



MBB Industries AG

WKN A0ETBQ
ISIN DE000A0ETBQ4

Notification pursuant to Section 27a para. 2 WpHG

By letters of 13 February 2012, we were informed pursuant to Section 21 para. 1 WpHG by MBB Capital Group GmbH, registered in the commercial register of the district court of Münster under the number HRB 10685, as well as by its shareholders Dr Christof Nesemeier and Gert-Maria Freimuth, each holding 50% of its shares (business address for both: c/o MBB Industries AG, Joachimstaler Straße 34, 10719 Berlin) that their respective attributable share of voting rights in MBB Industries AG, registered in the commercial register of the district court of Berlin-Charlottenburg under the number HR 97470, exceeded the threshold of 75% on 10 February 2012 and amounts to 75.68% (4,995,201 voting rights) on that day.

By letter of 20 February 2012, following the voting rights notification concerning the exceeding of the 75% threshold, MBB Capital Group GmbH, Dr Christof Nesemeier and Gert-Maria Freimut consistently informed us about the objectives pursued by the acquisition and the origin of the respective financial resources pursuant to Section 27a para. 1 WpHG as follows:

1. The acquisition of the voting rights in MBB Industries AG leading to the exceeding of the notification threshold exclusively results from the attribution of 144,201 own shares being repurchased by MBB Industries AG under the share buy back program.
2. Accordingly, the exceeding of the notification threshold does neither serve the implementation of new strategic objectives nor the achievement of trading profits. Instead, the managing shareholders of MBB Capital Group GmbH, Dr Christof Nesemeier and Gert-Maria Freimuth, intend to govern – as before – the development of MBB Industries AG as founding and majority shareholders.
3. In case of attractive acquisition opportunities, MBB Capital Group GmbH, Dr Christof Nesemeier and Gert-Maria Freimuth intend to acquire further voting rights within the next 12 months. A squeeze-out or delisting is expressly not intended.
4. MBB Capital Group GmbH, Dr Christof Nesemeier and Gert-Maria Freimuth do not intend to change their influence on the composition of the administrative, management and supervisory bodies of MBB Industries AG. Furthermore, they currently do not intend to significantly change the capital structure of MBB Industries AG, however, changes cannot be excluded if being in the interests of the notifying parties or MBB Industries AG.
5. The acquisition of the voting rights by MBB Industries AG, being attributed to MBB Capital Group GmbH, Dr Christof Nesemeier and Gert-Maria Freimuth, respectively, was carried out by way of the share buy back program with resources of MBB Industries AG only.

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The Management Board