

MBB Industries AG generates record earnings of 89 cents per share in first half of 2012

- Revenues rise by 73% to €89.8 million
- Half-year earnings up 151% to €5.8 million
- Outlook still positive

Berlin, 13. August 2012 - MBB Industries AG (ISIN DE000A0ETBQ4), a family-owned, medium-sized corporation, has generated significant increases in revenues and earnings in the first half of 2012, according to provisional figures. All holdings contributed to the highly positive performance, including CLAAS, which was acquired as at the end of the first quarter of 2012 and has since been renamed MBB Fertigungstechnik. Revenues of MBB Industries climbed by 73% in the first half of 2012 to €89.8 million after €51.9 million in the same period of the previous year. EBITDA rose by 146% to €10.9 million after €4.4 million in the first half of 2011. EBIT improved by 217% to €8.4 million after previously €2.6 million. Consolidated earnings also increased strongly by 151% to €5.8 million after €2.3 million in the same period of the previous year. These figures include income from the first-time consolidation of MBB Fertigungstechnik of €1.7 million. Earnings per share in the first half of 2012 amounted to €0.89 after €0.35 in the first half of the previous year. For the year as a whole, MBB Industries is still assuming sales of more than €200 million and a continuing positive performance in earnings.

In the second quarter of 2012, in which MBB Fertigungstechnik was included in reporting for the first time, sales rose by 141% to €58.4 million. EBITDA improved by 258% year-on-year to €6.2 million, while EBIT rose by 451% to €4.7 million. Overall, MBB Industries earned around €2.6 million in the second quarter of 2012, an increase as against the previous year's figure of 175%. Earnings per share for the second quarter of 2012 amounted to €0.40.

Net cash and cash equivalents improved to €18.2 million in the first half of 2012 after €13.7 million at the end of 2011. It should be noted that MBB Fertigungstechnik was acquired and a dividend of around €2.8 million (€0.44 per share) was distributed in the reporting period. With the cash and cash equivalents currently available to it, MBB Industries has the opportunity to continue its external growth as well.

The full half-year report will be available for download under Investor Relations at www.mbb.com from 31 August 2012.

About MBB Industries AG:

MBB Industries AG is a family-owned, medium-sized corporation that has expanded steadily as a result of organic growth and the acquisition of other companies since it was founded in 1995. Achieving a long-term increase in the value of the individual companies and the Group as a whole forms the heart of its business model. This business model has been highly profitable since the outset – substantial growth and sustainable returns will remain MBB Industries AG's goal in future as well.

Further information on MBB Industries AG can be found on the Internet at

<http://www.mbb.com>

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