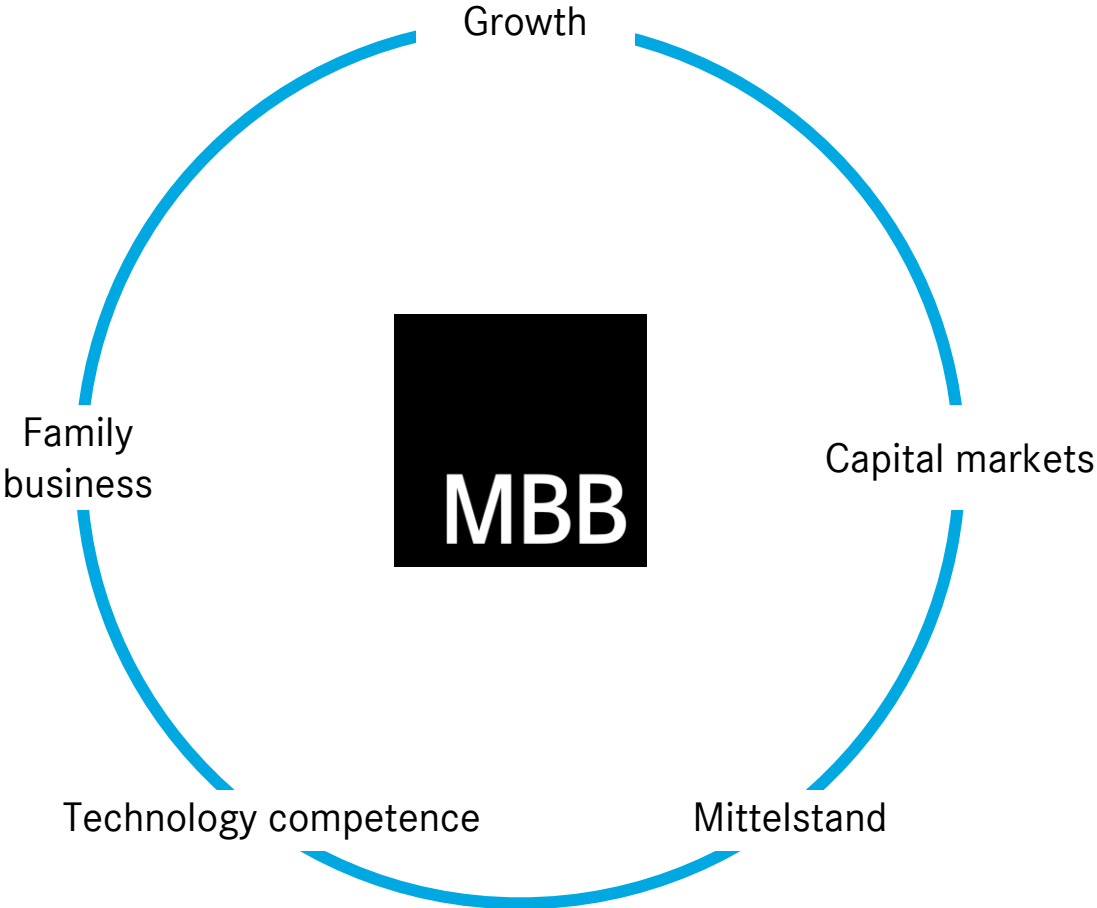


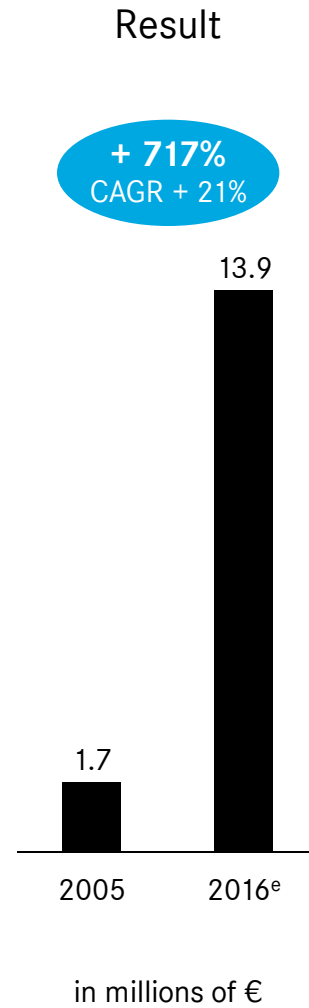
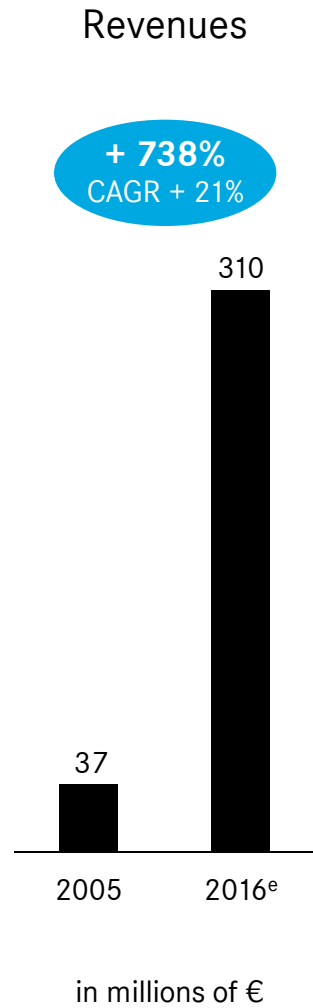
Company presentation

