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Disclosure of an inside information acc. to Article 17 MAR

MBB SE subsidiary Aumann AG plans IPO on 24 March 2017

- Price range set between €35 and €43 per share
- Primary offering of 1.5 million shares for the funding of e-mobility growth and secondary offering of 4.48 million shares including a potential over allotment
- Free float of up to 46.4%; MBB will remain majority shareholder after IPO
- Aumann AG starts 2017 with high double-digit revenue and profitability growth as well as strong order intake momentum

Berlin, 9 March 2017 – MBB SE (ISIN DE000A0ETBQ4), a medium-sized family business, seeks listing of its subsidiary Aumann AG on the regulated market (Prime Standard) of the Frankfurt Stock Exchange on 24 March 2017. Aumann is a leading manufacturer of innovative specialised machinery and automated production lines with focus on e-mobility. Before the IPO, MBB SE holds 93.5% of the share capital in the company and Mr. Ingo Wojtynia holds 6.5%.

The intended offering comprises 1.5 million new shares from a capital increase and 3.7 million secondary shares from the current shareholders of which c. 3.5 million shares come from MBB SE. Additionally, there will be a potential over allotment by the current shareholders of 780,000 shares of which MBB will contribute 729,300 shares. The share capital of Aumann after the transaction will increase up to 14 million shares without par value. The price range was set between €35 and €43 per share. The free float after the IPO will amount up to 46.4% after the end of the lock up period. MBB SE will hold 53.6% of Aumann's shares assuming the full placement of all shares and exercise in full of the greenshoe option. The basis of the offering will be a prospectus with detailed information regarding the IPO. The approval of the prospectus by the German Federal Financial Supervisory Authority is expected on Friday, 10 March 2017. The expected primary gross IPO proceeds of c. €59 million (at mid-point of the price range) allow the funding of Aumann's capacity expansion given the expected dynamic growth backed by the strong demand for e-mobility solutions. MBB expects gross proceeds of € 163 million (at the mid-point of the price range) assuming placement of the full greenshoe.

Aumann has started 2017 very positively. According to preliminary unaudited figures, the company generated revenues of €32.9 million and an EBIT of €4.1 million until 28 February 2017 which corresponds to an EBIT margin of 12.6%. This represents to a revenue increase of 64% compared to the same period in 2016 (revenues: €20.1 million) and an EBIT increase of 90% compared to the same period in 2016 (EBIT: €2.2 million). The revenue share of the E-mobility segment in the first two months of 2017 amounted to 28%. The EBIT margin of the E-mobility segment increased again to 18.0% compared to 17.1% for the full year 2016. The order intake of already €37.5 million until 9 March 2017 is very positive for this time of the year.

Further information on MBB SE can be found at www.mbb.com

About MBB SE:

MBB SE is a medium-sized family business that has expanded steadily since it was founded in 1995 through organic growth and the acquisition of companies. Increasing long-term value of the independent subsidiaries and the Group as a whole is the heart of its business model which has been highly profitable from the outset. Substantial growth and sustainable returns will remain MBB SE's goal in future as well.

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Berlin-Charlottenburg Local Court, registration number: HRB 165458

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The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered or sold within the United States absent registration or an exemption from the registration requirements under the Securities Act. The Company does not intend to register any portion of the offering in the United States or to conduct a public offering of Shares in the United States.

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- (i) to any legal entity which is a "qualified investor" as defined in the Prospectus Directive; or
- (ii) in any other circumstances falling within Article 3(2) of the Prospectus Directive.

For the purpose of this paragraph, the expression "offer of securities to the public" means the communication in any form and by any means of sufficient information on the terms of the offer and the Shares to be offered so as to enable the investor to decide to exercise, purchase or subscribe for the Shares, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that Member State and the expression "**Prospectus Directive**" means Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), and includes any relevant implementing measure in the Relevant Member State.

Any such investor will also be deemed to have represented and agreed that any Shares acquired by it in the contemplated offering of Shares have not been acquired on behalf of persons other than such investor. This announcement is not an advertisement within the meaning of the Prospectus Directive and does not constitute a prospectus.

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