Q2 2026 Results

MBB SE
13 August 2026

MBB offers long-term succession solutions to sustainable Mittelstand companies

MBB

Family business

Founded in 1995 and family-owned
for the long term

Capital Markets

Extraordinary growth and value creation
potential due to capital market access

Long-term focus

Long-term investment horizon
without intention to resell businesses

Sustainability

Entrepreneurial success through focus
on sustainable business models

MBB focusses on its core businesses with the acquisition of CT Formpolster by Nexeras

MBB

CT formpolster
Kompetenz in Schaum seit 1951

100%
of shares sold

Nexeras

Rationale

Focus on existing businesses

Capacity for M&A

Profile

Specialised on successions

Former MBB CEO
Dr. Constantin Mang &
Dr. Christian Theurer
are behind Nexeras

H1 2026 was marked by significant margin expansion and strong profitability growth

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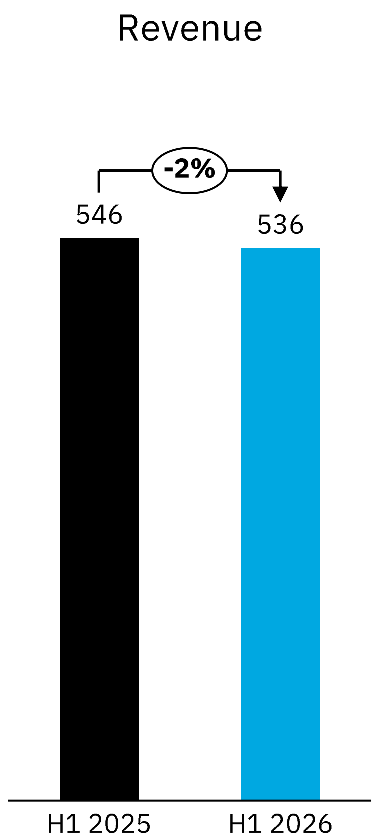
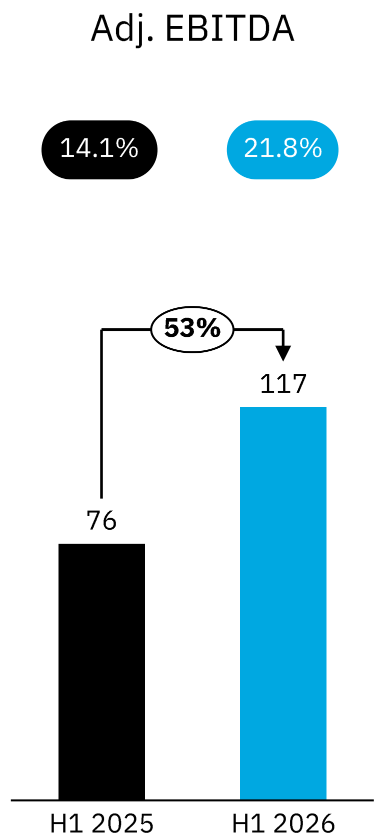


in €m



in €m

Q2 2026 contributed disproportionately to the top- and bottom-line

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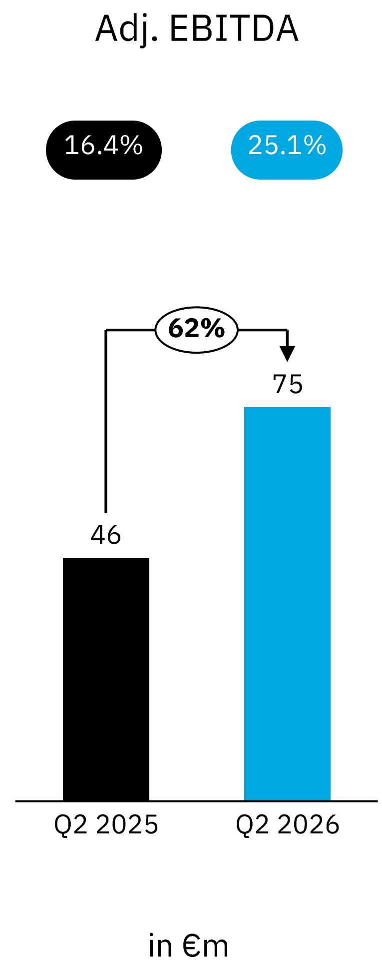

The energy transition and IT security are the driving forces behind Vorwerk and DTS

MBB

VORWERK

Energy infrastructure for the energy transition

Good hiring, strong execution and contributions from JVs lifted Q2 EBITDA margin to 30.7% (+9.3 pp y-o-y)

Order backlog incl. JV share of €1,447m underpins positive outlook and healthy market dynamics

Guidance 2026 was increased to €180-200m EBITDA (previous: €160-180m) with revenue of €730-780m

Revenue		EBITDA margin
Q2/26	Growth	Q2/26
198	+17%	31%
€m	y-o-y	

DTS

IT security for the German Mittelstand

Temporary top-line softness amid semiconductor supply bottlenecks & customer hesitation but improving outlook

