

MBB Industries AG: Turnover at 21m Euro in third quarter 2009, Earnings per Share at 46 Cents in the first nine month 2009

Berlin, November 9, 2009 – MBB Industries AG (ISIN DE000A0ETBQ4), a holding company specialising in medium-sized industrial companies with sustainable value growth potential, continues to be profitable despite of a decrease in turnover.

Based on provisional figures, MBB consolidated group revenue attained €21m in third quarter of 2009 compared with €46m in the third quarter of the previous year. For the first nine months of 2009 turnover reached €96m after €141m in the equivalent previous year's period. It should be taken into consideration that the sale of the Reimelt-Henschel-Group and the following deconsolidation by the end of May resulted in a significant decline in turnover.

Earnings for the third quarter of 2009 were at €0.7m compared with €2.0m for the equivalent previous period. Earnings per share were 11 cents. This implies earnings per share of 46 cents for the first nine months. The nine-months-earnings reached €3.0m after €6.7m in the first nine months of 2008.

As of September 30, 2009, MBB had liquid funds of €36.1m and a net-cash position (liquid funds less bank liabilities) of €12.2m.

For the year 2009 as a whole, the management board of MBB Industries forecasts a turnover of €120m accompanied by a lower level of earnings compared to the previous year. Furthermore, the management board expects that MBB Industries is given a good chance of expanding its holdings portfolio through acquisitions in the current market environment, due to the MBB's favourable equity base and liquidity position.

The quarterly report will be made available on November 27, 2009 and can then be downloaded from www.mbbindustries.com.

About MBB Industries AG:

Since 1995, MBB Industries AG has maintained successful holdings in the form of medium-sized industrial companies with sustainable value growth potential. The business model is based on a three-pillar structure, comprising the acquisition of interests at favourable terms, subjecting them to value enhancing holding management, and releasing them in high-yield sales. Right from the start, MBB Industries AG has achieved above-average profitability, and continues to devote its efforts to attaining unusually high yields in the future.

For further information about MBB Industries please visit <http://www.mbbindustries.com>

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