



Figures for 2007
Forecast for 2008

MBB Industries AG | Berlin

AGENDA

- **Overview**
- Business Development
- Financials
- Share Price Development
- Outlook

Record results for MBB in 2007

OVERVIEW

- Turnover in 2007 grows by 81% to €113.6m;
- Net profit for 2007 rises by 220% to €13.6m, or €2.07 per share;
- Equity capital rises to €51m, with an equity ratio of 38%;
- Net financial debt falls from €8.9m (Dec. 31, 2006) to €1.2m (Dec. 31, 2007);
- Board of directors and management board propose raising dividend from 10c to 25c;
- Our growth is set to continue, without implementing acquisitions, to a turnover of at least €180m and earnings per share of €1.65 for the year 2008.

AGENDA

- Overview
- **Business Development**
- Financials
- Share Price Development
- Outlook

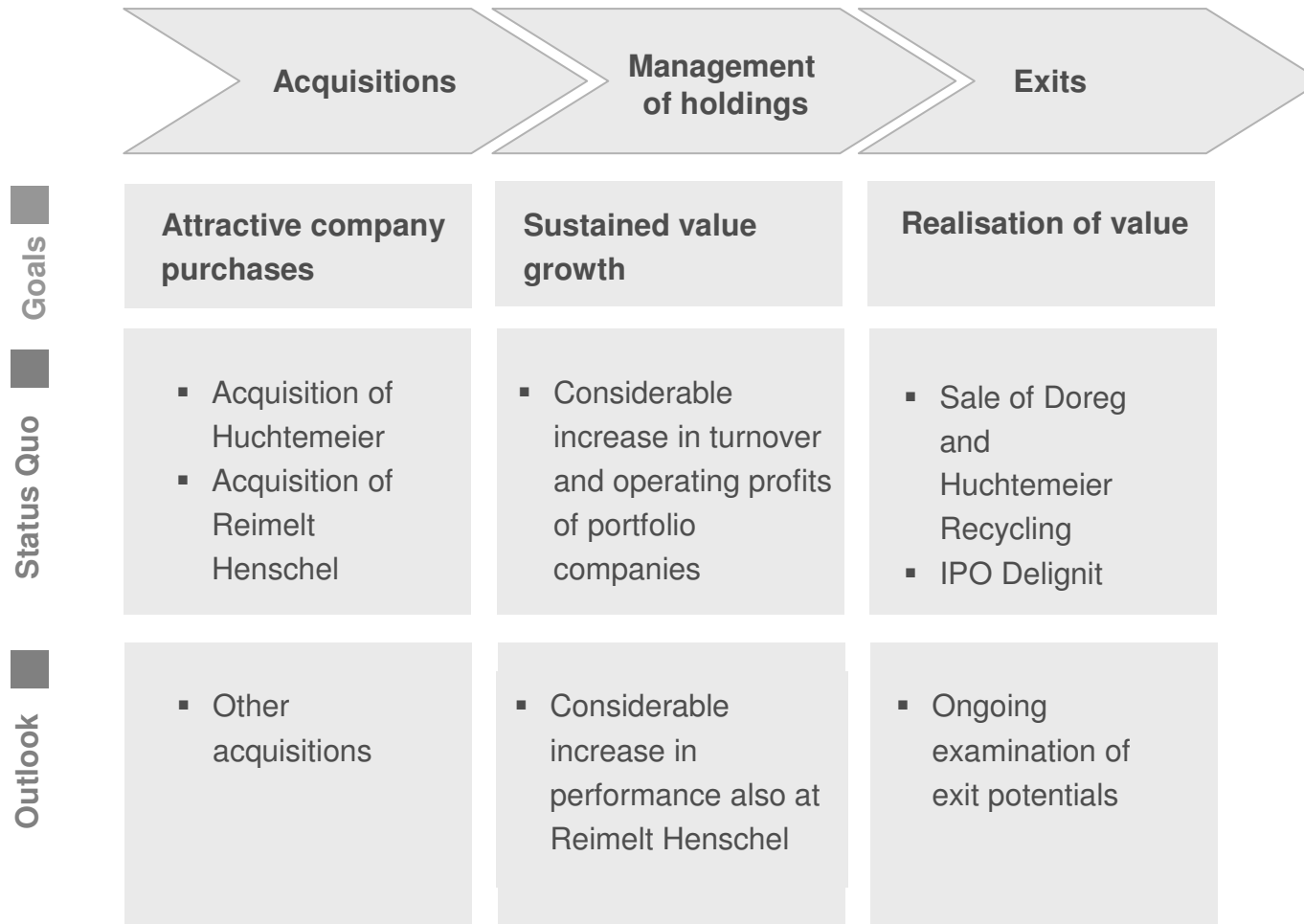
Over twelve years of success in the market, including two in the capital market

