

MBB Industries sells its Reimelt Henschel holding to Zeppelin

Berlin, May 5, 2009 - MBB Industries AG (ISIN DE000A0ETBQ4), a holding company specialising in medium-sized industrial companies with sustained value growth potential, has sold its Reimelt Henschel holding. The purchaser is Zeppelin Silos & Systems GmbH from Friedrichshafen, a member of the Zeppelin group of companies. The completion of the takeover is still dependent on the approval of the cartel office. The sale will create a significant flow of incoming capital at MBB Industries AG; a policy of secrecy is being maintained regarding the selling price.

Acquired by MBB Industries AG in August 2007, Reimelt Henschel succeeded in increasing its revenue and profit considerably in the last fiscal year. The company is one of the world's leading manufacturers of plants and machinery for the handling of raw materials in the food and chemicals industries. Moreover, the purchase by Reimelt Henschel of Guth Engineering in 2008 and its subsequent integration in the company constituted an expansion of its field of activity, which now additionally encompasses markets for liquid foodstuffs, pharmaceuticals and cosmetics. Consequently, the current product range provides Reimelt Henschel with an ideal strategic complement to the Zeppelin group's industrial section.

Of the total revenue of €199m generated by MBB Industries for the year 2008, approximately half is attributable to Reimelt Henschel. After the sale, MBB Industries expects an annualised revenue for the year of approximately €95m. At the end of the year 2008, cash and cash equivalents were already at the level of €25m. The sale will result in a further increase in liquid funds in an economic phase that is extremely interesting for company purchases.

About MBB Industries AG:

Since 1995, MBB Industries AG has maintained successful holdings in the form of medium-sized industrial companies with sustainable value growth potential. The business model is based on a three-pillar structure, comprising the acquisition of interests at favourable terms, subjecting them to value enhancing holding management, and releasing them in high-yield sales. Right from the start, MBB Industries AG has achieved above-average profitability, and continues to devote its efforts to attaining unusually high yields in the future.

For further information about MBB Industries please visit

<http://www.mbbindustries.com>

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