

MBB Industries AG lowers outlook owing to business developments at Delignit

- Earnings per share of at least €1.30 expected for 2008
- More than €24m of liquid funds in the group
- Listing in the German Entrepreneurial Index (GEX) of the Deutsche Börse AG

Berlin, October 15, 2008 – MBB Industries AG (ISIN DE000A0ETBQ4), a holding company specialising in medium-sized industrial companies with sustained value growth potential, has lowered its earnings forecast due to business developments at its listed holding, Delignit AG. MBB Industries has amended its expectations for the year 2008 to minimum earnings per share of €1.30, after achieving €0.70 for the first half of 2008. The figure previously forecast for 2008 was €1.65. However, as far as the group turnover figure is concerned, no change is anticipated. The expected level remains at over €190m, which corresponds to an increase of more than 67 percent compared to the previous year. At the same time, the group currently has more than €24m in liquid funds, which permits the ongoing expansion of the company's portfolio.

Delignit AG has noted a significant reduction in customer demand. This reticence among purchasers has affected the automotive division as well as technological applications and veneer divisions. Since it is not currently possible to predict how long this reluctance is likely to last, Delignit AG has effected considerable modifications to the production capacity in the works.

Moreover, MBB Industries is now listed in the GEX, the German Entrepreneurial Index of the Deutsche Börse AG. The GEX comprises Prime Standard stocks which have been listed for less than ten years and whose management is a majority shareholder of the company. The GEX therefore functions as an indicator of share developments among medium-sized companies on the stock market, and complements the various DAX indices.

About MBB Industries AG:

Since 1995, MBB Industries AG has maintained successful holdings in the form of medium-sized industrial companies with sustainable value growth potential. Our business model is based on a three-pillar structure, comprising the acquisition of interests at favourable terms, subjecting them to value-enhancing holding management, and releasing them in high-yield sales. Right from the start, MBB Industries AG has achieved above-average profitability, and continues to devote its efforts to attaining unusually high yields in the future. For the year 2007, MBB Industries achieved a group revenue of €113.6 million, with a workforce of around 1,800, while a group revenue of €94.1 million and earnings per share of €0.70 was reached for the first half of 2008.

Further information on MBB Industries is available from the Internet at the address www.mbbindustries.com.

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