MILESTONES

- 2008^e €180m turnover with 1,800 employees
Move to PRIME Standard
- 2007 Sale of Huchtemeier Recycling
Acquisition of Reimelt-Henschel-Group
Flotation of Delignit AG
- 2006 Flotation of MBB Industries AG
Acquisition of Huchtemeier-Group
- 2005 Company name changed to MBB Industries AG
- 2003 Acquisition of the Delignit-Group and OBO-Group
Number of employees exceeds 1,000 for first time
- 2000 Sale of MBB Gelma
- 1997 Purchase of MBB Gelma Industrieelektronik GmbH
from Daimler-Benz Aerospace AG
- 1995 Foundation of Nesemeier & Freimuth GmbH

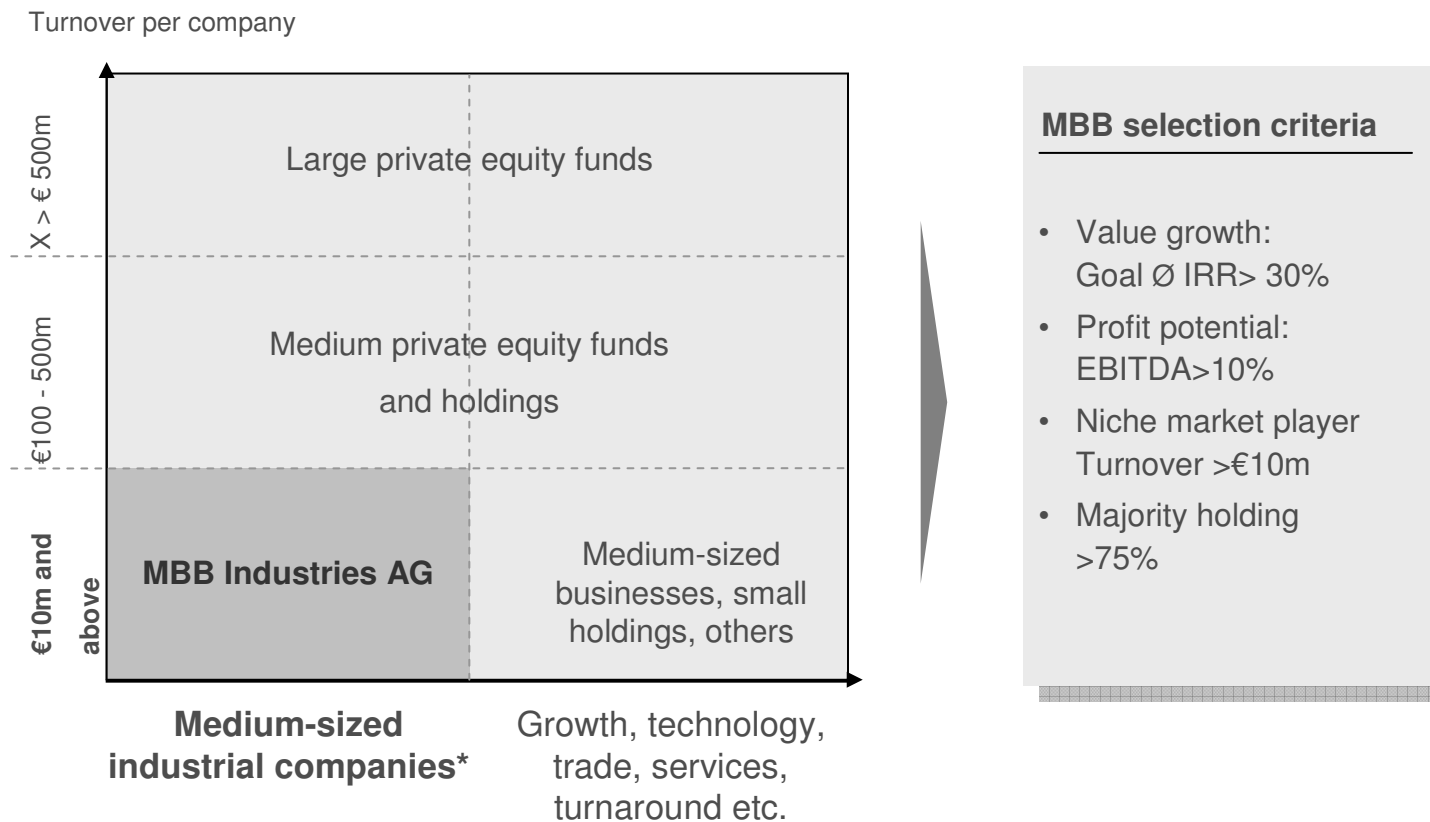
MBB lives its business model to the full

