

MBB Industries AG acquires ContiTech Formpolster GmbH

Berlin, December 15, 2009 – MBB Industries AG (ISIN DE000A0ETBQ4), a holding company specialising in medium-sized industrial companies with sustainable value growth potential acquired 100% of the shares in ContiTech Formpolster GmbH based in Loehne, North Rhine-Westphalia, with effect from January 1, 2010.

The seller is a subsidiary of Continental AG. MBB Industries AG will purchase the shares via its holding OBO Modulan GmbH as parts of its buy & build strategy. A policy of secrecy is to be maintained with respect to the purchase price. The acquired business will operate under the name of CT Formpolster GmbH, as an independent company within the OBO group, where it will reinforce the industrial production segment.

CT Formpolster GmbH produces polyether foams with a variety of technical attributes. Its customers are based in various segments, including the mattress industry, upholstered furniture producers, caravan makers and vehicle manufacturers. A certain proportion of the production is sold in block form. The foams produced conform with the Oeko-Tex 100 standard, recognised throughout the world. The product range also includes foam articles manufactured from renewable raw materials. CT Formpolster GmbH employs 94 people and generates a profitable turnover of some €20m.

The OBO group sees considerable synergetic potential in its cooperation with CT Formpolster GmbH, not only in terms of raw material purchasing but also with respect to its development activities, since both manufacturing operations use similar production procedures and raw materials.

By purchasing a further medium-sized niche market leader, MBB Industries AG can be seen to be continuing its successful acquisition strategy. In terms of its products and service range, CT Formpolster GmbH faces direct competition only from regional suppliers. In the opinion of the MBB managing board, it is this, combined with the company's high level of manufacturing competence and the aforementioned synergetic potential, which will create sustained value growth within the OBO group as a whole. Thanks to its high level of available cash resources, MBB remains in a strong position for effecting further acquisitions, even following the takeover of CT Formpolster GmbH.

About MBB Industries AG:

Since 1995, MBB Industries AG has maintained successful holdings in the form of medium-sized industrial companies with sustainable value growth potential. The business model is based on a three-pillar structure, comprising the acquisition of interests at favourable terms, subjecting them to value enhancing holding management, and releasing them in high-yield sales. Right from the start, MBB Industries AG has achieved above-average profitability, and continues to devote its efforts to attaining unusually high yields in the future.

For further information about MBB Industries, please visit

<http://www.mbbindustries.com>

Contact:

edicto GmbH

Dr. Soenke Knop

Zeisselstrasse 19

60318 Frankfurt

Tel. 069-90550551

E-mail: mbb@edicto.de