MBB SE
Lyon, 5 January 2017

Mission: As a listed family business, MBB generates exceptional sales and value growth through technological expertise

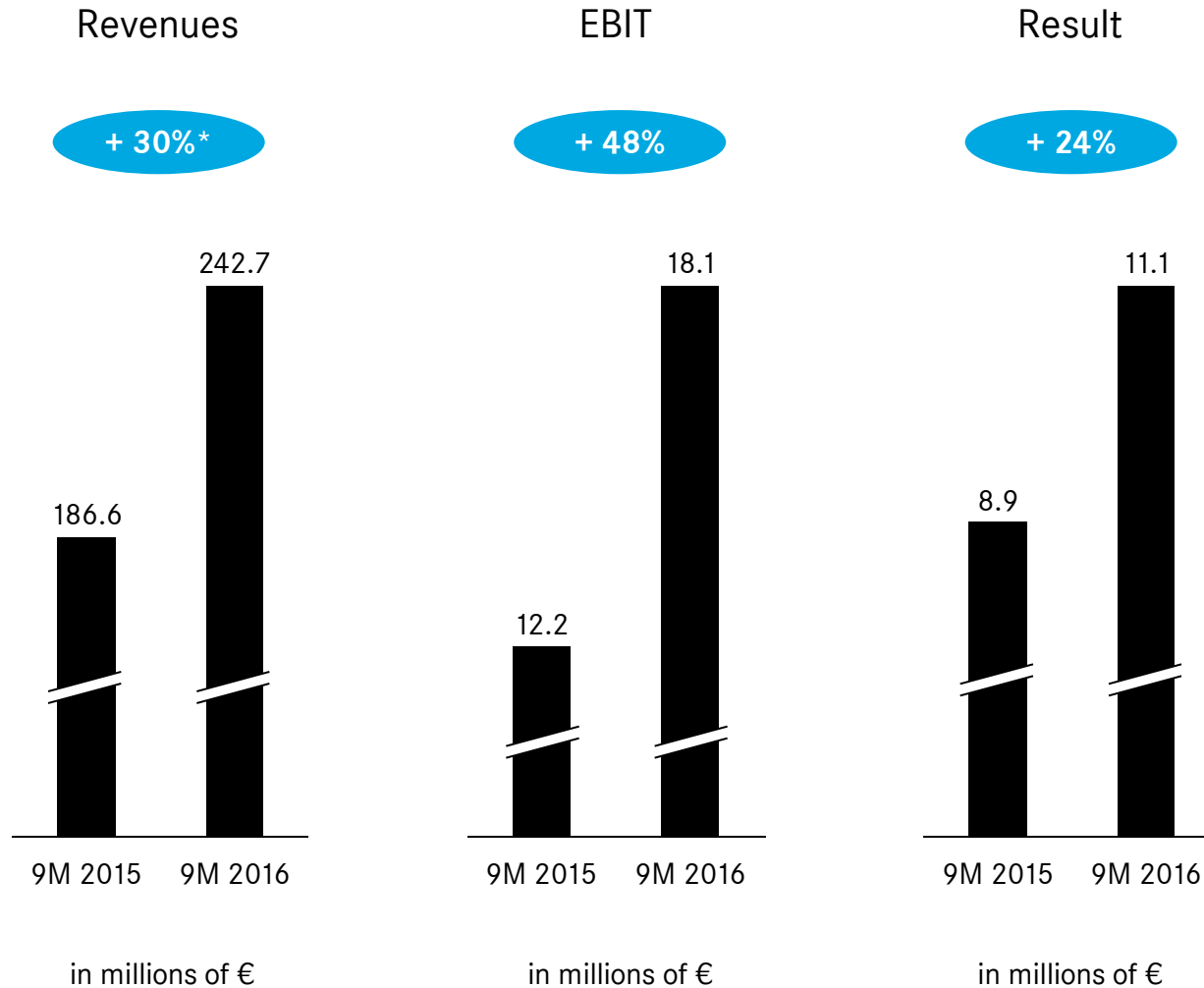


21% average growth since IPO



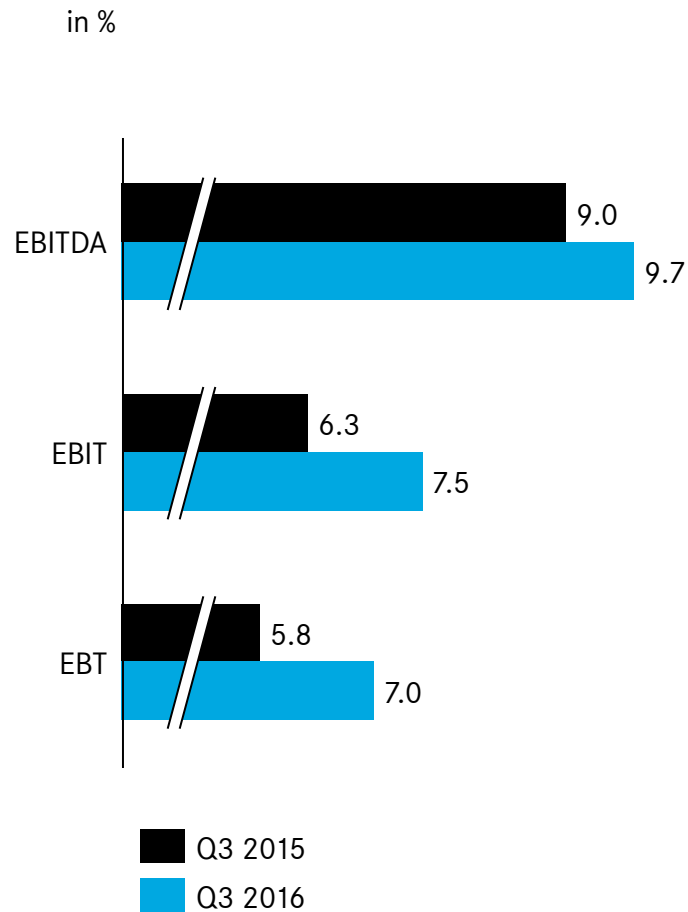
* Equal to 2.10 € per share

