AGENDA

- Overview
- Business Development
- Financials
- Share Price Development
- Outlook
Highlights of the Year 2008

OVERVIEW

June 20, 2008: MBB Industries AG undergoes segment change from Entry Standard to Prime Standard.

June 24, 2008: Delignit AG awarded the „Blauer Engel“ (Blue Angel) environmental seal of approval.


July 1, 2008: MBB Industries pays out increased dividend of €0.25 per share (compared to €0.10 in the previous year).

July 8, 2008: Reimelt wins large-volume order with a value of €15m.

August 26, 2008: Reimelt acquires Guth Engineering, with a profitable turnover of more than €10m.
MBB continues strong growth course

OVERVIEW

- Turnover for 2008 rises by 12% to €94m for the first half of 2008
- EBITDA rises by 52% to €9.5m for the first half of 2008
- Earnings per share rise to €0.70 for first half of 2008, compared to €0.47 the previous year
- Equity capital increases to €56m with a capital ratio of 40% per June 30, 2008
- Third quarter: turnover within expectations; earnings below expectations because of weaker Delignit AG business
- We are continuing to grow towards a turnover of over €190m and adjusted earnings per share of over €1.30 for the year 2008
AGENDA

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MBB lives its business model to the full

BUSINESS MODEL AND PERFORMANCE

Acquisitions
- Attractive company purchases
  - Huchtemeier
  - Reimelt Henschel
  - DTS Systeme
  - Guth Engineering

Management of Holdings
- Sustained value growth
  - Considerable increase in turnover and operating profits at Reimelt Henschel

Exits
- Realisation of value
  - Sale of Doreg and Huchtemeier Recycling
  - IPO Delignit

Goals
- Ongoing examination of exit potentials

Status Quo
- Sale of Doreg and Huchtemeier Recycling

Outlook
- Attractive company purchases
- Sustained value growth
- Realisation of value

Goals
- Ongoing examination of exit potentials

Status Quo
- Attractive company purchases
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Outlook
- Attractive company purchases
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Goals
- Ongoing examination of exit potentials

Status Quo
- Attractive company purchases
- Sustained value growth
- Realisation of value

Outlook
- Attractive company purchases
- Sustained value growth
- Realisation of value
We are actively searching for medium-sized industrial companies – but we are exercising extreme caution in the current environment

MARKET SEGMENT MBB

Turnover per company

<table>
<thead>
<tr>
<th>Turnover per company</th>
<th>Large private equity funds</th>
<th>Medium private equity funds and holdings</th>
<th>MBB Industries AG</th>
<th>Medium-sized businesses, small holdings, others</th>
<th>Growth, exceptional situations, etc.</th>
</tr>
</thead>
<tbody>
<tr>
<td>€10m and above</td>
<td></td>
<td></td>
<td>MBB Industries AG</td>
<td>MBB Industries AG</td>
<td></td>
</tr>
<tr>
<td>€100 - 500m</td>
<td></td>
<td></td>
<td>Medium private equity funds and holdings</td>
<td>Medium private equity funds and holdings</td>
<td></td>
</tr>
<tr>
<td>X &gt; €500m</td>
<td></td>
<td></td>
<td>Large private equity funds</td>
<td>Large private equity funds</td>
<td></td>
</tr>
</tbody>
</table>

MBB selection criteria

- Value growth:
  Goal Ø IRR > 30%
- Profit potential:
  EBITDA > 10%
- Niche market player
  Turnover > €10m
- Majority holding
  > 75%
DTS Systeme – regional market leader with growth potential

FACTS & FIGURES – DTS SYSTEME, HERFORD

<table>
<thead>
<tr>
<th>Facts</th>
<th>Figures</th>
</tr>
</thead>
<tbody>
<tr>
<td>IT infrastructure provider mainly active in the fields of IT security, storage, virtualisation and on-site Help Desk services</td>
<td>MBB shareholding 80%</td>
</tr>
<tr>
<td>Regional market leader in North-West Germany; expansion of regional activities with new sites in Bochum and Bremen</td>
<td>Turnover €19m</td>
</tr>
<tr>
<td>Successfully active in the market for 25 years</td>
<td>75 employees</td>
</tr>
<tr>
<td>Long-term Managing Directors retain 20% shareholding</td>
<td>EBITDA margin above 7%</td>
</tr>
<tr>
<td>DTS Systeme maintains its own data centre</td>
<td>Equity capital approx. €0.4m</td>
</tr>
<tr>
<td>Hewlett Packard Preferred Partner status and Microsoft GOLD Certified Partner</td>
<td>MBB investment less than €2m</td>
</tr>
<tr>
<td></td>
<td>2009 Target: €20m turnover</td>
</tr>
</tbody>
</table>
Guth Engineering – a new business area for Reimelt Henschel

