Factsheet & Mission

Holdings

Results

Share
Factsheet

COMPANY

MBB Industries AG is a family run group of German Mittelstand companies with technological and engineering expertise. Since 1995, MBB is growing sustainably by the long-term value enhancement of its subsidiaries as well as acquisition based. MBB stands for Messerschmitt-Bölkow-Blohm.

SHAREHOLDERSTRUCTURE

<table>
<thead>
<tr>
<th>SHAREHOLDER</th>
<th>STRUCTURE</th>
</tr>
</thead>
<tbody>
<tr>
<td>MBB Capital Group GmbH*</td>
<td>71%</td>
</tr>
<tr>
<td>Freefloat</td>
<td>29%</td>
</tr>
</tbody>
</table>

BOARD OF MANAGEMENT

<table>
<thead>
<tr>
<th>Dr. Christof Nesemeier</th>
<th>Gert-Maria Freimuth (Chairman)</th>
<th>CT Formpolster GmbH</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dr. Peter Niggemann</td>
<td>Dr. Matthias Rumpelhardt</td>
<td>Delignit AG</td>
</tr>
</tbody>
</table>

BOARD OF DIRECTORS

<table>
<thead>
<tr>
<th>MBB SUBSIDIARIES</th>
</tr>
</thead>
<tbody>
<tr>
<td>CT Formpolster GmbH</td>
</tr>
<tr>
<td>Delignit AG</td>
</tr>
<tr>
<td>DTS IT AG</td>
</tr>
<tr>
<td>Hanke Tissue Spolka z o.o.</td>
</tr>
<tr>
<td>MBB Fertigungstechnik GmbH</td>
</tr>
<tr>
<td>OBO Werke GmbH &amp; Co. KG</td>
</tr>
</tbody>
</table>

SHARE PRICE DEVELOPMENT (3 years)

CONTACT

MBB Industries AG
Joachimstaler Str. 34
10719 Berlin
Germany

Tel: +49-30-844-153-30
Fax: +49-30-844-153-33
request@mbb.com
www.mbb.com

FINANCIAL CALENDAR

29 Aug 2014 Half-Year Report 2014
28 Nov 2014 Interim Report for Q3
31 Dec 2014 End of fiscal Year

DATA

<table>
<thead>
<tr>
<th>ISIN</th>
<th>WKN</th>
<th>Share type</th>
<th>Reuters Code</th>
<th>Ticker Symbol</th>
<th>Admission segment</th>
<th>Number of shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>DE000A0ETBQ4</td>
<td>A0ETBQ</td>
<td>Ordinary shares</td>
<td>MBBG.DE</td>
<td>MBB</td>
<td>Prime Standard</td>
<td>6,600,000</td>
</tr>
</tbody>
</table>

* Gert-Maria Freimuth and Dr. Christof Nesemeier each hold a 50% interest in MBB Capital Group GmbH.
Mission: As a family-owned German “Mittelstand” company, MBB generates exceptional sales and value growth through German technological and engineering expertise.
Factsheet & Mission

Holdings

Results

Share
MBB – Growth paths

Organic
Growth through investments in our companies
- MBB Fertigungstechnik: Foundation of MBB Technologies Ltd. (China, 2013)

Buy & Build
Acquisitions of new subsidiaries for our companies
- Huntsman’s tooling business (2014) for OBO
- DHK automotive GmbH and HTZ Holzrocknung GmbH, Oberlungwitz (2013) for Delignit AG
- eld datentechnik GmbH (2011) for DTS IT AG
- ICSmedia GmbH (2010) for DTS IT AG

M&A New
Acquisitions of new companies
- MBB Fertigungstechnik GmbH (2012)
- CT Formpolster GmbH (2010)
- DTS IT AG (2008)
- Hanke Tissue Sp. z o.o. (2006)
Ambitious €250 million revenue plan for 2014

MBB Fertigungstechnik
Special machinery manufacturer (MBB company since 2012)

Delignit
Wood based products (MBB company since 2003)

DTS
IT-Services (MBB company since 2008)

Hanke Tissue
Tissue products (MBB company since 2006)

CT Formpolster
Soft foams (MBB company since 2010)

OBO
Tooling products (MBB company since 2003)
OBO has grown organically and by acquiring Huntsman Advanced Materials’ tooling business.

