimate EPS between 96 and 100 Cent
- Further acquisitions intended for 2007
- Business and share price development not yet in line

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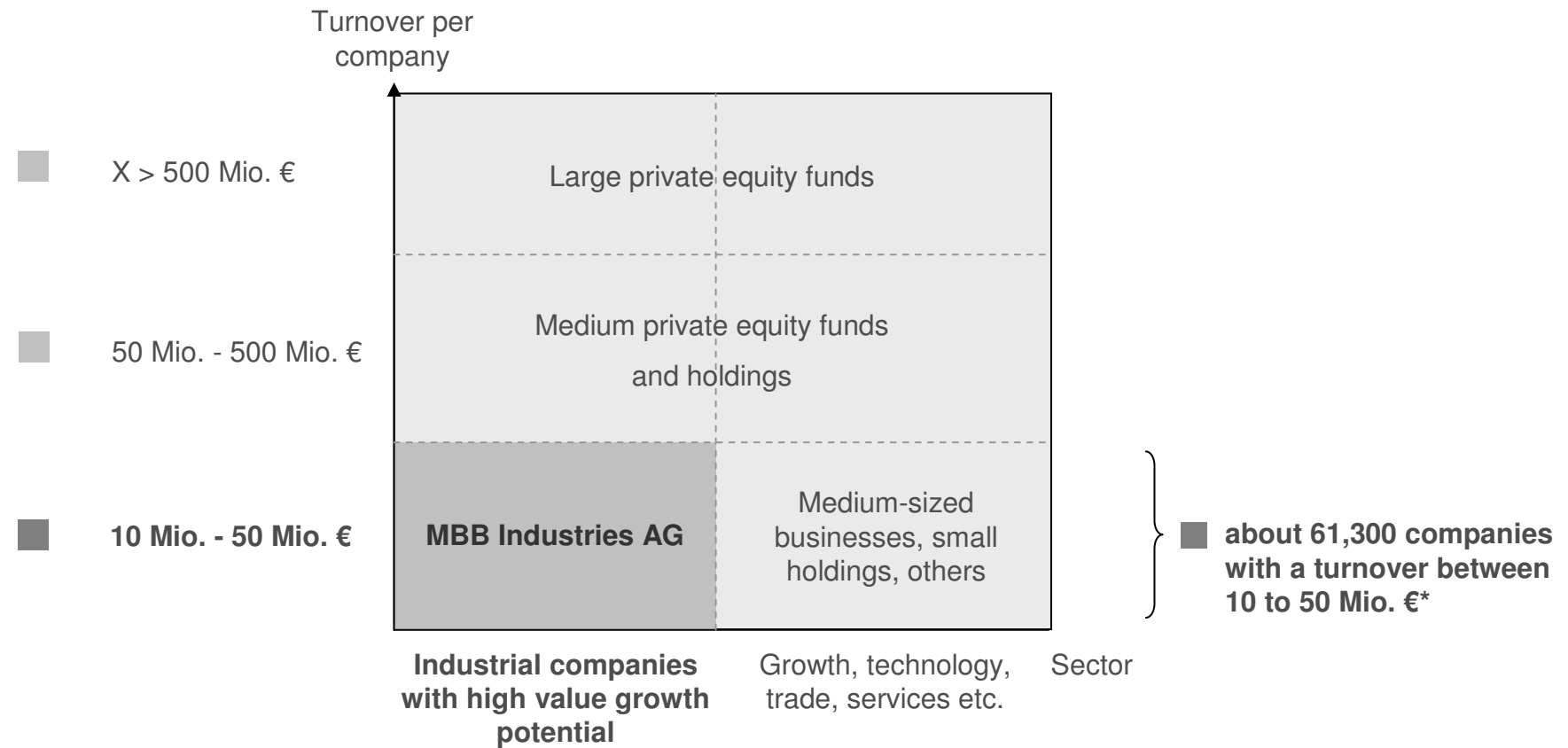
Twelve years of MBB industry experience

MILESTONES

- 2007 Sale of Huchtemeier Recycling
Exceeding 1,300 employees
- 2006 IPO of MBB Industries AG
Acquisition of Huchtemeier Group
- 2005 Consolidation of all portfolio companies within MBB Industries AG
- 2003 Acquisition of Delignit Group
Acquisition of OBO Group
Exceeding 1,000 employees
- 2000 First significant trade sale
- 1997 Acquisition of MBB Gelma Industrieelektronik GmbH from
Daimler-Benz Aerospace AG
- 1995 Formation of Nesemeier & Freimuth GmbH