MBB shows record results in the first nine months of 2016

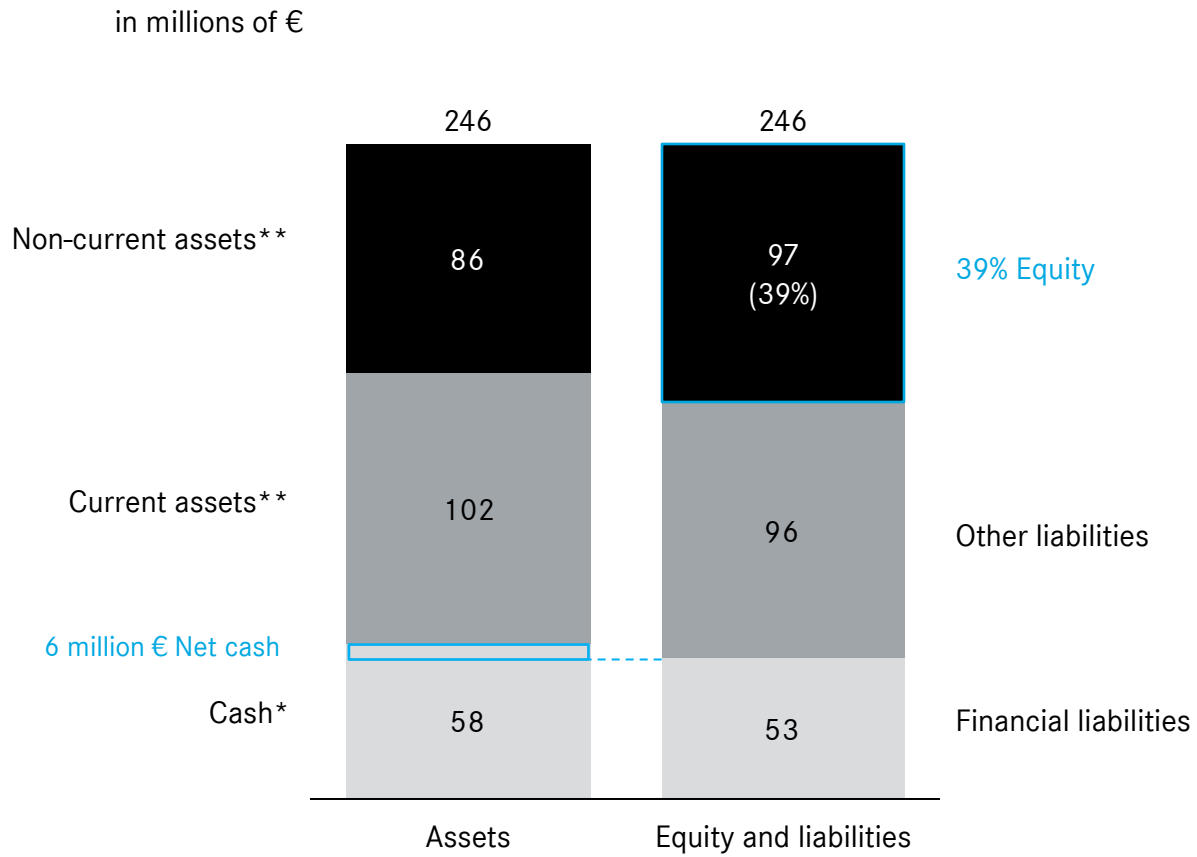


* thereof 13% organic growth

Significant margin improvement in Q3



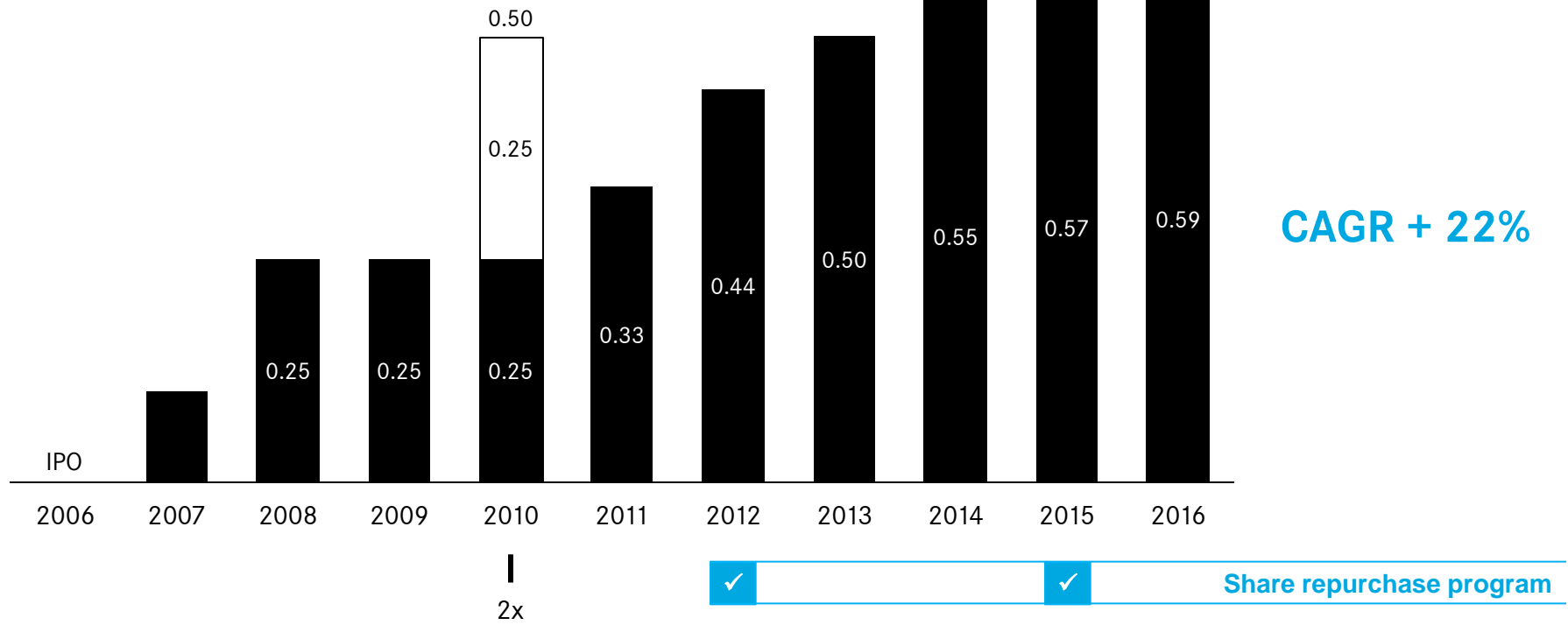
MBB shows 39% equity ratio and 6 million € Net-Cash