BUSINESS MODEL AND PERFORMANCE



We are actively searching for medium-sized industrial companies

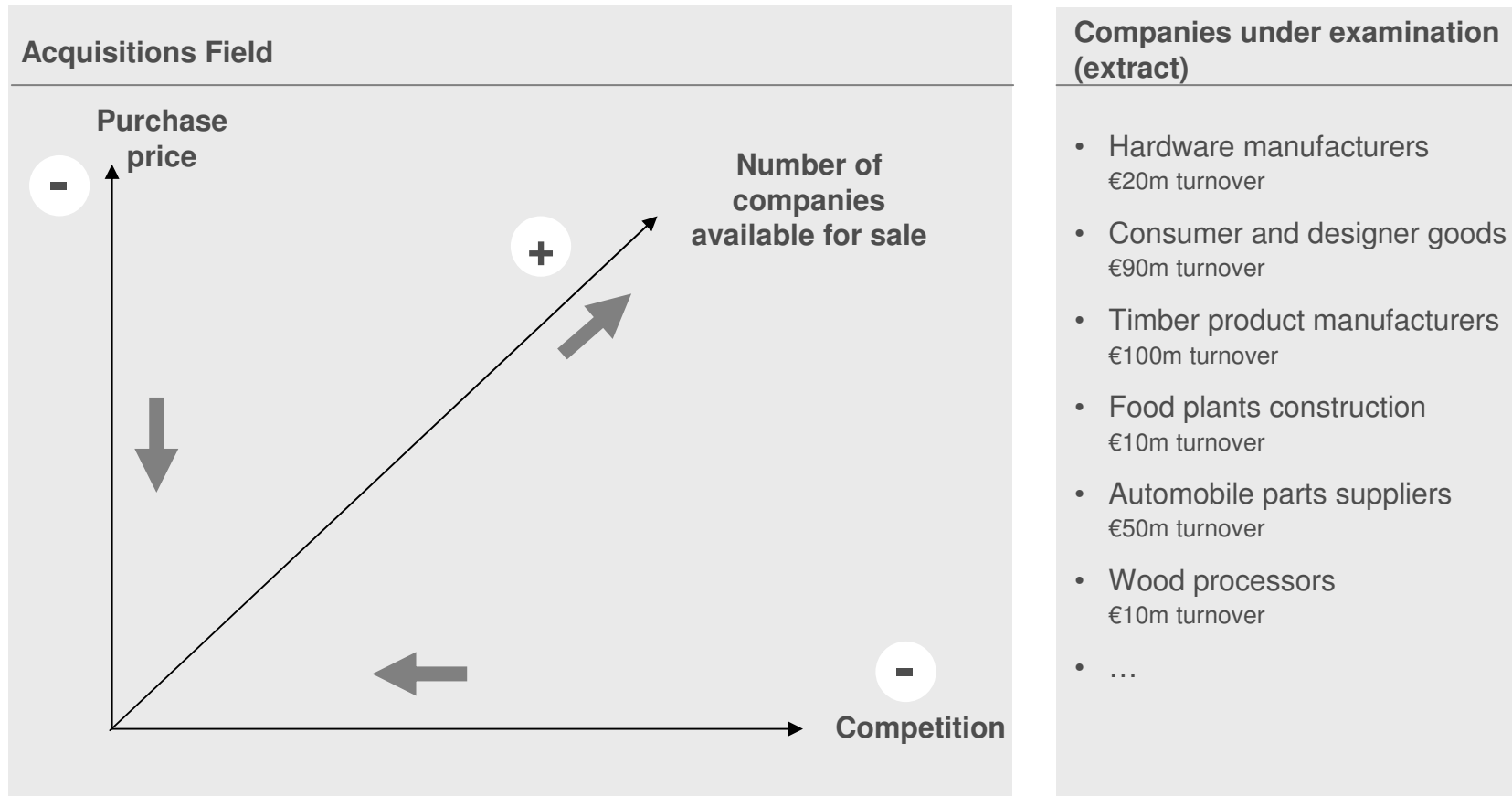
MARKETSEGMENT MBB



* According to German Federal Bureau of Statistics, approx. 60,000 companies in Germany

The field is improving; MBB plans more acquisitions for 2008

MBB ACQUISITIONS FIELD



Reimelt Henschel holds high potential for MBB

REIMELT HENSCHEL FACTS & FIGURES

Facts

- World market leading company in plant construction for the foodstuffs industry (75%) and chemicals (25%)
- Strong growth in the foodstuffs industry in the emerging markets
- Worldwide installed plants over €1b
- "Reimelt" is term used to specify technical requirements in tenders
- "To Henschel" used as technical term for chemical mixing
- Own overseas sites in Britain, France, USA, Brazil, Korea, Hong Kong and China
- MBB optimisation raises considerable performance improvement potential

Figures

- Turnover over €80m
- 562 employees
- EBITDA margin currently 5%
- Equity capital over €10m
- Net cash position
- MBB input less than €10m
- **Target for 2009: over €100m
Turnover with 10% EBITDA**

Three areas of concentration for new holdings

EXAMPLE AREAS OF CONCENTRATION

Company structure & top management	
• Deal structure	Prio A
• Merging of operative companies	A
• Simplification of company structures	C
• Management audit	A
• ...	

Responsible:
MBB

Process improvements	
• Sites	Prio A
• Business areas	A
• IT tools	A
• Overheads	A
• Administration	B
• Service administration	B
• Purchasing process	B
• Claim management	B









Responsible:
Management 'company'
and MBB 'mentor'

Personnel and overheads measures	
• Stop wastage & spending	Prio A
• Wages	A
• Employee numbers	A
• Training	C
• Insurance	B
• Motor vehicles	C
• Travel	B
• „Have fun“ – company spirit	A

Responsible:
Management 'company'
and MBB 'mentor'