Sufficient number of potential targets in MBB's market segment

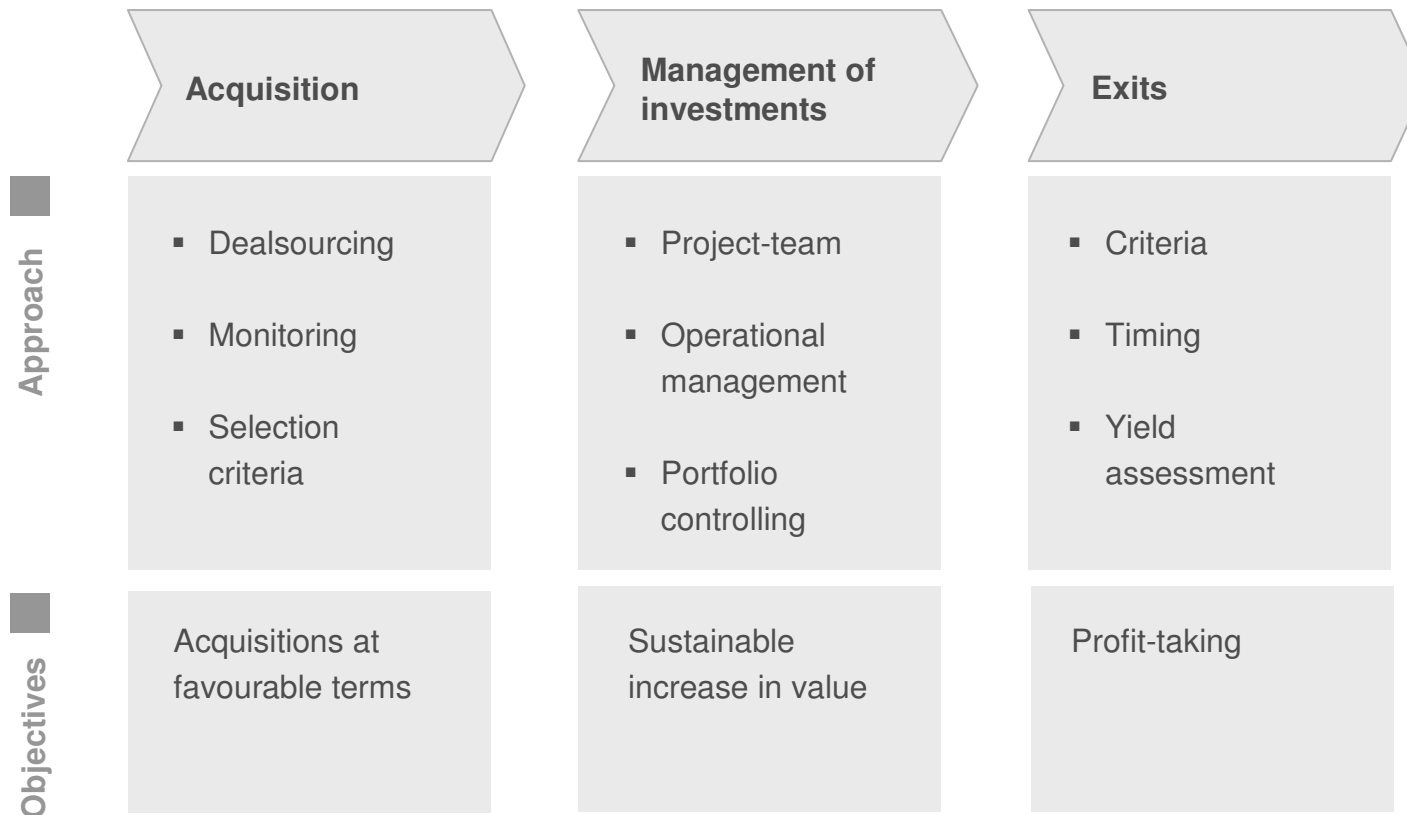
MBB MARKET SEGMENT



* In Germany; figures according to German Federal Bureau of Statistics (Statistisches Bundesamt)

A structured approach based on a three-tier business model

BUSINESS MODEL



The current ,acquisition-pipeline‘ is well filled

ACQUISITION



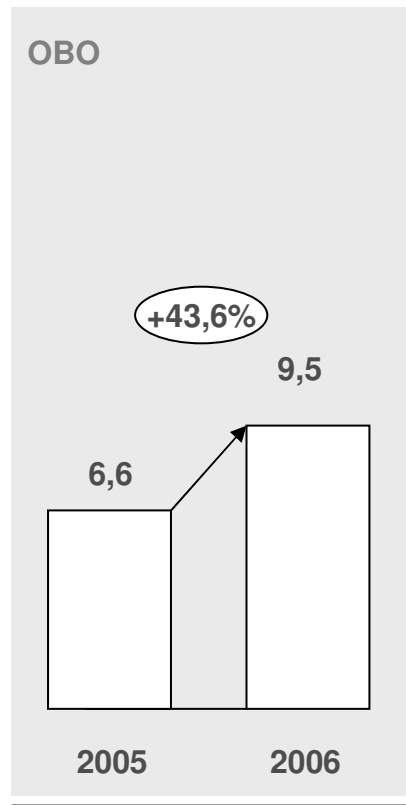
Accurate management of investments generates added value

