

First Quarter 2022

MBB SE
13 May 2022

MBB offers long-term succession solutions to sustainable Mittelstand companies



Family business
Founded in 1995 and family-owned for the long term

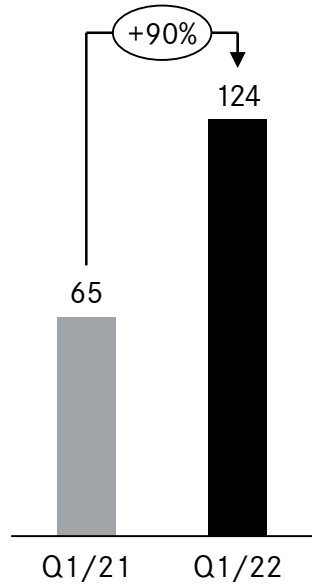
Capital markets
Extraordinary growth and value creation potential through capital markets

MBB

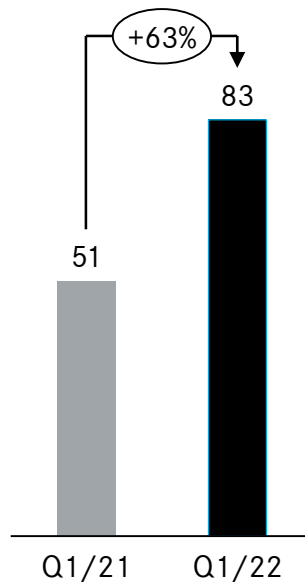
Long-term focus
Long-term investment horizon without intention to resell businesses

Sustainability
Entrepreneurial success through a focus on sustainable business models

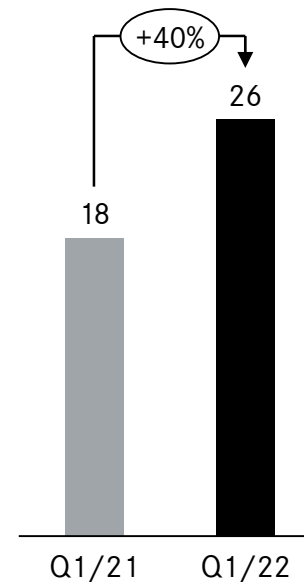
Three impressive growth figures from the first quarter of 2022