As of 30 September 2016
 * Liquidity & securities & gold
 ** without cash

Dividend increases by 22% on average

in € per share





1 **Organic**

Growth through investments in our companies



2 **Buy-and-build**

Acquisitions of new subsidiaries for our companies

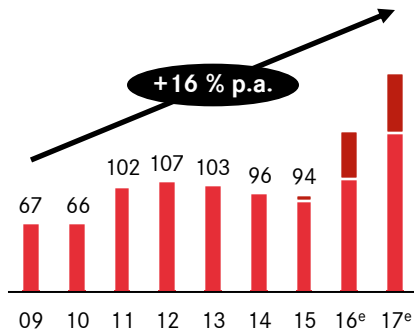


3 **New**

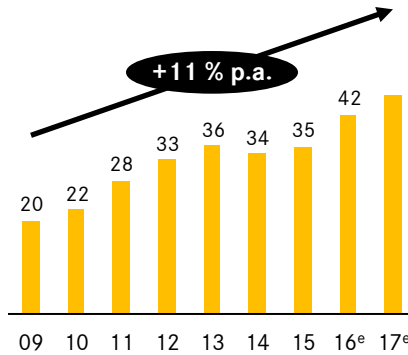
Acquisitions of new companies

Growth story will go on in 2017

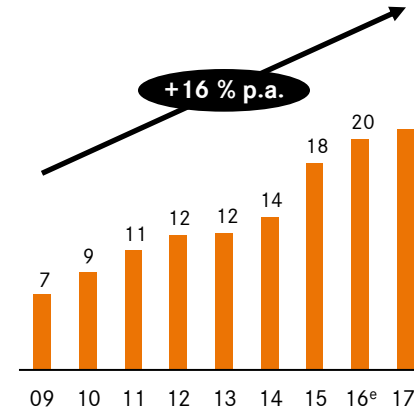
aumann



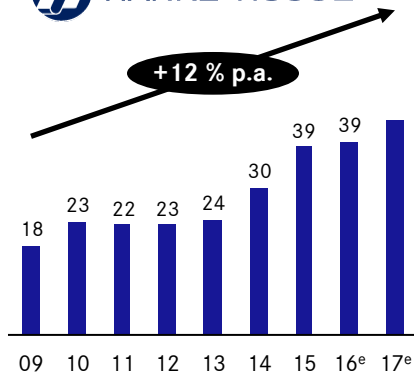
**DTS
IT AG**



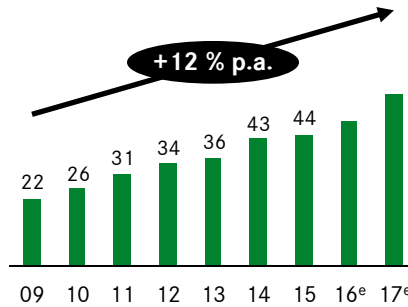
obo



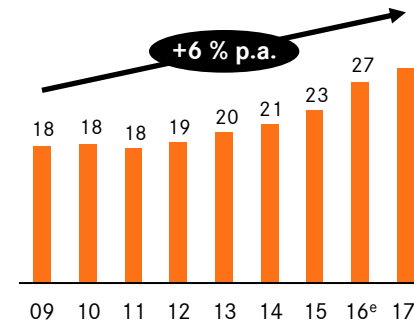
HANKE TISSUE



**Delignit
AKTIENGESELLSCHAFT**

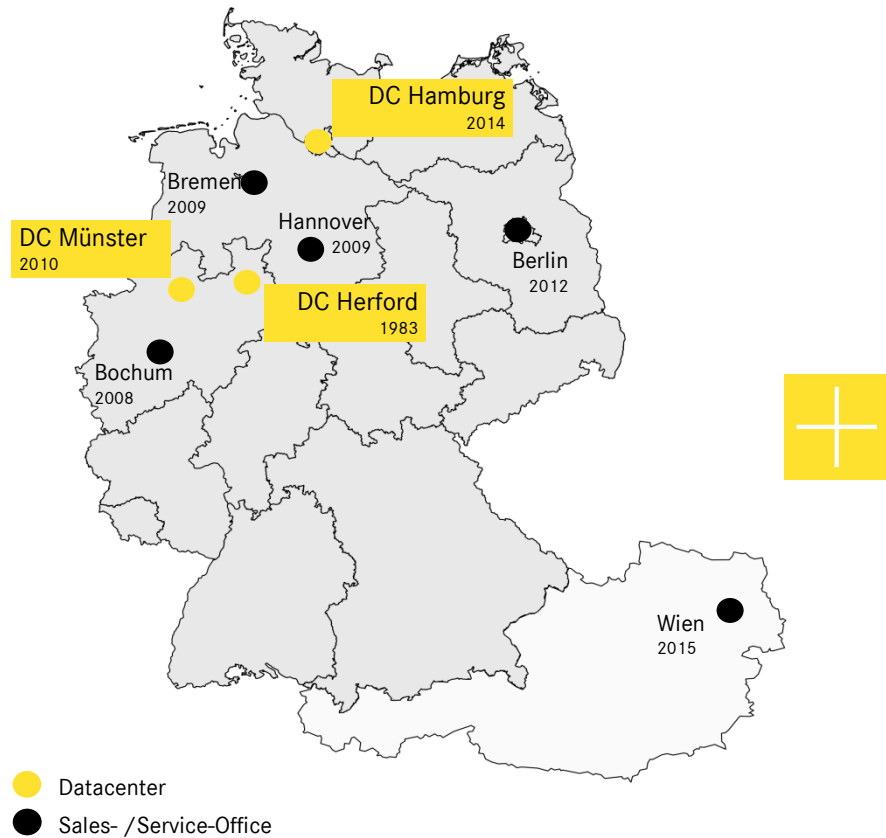


**form
polster**



DTS with excellent solutions for new trends resulting in record breaking year

Regional expansion D-A-CH 2008 to 2015



DTS Key topics

IT Security

From enterprise firewall to security event management

Big Data

from SSD-High-Speed-Cluster to distributed object storage

Industry 4.0

From machine access control to SPS monitoring

Hybrid Cloud

From storage tiering to cloud-authentication-solutions

Record year 2016

Revenue growth Q1-Q3

22% to
30.6 million €

EBITDA Growth Q1-Q3

189% to
2.3 million €

DTS Sales and Support Palo Alto Networks Partner of the year 2016

5 successful years of partnership with Palo Alto Networks

Partner of the year 2016
Sales
Central Europe

Partner of the year 2016
Support
Europe - Middle East - Africa



Strong substance, decades of experience and global positioning as perfect foundation for growth



> 150 million € combined revenues 2016^e

> 60 % revenue growth 2016*

> 580 employees

80 years of experience in winding

30 years of experience as automotive OEM supplier

5 sites on three continents



Beelen (D)



Espelkamp (D)



Berlin-Hennigsdorf (D)



Changzhou (CN)



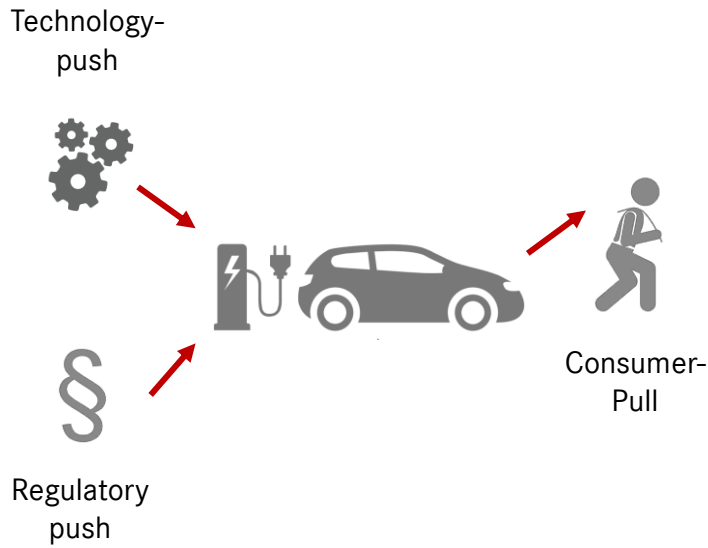
Fort Wayne (USA)

* Growth based on revenues since consolidation (first time consolidation of Aumann in 11/2015)