MANAGEMENT OF INVESTMENTS

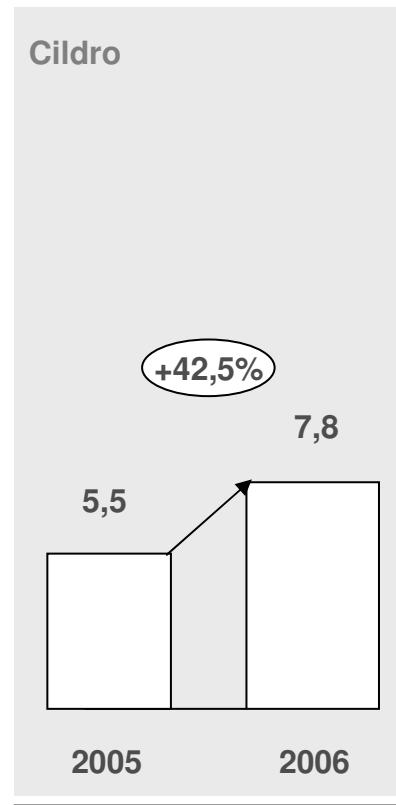
People	<p>Project-Team</p> <ul style="list-style-type: none"> • MBB managers • External network 	<p>Operational Management</p> <ul style="list-style-type: none"> • MBB managers as „mentors“ of dedicated portfolio-companies 	<p>Portfolio Controlling</p> <ul style="list-style-type: none"> • MBB corporate finance • MBB managers
Measures	<ul style="list-style-type: none"> • Rapid implementation of cost savings • Optimisation of the financing structure • Strategic roadmap for value growth • Closure / sale of non strategic business unit 	<ul style="list-style-type: none"> • Facilitate organic growth • Initiate growth through ‚buy & build‘ • Supervising the development of the competitive position • Creating increased value by reinforcing profitability 	<ul style="list-style-type: none"> • Business unit controlling <ul style="list-style-type: none"> • Target-performance comparison • Revolving financial forecasting • Project controlling <ul style="list-style-type: none"> • Supervision of the implementation of roadmap measures • Keeping up the speed

Strong organic growth throughout 2006 ...