Order intake
in € million



Order intake
in € million



Revenue
in € million

MBB remains resilient in the current market environment



Service & Infrastructure



Clean energy transition

+11%

Revenues

High order intake with additional potentials

Ramp-up and integration costs in the first quarter



IT security

+40%

Revenues

IT security is becoming increasingly important

Supply chain remains challenging

Technological Applications



E-mobility

+23%

Revenues

New strategic order in the battery field

Positive and growing EBITDA margin



Ecological system solutions



Revenues

Production stops at automotive customers

Currently rising demand



Special chemicals for tooling



Revenues

Recovery despite rising raw material prices

Consumer Goods



Tissue products



Revenues

Energy and raw material costs impact profitability

Price increases successfully implemented



Matresses for e-commerce



Revenues

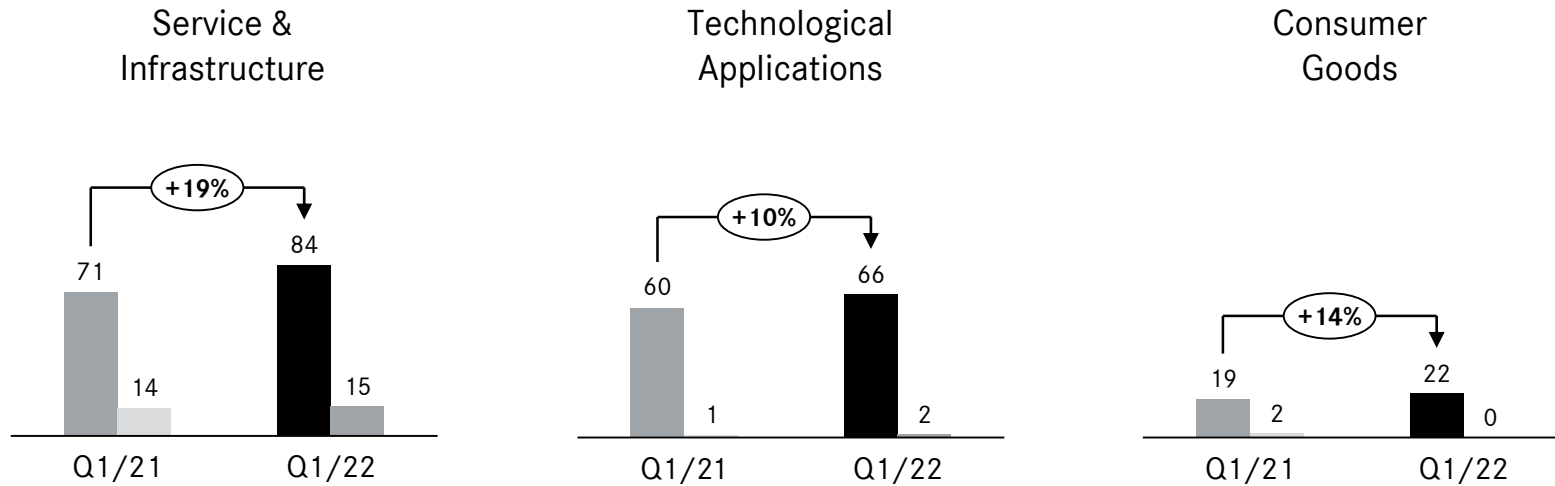
Weaker e-commerce

Rising raw material prices

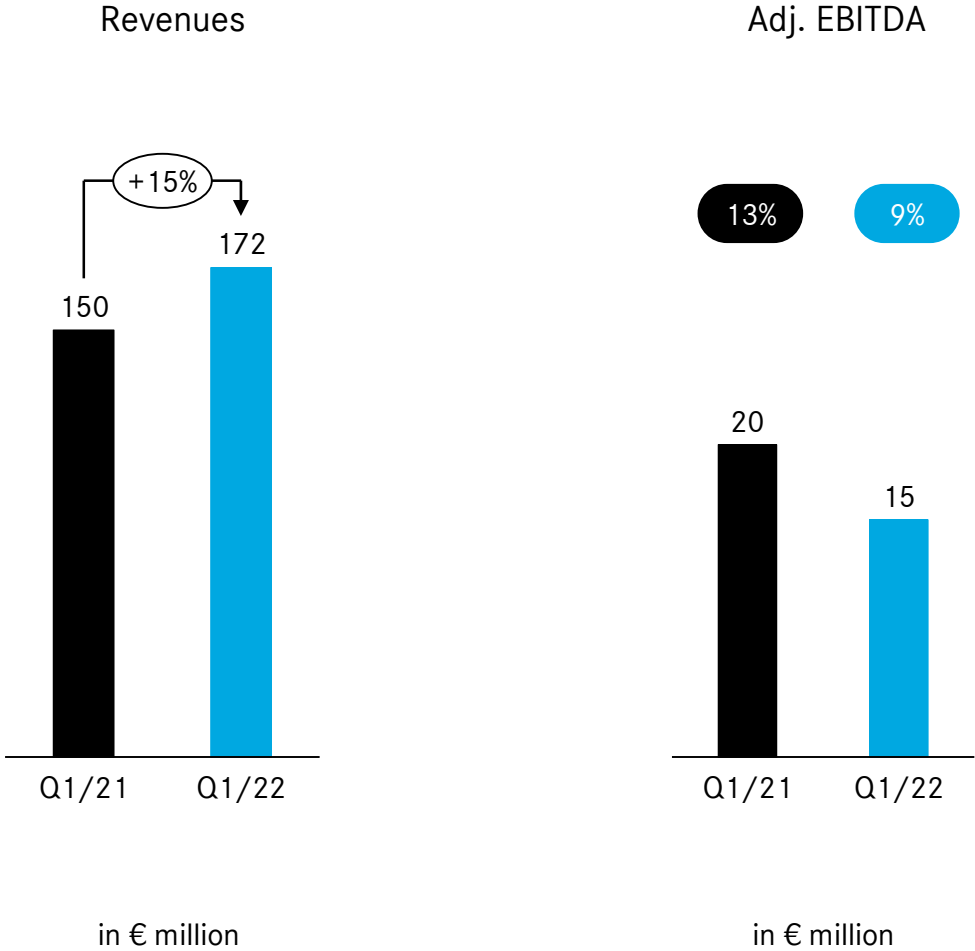
All three segments posted double-digit growth in the first quarter

