

Dividend doubles to 50 cents per share since last year; MBB confirms provisional result

Berlin, April 16, 2010 – As in the previous years, MBB Industries AG (ISIN DE000A0ETBQ4) again generated a positive result for 2009 with its current portfolio of six companies.

According to the now final figures, MBB's consolidated revenue for last year was €116.6m compared with €199.3 in 2008. Profit for the year was €3.5m compared with €8.0m in 2008. Although the drop in revenue and earnings was partly due to the prevailing economic conditions at the time, it was largely the result of the sale of the Reimelt-Henschel group in the second quarter of 2009. Earnings per share for 2009 were 54 cents, compared with €1.22 in 2008.

The high level of cash equivalents in the group of €10.7m on 31.12.2009, including physical gold reserves, was due to the sale of the Reimelt-Henschel group, and represents an improvement with respect to the previous year's closing date, when net financial debts were stated. Equity capital rose to €55.6m with a liquidity level, including physical gold reserves, of €35.3m; the capital ratio is 54.5 percent.

The managing board and board of directors decided to propose a dividend of 50 cents per share at the company's annual general meeting held on June 30, 2010. The aim of the dividend is, on the one hand, to express the constancy in the company's dividend policy with respect to previous years with 25 cents per share, and on the other hand, to allow the shareholders to participate in the successful sale of the Reimelt-Henschel group in 2009, in the form of a once-only 25 cent dividend increase.

Cash and cash equivalents in the group holding company, MBB Industries AG, was €28.4m as of 31.12.2009, representing a solid foundation upon which to continue the growth of the group through company acquisitions.

The managing board is forecasting a revenue of €120m for the year 2010 with its existing holding portfolio and an increase in the level of earnings compared with the previous year, based on the assumption that the underlying economic conditions for 2010 have improved. Moreover, the effects of the process optimisations and modifications undertaken in the holdings are also likely to make themselves felt.

About MBB Industries AG:

Since 1995, MBB Industries AG has maintained successful holdings in the form of medium-sized industrial companies with sustainable value growth potential. The business model is based on a three-pillar structure, comprising the acquisition of interests at favourable terms, subjecting them to value enhancing holding management, and releasing them in high-yield sales. Right from the start, MBB Industries AG has achieved above-average profitability, and continues to devote its efforts to attaining unusually high yields in the future.

For further information about MBB Industries, please visit <http://www.mbbindustries.com>