



Company Presentation

MBB Industries AG | Berlin

AGENDA

- **Overview**
- Business Development
- Financials
- Share Price Development
- Outlook

Highlights of the Year 2008

OVERVIEW



June 20, 2008: MBB Industries AG undergoes segment change from Entry Standard to Prime Standard.



June 24, 2008: Delignit AG awarded the „Blauer Engel“ (Blue Angel) environmental seal of approval.



June 26, 2008: MBB Industries acquires DTS Systeme. Annualised turnover rises to over €200 million.



July 1, 2008: MBB Industries pays out increased dividend of €0.25 per share (compared to €0.10 in the previous year).



July 8, 2008: Reimelt wins large-volume order with a value of €15m.



August 26, 2008: Reimelt acquires Guth Engineering, with a profitable turnover of more than €10m.

MBB continues strong growth course

OVERVIEW

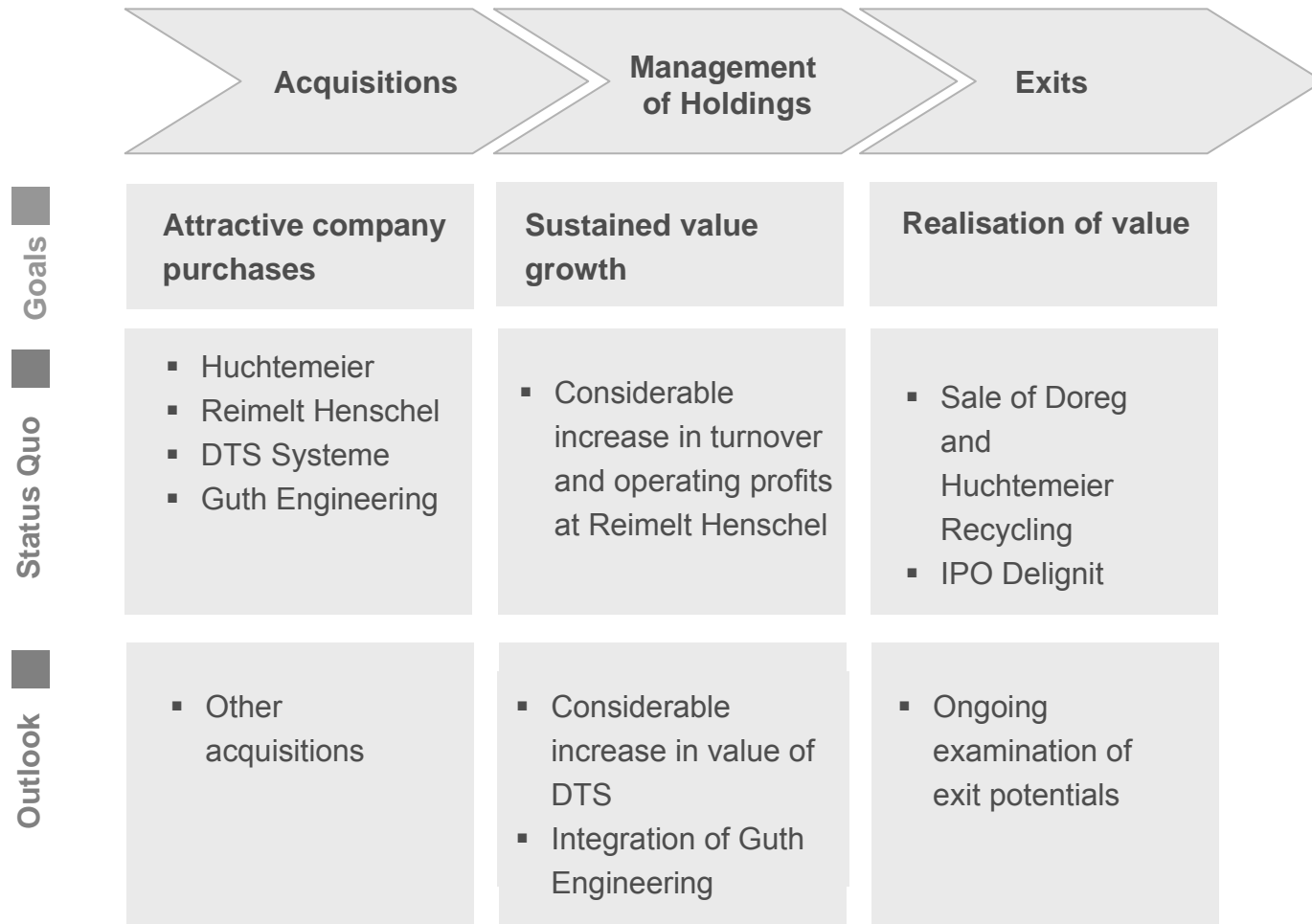
- Turnover for 2008 rises by 12% to €94m for the first half of 2008
- EBITDA rises by 52% to €9.5m for the first half of 2008
- Earnings per share rise to €0.70 for first half of 2008, compared to €0.47 the previous year
- Equity capital increases to €56m with a capital ratio of 40% per June 30, 2008
- Third quarter: turnover within expectations; earnings below expectations because of weaker Delignit AG business
- We are continuing to grow towards a turnover of over €190m and adjusted earnings per share of over €1.30 for the year 2008