Revenue split 2009

- OBO-Festholz® (hard wood)
- PU boards
- PU/EP liquids
- PU/EP paste
- EP boards
- OBO-Festholz® (hard wood)

Revenue split (full year effect) after acquisition of Huntsman Advanced Materials’ tooling business

- PU boards
- PU/EP liquids
- PU/EP paste
- EP boards
- OBO-Festholz® (hard wood)

Revenues in € million:

<table>
<thead>
<tr>
<th>Year</th>
<th>Revenues</th>
</tr>
</thead>
<tbody>
<tr>
<td>2009</td>
<td>6.5</td>
</tr>
<tr>
<td>2010</td>
<td>8.5</td>
</tr>
<tr>
<td>2011</td>
<td>10.5</td>
</tr>
<tr>
<td>2012</td>
<td>11.8</td>
</tr>
<tr>
<td>2013</td>
<td>12.4</td>
</tr>
<tr>
<td>2014*</td>
<td></td>
</tr>
<tr>
<td>2015*</td>
<td></td>
</tr>
</tbody>
</table>

CAGR + 17%
CT Formpolster growing with focus on mattresses

- **Revenue split 2009**
  - Mattresses
  - Automotive
  - Other business

- **Revenue split 2013**
  - Mattresses
  - Automotive
  - Other business

**Revenues in € million**

- 2009: 18.0
- 2010: 18.4
- 2011: 17.7
- 2012: 18.5
- 2013: 19.8
- 2014*: 19.8

**CAGR + 2%**
Hanke Tissue – Invests in profitable growth

Investments 2011 – 2014

Logistics center 7,600 sqm
Comprehensive fire protection
Comprehensive roof refits
New ERP system
New controls and head box for paper machine
New 5-color logo printing machine
New converting line for table runners
New converting line for facial tissue
New converting line for toilet paper
New automated packaging line for toilet paper
Additional paper machine for high-quality tissue paper
PM4 – The new paper machine
30 years of DTS – Growing through buy & build acquisitions and establishing regional offices

Regional development 2008 – 2014

Revenues in € million

<table>
<thead>
<tr>
<th>Year</th>
<th>Revenues</th>
</tr>
</thead>
<tbody>
<tr>
<td>2009</td>
<td>19.8</td>
</tr>
<tr>
<td>2010</td>
<td>22.1</td>
</tr>
<tr>
<td>2011</td>
<td>28.2</td>
</tr>
<tr>
<td>2012</td>
<td>32.7</td>
</tr>
<tr>
<td>2013</td>
<td>35.7</td>
</tr>
<tr>
<td>2014*</td>
<td></td>
</tr>
</tbody>
</table>

CAGR: +16%

30 Jahre DTS Systeme GmbH
22. November 2013
MARTa Herford
New contracts, innovations and investments – Delignit on growth track

New contracts 2013/2014

Light commercial automotive vehicle floor OEM SOP 2014
Building equipment industrial flooring projects 2014
Special rail floor for regional trains SOP 2014/2015

Innovations 2013/2014

dunacore®, a lightweight honeycomb sandwich construction from renewable raw materials
Light commercial vehicle floor with load securing system certified under the EN ISO 27956 standard

Investments 2013

New CNC center and new assembly robot
Automated veneer-sorting and additional veneer-jointing line
New high-pressure press
Acquisition of DHK automotive group
Delignit share

3y + 248%
MBB Fertigungstechnik

**Origin**
Founded as CLAAS tool manufacturing in the 60s
Becoming the leading special purpose machine builder for the automotive and aviation industry
Company spin off from CLAAS in 2012

**Company**
Approximately 300 employees
Locations in Beelen (D) and Changzhou (CN)
Customers approx. 80% in the automotive industry

**Business segments**
Assembly technology
Joining technology
Toolmaking

**Markets**
Automotive
Aviation
General Industries
MBB Fertigungstechnik – Business segments

Automotive
- Camshafts
- Chassis
- Steering column and sensors

Further
- Aviation
- Agricultural technology
- Household appliances
MBB Fertigungstechnik – Worldwide references

Automotive

Locations

- Production facilities
- Installed machinery
- Service/partner

General Industries
Market development global automotive industry – Prognosis 2012 to 2020

Current Market (2012): 60 million PV & LCV produced
Long-Term Market potential (2020): 92 million PV & LCV produced

North America: 15 (x1.2) -> 18 (x1.3)
Europa & CIS: 19 -> 24
China: 18 (x1.8) -> 33
India: 4 -> 6
South Africa: 11 (x2.8)
South America: 4 (x1.5)