Sound EBITDA margin uplift thanks to **efficiency measures and growth in services & software**

Generally positive outlook thanks to focus on security and expected rising public sector demand

Revenue		EBITDA margin
Q2/26	Growth	Q2/26
26	-19%	17%
€m	y-o-y	

Strong profitability at Aumann and Delignit despite muted automotive demand

MBB

aumann

Automation solutions for E-mobility

Q2 marked by continued investment restraint by automotive OEMs while Next Automation delivers growth

Strong EBITDA margin thanks to disciplined cost management & sound execution

Aumann confirms 2026 guidance of c. €160m revenue and EBITDA margin of 6-8%

Revenue		EBITDA margin
Q2/26	Growth	Q2/26
33	-30%	10%
€m	y-o-y	

Delignit

System solutions from ecological raw materials

Very strong Q2 revenue and EBITDA growth primarily driven by Technological Applications

Demand for ecological system solutions remains solid in non-automotive applications

Delignit confirms recently increased 2026 outlook of €68m revenue with EBITDA margin of 7-8%

Revenue		EBITDA margin
Q2/26	Growth	Q2/26
20	+21%	7%
€m	y-o-y	

Mixed consumer demand and raw material price volatility impact Hanke and CTF

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HANKE TISSUE

Tissue products

Healthy Q2 revenue growth and solid profitability as new converting capacities gradually ramp-up

form polster

Mattresses for e-commerce

Solid Q2 improvement in revenue and profitability despite a mixed market environment

Current raw material volatility and mixed consumer demand remain challenges

Revenue		EBITDA margin
Q2/26	Growth	Q2/26
21	+11%	10%
€m	y-o-y	

MBB recently increased 2026 profitability guidance to 18-20% EBITDA margin

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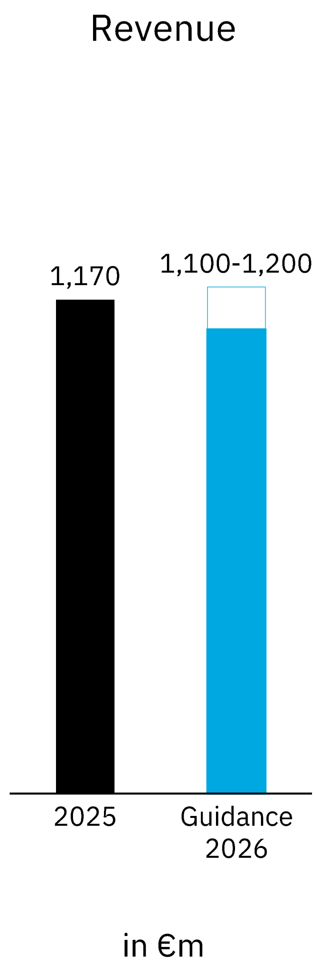