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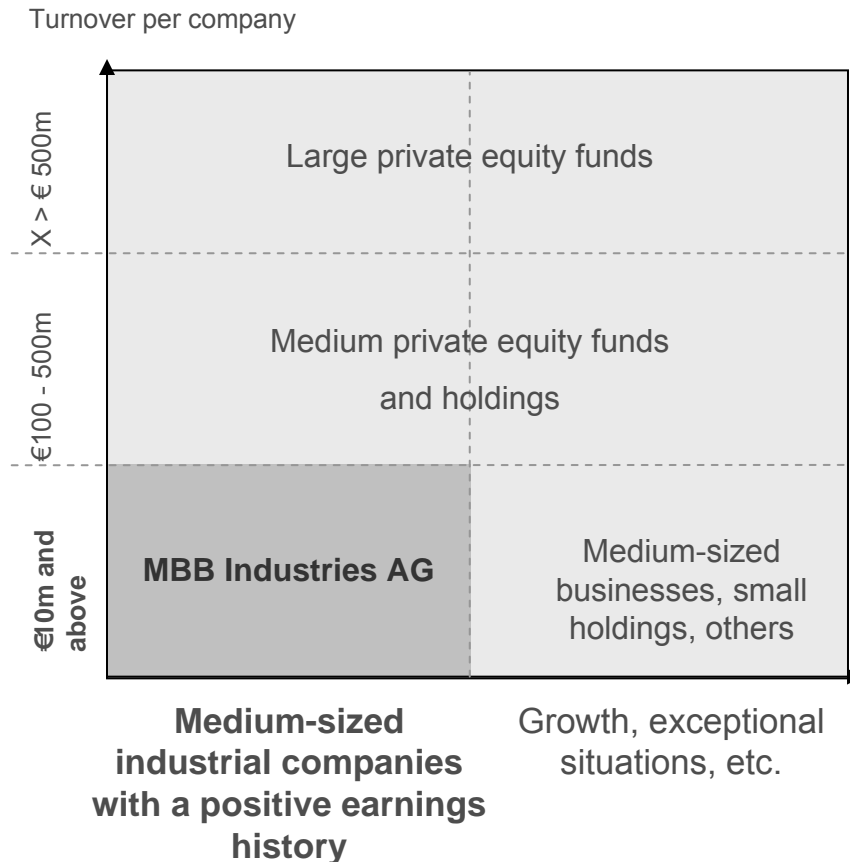
MBB lives its business model to the full

BUSINESS MODEL AND PERFORMANCE



We are actively searching for medium-sized industrial companies – but we are exercising extreme caution in the current environment

MARKET SEGMENT MBB



MBB selection criteria

- Value growth:
Goal Ø IRR > 30%
- Profit potential:
EBITDA > 10%
- Niche market player
Turnover > €10m
- Majority holding
> 75%

