

MBB Industries AG attain profit of €2.3m for the first half-year of 2009 while cash rise to €38.6m

Berlin, August 28, 2009 – MBB Industries AG (ISIN DE000A0ETBQ4), a holding company specialising in medium-sized industrial companies with sustainable value growth potential, attained a profit of €2.3m for the first half-year of 2009, compared with €4.6m for the equivalent period of the previous year. The EBITDA amounted to €5.9m, after last year's equivalent figure of €9.5m. Turnover reached €73.5, compared with €94.1m in the first half of 2008. The figures incorporate the Reimelt Henschel holding up until May 31. The holding was sold in the second quarter of 2009 and had been consolidated for the entire previous year. The sale enabled MBB Industries to substantial increase its cash and cash equivalents to €38.6m, representing €5.85 per share, compared with €18.4m as of June 30, 2008. The result per share for the first half of 2009 is €0.35, after reaching a level of €0.70 for the same period of the year before.

In the first half of 2009, MBB Industries profited from the diversification of its holdings portfolio. The general economic environment affected the holding companies in different ways. While Delignit was unable to escape the effects of the economic downturn, due to its dependency on the automobile industry, business at Hanke and DTS progressed positively.

In the second quarter of 2009, turnover including the consolidation of Reimelt Henschel until May 31 stood at €33.0m, compared with €49.4m the previous year. The EBITDA was €3.6m compared with €5.6m for the previous equivalent period. Profit for the period reached €1.9m compared with €3.4m in the second quarter of 2008, corresponding with €0.29 per share and €0.52 per share previously.

The sale of Reimelt Henschel in the second quarter of 2009 created earnings of €3.0m from the deconsolidation. A significant reduction in the balance sheet sum was also attained, resulting in an improvement in capital ratio to 52.7 per cent, compared with 40.4 per cent as of June 30, 2008. On the basis of the capital ratio and cash equivalents, MBB Industries considers itself well placed to utilise the current economic environment to its advantage by instigating significant growth through new acquisitions.

The complete half-year report will be available for download today from www.mbbindustries.com.

About MBB Industries AG:

Since 1995, MBB Industries AG has maintained successful holdings in the form of medium-sized industrial companies with sustainable value growth potential. The business model is based on a three-pillar structure, comprising the acquisition of interests at favourable terms, subjecting them to value enhancing holding management, and releasing them in high-yield sales. Right from the start, MBB Industries AG has achieved above-average profitability, and continues to devote its efforts to attaining unusually high yields in the future.

For further information about MBB Industries please visit
<http://www.mbbindustries.com>

Contact:
edicto GmbH
Dr. Soenke Knop
Zeisselstrasse 19
60318 Frankfurt
Tel. 069-90550551
E-mail: mbb@edicto.de