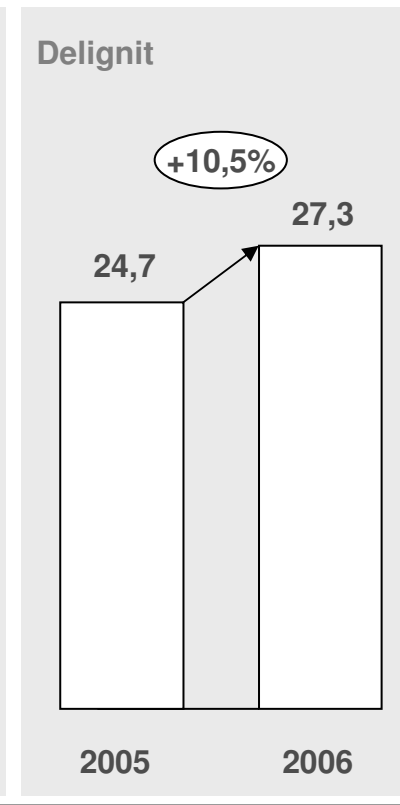
TURNOVER BY SUBGROUP 2005 AND 2006



Synthetics













Wood



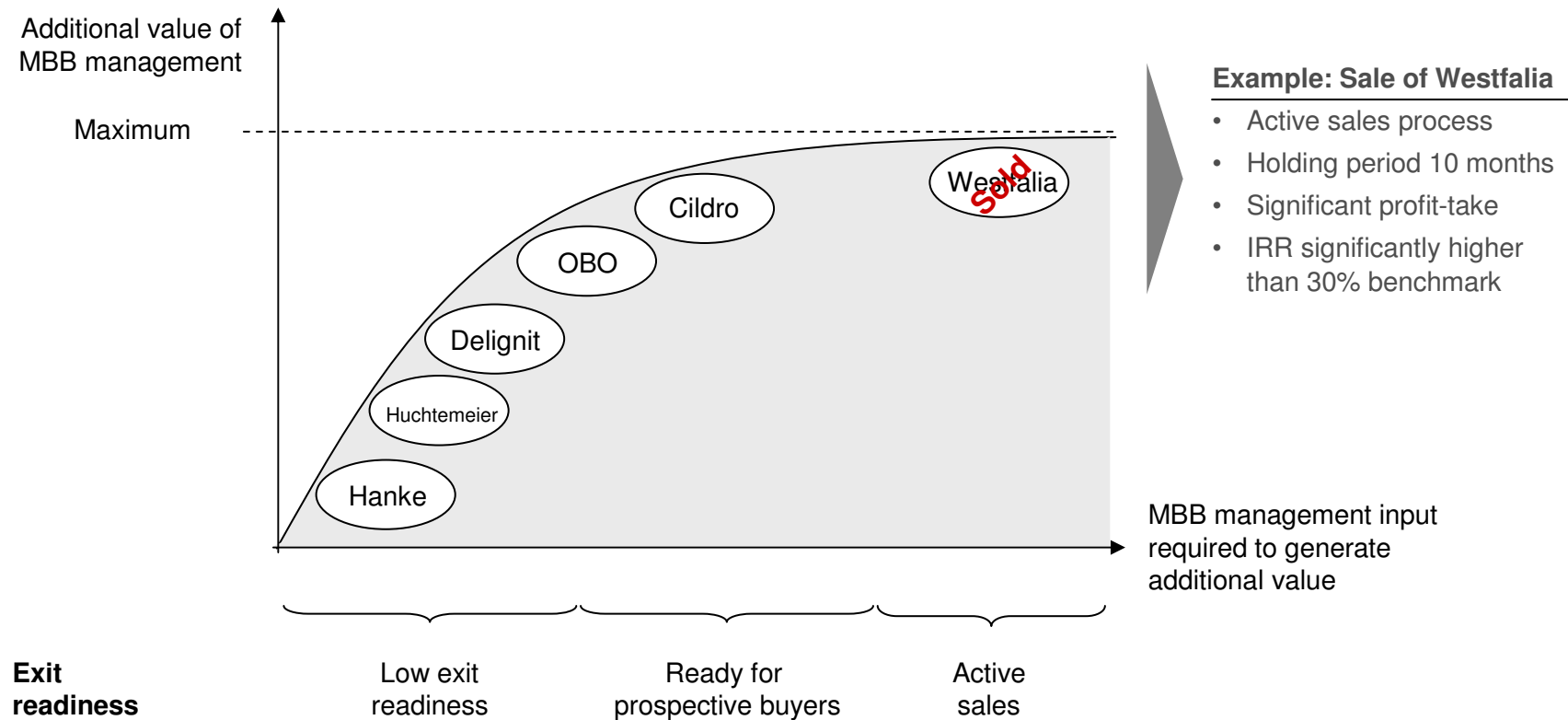
... and again in 2007

STATUS MBB SUBGROUPS 2007

	OBO	Cildro	Delignit	Huchtemeier	Hanke
Market	Manufacturer of polyurethane boards (GER)	Manufacturer of sliced veneer (RO)	Manufacturer of Beech plywood applications (GER, RO)	Specialized paper trading company (GER)	Tissue Manufacturer (napkins) (PL)
Customers	Automotive, other industries	Furniture, wood traders	Automotive, construction, various niches	Retail and wholesale	Retail and wholesale
Strategic focus	Buy & Build	Growth	Growth, Buy & Build	Focusing	Optimization, Growth
Turnover 2006	10 Mio. €	8 Mio. €	27 Mio. €	15 Mio. €	17 Mio. €
Growth 2007					
Employees	37	450	590	13	221
Profitability 2007					
	Synthetics	Wood		Paper	

MBB's additional value defines the willingness to sell companies

STATUS OF PORTFOLIO COMPANIES – EXIT READINESS



Significant results in all phases of MBB's business model

BUSINESS MODEL & RESULTS

	Acquisition	Management of Investments	Exits
Status Quo	<ul style="list-style-type: none"> Acquisition Huchtemeier 	<ul style="list-style-type: none"> Significant increase of turnover and operating profit in almost all portfolio-companies 	<ul style="list-style-type: none"> Sale of DOREG and Huchtemeier Recycling
Outlook	<ul style="list-style-type: none"> 1 to 3 acquisitions in 2007 	<ul style="list-style-type: none"> Significant increase of operating profit also at Huchtemeier 	<ul style="list-style-type: none"> Continuous evaluation of sales opportunities

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0,59 € earnings per share in 2006: an annual increase of 120,8 percent