Revenues and adj. EBITDA

in € million



Total revenues increased by 15% while the EBITDA margin declined to 9%



Conservative growth at >10% EBITDA margin expected for full year 2022



Revenues



in € million

Adj. EBITDA

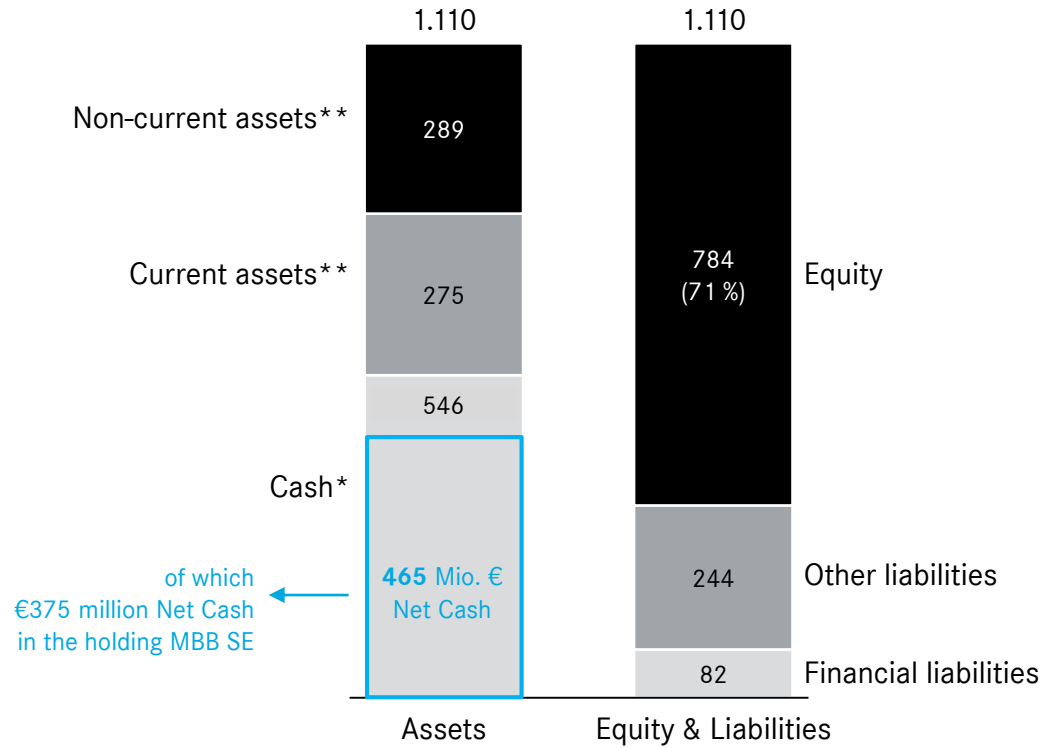


in € million

The balance sheet remains very strong with an equity ratio of 71% and a high cash position

