

## **MBB SE increases revenues in the first quarter 2015 by more than 8% with good earnings**

- **€60.2 million in revenues, €0.47 earnings per share**
- **AGM on 30 June 2015, €0.57 proposed dividend**
- **Purchase of 13,225 own shares in share buyback programme**

Berlin, 13 May 2015 – MBB SE (ISIN DE000A0ETBQ4), a family-owned, medium-sized group of companies, generated revenues of €60.2 million after €55.6 million in the first quarter of the previous year according to preliminary figures. This equals to a growth rate of 8.3%. Disproportionately to revenues, EBITDA grew by 16.6% to €6.4 million compared to €5.5 million previously. Consolidated earnings amounted to €3.1 million, slightly below €3.2 million from the first quarter of last year due to higher tax expenses in the current year. Earnings per share in the reporting period were €0.47 after €0.50 in the year before. Equity increased to €82.5 million compared to €78.6 million at the end of 2014. The equity ratio at the end of the first quarter 2015 improved to more than 40%. Liquidity decreased to €52.7 million compared to €58.7 million at the end of 2014. Over the same period, net cash decreased from €24.3 million to €15.7 million. The reason for this lies in investments in business properties and seasonally higher working capital requirements. Thus, MBB has an unchanged comfortable liquidity position allowing for further growth in existing group companies and growth by acquisitions. For the financial year 2015, management still forecasts revenues of between €240 million and €250 million and earnings per share of at least €1.75.

Board and Executive Management will propose an increased dividend for the financial year 2014 of €0.57 to the Annual General Meeting taking place on 30 June 2015 in Berlin.

MBB purchased 13,225 own shares in the context of a share buyback programme from 18 March 2015 until 7 May 2015 at an average purchase price of €23.55 excluding additional charges. Most recent information about the programme can be found on the Internet at <http://www.mbb.com/en/investor-relations/shares/share-buyback.html>.

The quarterly financial report for the first three months of 2015 will be available for download on 29 May 2015 at [www.mbb.com](http://www.mbb.com).

About MBB SE:

MBB SE is a family-owned, medium-sized group that has expanded steadily since it was founded in 1995 through organic growth and the acquisition of companies. Increasing long-term value of the independent subsidiaries and the Group as a whole is the heart of its business model which has been highly profitable from the outset. Substantial growth and sustainable returns will remain MBB SE's goal in the future as well.

Further information can be found at

<http://www.mbb.com>

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