Source: LMC Automotive Q2/2013; Oliver Wyman
PV & LCV = Passenger & Light Commercial Vehicle (<3.5 t GVW)
MBB Fertigungstechnik also located in China since 2013

MBB Fertigungstechnik GmbH
- Beelen (Münsterland region)
- Since 1992
- 300 employees
- 18,000 square meter assembly area
- 2,000 square meter office space

MBB Technologies (China) Ltd.
- Changzhou (Jiangsu)
- Since 2013
- 17 employees
- 3,000 square meter assembly area
- 800 square meter office space
M&A – The show must go on

MBB M&A leads

CAGR +16%


48 | 67 | 85 | 41 | 95 | 62

M&A trends at MBB

Size

More companies with €50 to €100 million in revenues

Add-On options

Increasing number of buy & build opportunities

Price expectations

Increased price expectations by vendors

Importance of reputation

Large number of situations in which the sole criterion of price is irrelevant; reluctance with PE-business model
€300 million revenues in 2015
MBB’s first quarter revenues

in millions of €

Q1/2013  Q1/2014

55.5      55.6

yoy + 0.2%
MBB’s group earnings in the first quarter

<table>
<thead>
<tr>
<th></th>
<th>Q1/2013</th>
<th>Q1/2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>EPS in €*</td>
<td>0.51</td>
<td>0.50</td>
</tr>
</tbody>
</table>

yoy -1.9%

* Referenced to the average number of shares outstanding as at 31 March
Positive quarterly trend

EPS in €

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Q1 2009</td>
<td>0.31</td>
<td>0.21</td>
<td>0.11</td>
<td>0.11</td>
<td>0.08</td>
<td>0.13</td>
<td>0.23</td>
<td>0.21</td>
<td>0.14</td>
<td>0.14</td>
<td>0.02</td>
<td>-1.44*</td>
<td>0.49</td>
<td>0.40</td>
<td>0.52</td>
<td>0.67</td>
<td>0.51</td>
<td>0.47</td>
<td>0.49</td>
</tr>
<tr>
<td>Q2 2009</td>
<td>0.29</td>
<td>0.06</td>
<td>0.29</td>
<td>0.08</td>
<td>0.08</td>
<td>0.13</td>
<td>0.23</td>
<td>0.21</td>
<td>0.14</td>
<td>0.14</td>
<td>0.02</td>
<td>-1.44*</td>
<td>0.49</td>
<td>0.40</td>
<td>0.52</td>
<td>0.67</td>
<td>0.51</td>
<td>0.47</td>
<td>0.49</td>
</tr>
<tr>
<td>Q3 2009</td>
<td>0.29</td>
<td>0.06</td>
<td>0.29</td>
<td>0.08</td>
<td>0.08</td>
<td>0.13</td>
<td>0.23</td>
<td>0.21</td>
<td>0.14</td>
<td>0.14</td>
<td>0.02</td>
<td>-1.44*</td>
<td>0.49</td>
<td>0.40</td>
<td>0.52</td>
<td>0.67</td>
<td>0.51</td>
<td>0.47</td>
<td>0.49</td>
</tr>
<tr>
<td>Q1 2010</td>
<td>0.13</td>
<td>0.08</td>
<td>0.13</td>
<td>0.13</td>
<td>0.13</td>
<td>0.13</td>
<td>0.23</td>
<td>0.21</td>
<td>0.14</td>
<td>0.14</td>
<td>0.02</td>
<td>-1.44*</td>
<td>0.49</td>
<td>0.40</td>
<td>0.52</td>
<td>0.67</td>
<td>0.51</td>
<td>0.47</td>
<td>0.49</td>
</tr>
<tr>
<td>Q2 2010</td>
<td>0.04</td>
<td>0.04</td>
<td>0.04</td>
<td>0.04</td>
<td>0.04</td>
<td>0.04</td>
<td>0.23</td>
<td>0.21</td>
<td>0.14</td>
<td>0.14</td>
<td>0.02</td>
<td>-1.44*</td>
<td>0.49</td>
<td>0.40</td>
<td>0.52</td>
<td>0.67</td>
<td>0.51</td>
<td>0.47</td>
<td>0.49</td>
</tr>
</tbody>
</table>

* One time write-off of €1.42 Cildro SA
Soundness succeeds

in millions of €

<table>
<thead>
<tr>
<th></th>
<th>Q1/2014</th>
<th>Q4/2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net-Cash</td>
<td>24</td>
<td>24</td>
</tr>
<tr>
<td>Cash</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>58</td>
<td>55</td>
</tr>
<tr>
<td>Equity</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>75</td>
<td>68</td>
</tr>
</tbody>
</table>
As of 31 March 2014