Balance sheet as at 31 March 2022

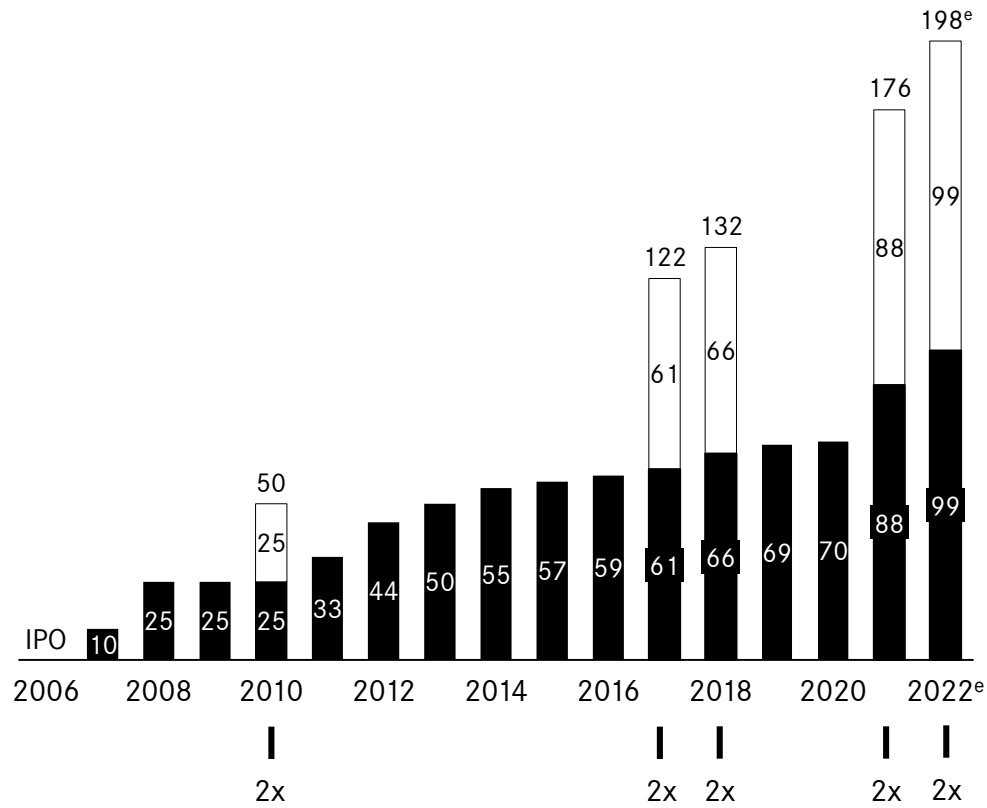
in € million



* Liquidity incl. securities & gold
 ** Without cash positions

A dividend of €1.98 per share will be proposed to the Annual General Meeting

Dividends in €-Cent per share



€154 million

Dividends and buybacks since 2006

€17 million

Planned dividend and acquired own shares 2022





MBB's market position pays off in a volatile environment



Economic risk factors


Supply chain
disruptions


Economic
outlook

