

MBB Industries reports record sales and earnings in 2012

- Consolidated net profit up 303% to €13.4 million
- Earnings per share increase from €0.51 to €2.08
- Revenue rise by 87% to €204.9 million
- Good start into 2013, outlook remains positive

Berlin, 28 February 2013. Based on preliminary unaudited figures, MBB Industries AG (ISIN DE000A0ETBQ4), a family-owned, medium-sized corporation, has closed the 2012 financial year with new record levels of revenues and earnings. Consolidated net profit increased by 303%, from €3.3 million in the previous year to €13.4 million, thereby significantly outstripping growth in revenues, which rose by 87% to €204.9 million (previous year: €109.6 million). Consolidated EBITDA improved by 163% to €24.3 million after €9.2 million in the previous year, corresponding to an EBITDA margin of 11.8%. EBIT increased by 243%, from €5.7 million in the previous year to €19.4 million. MBB Industries reported earnings per share of €2.08 for the past financial year after €0.51 in the previous year.

The highly encouraging business performance in financial year 2012 was driven by all of the portfolio companies. The figures for MBB Fertigungstechnik, which was acquired at the end of the first quarter of 2012, are also included on a pro rata basis. Despite the enlargement of the investment portfolio in 2012, investments in expansion at the existing portfolio companies, the dividend payment of around €2.8 million (€0.44 per share) and the share buyback in the amount of €1.0 million, cash and cash equivalents increased further in financial year 2012, amounting to €45.2 million at year-end after €30.3 million at the end of 2011. Net liquidity improved to €31.5 million after €13.7 million in the previous year. This means that MBB Industries still has sufficient funding not only to support investments in expansion at its existing portfolio companies but also for further acquisition-based growth.

The highly encouraging business development in 2012 has continued in early 2013, and MBB Industries AG expects its positive course of business to continue.

The final figures for the 2012 financial year will be announced in conjunction with the publication of the Annual Report on 30 April 2013 and will then be available to download at www.mbb.com.

About MBB Industries AG:

MBB Industries AG is a family-owned, medium-sized corporation that has expanded steadily as a result of organic growth and the acquisition of other companies since it was founded in 1995. Achieving a long-term increase in the value of the individual companies and the Group as a whole lies at the heart of its business model. This business model has been highly profitable since the outset – and substantial growth and sustainable returns will remain MBB Industries AG's goal in future.

Further information on MBB Industries AG can be found on the Internet at <http://www.mbb.com>

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MBB Industries AG
Joachimstaler Straße 34
10719 Berlin
Germany
Tel. +49 30 844 15 330
Fax +49 30 844 15 333
anfrage@mbb.com
www.mbb.com

Managing Board
Dr. Christof Nesemeier (Chairman), Gert-Maria Freimuth

Supervisory Board
Dr. Peter Niggemann (Chairman), Dr. Jan C. Heitmüller, Dr. Matthias Rumpelhardt

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