

MBB Industries AG Continues to be Profitable in First Quarter of 2009

Berlin, May 29, 2009 – MBB Industries AG (ISIN DE000A0ETBQ4), a holding company specialising in medium-sized industrial companies with sustained value growth potential, generated a turnover of €42.3m in the first quarter of 2009, compared with €44.8m in the previous year. The operating result (EBITDA) showed a drop to €2.3m, down from €3.9m in the first quarter of 2008. Earnings for the first quarter of 2009 were €0.6m compared with €1.9m for the equivalent previous period. Earnings per share were 6 cents, compared with 19 cents for the same quarter of the previous year.

The holdings Hanke, DTS and Reimelt Henschel continued to improve their profitability with increasing revenues in the first quarter. Delignit, on the other hand, suffered considerable drops in turnover and earnings, owing to its dependence on the automobile industry. The company had, however, instigated a cost reduction programme at an early stage, in anticipation of the situation.

After the end of the quarter, on May 5, 2009, MBB Industries sold its stake in Reimelt Henschel to a strategic investor. This sale is still subject to approval by the anti-trust authorities. Reimelt Henschel was responsible for creating around half of the turnover generated at MBB Industries over the last year.

Depending on the date of Reimelt Henschel's deconsolidation, MBB Industries is assuming an annual turnover for 2009 of between €120m and €130m, based on the current holdings. In view of the unaltered challenges in the market environment, MBB Industries is unable to make any reliable earnings forecasts for 2009. The sale of the Reimelt Henschel holding and the general stability of business in our remaining companies will, however, result in an increase in capital ratio and a considerable rise in cash equivalents, which stood at €22.8m at the end of first quarter of 2009. Equity base and assets indicate that MBB Industries has good chances of expanding its holdings portfolio through acquisition in the current market environment.

The complete quarterly report will be made available today for download from www.mbbindustries.com.

About MBB Industries AG:

Since 1995, MBB Industries AG has maintained successful holdings in the form of medium-sized industrial companies with sustainable value growth potential. The business model is based on a three-pillar structure, comprising the acquisition of interests at favourable terms, subjecting them to value enhancing holding management, and releasing them in high-yield sales. Right from the start, MBB Industries AG has achieved above-average profitability, and continues to devote its efforts to attaining unusually high yields in the future.

For further information about MBB Industries please visit <http://www.mbbindustries.com>

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