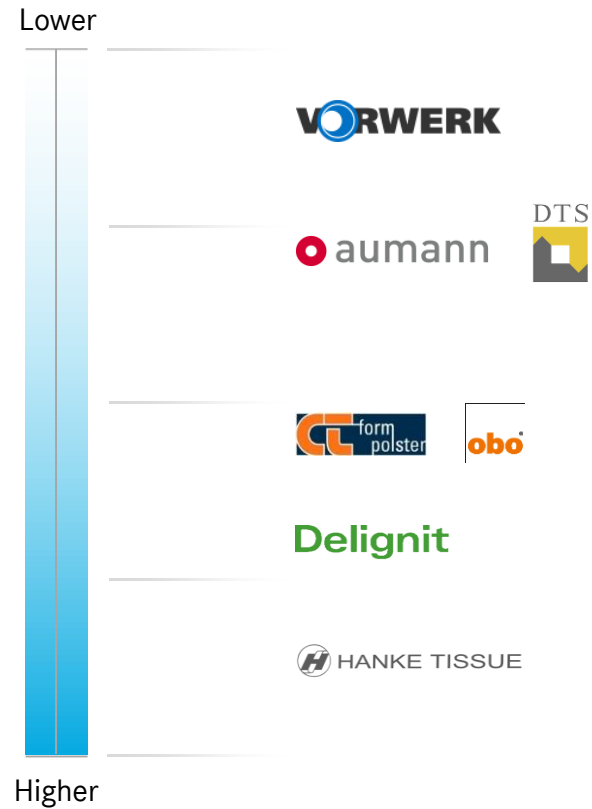

War in
Ukraine


Volatile
energy prices


Availability of
raw materials


Rising
inflation

Influence on MBB subsidiaries

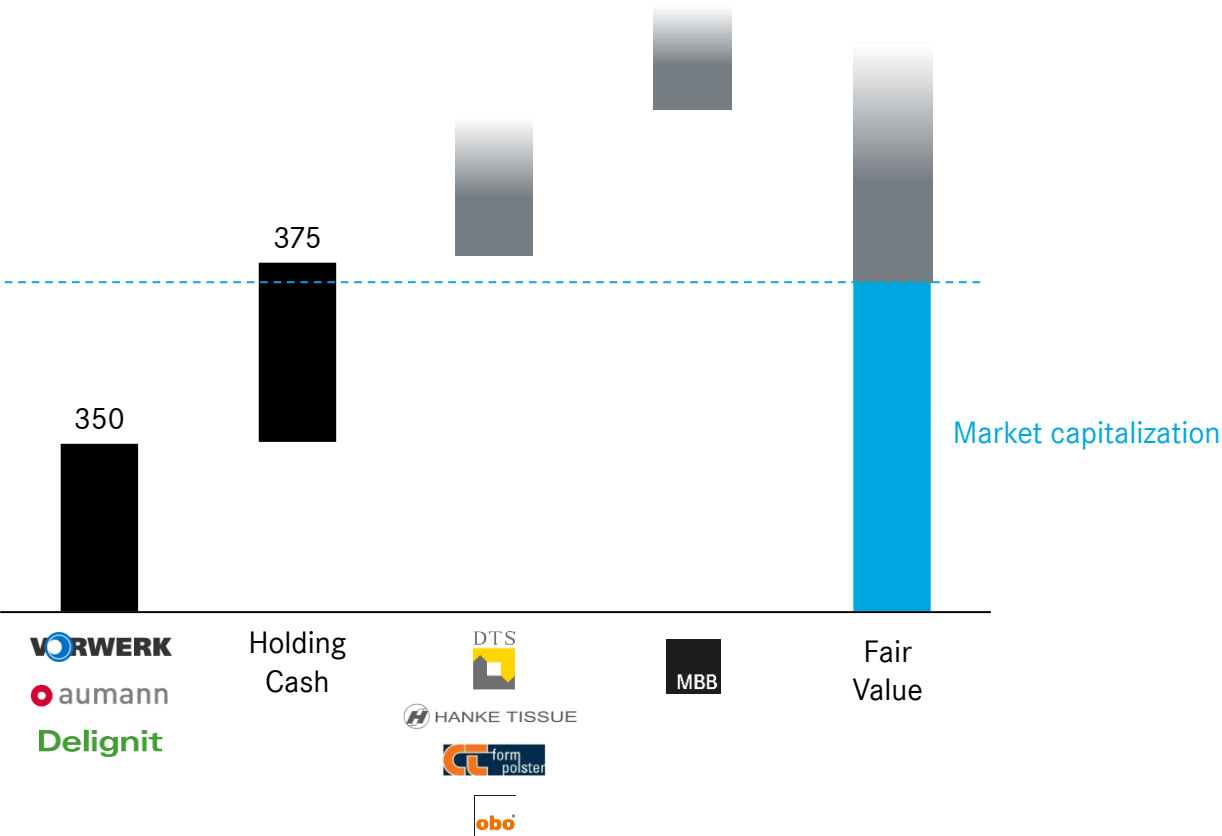


The volatile environment impacts the M&A market



A large part of the value of MBB is transparent

Sum-of-the-parts
in € million*



* Market capitalizations of listed companies rounded and as at 12 May 2022; Holding Cash as at 31. March 2022

Questions & Answers



Constantin Mang
CEO

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