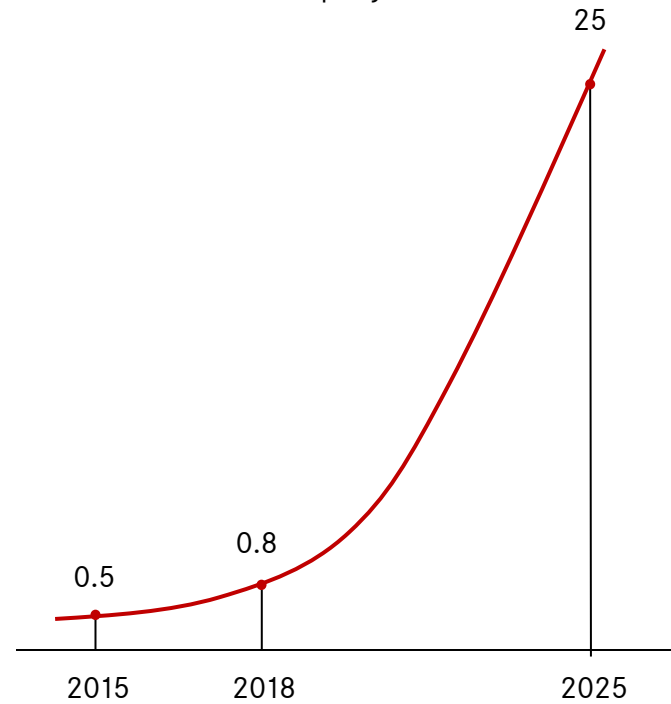
Electro mobility will grow rapidly



Three factors put EVs to the road



Electric vehicles Sales in million vehicles per year*



* New registrations 2015: OECD/IEA (2016), *Global EV Outlook 2016*; Forecast 2025: Goldman Sachs (2015), *The Low Carbon Economy*; Forecast 2018: management estimate
Electric vehicles (EVs) including hybrid vehicles

Aumann is well positioned to serve the electro mobility market



1 **Pioneer of E-mobility revolution**
based on leading modular mechanical engineering



2 **Outstanding technology for E-mobility**
through decades of experience in winding and automation



conventional Aumann

3 **Long-standing partnership with OEMs + Tier-1s**
with large installed base around the globe



Aumann was a perfect M&A fit for MBB

MBB

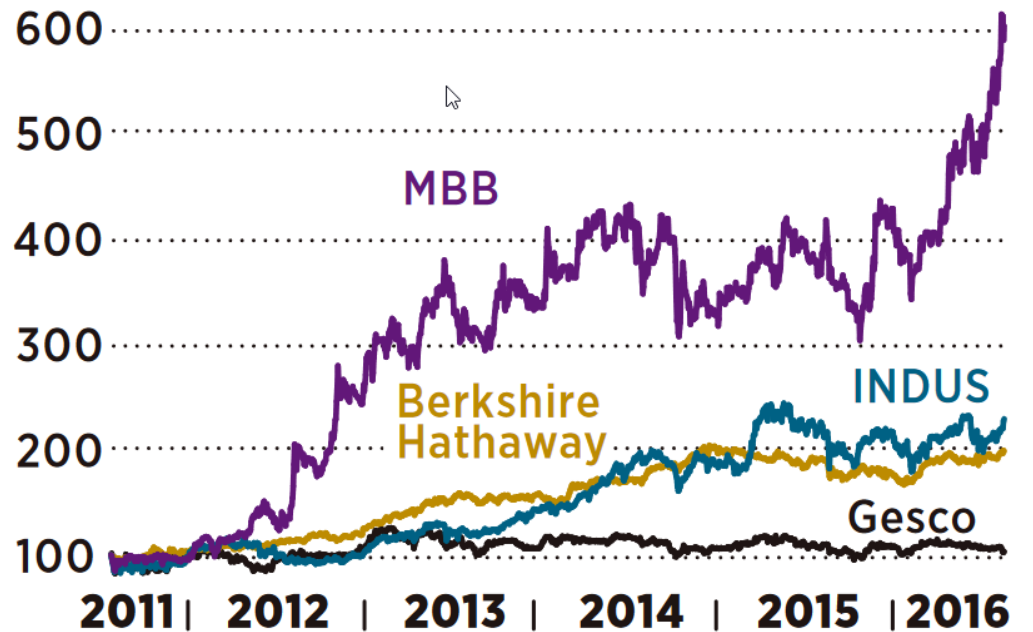
MBB



- **Niche market player with established business model**
- **High and long-term value growth potential**
- **Experienced, highly motivated and success dependent managers**
- **Majority stakes**
- **Preferably in the German Mittelstand**



