

MBB Industries AG generates profitable growth again in 2013

- Sales climb to €228 million and consolidated net profit to €13.5 million**
- Equity increases to €68 million and cash and cash equivalents to €55 million**
- Further growth to more than €250 million expected in 2014**

Berlin, 5 March 2014 – Based on provisional, unaudited figures, MBB Industries AG (ISIN DE000A0ETBQ4), a family-owned, medium-sized corporation, continued its profitable growth in the 2013 financial year. The Group's sales for the year as a whole increased to €228.2 million in comparison to the previous year's level of €204.9 million, representing growth of 11.4%. EBITDA amounted to €22.7 million after €24.3 million in the previous year. At €13.5 million, consolidated net profit for 2013 was up slightly on the previous year's level of €13.4 million. Earnings per share came to €2.09, compared to €2.08 in the previous year.

Despite a dividend distribution of more than €3 million and record capital expenditure, the Group's equity and liquidity increased further as at 31 December 2013. Equity rose from €57.4 million at the end of 2012 to €67.8 million at the end of 2013, corresponding to an equity ratio of 38.2%. The Group's liquidity climbed to €54.9 million as at the end of 2013 after €45.2 million in the previous year. At the same time, net liquidity declined from €31.5 million in 2012 to €23.8 million as at the end of 2013 as a result of capital expenditure impacting liquidity in the amount of approximately €15 million in the 2013 financial year. The funds were mainly invested in a new paper machine at Hanke Tissue, the formation of MBB Technologies (China) Ltd., land and buildings, and the acquisition of the companies DHK automotive and HTZ Holztrocknung.

MBB Industries expects to continue its profitable growth course in 2014 with sales of more than €250 million. The company sees its asset and liquidity resources as a good basis for a continuous dividend policy, organic growth and further acquisitions.

The 2013 annual report of MBB Industries AG with the final figures will be published on 30 April 2014.

About MBB Industries AG:

MBB Industries AG is a family-owned, medium-sized corporation that has expanded steadily as a result of organic growth and the acquisition of other companies since it was founded in 1995. Achieving a long-term increase in the value of the individual companies and the Group as a whole lies at the heart of its business model. This business model has been highly profitable from the outset – substantial growth and sustainable returns will remain MBB Industries AG's goal in future as well.

Further information on MBB Industries AG can be found on the Internet at

<http://www.mbb.com>

—

MBB Industries AG
Joachimstaler Str. 34
10719 Berlin
Germany

Tel. +49 30 844 15 330
Fax +49 30 844 15 333
request@mbb.com
www.mbb.com

Managing Board
Dr. Christof Nesemeier

Supervisory Board
Gert-Maria Freimuth (Chairman), Dr. Peter Niggemann, Dr. Matthias Rumpelhardt

Court of Registration
Berlin-Charlottenburg Local Court, registration number: HR 97470