* Cash & securities & gold
** without cash

<table>
<thead>
<tr>
<th>Asset Type</th>
<th>Current assets**</th>
<th>Non-current assets**</th>
<th>Equity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash*</td>
<td>58 (32%)</td>
<td>72 (39%)</td>
<td></td>
</tr>
<tr>
<td>Non-current assets**</td>
<td></td>
<td>53 (29%)</td>
<td></td>
</tr>
<tr>
<td>Equity</td>
<td>75 (41%)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Financial liabilities</td>
<td>74 (40%)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other liabilities</td>
<td>34 (19%)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Assets</td>
<td>183</td>
<td>183</td>
<td></td>
</tr>
</tbody>
</table>

Soundness succeeds
Increasing dividend again this year

<table>
<thead>
<tr>
<th>Year</th>
<th>In € per share</th>
</tr>
</thead>
<tbody>
<tr>
<td>2006</td>
<td>0.10</td>
</tr>
<tr>
<td>2007</td>
<td>0.25</td>
</tr>
<tr>
<td>2008</td>
<td>0.25</td>
</tr>
<tr>
<td>2009</td>
<td>0.25</td>
</tr>
<tr>
<td>2010</td>
<td>0.33</td>
</tr>
<tr>
<td>2011</td>
<td>0.44</td>
</tr>
<tr>
<td>2012</td>
<td>0.50</td>
</tr>
<tr>
<td>2013</td>
<td>0.55</td>
</tr>
</tbody>
</table>

CAGR + 28%
Increasing liquidity in MBB shares in 2013

Market capitalization of freefloat:

**MDAX Rank: No. 121**

Order book turnover:

**MDAX Rank: No. 111**

* As of 31 May 2014
MBB: 4 x BUY

Close Brothers Seydler  May 2014  €30  BUY

SRH Alster Research  May 2014  €30  BUY

Hauck & Aufhäuser  May 2014  €34  BUY

WGZ Bank Research  May 2014  €31  BUY
MBB.COM – The new website
## FINANCIAL CALENDAR

<table>
<thead>
<tr>
<th>Event</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Half-Year Report 2014</td>
<td>29 August 2014</td>
</tr>
<tr>
<td>German Equity Forum 2014</td>
<td>24–26 November 2014</td>
</tr>
<tr>
<td>Interim Report for Q3</td>
<td>28 November 2014</td>
</tr>
<tr>
<td>End of fiscal Year</td>
<td>31 December 2014</td>
</tr>
</tbody>
</table>
DISCLAIMER

The information in this presentation is not an offer for sale or request to submit a bid to purchase or subscribe to shares of MBB Industries AG shares; it is for information purposes only.

German legal framework
The information in this presentation is intended solely for persons who have a residential or business address in Germany. Access to the following information is permitted for these persons only. The publication of this information on the internet does not represent an offer to persons with a residential or business address in other countries, particularly the United States of America, the UK and Northern Ireland, Canada and Japan. The shares of MBB Industries AG are publicly offered for sale and subscription only in the Federal Republic of Germany.
The information in this presentation can be disseminated in other legal systems only in accordance with local laws and persons who obtain access to this information must inform themselves about and comply with the local laws. All information is made without guarantee.

No investment advice
The information in this presentation does not represent investment advice.

Forward-looking statements
If the information in this presentation expresses forecasts, estimates, opinions or expectations, or forward-looking statements are made, these statements can be related to known and unknown risks and uncertainties. Therefore, the actual results and developments can differ greatly from the expectations and assumptions expressed here.

Risky investment
Shares of growth companies can offer major opportunities, but also carry related risks. Shares of growth companies are thus always a risky financial investment. A loss of the investment cannot be ruled out. Therefore, this form of investment is more suited to diversification as part of a portfolio strategy.

Confidentiality
The information in this presentation is strictly confidential. It is intended for the designated recipient only and cannot be disseminated without the prior consent of MBB Industries AG. For questions, contact:

MBB Industries AG
Joachimstaler Strasse 34
D-10719 Berlin
web: www.mbb.com
Tel: 030-844 15 330
Fax: 030-844 15 333
E-mail: request@mbb.com
MBB Industries AG
Joachimstaler Straße 34
D-10719 Berlin
Tel: 030-844 15 330
Fax: 030-844 15 333
Mail: request@mbb.com
Web: www.mbb.com