DTS Systeme – regional market leader with growth potential

FACTS & FIGURES – DTS SYSTEME, HERFORD

Facts

- IT infrastructure provider mainly active in the fields of IT security, storage, virtualisation and on-site Help Desk services
- Regional market leader in North-West Germany; expansion of regional activities with new sites in Bochum and Bremen
- Successfully active in the market for 25 years
- Long-term Managing Directors retain 20% shareholding
- DTS Systeme maintains its own data centre
- Hewlett Packard Preferred Partner status and Microsoft GOLD Certified Partner

Figures

- MBB shareholding 80%
- Turnover €19m
- 75 employees
- EBITDA margin above 7%
- Equity capital approx. €0.4m
- MBB investment less than €2m
- **2009 Target: €20m turnover**

Guth Engineering – a new business area for Reimelt Henschel

FACTS & FIGURES – GUTH ENGINEERING, LANDAU

Facts

- Takeover in form of an asset deal on September 1, 2008
- Integrated in Reimelt Henschel group as the Reimelt Guth Engineering business division with head office in Landau
- Constructor of industrial plants for liquid raw materials with worldwide operations
- Target markets: pharmaceuticals, cosmetics, food and drinks, especially breweries
- Proven competence in process engineering for water and sewage treatment ("Blue Gold")
- Considerable reinforcement of solutions competence of Reimelt Henschel group in the field of liquid materials; complements all existing market segments

Figures

- Turnover over €10m
- 44 employees
- EBITDA margin currently approx. 8%
- MBB investment less than €1m
- **2009 Target: €12m turnover**

Reimelt Henschel possesses a highly competitive range of products and services

EXAMPLES OF REIMELT HENSCHEL SYSTEM COMPONENTS

Reimelt Henschel RHC compounder



Reimelt Codos mixer and kneader



Reimelt weighing station and rotary sifters



Reimelt Guth Engineering
Pharmaceutical mixing skid

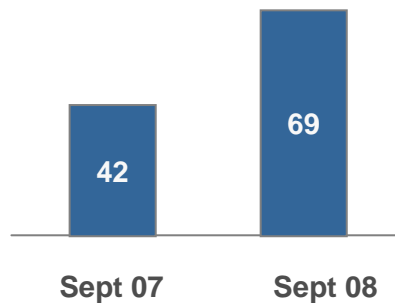


Despite the financial crisis, the worldwide investment market offers highly interesting investment potential

REIMELT HENSCHEL MARKET DEVELOPMENT

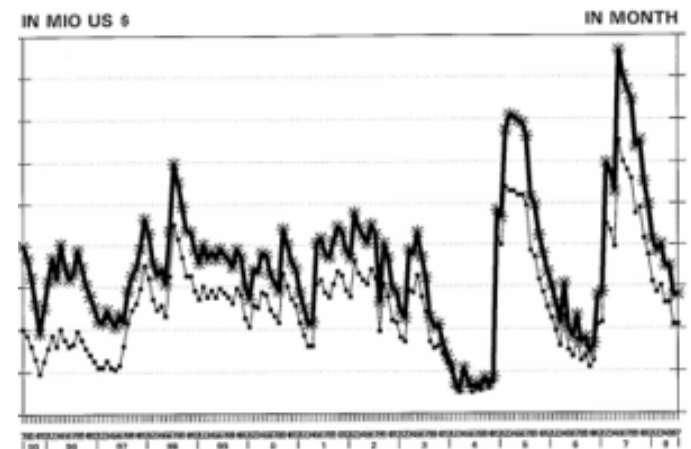
Opportunities

- Existing and potential exceptional economic situations
 - Venezuela – PVC houses and petro-chemical revolution
 - Iran – state bread factories
 - Iraq – beginning of reconstruction
 - Russia – trend towards raw material refinement
- Reimelt Henschel Group workload in €m









Risks

- Current market collapse in U.S.A.
- Halt on investment due to
 - Producer price increases
 - Credit crunch
- Workload: Reimelt US Corporation Aug. 2009