FACTS & FIGURES – GUTH ENGINEERING, LANDAU

**Facts**

- Takeover in form of an asset deal on September 1, 2008
- Integrated in Reimelt Henschel group as the Reimelt Guth Engineering business division with head office in Landau
- Constructor of industrial plants for liquid raw materials with worldwide operations
- Target markets: pharmaceuticals, cosmetics, food and drinks, especially breweries
- Proven competence in process engineering for water and sewage treatment ("Blue Gold")

  Considerable reinforcement of solutions competence of Reimelt Henschel group in the field of liquid materials; complements all existing market segments

**Figures**

- Turnover over €10m
- 44 employees
- EBITDA margin currently approx. 8%
- MBB investment less than €1m
- **2009 Target: €12m turnover**
Reimelt Henschel possesses a highly competitive range of products and services

**EXAMPLES OF REIMELT HENSCHEL SYSTEM COMPONENTS**

<table>
<thead>
<tr>
<th>Reimelt Henschel RHC compounder</th>
<th>Reimelt Codos mixer and kneader</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="image1.jpg" alt="Reimelt Henschel RHC compounder" /></td>
<td><img src="image2.jpg" alt="Reimelt Codos mixer and kneader" /></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Reimelt weighing station and rotary sifters</th>
<th>Reimelt Guth Engineering Pharmaceutical mixing skid</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="image3.jpg" alt="Reimelt weighing station and rotary sifters" /></td>
<td><img src="image4.jpg" alt="Reimelt Guth Engineering Pharmaceutical mixing skid" /></td>
</tr>
</tbody>
</table>
Despite the financial crisis, the worldwide investment market offers highly interesting investment potential

REIMELT HENSCHEL  MARKET DEVELOPMENT

<table>
<thead>
<tr>
<th>Opportunities</th>
<th>Risks</th>
</tr>
</thead>
<tbody>
<tr>
<td>Existing and potential exceptional economic situations</td>
<td>Current market collapse in U.S.A.</td>
</tr>
<tr>
<td></td>
<td>■ Halt on investment due to</td>
</tr>
<tr>
<td></td>
<td>■ Producers price increases</td>
</tr>
<tr>
<td>Venezuela – PVC houses and petrochemical revolution</td>
<td></td>
</tr>
<tr>
<td>Iran – state bread factories</td>
<td></td>
</tr>
<tr>
<td>Russia – trend towards raw material refinement</td>
<td></td>
</tr>
<tr>
<td>Reimelt Henschel Group workload in €m</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Sept 07</th>
<th>Sept 08</th>
</tr>
</thead>
<tbody>
<tr>
<td>42</td>
<td>69</td>
</tr>
</tbody>
</table>
MBB in three new segments

MBB SEGMENTS

Focus

Companies

Strategic focus

Turnover 2008€

Growth 2008

Employees

Profitability 2007

Technical Applications
Engineering services, system business, material refinement

Delignit
Reimelt Henschel

Growth, Buy & Build

€135m

1,527

+ +

Industrial Production
Industrial serial production, production related added value

Hanke
OBO

Value development
Buy & Build

€31m

245

+ + +

Trading and Services
IT services
Specialist paper trading

DTS Systeme
Huchtemeier

Value development
Buy & Build

€28m

92

+
### MBB companies have varying levels of economic sensitivity

**OVERVIEW**

<table>
<thead>
<tr>
<th>Company</th>
<th>Sensitivity</th>
<th>Explanation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reimelt Henschel</td>
<td>Low</td>
<td>• Growing backlog over the last 12 months&lt;br&gt;• Exceptional food market developments&lt;br&gt;• Exceptional development of emerging markets</td>
</tr>
<tr>
<td>Hanke</td>
<td>Low</td>
<td>• Everyday requisites&lt;br&gt;• Market leader in Poland and Ukraine&lt;br&gt;• Cost leader in Eastern Europe</td>
</tr>
<tr>
<td>Huchtemeier</td>
<td>Low</td>
<td>• Trade&lt;br&gt;• Low priced product spectrum</td>
</tr>
<tr>
<td>OBO</td>
<td>Moderate</td>
<td>• Model shops partly anticyclical to automotive industry&lt;br&gt;• High US dollar and UK pound exchange rates sensitivity</td>
</tr>
<tr>
<td>DTS</td>
<td>Moderate</td>
<td>• Approx. 50% public institutions as customers&lt;br&gt;• Large installed base</td>
</tr>
<tr>
<td>Delignit</td>
<td>High</td>
<td>• Dependent on automotive industry&lt;br&gt;• Dependent on furniture industry&lt;br&gt;• Financing requirements due to great production depth</td>
</tr>
</tbody>
</table>
MBB is constantly verifying opportunities to sell portfolio companies

PORTFOLIO STATUS

Marginal utility of MBB holding management

Exit willingness

Holding period

Very low exit willingness

Ready to negotiate offers

Active exit process

OBO

Delignit

Huchtemeier Recycling

Huchtemeier

Reimelt Henschel

Hanke

DTS Systeme

Sold

IPO

DTS Systeme Holding period
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MBB is growing steadily

