

**MBB Industries AG: Turnover for 2008 increases by 75% to €199m
Earnings per share at €1.22**

Berlin, March 31, 2009 - MBB Industries AG (ISIN DE000A0ETBQ4), a holding company specialising in medium-sized industrial companies with sustained value growth potential, continued on its profitable growth course in 2008.

According to provisional, unaudited figures, MBB's consolidated group revenue increased last year by 75.4 percent to €199.3m, compared with €113.6m in 2007. Profit for the year was €8.0m, following on from €13.7m in 2007. The overall result for the year 2007 contained one-off earnings accruing from initial consolidations of holdings, while earnings for 2008 were virtually unaffected by once-only effects. Earnings per share for 2008 were €1.22, compared with €2.07 in 2007.

The majority shareholding Delignit AG suffered a drop in both turnover and operating profit in 2008 owing to its position as a supplier of utility vehicles. On the other hand, developments for the plant constructor, Reimelt Henschel, and the manufacturer of tissue products, Hanke, were quite positive.

In spite of the acquisitions and the strong expansion in turnover, MBB Industries was able to maintain its net debt at €1.0m, which is virtually the same level as in the previous year (net cash of €0.8m). Equity capital rose to €54.3m with liquid cash of €25.1m; the capital ratio was 38.8 percent.

For the current year, the managing board forecasts the turnover of its existing holdings to remain on a level comparable with 2008. However they expect a lower result level than in the previous year, since a number of the group's companies are affected by the financial and economic crisis. Moreover, owing to the current market conditions, the board views its available equity and cash resources as well suited for spurring on growth by acquiring new holdings companies.

About MBB Industries AG:

Since 1995, MBB Industries AG has maintained successful holdings in the form of medium-sized industrial companies with sustainable value growth potential. The business model is based on a three-pillar structure, comprising the acquisition of interests at favourable terms, subjecting them to value enhancing holding management, and releasing them in high-yield sales. Right from the start, MBB Industries AG has achieved above-average profitability, and continues to devote its efforts to attaining unusually high yields in the future.

For further information about MBB Industries please visit
<http://www.mbbindustries.com>

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