MBB in three new segments

MBB SEGMENTS

	Technical Applications	Industrial Production	Trading and Services
Focus	Engineering services, system business, material refinement	Industrial serial production, production related added value	IT services Specialist paper trading
Companies	Delignit Reimelt Henschel	Hanke OBO	DTS Systeme Huchtemeier
Strategic focus	Growth, Buy & Build	Value development Buy & Build	Value development Buy & Build
Turnover 2008^e	€135m	€31m	€28m
Growth 2008			
Employees	1,527	245	92
Profitability 2007			

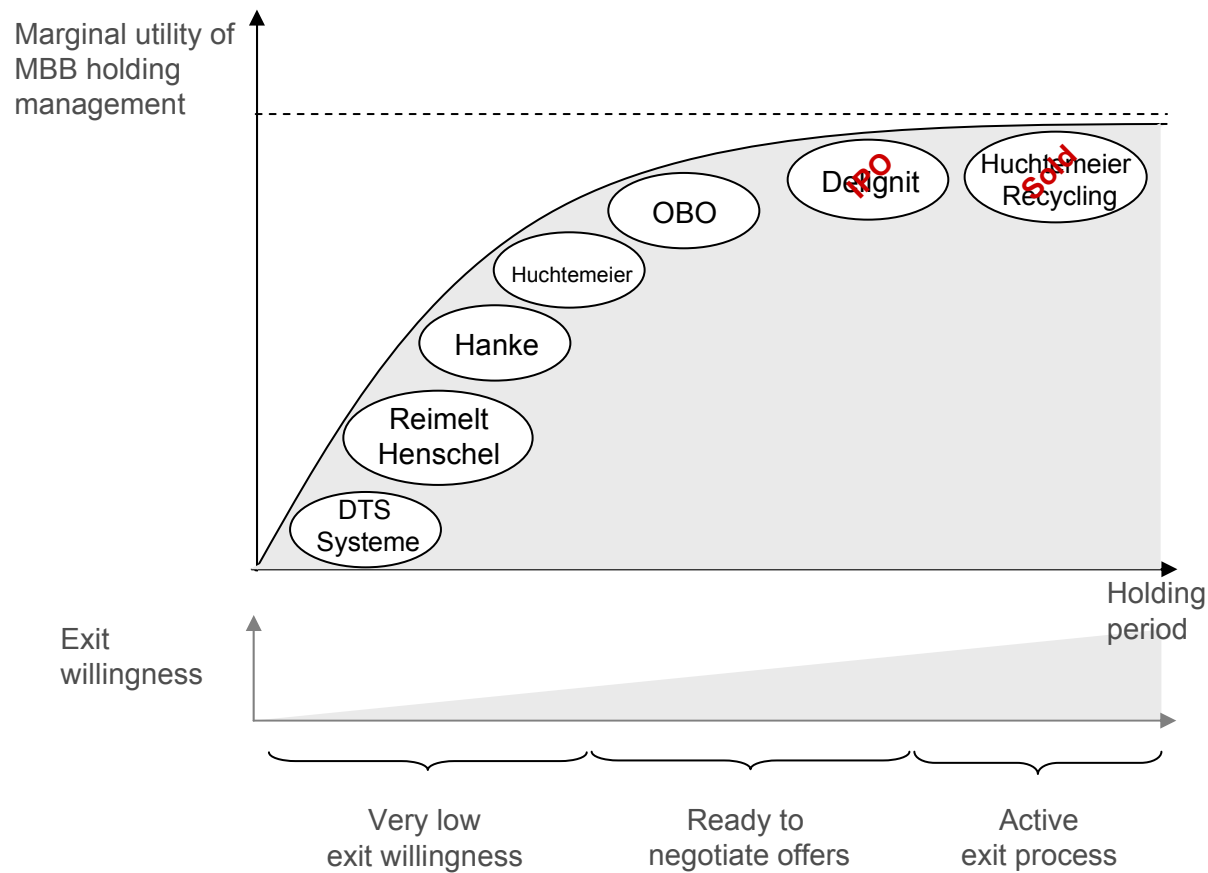
MBB companies have varying levels of economic sensitivity

