

Ad-hoc-disclosure according to Art. 17 MAR

MBB lays the foundation for strong growth with E-mobility solutions by Aumann

- MBB concentrates machine manufacturing companies in Aumann AG
- Aumann group recorded €180 million order intake to date in current fiscal year
- Further opportunities for development through potential IPO

Berlin, 21 November 2016 – MBB SE (ISIN DE000A0ETBQ4), a medium-sized family business, lays the foundation for very strong growth of its machine manufacturing companies. Demand for E-mobility solutions, in particular for motor winding machines and fully automated production lines, leads to exceptionally strong order intake. This development has significantly accelerated in 2016 due to increased investments by the automotive industry in this field.

MBB concentrates its machine manufacturing activities as follows: MBB Technologies GmbH will be transformed into Aumann AG, based in Beelen, Germany. Aumann AG will be the parent company of fully consolidated Aumann GmbH, Aumann Berlin GmbH, Aumann Immobilien GmbH, Aumann North America Inc., MBB Fertigungstechnik GmbH and MBB Technologies (China) Ltd. Ingo Wojtynia, managing partner of the Aumann companies that were acquired by MBB in 2015, will transfer his minority shares into Aumann AG. As a result, MBB SE will hold 93.5% of Aumann AG shares and Ingo Wojtynia 6.5%. Ludger Martinschledde and Rolf Beckhoff have been appointed members of the management board. Gert-Maria Freimuth, co-founder and Chairman of the Board of MBB SE, is Chairman of the supervisory board of Aumann AG.

Aumann group is growing at an extraordinary pace. Whilst Aumann group revenues amounted to €94 million in 2015 (taking into account first-time consolidation during the fiscal year), Aumann group expects revenues in excess of €150 million in 2016. Order intake in the current fiscal year amounts to €180 million to date. The segment E-mobility is expected to account for approximately 25% of overall revenues in 2016. Aumann group has currently 569 employees, representing an increase of 94 employees compared to 31 December 2015. During the fiscal year 2016, the Aumann group decided to build more than 7,000 sqm of production and office space, of which 2,000 sqm are already in use. Aumann group is in a net cash position and has equity of about €40 million, corresponding to an equity ratio of about 32% at the end of the third quarter of 2016.

In order to maximize development opportunities for Aumann group in the very strongly growing future market of E-mobility, an IPO is currently being considered. In any case, MBB will remain the majority shareholder of Aumann AG.

About MBB SE:

MBB SE is a medium-sized family business that has expanded steadily since it was founded in 1995 through organic growth and the acquisition of companies. Increasing long-term value of the independent subsidiaries and the Group as a whole is the heart of its business model which has been highly profitable from the outset. Substantial growth and sustainable returns will remain MBB SE's goal in future as well.

Further information on MBB SE can be found at www.mbb.com

—

MBB SE
Joachimsthaler Straße 34
10719 Berlin

Tel +49 30 844 15 330
Fax +49 30 844 15 333
request@mbb.com
www.mbb.com

Listed: Regulated Market in Frankfurt (*Prime Standard*)

Executive Management

Dr Christof Nesemeier (CEO)

Anton Breitkopf

Dr Gerrit Karalus

Klaus Seidel

Chairman of the Board

Gert-Maria Freimuth

Court of Registration

Berlin-Charlottenburg Local Court, registration number: HRB 165458