COMPARISON MBB GROUP 2005 AND 2006 IN THOUSAND EURO

	2005	2006	Comparison 2005 and 2006
Turnover	36.858	62.915	+ 70,7%
Total earnings	39.498	71.141	+ 80,1%
EBITDA	6.074	9.028	+ 48,6%
<i>EBITDA-margin</i>	<i>16,5%</i>	<i>14,3%</i>	
EBIT	3.835	5.668	+ 47,8%
<i>EBIT-margin</i>	<i>10,4%</i>	<i>9,0%</i>	
EBT	2.387	4.372	+ 83,1%
<i>EBT-margin</i>	<i>6,5%</i>	<i>6,9%</i>	
Profit after tax (PAT)	1.975	4.042	+ 104,6%
PAT and minority shares	1.749	3.863	+ 120,8%
<i>EPS</i>	<i>0,27*</i>	<i>0,59</i>	

* Based on an assumed total of 6.6 Mio. shares – for comparison reasons only

Essential accounting ratios have significantly improved in 2006

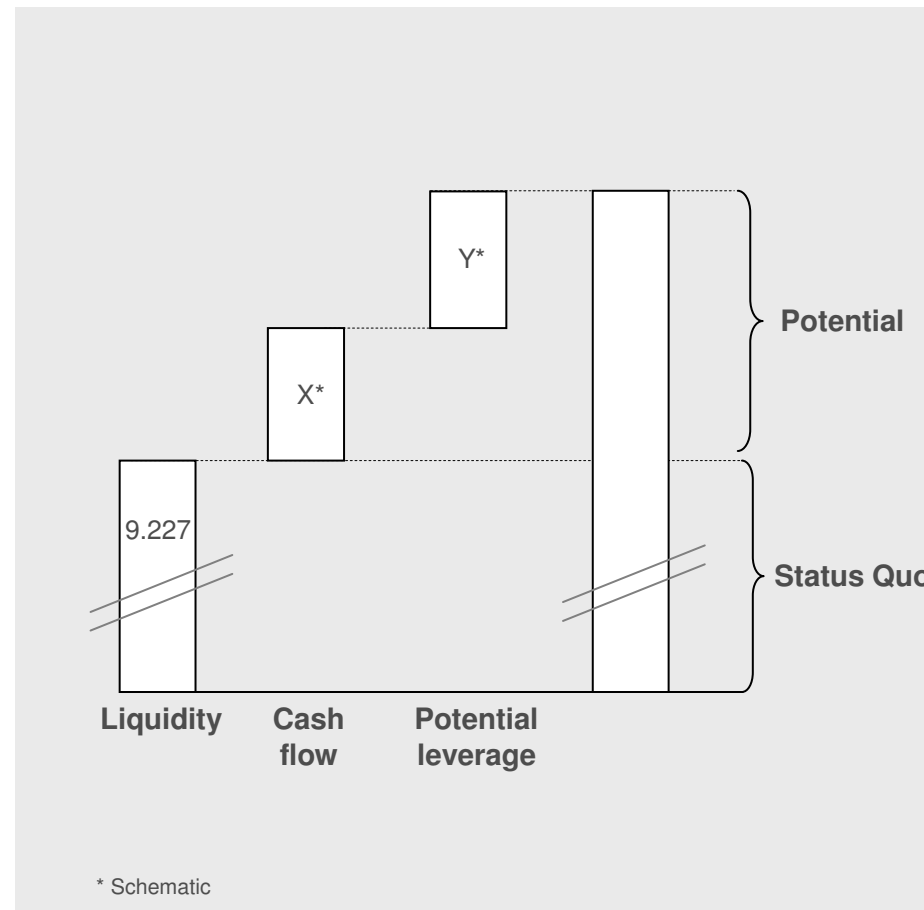
COMPARISON MBB GROUP 2005 AND 2006 IN THOUSAND EURO

	2005	2006	Comparison 2005 and 2006
Balance sheet total	41.563	73.364	+ 76,5%
Equity	15.484	35.283	+ 127,9%
<i>Equity ratio</i>	<i>37,3%</i>	<i>48,1%</i>	
Bank loans	14.121	18.496	+ 31,0%
Liquidity	338	10.463	+ 2993,3%
Net debt	13.782	8.032	./. 41,7%

MBB holds sufficient funds for further acquisitions

MBB INDUSTRIES AG IN THOUSAND EURO DEC. 31st, 2006

	2006
Total earnings	2.013
EBT	1.066
PAT	1.218
Balance sheet total	26.037
Equity	24.715
<i>Equity ratio</i>	<i>94,9%</i>
Bank loans	0
Liquidity	9.227



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Press assessment of MBB's performance is unanimously positive

