

Press release

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MBB successfully places Aumann shares

Berlin, 27 February 2018

MBB SE ("MBB", ISIN DE000A0ETBQ4), a medium-sized family business, placed 1,703,700 Aumann shares at a price of €61.00. With 38.0%, MBB remains the largest shareholder of Aumann and plans a continuous full consolidation of Aumann within MBB Group. MBB has agreed on a 12-month lock-up for its remaining Aumann shares.

Gross proceeds of €103.9 million are intended for the further expansion and diversification of MBB's portfolio. With more than 2,000 employees, MBB has generated record revenue of more than €400 million in 2017. MBB forecasts half a billion euros of revenue in 2018. With this transaction, the share of MBB's result attributable to minorities increases. Accordingly, the new earnings per share forecast for 2018 is €2.30 to €2.45 after the previous forecast of €2.60 to €2.80. Potential acquisitions in the current financial year are not considered in these figures.

About MBB SE:

MBB SE is a medium-sized family business that has expanded steadily since it was founded in 1995 through organic growth and the acquisition of companies. Increasing long-term value of the independent subsidiaries and the Group as a whole is the heart of its business model which has been highly profitable from the outset. Substantial growth and sustainable returns will remain MBB SE's goal in future as well.

Further information on MBB SE can be found at www.mbb.com

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