

MBB Industries AG: Turnover 2009 117 million Euros, earnings per share at 54 Cent, high net cash position

Berlin, March 22, 2010 - In 2009 MBB Industries AG (ISIN DE000A0ETBQ4) generated, as in the previous years, a positive result with its current six portfolio companies and predicts an increasing profit for the year 2010.

According to provisional, unaudited figures, MBB's consolidated group revenue was 116.6 million euros, after 199.3 million euros in 2008. Net income amounted to 3.5 million euros compared with 8.0 million euros in 2008. The decline in revenues and earnings is partly cyclical, but the major part is due to the sale of Reimelt Henschel group in the second quarter of 2009. Earnings per share 2009 were 54 cents, compared to 1.22 euro in 2008.

In 2009 the holding company Delignit AG's activities as a commercial vehicle supplier were affected by the ongoing financial and economic crisis. At the same time Hanke developed very well as a producer of tissue products.

The high level of net cash of 10.7 million euros, including the physical stocks of gold, is caused by the sale of Reimelt Henschel group and represents an improvement over the previous year's comparison date on which net financial liabilities were reported. Equity rose to 55.6 million euros, with a liquidity, including gold, of 35.3 million euros, the equity ratio is 54.5 percent.

For the current fiscal year, the board forecasts a turnover of 120 million euros based on the current company portfolio and a higher profit compared to last year's figures, as it assumes an improved economic situation for 2010 and the process improvements and adjustments made in the holdings are expected to have their full effect. The board considers the capital and liquidity position to be an extremely good basis for growth in the current market environment through the acquisition of new companies.

About MBB Industries AG:

Since 1995, MBB Industries AG has maintained successful holdings in the form of medium-sized industrial companies with sustainable value growth potential. The business model is based on a three-pillar structure, comprising the acquisition of interests at favourable terms, subjecting them to value enhancing holding management, and releasing them in high-yield sales. Right from the start, MBB Industries AG has achieved above-average profitability, and continues to devote its efforts to attaining unusually high yields in the future.

For further information about MBB Industries, please visit
<http://www.mbbindustries.com>