

MBB SE: Revenue and earnings in 2015 above forecast; considerable growth in 2016

- €252.8 million record revenue in 2015 and eps of €1.78 above forecast
- 9.8% EBITDA-margin and record-EBITDA of €24.8 million in 2015
- Solid 39% equity ratio and group liquidity of €54.0 million
- Dividend increases to €0.59 per share
- Forecast 2016: €300 million in revenue and €2.00 eps

Berlin, 29 February 2016 – MBB SE (ISIN DE000A0ETBQ4), a medium-sized family business, generated a new revenue record with €252.8 million in 2015 (previous year: €236.7 million), according to provisional, unaudited figures and corresponding to a growth of 6.8%. EBITDA also marks a new record with €24.8 million (€23.0 million before) with an EBITDA margin of 9.8%, significantly above the previous year. Consolidated earnings stood at €11.7 million (previous year €13.2 million) and earnings per share amounted to €1.78 as against €2.01 in the previous year. Revenue and earnings are above management forecast.

Equity grew 11.6% to a new record level of €87.6 million (€78.6 million at the end of 2014) with an equity ratio of 39.4%. Despite a record dividend payment in the amount of €3.8 million or €0.57 per share and the acquisition of Aumann Group in November 2015 MBB remains with a high liquidity of €54.0 million (€58.7 million at the end of 2014) and a comfortable net cash of €8.1 million (€24.3 million at the end of 2014). MBB still has sufficient funds for investments in subsidiaries and the acquisition of further small and medium-sized companies.

The 2015 annual report of MBB SE with the final figures will be published on 29 April 2016 at www.mbb.com

The board will propose another increased dividend payment in the amount of €0.59 per share, corresponding to an 3.5% increase, at the Annual General Meeting on 30 June 2016.

Order entry and capacity utilization at the start of the new business year point to further organic growth at all MBB subsidiaries. Accordingly, management projects revenue of €300 million and earnings per share of €2.00 for 2016.

About MBB SE:

MBB SE is a medium-sized family business that has expanded steadily since it was founded in 1995 through organic growth and the acquisition of companies. Increasing long-term value of the independent subsidiaries and the Group as a whole is the heart of its business model which has been highly profitable from the outset. Substantial growth and sustainable returns will remain MBB SE's goal in future as well.

Further information on MBB SE can be found at www.mbb.com

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