SHARE PRICE PERFORMANCE UNTIL JUNE 27, 2007 AND PRESS COMMENTARIES



MBB shares continue to be very attractive

ATTRACTIVENESS OF MBB SHARES

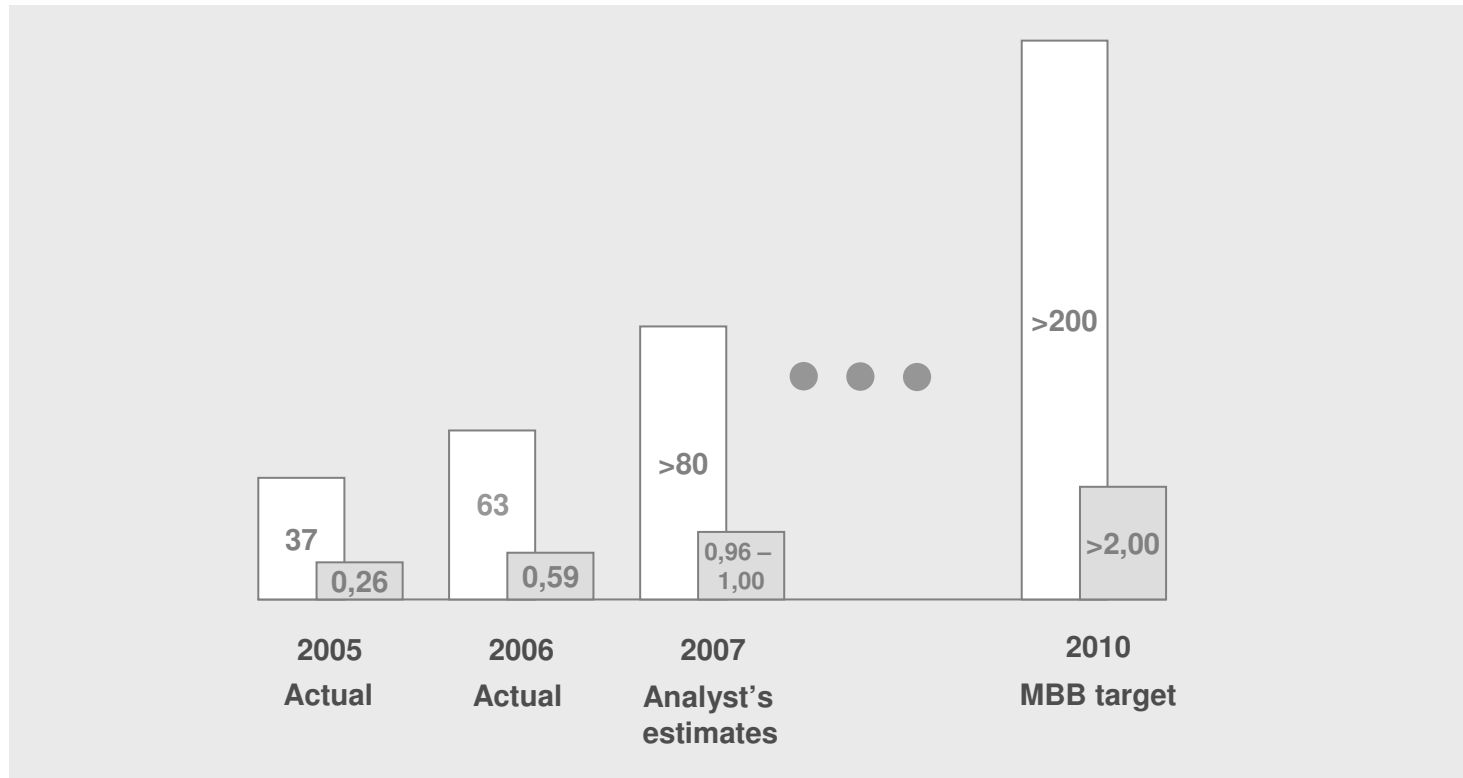
- Excellent performance development since IPO
- Improved investor relations measures, e.g. website upgrade, english language option
- WestLB and Bankhaus Lampe have issued updated analysis of MBB
- 2006 dividend already 10 Cent/share
- General meeting authorised buyback of shares
- Regular press meetings, roadshows and presentations
- Members of the executive board have recently acquired 100.000 MBB shares

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MBB is committed to its growth targets

ANALYST'S ESTIMATES AND MANAGEMENT TARGETS



Turnover in Mio. €

EPS in € based on an assumed total of 6,6 Mio. shares in 2005 – for comparison reasons only