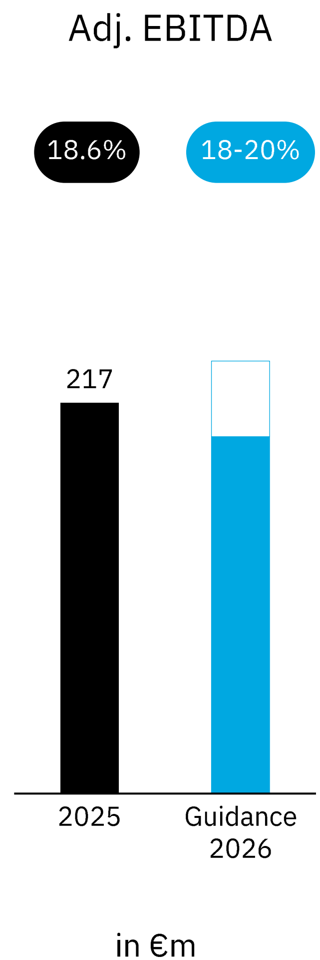

MBB's balance sheet remains rock-solid

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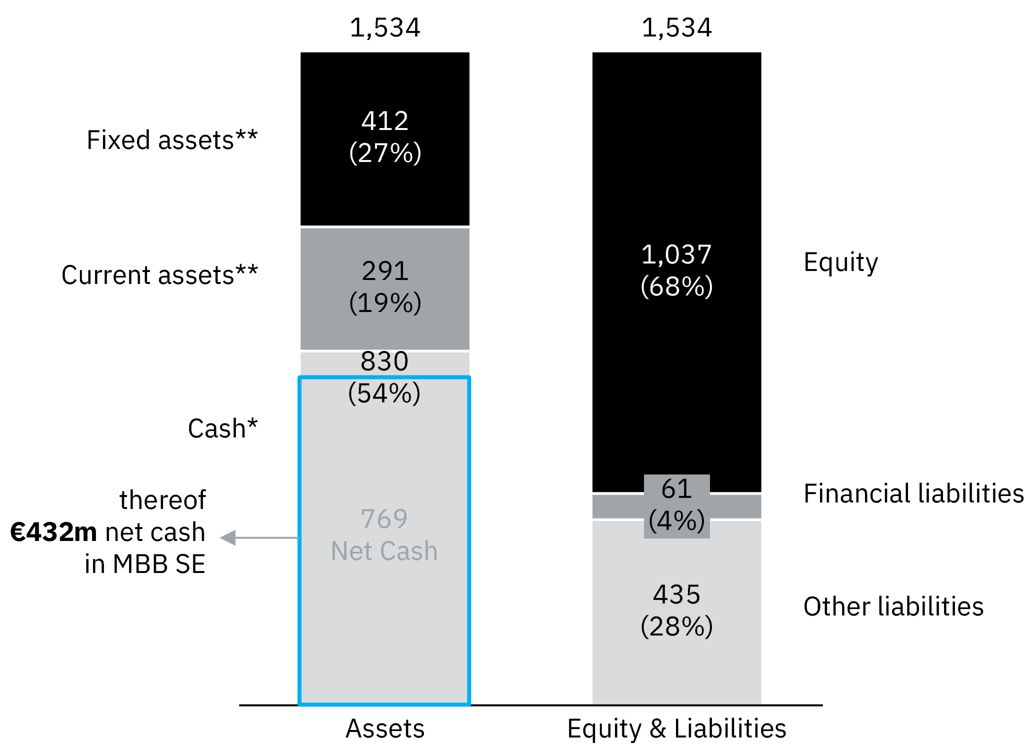
Balance sheet as at 30 June 2026
in €m



* Liquidity & Securities & Gold
** Excluding cash positions

Exceptional value but not expensive

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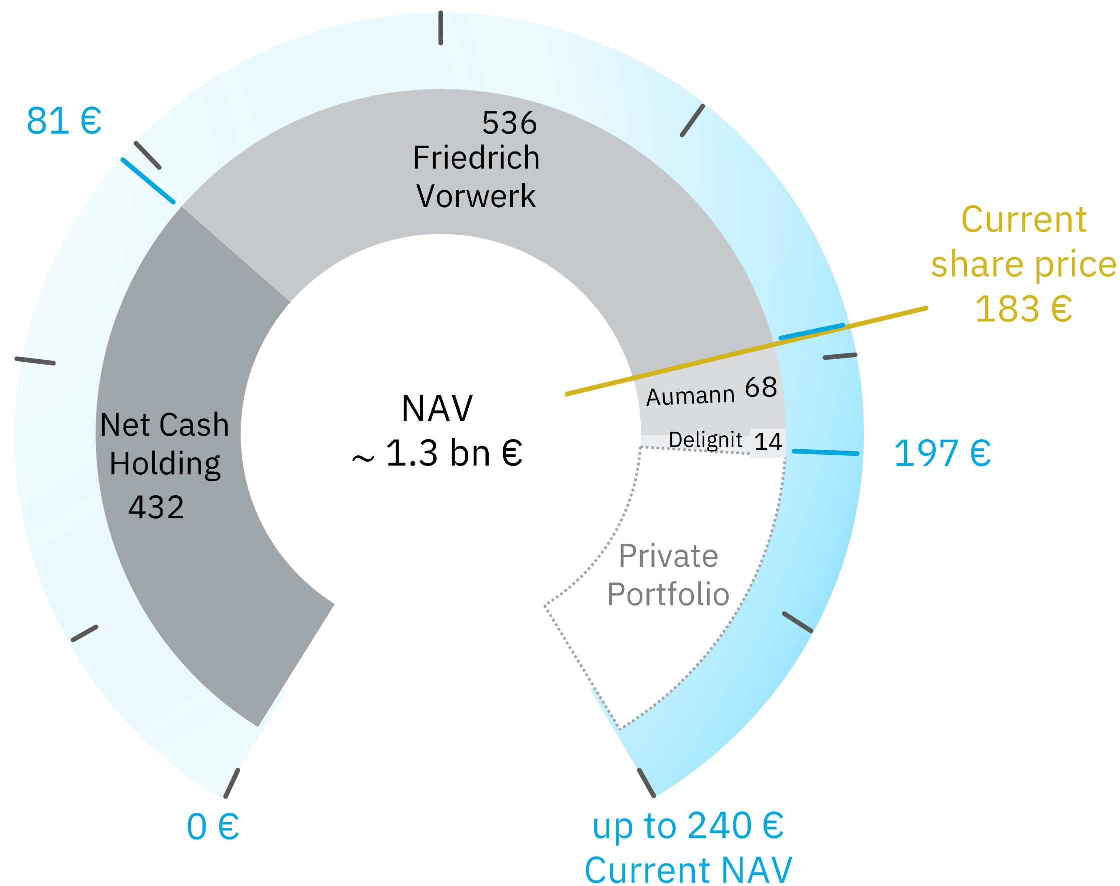
Sum-of-the-parts
in €m and €/share*



* Cash and shareholdings as of 30.06.2026, Market Caps as of 13.08.2026 mid day

Questions & Answers

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