OVERVIEW

Company	Sensitivity	Explanation
■ Reimelt Henschel	Low	<ul style="list-style-type: none"> • Growing backlog over the last 12 months • Exceptional food market developments • Exceptional development of emerging markets
■ Hanke	Low	<ul style="list-style-type: none"> • Everyday requisites • Market leader in Poland and Ukraine • Cost leader in Eastern Europe
■ Huchtemeier	Low	<ul style="list-style-type: none"> • Trade • Low priced product spectrum
■ OBO	Moderate	<ul style="list-style-type: none"> • Model shops partly anticyclical to automotive industry • High US dollar and UK pound exchange rates sensitivity
■ DTS	Moderate	<ul style="list-style-type: none"> • Approx. 50% public institutions as customers • Large installed base
■ Delignit	High	<ul style="list-style-type: none"> • Dependent on automotive industry • Dependent on furniture industry • Financing requirements due to great production depth

MBB is constantly verifying opportunities to sell portfolio companies

PORTFOLIO STATUS

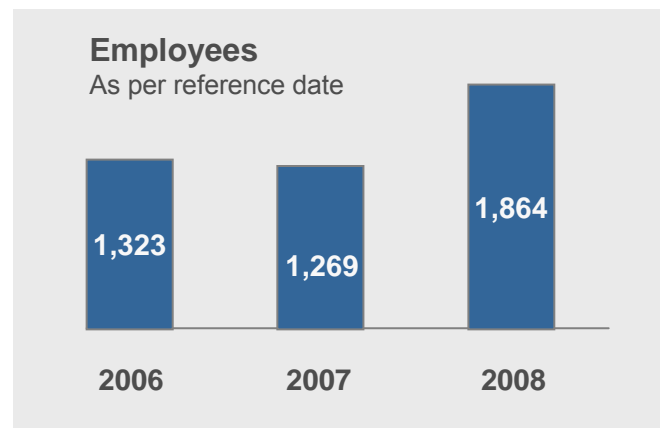
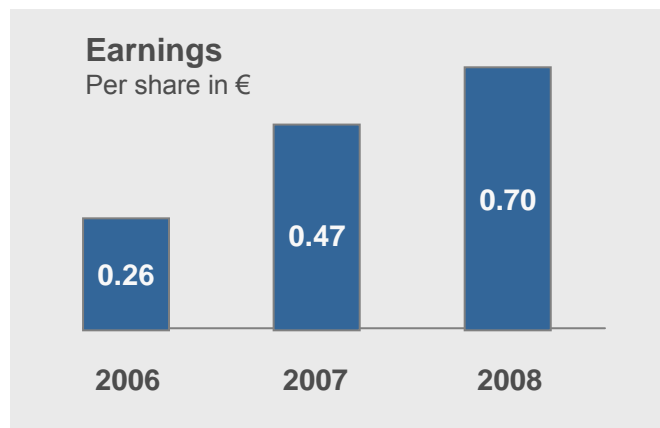
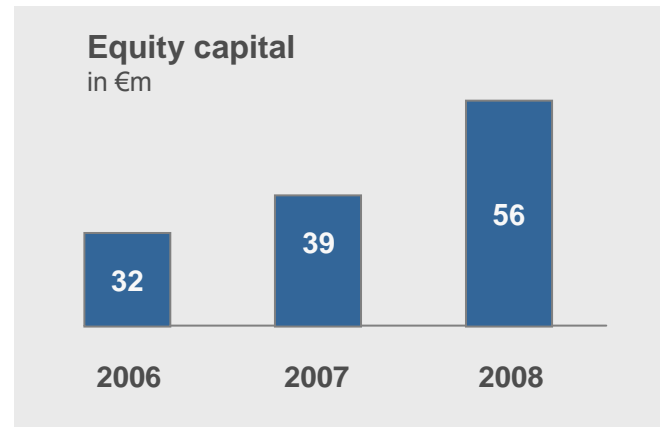
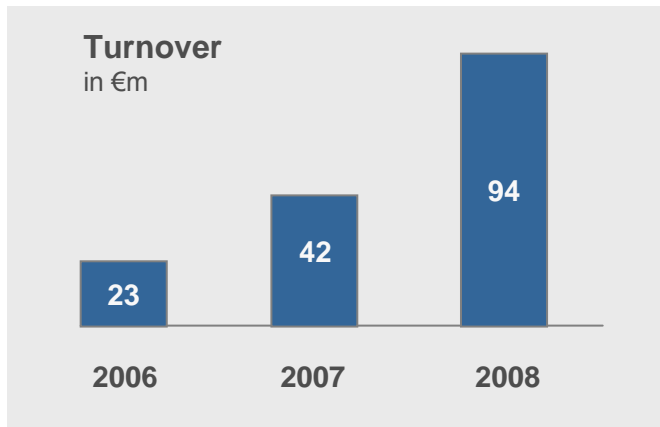


