

MBB Industries AG converts into MBB SE

Berlin, 3 March 2015 – MBB SE (ISIN DE000A0ETBQ4), a family-owned, medium-sized group focusing on technology and engineering services, has completed the transformation of its legal form into a European stock corporation (Societas Europaea, SE) effective 3 March 2015.

The change in the legal form of MBB Industries AG into MBB SE highlights its increasingly international business activities and the company's extraordinary growth. The proposal by the Managing Board and the Supervisory Board to transform the company into a Societas Europaea with a one-tier management structure was accepted by the Annual General Meeting on 30 June of last year. The Administrative Board of the SE consists of Gert-Maria Freimuth as its Chairman, Dr Peter Niggemann as the Deputy Chairman and Dr Christof Nesemeier. As the Managing Director of MBB SE, Dr Nesemeier will remain in charge of the Group's operating activities as well. MBB SE's head office remains in Berlin.

About MBB SE:

MBB SE is a family-owned, medium-sized group that has expanded steadily since it was founded in 1995 through organic growth and the acquisition of other companies. Achieving a long-term increase in the value of the individual companies and the Group as a whole lies at the heart of its business model. This business model has been highly profitable from the outset – substantial growth and sustainable returns will remain MBB SE's goal in future as well.

Further information on MBB SE can be found on the Internet at

<http://www.mbb.com>

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Court of Registration
Berlin-Charlottenburg Local Court, registration number: HR 97470