

MBB Industries AG:

Quarterly results increased compared with the previous year by 61 % to 21 cent per share

- Revenues from continued operations rises by 9 % to €27.7m
- Consolidated earnings rises compared with previous year first quarter by 61 % to €1.4m
- Net Cash on all time high of €15.6m
- Continuing positive business results in the 2nd Quarter

Berlin, May 18, 2011 – MBB Industries AG (ISIN DE000A0ETBQ4), a medium sized holding company, achieved revenues from continuing operations of €27.7m and consolidated earnings per share of 21 cent in the first quarter. The presentation of continuing operations take into account the sale of its investment Huchtmeier and the increase of the economic interest in Hanke to 97 %.

Revenues rose in the first three months of 2011 by 9 % from €25.3 to €27.7m compared with the previous year first quarter. EBITDA rose by 51 % from €1.8m to €2.7m, while EBITDA-margin rose from 7 % to 10 %. Consolidated earnings rose from €0.8m in the first quarter of 2010 to €1.4m, an increase of 61 %, meaning 21 cent earnings per share. All five investment companies contributed positive to this result.

Equity amounts to €47.3m at the balance sheet date which implies an equity ratio of 52 %. As of March 31, 2011 liquid funds (including securities and gold stocks) amount to €32.9m. Net cash (aforementioned liquid funds less liabilities to banks) reaches with €15.6m an all time high. As of March 31, 2011 the parent company of the group disposes of liquid funds of €27.8m, which are slated - after deduction of the proposed dividend at the annual meeting on July 7, 2011 of 33 cent per share (€2.2m) - for the acquisition of new investment companies.

The positive development of earnings, substance and liquidity of MBB in the first quarter of 2011 will continue in the second quarter according to the management board. In addition, it is expected by the company that during the business year its M&A activities will be an advantage for the development of MBB.

The complete quarterly financial report for the first three months of 2011 will be available for download on May 31, 2011 on the homepage of the company at www.mbbindustries.com.

About MBB Industries AG:

Since 1995, MBB Industries AG has maintained successful holdings in the form of medium sized industrial companies with sustainable value growth potential. The business model is based on a three-pillar structure, comprising the acquisition of interests at favourable terms, subjecting them to value enhancing holding management, and releasing them in high-yield sales. Right from the start, MBB Industries AG has achieved above-average profitability, and continues to devote its efforts to attaining unusually high yields in the future.

For further information about MBB Industries AG, please visit www.mbbindustries.com.