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MBB is growing steadily

COMPARISON OF GROUP FIGURES FOR HALF YEAR 2006 TO HALF YEAR 2008



EPS increases by 50% to 70 cents compared to previous year

MBB GROUP COMPARISON BETWEEN 2005 AND 2007 IN THOUSANDS OF EUROS

	Jan – Jun 2007	Jan – Jun 2008	Comparison between 2007 and 2008
Turnover	41,651	94,118	+ 126%
Operating output	45,444	97,440	+ 114%
EBITDA <i>EBITDA margin</i>	6,291 15.1%	9,545 10.1%	+ 52%
EBIT <i>EBIT margin</i>	4,230 10.1%	6,934 7.4%	+ 64%
EBT <i>EBT margin</i>	3,509 8.4%	6,157 6.5%	+ 76%
Profit for the year <i>EPS</i>	3,099 0.47	4,637 0.70	+ 50%

Despite growth, MBB continues to maintain a sound volume of available liquid funds and a high capital ratio

COMPARISONS BETWEEN 2007 AND 2008 IN THOUSANDS OF EUROS FOR GROUP

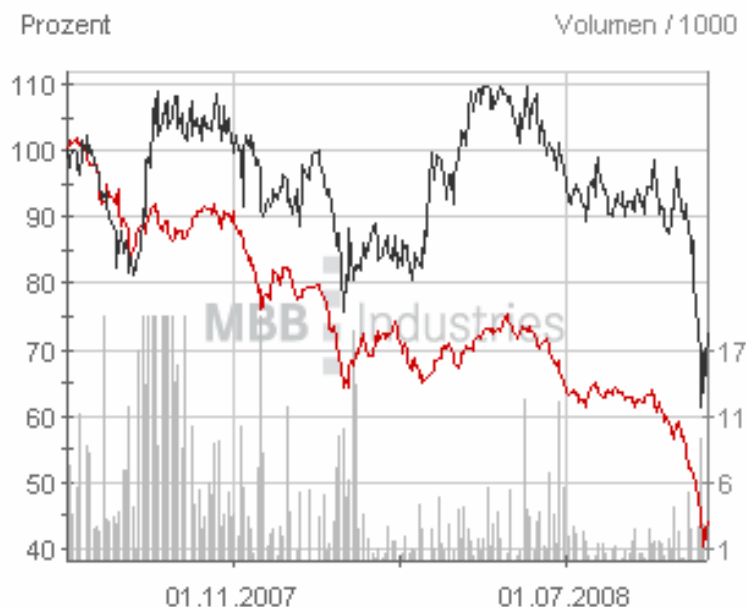
	30.06. 2007	31.12. 2007	30.06. 2008	30.09. 2008 ^e
Balance sheet total	73,063	131,918	138,860	
Equity capital	32,366	50,501	56,114	
<i>Equity ratio</i>	44 %	38 %	40 %	
Net financial debts	8,625	1,237	9,057	
Cash and cash equivalents	13,747	26,946	18,389	>24,000

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MBB displays better price development than the German indices

SHARE PRICE DEVELOPMENT FOR JULY 1, 2007 TO OCTOBER 13, 2008



— MBB Industries AG

— SDAX

- Dividend rises from €0.10 to €0.25
- Change of segment to Prime Standard
- Managing board members receive 71%

