

## **MBB SE achieves third quarter revenue growth of 34% and EBIT growth of 58% compared to previous year**

Berlin, 4 November 2016 – MBB SE (ISIN DE000A0ETBQ4), a medium-sized family business, generated a new revenue record after nine months with €242.7 million after €186.6 million in the previous year, according to preliminary figures. This corresponds to a growth in revenue of 30.1%. Revenue growth without the Aumann group, which is consolidated since November 2015, amounts to 12.6%. EBITDA increased by 36.0% from €17.4 million to €23.7 million. EBIT increased by 47.7% from €12.2 million to €18.1 million. Consolidated earnings amounted to €11.1 million and also significantly exceeded the first nine months of the previous year (+ 24.2%). Earnings per share grew to €1.69 (€1.36 in the previous year).

In the third quarter, revenue increased to €83.4 million (+34.2% compared to previous year), EBITDA to €8.1 million (+ 44.9% compared to previous year), EBIT to €6.2 million (+ 58.0% compared to previous year) and earnings per share €0.60 (+ 30.4% compared to previous year). The revenue growth of the group is paired with a significant margin improvement. In the third quarter, EBITDA margin improved from 9.0 to 9.7 percent and EBIT margin improved from 6.3 to 7.5 percent, comparing the third quarter of 2015 with the third quarter of 2016.

Despite the payment of an increased dividend of €3.9 million at the beginning of the third quarter, equity increased to €97.2 million at 30 September 2016 from €87.7 million at the end of 2015. The equity ratio at the end of the third quarter 2016 therefore remained almost unchanged at 39.5%. Liquidity grew from €54.0 million at the end of 2015 to €58.4 million. In the same period, net cash decreased from €8.1 million to €5.9 million. Therefore, MBB continues to be in a financial position that allows investing in the growth of its subsidiaries while also making additional acquisitions.

The current course of business after nine months and the continuing high order intake underpin the forecast which was increased after the first six months of 2016. MBB continues to forecast revenues of more than €310 million and earnings per share of at least €2.10. Already today, the management expects a good start into 2017. The positive development of the group stems from growth in all subsidiaries, while MBB companies active in production of special machinery increasingly benefit from the automotive industry trend of a transition to e-mobility.

The quarterly financial report for the first nine months of 2016 will be published on 30 November 2016 at [www.mbb.com](http://www.mbb.com).

About MBB SE:

MBB SE is a medium-sized family business that has expanded steadily since it was founded in 1995 through organic growth and the acquisition of companies. Increasing long-term value of the independent subsidiaries and the Group as a whole is the heart of its business model which has been highly profitable from the outset. Substantial growth and sustainable returns will remain MBB SE's goal in future as well.

Further information on MBB SE can be found at [www.mbb.com](http://www.mbb.com)

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