Rendite mit Unternehmensübernahmen *Kurse wichtiger Beteiligungsgesellschaften¹*



¹ Index: August 2011 = 100; **Quelle:** Thomson Reuters

Growth targets

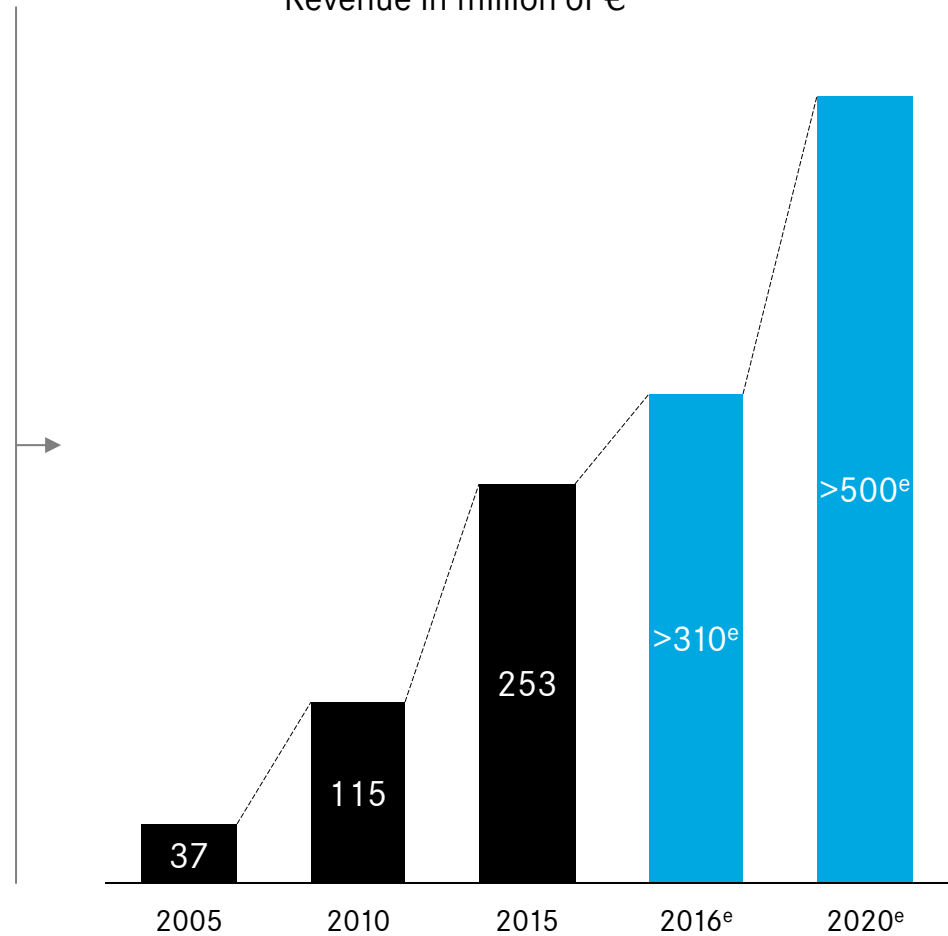
Revenues
15% p.a.

