

MBB Industries AG:**Preliminary results confirmed; dividend of 33 cents above analysts' expectations; record net cash**

Berlin, April 6, 2011 – According to audited, final figures MBB Industries AG (ISIN DE000A0ETBQ4) generated a consolidated revenue of 116 million Euros and a consolidated net income of minus EUR 6.8 million, which corresponds to minus EUR 1.04 per share. This includes a one-off accounting loss from the deconsolidation of the Romanian subsidiaries of Delignit AG amounting to EUR 9.4 million (equivalent to EUR 1.42 per share). Hence, excluding this one-off effect, the result would have been significantly positive.

The liquidity in the group amounts to 33.1 million Euros as of December 31, 2010. Net cash and cash equivalents as of December 31, 2010 amounts to €14.8m surpassing all previous balance sheet dates.

The Managing Board and the Board of Directors decided on the basis of the positive development of the financial resources to propose a dividend of 33 Cents per share at the Annual Meeting, that takes place on July 7, 2011 in Berlin. All existing members of the Board of Directors stand for election for the coming period and will be proposed for election to the Annual Meeting. The continuity of the Board of Directors is maintained that way.

For the first quarter of 2011, the company reports significant revenue and earnings growth compared to the prior years quarter.

The annual report for 2010 will be available to download from www.mbbindustries.com from April 15, 2011.

About MBB Industries AG:

Since 1995, MBB Industries AG has maintained successful holdings in the form of medium-sized industrial companies with sustainable value growth potential. The business model is based on a three-pillar structure, comprising the acquisition of interests at favourable terms, subjecting them to value enhancing holding management, and releasing them in high-yield sales. Right from the start, MBB Industries AG has achieved above-average profitability, and continues to devote its efforts to attaining unusually high yields in the future.

For further information about MBB Industries AG, please visit <http://www.mbbindustries.com>