



MBB

Voluntary public share buyback offer

of

MBB SE

Joachimsthaler Straße 34, 10719 Berlin, Germany

to its shareholders

for the purchase of a total of up to 646.775 no-par bearer shares of MBB SE

(ISIN DE000A0ETBQ4 / WKN A0ETBQ)

Result of the voluntary public share buyback offer

As part of the share buyback offer of MBB SE which expired on 2 April 2019, shareholders tendered 5,792,584 no-par shares of MBB SE. The offer related to a total of up to 646,775 shares of the company.

Given that more than 646,775 shares were offered to the company by shareholders through their depository institutions as part of the share buyback offer, the declarations of acceptance of the shareholders in accordance with section 3.5 of the Offer Document were taken into account proportionately, namely at a quota of approximately 11.17 %. To the extent necessary, fractional amounts were not taken into account.

A total of 646,024 no-par shares were thus repurchased, corresponding to 9.79 % of the company's share capital.

The settlement of the Offer is expected to take place on 9 April 2019.

Berlin, 5 April 2019

MBB SE

– The Board –

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Only the German original versions of this document as well as the Offer Document are legally binding.