EBITDA margin
> 10%

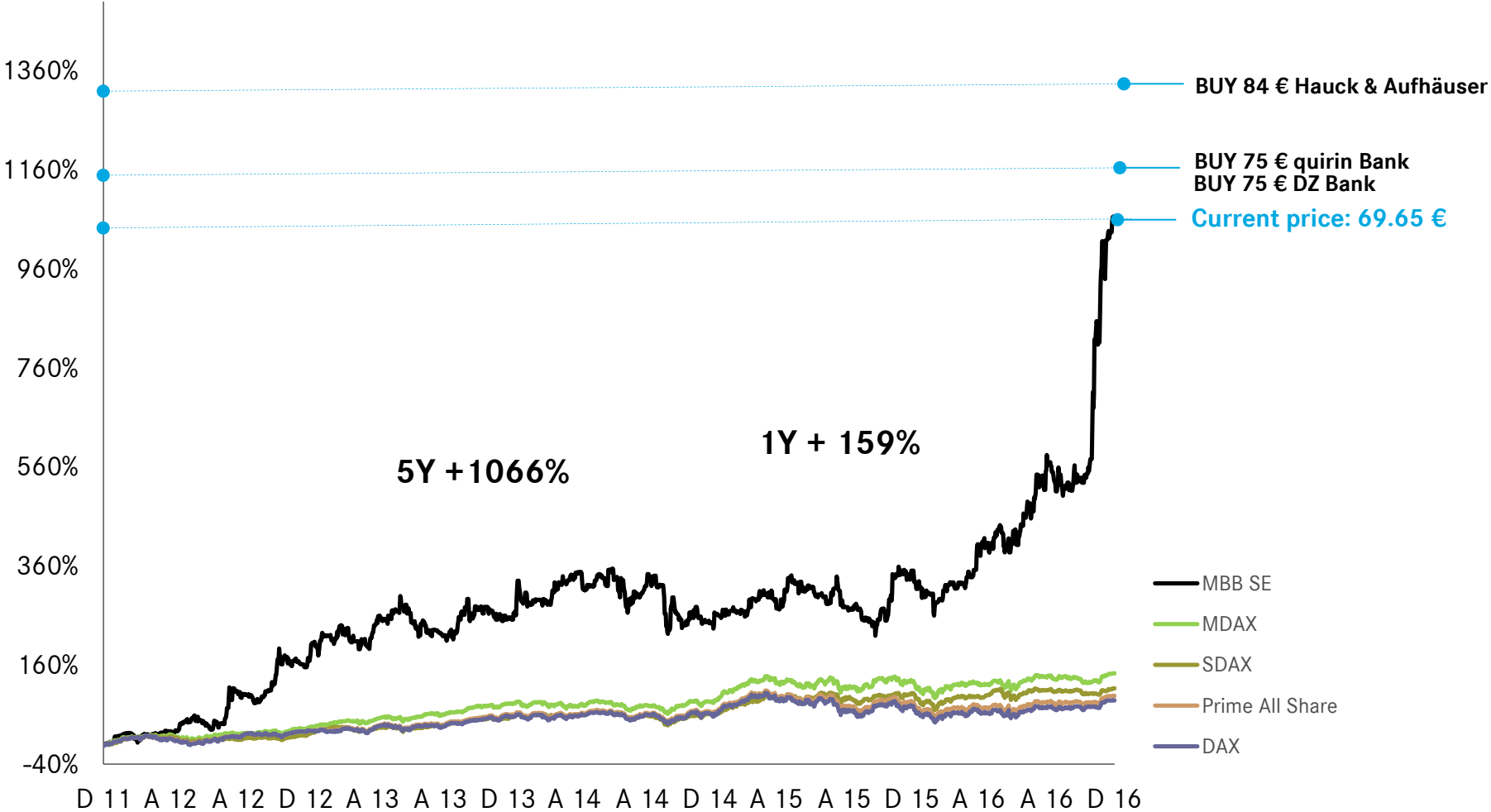
Increasing
dividends

Financial
stability

Revenue in million of €



159% share price increase in the last year



As of 31 December 2016, Xetra closing price as of 31 December 2015 was 26.90 €

End of fiscal year	31 December 2016
Annual report 2016	28 April 2017 ^e
Annual general meeting 2017	28 June 2017 ^e

FACTSHEET



COMPANY	Executive Management	BOARD	MBB SUBSIDIARIES
MBB SE is a family run group of German Mittelstand companies with technological and engineering expertise. Since 1995, MBB is growing sustainably by the long-term value enhancement of its subsidiaries as well as acquisition based. MBB stands for Messerschmitt-Bölkow-Blohm.	Dr Christof Nesemeier (CEO) Anton Breittkopf Dr Gerrit Karalus Klaus Seidel	Gert-Maria Freimuth (Chairman) Dr Peter Niggemann (Vice Chairman) Dr Christof Nesemeier	Aumann CT Formpolster Delignit DTS Hanke MBB Fertigungstechnik OBO

SHAREHOLDER STRUCTURE	KEY FIGURES (in million of €)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
	Revenue	63	114	199	81	100	110	205	228	237	253
	EBITDA	10.6	21.2	19.5	7.9	-3.2	9.2	24.6	22.7	22.0	24.8
	EBIT	7.9	14.4	14.4	5.0	-7.0	5.7	19.7	17.2	15.9	18.0
	Group earnings	4.3	13.6	8.0	3.5	-6.8	3.3	13.6	13.5	13.2	11.7
	Operating Cashflow	-0.5	6.5	9.1	1.6	7.5	7.1	19.9	12.7	14.6	21.8
	EPS in €	0.65	2.07	1.22	0.54	-1.04	0.51	2.11	2.09	2.01	1.78
	DPS in €	0.10	0.25	0.25	0.50	0.33	0.44	0.50	0.55	0.57	0.59
