

MBB Industries AG: Dividend increase to 50 cents per share planned

Provisional figures for 2012 confirmed

Berlin, 20 March 2013 – Based on its final and audited data, MBB Industries AG (ISIN DE000A0ETBQ4), a family-owned, medium-sized corporation, can confirm the provisional figures for 2012 previously reported. Thanks to the positive business performance, an increased dividend of 50 cents per share is set to be proposed to the Annual General Meeting on 17 June 2013 after 44 cents per share in the previous year. This means that MBB Industries AG has continuously increased the dividend from 15 cents to 50 cents since its IPO in 2006.

In 2012 as a whole, consolidated revenue increased by 87%, from €109.6 million in the previous year to €204.9 million. Consolidated earnings for the year improved by 303% to €13.4 million after €3.3 million previously. This equates to profit of €2.08 per share after €0.51 in 2011. On 31 December 2012, cash and cash equivalents in the Group amounted to €45.2 million after €30.3 million a year before. Net cash and cash equivalents were increased to €31.5 million from €13.7 million at the end of 2011.

The Managing Board sees the results of the 2012 financial year as a solid foundation for the MBB Group's future development. On the basis of investments already agreed upon, revenues from the current portfolio are forecast to continue increasing in the 2013 and 2014 financial years. Earnings are expected to remain at a good level.

The 2012 annual report will be available for download at www.mbb.com on 15 April 2013.

About MBB Industries AG:

MBB Industries AG is a family-owned, medium-sized corporation that has expanded steadily as a result of organic growth and the acquisition of other companies since it was founded in 1995. Achieving a long-term increase in the value of the individual companies and the Group as a whole lies at the heart of its business model. This business model has been highly profitable since the outset – substantial growth and sustainable returns will remain MBB Industries AG's goal in future as well.

Further information on MBB Industries AG can be found on the Internet at

<http://www.mbb.com>

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