MBB on track for future growth

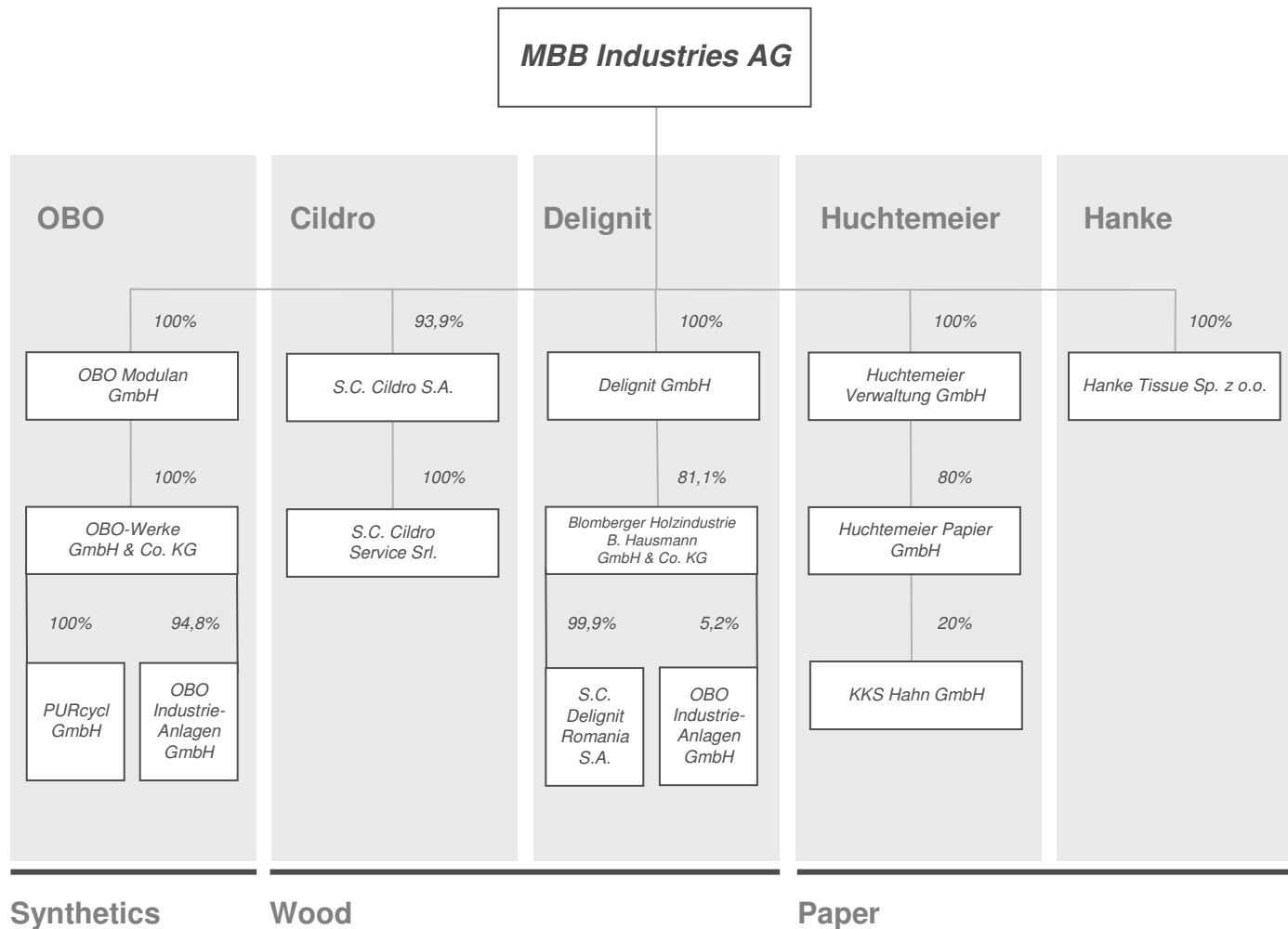
OUTLOOK

- MBB is the leading private equity investor for small and medium sized German companies
- Mid-term turnover and results already show significant operational growth in 2007
- Excellent business development – and no end in sight
- Very good chances for considerable short-term portfolio enlargement
- Conclusion: MBB remains to be very attractive both in terms of value and growth aspects

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- **Appendix**

PORTFOLIO JUNE 2007



EXECUTIVE BOARD

Dr. Christof Nesemeier

Chief Executive Officer

- Appointed until June 30, 2012
- Strategy
- Management of investments
- Corporate Finance

Responsibilities

- * 1965, married, three children
- Degree in business sciences, University of Münster
- Doctorate University of St. Gallen, Switzerland
- Until 1996, member of the executive board of an international strategy consulting company
- Since 1995 founder, partner & management of the MBB Group

Curriculum Vitae

Gert-Maria Freimuth

Chief Investment Officer

- Appointed until June 30, 2012
- Mergers & Acquisitions
- Marketing & PR
- Legal