	Total Assets	79.4	131.9	139.9	101.9	91.7	85.8	148.7	177.2	196.7	222.6
	Equity	35.5	50.5	54.3	55.6	47.4	45.7	57.4	67.8	78.6	87.7
	Equity ratio	44.7%	38.3%	38.8%	54.5%	51.7%	53.3%	38.6%	38.3%	39.9%	39.4%
	Net Debt (-) / Net Cash (+)	8.9	0.8	-1.0	10.7	14.8	13.7	31.5	23.8	24.3	8.1
	Employees	1,372	1,792	1,827	1,122	665	714	998	1,066	1,146	1,343

CONTACT	SHARE DATA	SHARE PRICE DEVELOPMENT (5 years)
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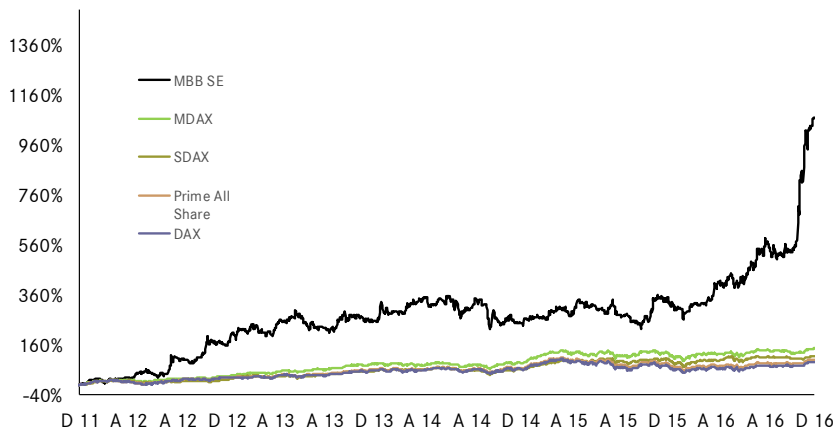
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ISIN DE000A0ETBQ4
WKN A0ETBQ
Share type Ordinary shares 1360%
Reuters Code MBBG.DE
Ticker Symbol MBB 1160%
Admission segment Prime Standard
Number of shares 6,600,000
Treasury shares 13,225

FINANCIAL CALENDAR

31 Dec 2016 End of fiscal year
28 Apr 2017* Annual Report 2016
28 Jun 2017* General Meeting 2017



CONTACT

The logo for MBB, consisting of the letters 'MBB' in white, bold, sans-serif font, centered within a solid black square.

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Risky investment

Shares of growth companies can offer major opportunities, but also carry related risks. Shares of growth companies are thus always a risky financial investment. A loss of the investment cannot be ruled out. Therefore, this form of investment is more suited to diversification as part of a portfolio strategy.

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