

Disclosure of inside information acc. to Article 17 MAR

### **MBB SE adjusts annual forecast excluding effects from its latest acquisition**

Berlin, 12 July 2019 – MBB SE (ISIN DE000A0ETBQ4) adjusts its forecast for 2019 due to the forecast adjustment by Aumann AG announced on 10 July 2019. Excluding the acquisition of Friedrich Vorwerk KG (GmbH & Co.), which is currently pending to be closed, revenues are now estimated at more than €500 million. Excluding the latest acquisition, the EBITDA forecast now amounts to €50 million and may be reduced to €44 million depending on the further market situation at Aumann.

The acquisition of 60% of the shares in Friedrich Vorwerk KG (GmbH & Co.) on 20 June 2019 is still subject to approval by German antitrust authorities for formal reasons. As the date of initial consolidation has therefore not yet been determined and MBB is currently in the process of estimating the effects of Vorwerk's transition to IFRS, the acquisition has not yet been included in the annual forecast. However, MBB expects a positive correction of the current forecast as soon as the acquisition is closed and the initial consolidation effects can be estimated. Together with Vorwerk, MBB would have already generated a consolidated revenue of more than €600 million at an EBITDA margin of more than 10% in the previous financial year.

MBB SE  
Joachimsthaler Straße 34  
10719 Berlin  
Germany  
Tel +49 30 844 15 330  
Fax +49 30 844 15 333  
[request@mbb.com](mailto:request@mbb.com)  
[www.mbb.com](http://www.mbb.com)

Executive Management  
Dr Christof Nesemeier (CEO)  
Dr Constantin Mang  
Klaus Seidel

Chairman of the Board  
Gert-Maria Freimuth

Court of Registration  
Berlin-Charlottenburg Local Court, registration number: HRB 165458