

MBB SE continues to grow profitably and confirms its forecast for the year

Berlin, 2 November 2015 – MBB SE (ISIN DE000A0ETBQ4), a family-owned, medium-sized group of companies, generated revenues after nine months of €186.6 million after €172.9 million in the previous year corresponding to an increase of 7.9%, according to preliminary figures. Revenues of €62.1 million for the third quarter 2015 exceeded last years' record revenues of €61.7 million. Relatively moderate growth at MBB Fertigungstechnik was overcompensated by very positive developments of other subsidiaries, which benefited from previous investments.

With an EBITDA of €17.4 million and earnings per share of €1.36 after nine months MBB is on a very solid way to achieve its revenue and earnings forecast of €250 million with at least €1.75 per share. Management expects the organic growth to continue based on recent encouraging order intake.

Equity of MBB SE stood at €80.3 million as of 30 September 2015 after €78.6 million at the end of 2014 despite an increase in dividends to €3.8 million, paid on the first day of July 2015. Equity ratio increased to 40.5% after 39.9% at the end of 2014. Liquidity (€55.8 million at the end of the quarter) and net cash (€20.6 million at the end of the quarter) form the basis to further decide independently and flexible on the purchase of additional small- and medium-sized enterprises.

The quarterly report will be published on 30 November 2015 and made available for download at www.mbb.com.

About MBB SE:

MBB SE is a family-owned, medium-sized group that has expanded steadily since it was founded in 1995 through organic growth and the acquisition of companies. Increasing long-term value of the independent subsidiaries and the group as a whole is at the heart of its business model which has been highly profitable from the outset. Substantial growth and sustainable returns will remain MBB SE's goal in the future as well.

Further information can be found at

<http://www.mbb.com>

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