

## **MBB Industries AG generates revenue of €59m in first half year with earnings per share of 17 cents**

Berlin, August 31, 2010 – MBB Industries AG (ISIN DE000A0ETBQ4), a holding company specialising in medium-sized industrial companies with sustained value growth, generated a group revenue of €29.1m and earnings of 4 cents per share in the second quarter.

Group revenue for the first six months of 2010 is thereby running at €58.8m, compared with €41.3m in the same period of the previous year; it should be borne in mind, however, that the previous year's figures have been corrected in accordance with IFRS 5 for the share of revenue generated by the Reimelt-Henschel group, which was sold in May 2009. On the other hand, the revenue for the first half-year of 2010 incorporates the revenue from CT Formpolster GmbH, which was acquired on January 1, 2010.

The operating result (EBITDA) of the continuing operations for the first half year of 2010 fell from €4.0m to €3.3m compared to the previous year, and the consolidated profit dropped from €1.4m to €1.1m over the same period. This puts the earnings per share for the first half-year of 2010 at 17 cents, compared with 22 cents for the previous year's equivalent period.

Equity capital rose from €55.6m auf €56.7m compared to 31.12.2009, corresponding with a capital ratio of 50.9%. Liquid funds including securities and physical gold stocks as of 30.06.2010 were €34.9m and net cash (the aforementioned liquid funds minus liabilities to banks) as of 30.06.2010 was at €10.4m. Liquid funds as of 31.12.2009 were €35.3 and net cash stood at €10.7m.

Based on the figures for the first half year, the managing board continues to forecast a revenue of €120m for the year 2010 as a whole, while the board forecasts an improvement in the operating result compared to the first half of the year. However, unlike previously reported, a result above that of the previous year with 54 cents per share, is no longer expected. Nevertheless, the managing board is still of the opinion that the existing equity capital and cash positions continue to constitute a firm basis for growth through the acquisition of new holding companies in the current market environment.

The complete half-year report is available for download as of today from [www.mbbindustries.com](http://www.mbbindustries.com).

### About MBB Industries AG:

Since 1995, MBB Industries AG has maintained successful holdings in the form of medium-sized industrial companies with sustainable value growth potential. The business model is based on a three-pillar structure, comprising the acquisition of interests at favourable terms, subjecting them to value enhancing holding management, and releasing them in high-yield sales. Right from the start, MBB Industries AG has achieved above-average profitability, and continues to devote its efforts to attaining unusually high yields in the future.

For further information about MBB Industries, please visit <http://www.mbbindustries.com>