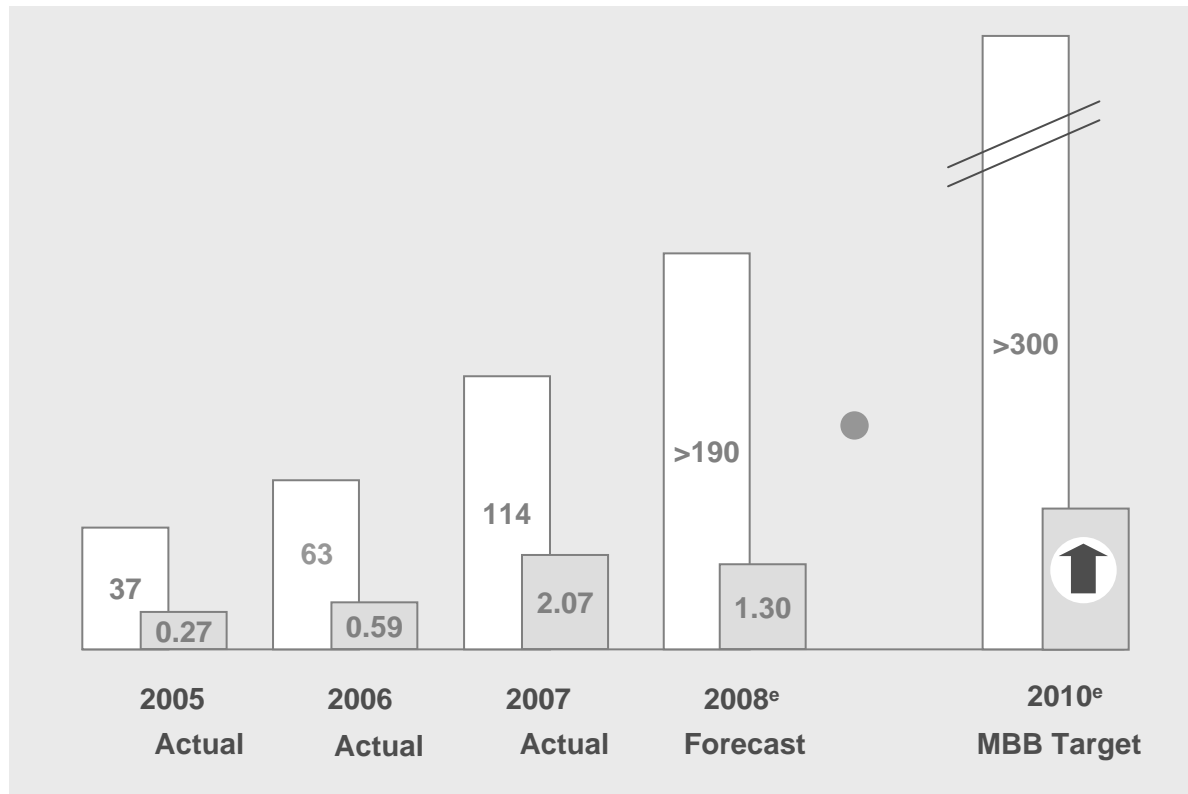
MBB Industries	-27.18%
PXAP	-38.21%
MDAX	-46.01%
GEX	-48.27%
SDAX	-55.68%

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MBB continues profitable growth

OUTLOOK



Turnover in €m

EPS in € with 6.6 million shares

FINANCIAL CALENDAR



- Analysts Conference 2008: November 10, 2008
- Quarterly Report Q3: November 28, 2008
- End of Business Year 2008: Dezember 31, 2008
- Annual Report 2008: April 30, 2009

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Risk Investment

Shares in growth companies can display both great opportunities and, inevitably, associated risks. Shares in growth companies should therefore be viewed in principle as a risk investment. It is not possible to exclude the loss of the investment. In general, this form of investment is therefore rather recommended for the purpose of diversification within a portfolio strategy.

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