

## **MBB Industries AG:**

### **Half year results increased compared with the previous year by 100% to 35 cent per share**

- Revenues from continued operations rises by 5% to €51.9m
- Consolidated earnings rises compared with previous half year by 100% to €2.3m
- Net Cash amounts to €14.6m
- Continuing positive business results in the 3rd Quarter

Berlin, August 30, 2011 – MBB Industries AG (ISIN DE000A0ETBQ4), a medium sized group, achieved revenues from continuing operations of €51.9m and in total consolidated earnings per share of 35 cent in the first half year. Revenues rose in the first half year of 2011 by 5% from €49.4 to €51.9m compared with the previous half year. EBITDA rose by 30% from €3.4m to €4.4m, while EBITDA-margin rose from 6.8% to 8.5%. Consolidated earnings rose from €1.1m in the first half year of 2010 to €2.3m in 2011, an increase of 100%, meaning 35 cent earnings per share. The presentation of continuing operations take into account the sale of the investment Huchtmeier and the increase of the economic share in Hanke from 78% to 97%.

Equity amounts to €48.3m at the balance sheet date which implies an equity ratio of 53.8%. As of June 30, 2011 liquid funds (including securities and gold stocks) amount to €31.5m. Net cash (aforementioned liquid funds less liabilities to banks) amounts to €14.6m. As of June 30, 2011 the parent company of the group disposes of liquid funds of €23.5m, which - after deduction of the dividend paid on July 8, 2011 of 33cent per share (€2.2m) - are intended for the acquisition of new investment companies.

The positive development of earnings, substance and liquidity of MBB in the first half year of 2011 will continue in the third quarter according to the management board. In addition, it is expected by the company that during the business year its M&A activities will be an advantage for the development of MBB. Already in July 2011, MBB subsidiary DTS AG could reach the acquisition of the business activities from Eld Datentechnik GmbH effective on 1 October 2011.

The complete half year financial report for the first half year of 2011 will be available for download on August 31, 2011 on the homepage of the company at [www.mbbindustries.com](http://www.mbbindustries.com).

#### About MBB Industries AG:

MBB Industries AG is a family-run medium-sized group, which has maintained sustainable growth through organic development and acquisition of companies ever since its foundation in 1995. At its core, our business model comprises long-term, value-enhancing management both of the individual holdings and the group as a whole. Right from the start, our business model has proven to be of above average profitability, and we continue to devote our efforts to attaining unusually high yields. Currently, 660 employees are working in the five holdings Ct Formpolster, Delignit, Hanke, DTS IT and OBO and generate annual revenues of more than €100m.

For further information about MBB Industries AG, please visit <http://www.mbbindustries.com>

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Executives with Authorisation of Representation

Dr. Christof Nesemeier (CEO), Gert-Maria Freimuth (CIO)

Supervisory Board

Dr. Peter Niggemann (Chairman), Dr. Jan C. Heitmüller, Dr. Matthias Rumpelhardt

Registry Court

Amtsgericht Berlin-Charlottenburg, Register number: HR 97470