

MBB Industries AG doubles first quarter result to 13 cents per share compared to prior year's quarter

Berlin, May 28, 2010 – MBB Industries AG (ISIN DE000A0ETBQ4), a holding company specialising in medium-sized industrial companies with sustained value growth, operated profitably in the first quarter of 2010, despite a drop in turnover, and thus confirms its forecast for 2010.

Consolidated turnover for the first three months of 2010 was €29.8m compared to the previous year's figure of €42.3m. It should be noted that the sale and resultant deconsolidation of the Reimelt-Henschel group in May 2009 were major factors causing the drop in turnover. On the other hand, CT Formpolster GmbH, which was acquired on January 1, 2010, is now incorporated in the figures for the first time.

Earnings of 13 cents per share for the first three months of 2010 resulted in a consolidated profit of €0.8m, compared with 6 cents per share and €0.4m for the previous equivalent period of 2009.

Cash and cash equivalents as of 31.03.2010, including short-term securities and physical stocks of gold, amounted to €35.0m, while net cash (the aforementioned cash and cash equivalents less liabilities to banks) was €10.6m as of 31.03.2010.

The managing board expects the available equity capital resources and cash position to present good opportunities under current market conditions for continued growth through the acquisition of additional portfolio companies.

The complete quarterly report is now available for download from www.mbbindustries.com.

About MBB Industries AG:

Since 1995, MBB Industries AG has maintained successful holdings in the form of medium-sized industrial companies with sustainable value growth potential. The business model is based on a three-pillar structure, comprising the acquisition of interests at favourable terms, subjecting them to value enhancing holding management, and releasing them in high-yield sales. Right from the start, MBB Industries AG has achieved above-average profitability, and continues to devote its efforts to attaining unusually high yields in the future.

For further information about MBB Industries, please visit <http://www.mbbindustries.com>