

MBB SE forecasts revenue of more than €500 million and earnings per share between €2.60 and €2.80 for 2018

- €403 million revenue, €38 million EBITDA and eps of €2.06 in the financial year 2017
- Group liquidity increases to €279 million and net cash to €222 million
- For 2018, MBB forecasts revenue of more than €500 million and eps between €2.60 and €2.80
- Revenue target of €750 million brought forward to 2020

Berlin, 22 February 2018 – According to preliminary figures, MBB SE (ISIN DE000A0ETBQ4), a medium-sized family business, generated record revenue of €403.1 million in the financial year 2017 after €332.2 million in the previous year and thus grows by 17.6%. EBITDA increased by 20.1% from €30.4 million to €38.0 million. MBB's net income before effects from purchase price allocations (PPA) amounts to €13.6 million or €2.06 per share (€2.04 after PPA). Both revenue and result thus exceed the forecast of €390 million revenue and €2.00 earnings per share.

The dynamic growth of MBB of more than 20% p.a. since its IPO in 2006 is expected to continue in 2018. Next to organic growth resulting from strong order intake in all subsidiaries, this development is driven by MBB's successful M&A activities. With USK, the MBB Group bought again a very successful medium-sized company from its family owners in October 2017. For 2018, management expects revenue of more than €500 million and earnings per share (before PPA) in the range of €2.60 to €2.80.

The Group's liquidity as of 31 December 2017 increased to €279.2 million after €77.4 million as of 31 December 2016. In the same time, net cash increased to €221.7 million (previous year: €22.2 million) of which €161.2 million are attributable to MBB SE. Given the excellent conditions for acquisitions, management strives for a stronger diversification and a revenue level of €750 million already in 2020, which was previously planned for 2022.

The financial statements for 2017 will be published on 25 April 2018 at www.mbb.com.

About MBB SE:

MBB SE is a medium-sized family business that has expanded steadily since it was founded in 1995 through organic growth and the acquisition of companies. Increasing long-term value of the independent subsidiaries and the Group as a whole is the heart of its business model which has been highly profitable from the outset. Substantial growth and sustainable returns will remain MBB SE's goal in future as well.

Further information on MBB SE can be found at www.mbb.com

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Court of Registration

Berlin-Charlottenburg Local Court, registration number: HRB 165458