COMPARISON OF GROUP FIGURES FOR HALF YEAR 2006 TO HALF YEAR 2008

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2007</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Turnover in €m</td>
<td>23</td>
<td>42</td>
<td>94</td>
</tr>
<tr>
<td>Earnings Per share in €</td>
<td>0.26</td>
<td>0.47</td>
<td>0.70</td>
</tr>
<tr>
<td>Equity capital in €m</td>
<td>32</td>
<td>39</td>
<td>56</td>
</tr>
<tr>
<td>Employees As per reference date</td>
<td>1,323</td>
<td>1,269</td>
<td>1,864</td>
</tr>
</tbody>
</table>
**EPS increases by 50% to 70 cents compared to previous year**

MBB GROUP COMPARISON BETWEEN 2005 AND 2007 IN THOUSANDS OF EUROS

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Turnover</strong></td>
<td>41,651</td>
<td>94,118</td>
<td>+ 126%</td>
</tr>
<tr>
<td><strong>Operating output</strong></td>
<td>45,444</td>
<td>97,440</td>
<td>+ 114%</td>
</tr>
<tr>
<td><strong>EBITDA</strong></td>
<td>6,291</td>
<td>9,545</td>
<td>+ 52%</td>
</tr>
<tr>
<td><strong>EBITDA margin</strong></td>
<td>15.1%</td>
<td>10.1%</td>
<td></td>
</tr>
<tr>
<td><strong>EBIT</strong></td>
<td>4,230</td>
<td>6,934</td>
<td>+ 64%</td>
</tr>
<tr>
<td><strong>EBIT margin</strong></td>
<td>10.1%</td>
<td>7.4%</td>
<td></td>
</tr>
<tr>
<td><strong>EBT</strong></td>
<td>3,509</td>
<td>6,157</td>
<td>+ 76%</td>
</tr>
<tr>
<td><strong>EBT margin</strong></td>
<td>8.4%</td>
<td>6.5%</td>
<td></td>
</tr>
<tr>
<td><strong>Profit for the year</strong></td>
<td>3,099</td>
<td>4,637</td>
<td>+ 50%</td>
</tr>
<tr>
<td><strong>EPS</strong></td>
<td>0.47</td>
<td>0.70</td>
<td></td>
</tr>
</tbody>
</table>
Despite growth, MBB continues to maintain a sound volume of available liquid funds and a high capital ratio.

**COMPARISONS BETWEEN 2007 AND 2008 IN THOUSANDS OF EUROS FOR GROUP**

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Balance sheet total</strong></td>
<td>73,063</td>
<td>131,918</td>
<td>138,860</td>
<td></td>
</tr>
<tr>
<td><strong>Equity capital</strong></td>
<td>32,366</td>
<td>50,501</td>
<td>56,114</td>
<td></td>
</tr>
<tr>
<td><strong>Equity ratio</strong></td>
<td>44 %</td>
<td>38 %</td>
<td>40 %</td>
<td></td>
</tr>
<tr>
<td><strong>Net financial debts</strong></td>
<td>8,625</td>
<td>1,237</td>
<td>9,057</td>
<td></td>
</tr>
<tr>
<td><strong>Cash and cash equivalents</strong></td>
<td>13,747</td>
<td>26,946</td>
<td>18,389</td>
<td>&gt;24,000</td>
</tr>
</tbody>
</table>
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MBB displays better price development than the German indices
SHARE PRICE DEVELOPMENT FOR JULY 1, 2007 TO OCTOBER 13, 2008

- Dividend rises from €0.10 to €0.25
- Change of segment to Prime Standard
- Managing board members receive 71%

<table>
<thead>
<tr>
<th>Index</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>MBB Industries</td>
<td>-27.18%</td>
</tr>
<tr>
<td>PXAP</td>
<td>-38.21%</td>
</tr>
<tr>
<td>MDAX</td>
<td>-46.01%</td>
</tr>
<tr>
<td>GEX</td>
<td>-48.27%</td>
</tr>
<tr>
<td>SDAX</td>
<td>-55.68%</td>
</tr>
</tbody>
</table>
AGENDA

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MBB continues profitable growth

OUTLOOK

<table>
<thead>
<tr>
<th>Year</th>
<th>Actual Turnover (€m)</th>
<th>Actual EPS (€)</th>
<th>Forecast Turnover (€m)</th>
<th>Forecast EPS (€)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2005</td>
<td>37</td>
<td>0.27</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2006</td>
<td>63</td>
<td>0.59</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2007</td>
<td>114</td>
<td>2.07</td>
<td>&gt;190</td>
<td>1.30</td>
</tr>
<tr>
<td>2010°</td>
<td></td>
<td></td>
<td>&gt;300</td>
<td></td>
</tr>
</tbody>
</table>

MBB Target

Legend:
- Turnover in €m
- EPS in € with 6.6 million shares
FINANCIAL CALENDAR

- End of Business Year 2008: Dezember 31, 2008
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