



**Change of the Offer Document for the
Voluntary public share buyback offer**

of

MBB SE

Joachimsthaler Straße 34, 10719 Berlin, Germany

to its shareholders

for the purchase of a total of up to 646.775 no-par bearer shares of MBB SE

(ISIN DE000A0ETBQ4 / WKN A0ETBQ)

Change of the offer price

Pursuant to section 2.4 of the offer document, the offer price is increased from initially EUR 89.00 per MBB share to EUR 96.00 per MBB share.

All other terms of the offer document remain unchanged.

Berlin, 21 March 2019

MBB SE

– The Board –

This Document is only an English translation.

**Only the German original versions of this Change of the Offer Document as well as the
Offer Document are legally binding.**