Responsibilities

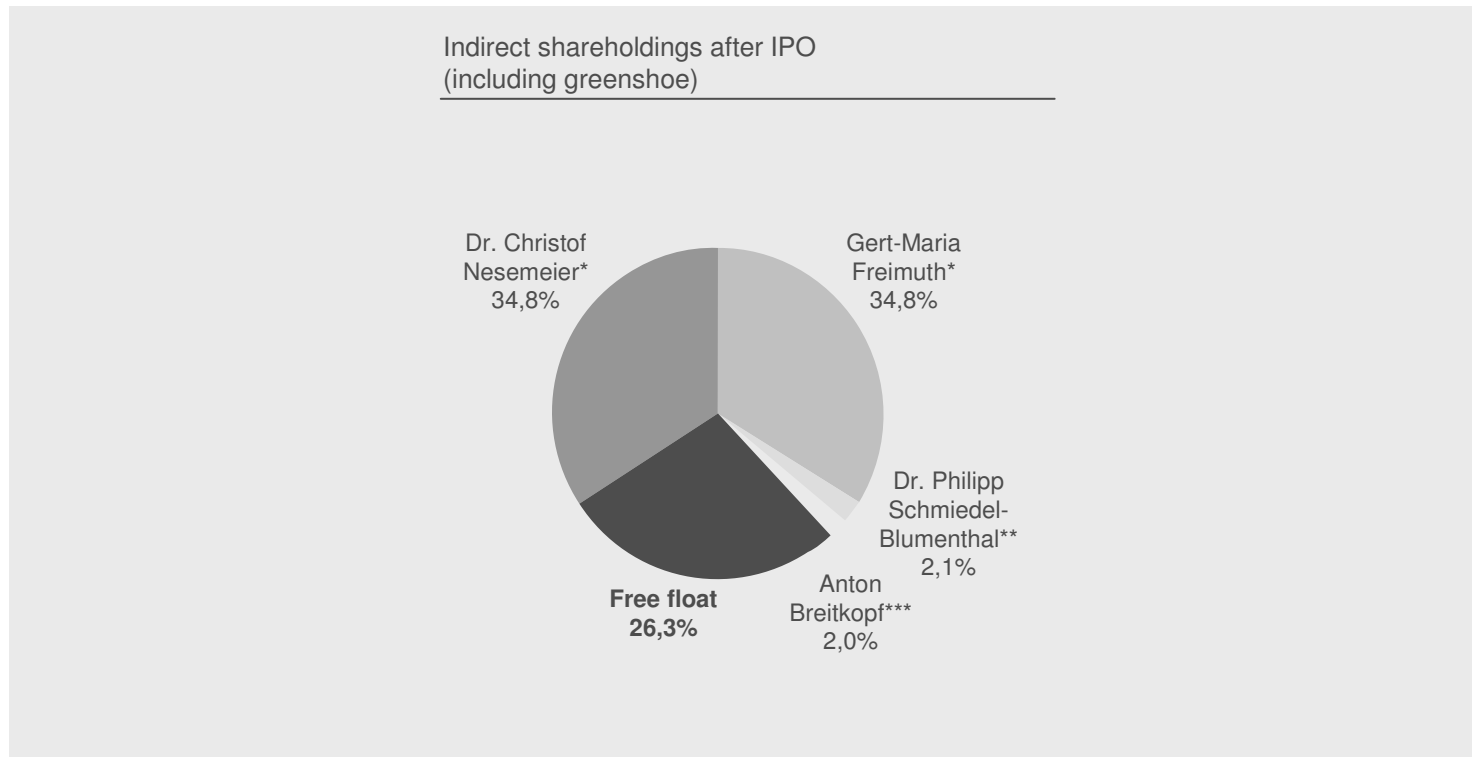
- * 1965, married, three children
- Degree in business sciences and Christian social ethics, University of Münster
- Until 1994 corporate finance at Price Waterhouse
- 1994 until 1996 member of the executive board BDO Structured Finance
- Since 1995 founder, partner & management of the MBB Group

Curriculum Vitae

IPO CONCEPT

- Market segment: **Entry Standard** at Open Market, Frankfurt Stock Exchange
- Placement: Public offer in Germany and private placement with institutional investors in Germany and internationally. Offer comprised **1.600.000 newly issued ordinary bearer shares from capital increase** along with a greenshoe of 240.000 shares from existing shareholders.
- Equity: 5.000.000 € before IPO; 6.600.000 € after IPO
- Capital employment: Acquisition of further portfolio companies with value growth potential and an annual turnover between 10 to 50 Mio. €
- Lock-up: Company and existing shareholders: **12 months**
- Offer price: **9,50 €**
- Proceeds of the issue: 15,2 Mio. €
- Listing: May 9th, 2006

SHAREHOLDERS



* Dr. Nesemeier & Mr. Freimuth control shares through MBB Capital GmbH & MBB Capital Münster GmbH
 ** Dr. Schmiedel-Blumenthal controls shares through Flowerfield GmbH
 *** Mr. Breitkopf controls shares through Tolea GmbH

FINANCIAL CALENDER

- Annual Meeting 2007: June 11th, 2007
- International Roadshow 2007: June 22nd to 28th, 2007
- Mid-term Financial Statement 2007: September 18th, 2007

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