

## **MBB SE reaches upper end of earnings forecast 2018 and plans to grow further in 2019**

- Record year 2018: €506.6 million in revenues, €54.5 million adjusted EBITDA, €2.45 adjusted EPS
- Group liquidity rises to €376.2 million and net liquidity to €312.3 million
- For 2019 MBB forecasts more than €550 million in revenues and more than €58 million EBITDA

Berlin, 28 February 2019 - MBB SE (ISIN DE000A0ETBQ4), a medium-sized family-owned company, achieved revenues of €506.6 million in the financial year 2018 and thereby exceeded the threshold of half a billion euros for the first time. Compared to €403.1 million in the previous year, this corresponds to a revenue growth of 25.7%. Adjusted EBITDA rose even more than revenues by 40.3% and reached €54.5 million. Adjusted earnings per share of €2.45 reached the upper end of the forecast range of €2.30 to €2.45. The adjustments amounting to €0.12 per share are mainly attributable to PPA amortisation by Aumann AG.

The development of Aumann AG was particularly positive in the financial year 2018, with revenue growth of 38.2% and a significant increase in earnings. Delignit AG also recorded an excellent development, increasing its revenues to more than €60 million and receiving a major order in its new leisure mobile business area. DTS IT AG grew significantly to more than €50 million and achieved a double-digit EBITDA margin for the first time in 2018. Despite higher raw material prices, the companies in the Industrial Production segment were able to increase their revenues in 2018, in some cases significantly, and recently achieved a recovery of their profitability.

Group liquidity rose to €376.2 million as at 31 December 2018 and net cash to €312.3 million, of which €256.6 million are attributable to the holding company MBB SE. Equity was at half a billion euros. Despite high market prices, MBB continues to be successful in identifying attractive acquisition targets. At the beginning of 2019, MBB acquired software developer ISL, a company that perfectly complements the IT security strategy of DTS IT AG. For the current financial year, MBB forecasts revenues of more than €550 million and EBITDA of more than €58 million.

The financial statements for 2018 will be published on 10 April 2019 at [www.mbb.com](http://www.mbb.com).

### About MBB SE:

MBB SE is a medium-sized family business that has expanded steadily since it was founded in 1995 through organic growth and the acquisition of companies. Increasing long-term value of the independent subsidiaries and the Group as a whole is the heart of its business model that has been highly profitable from the outset. Substantial growth and sustainable returns will remain MBB SE's goal in future as well.

Further information on MBB SE can be found at [www.mbb.com](http://www.mbb.com).

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