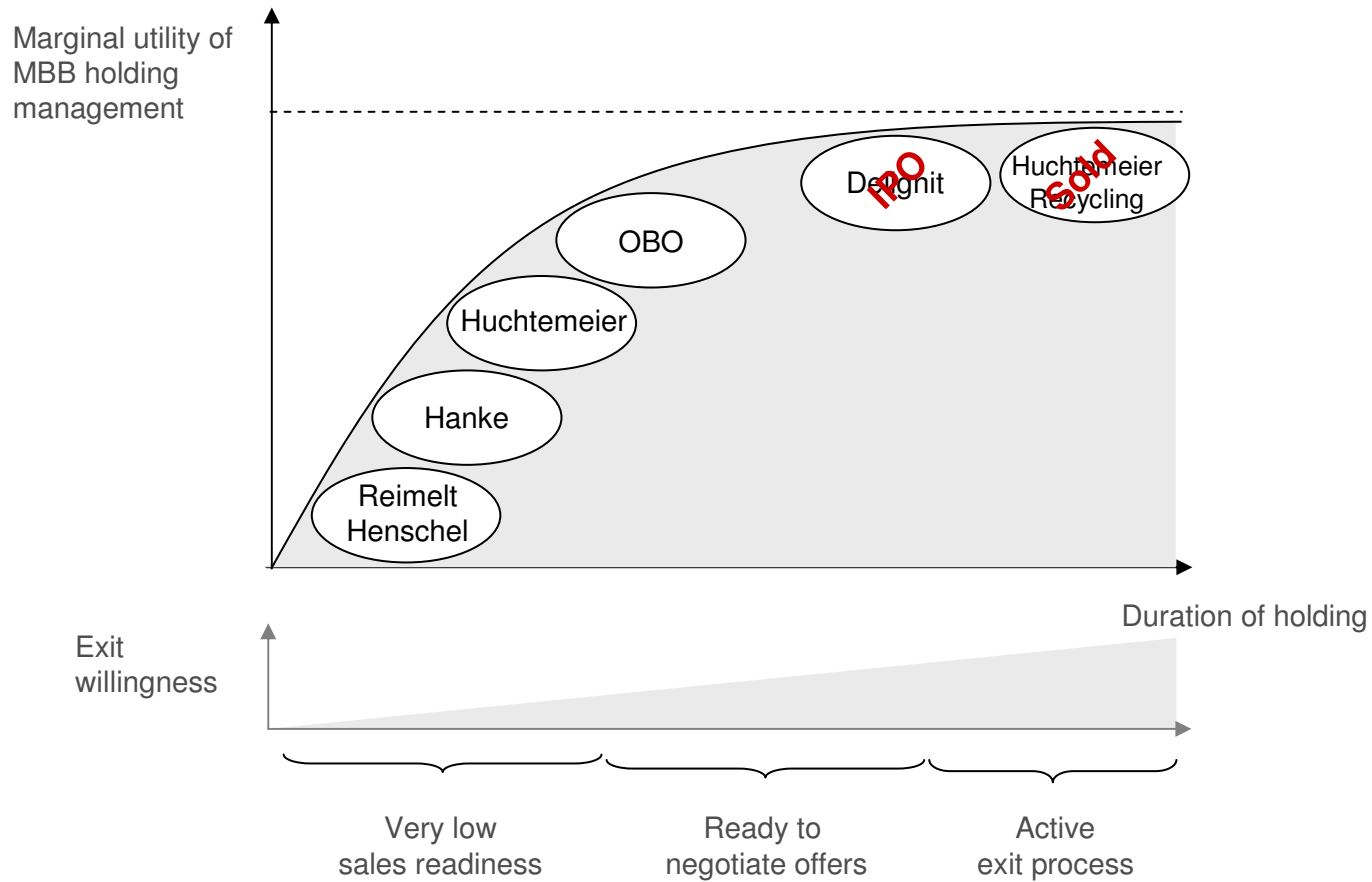
2008: further organic growth in our companies

MBB GROUP COMPANIES

	Delignit	Huchtemeier Hanke	Reimelt Henschel	OBO
Market	Plywood products (D, RO)	Paper trading and Tissue production (D, PL)	Plant construction (D)	Manufacturer of polyurethane boards(D)
Customers	Automotive, building, various niches	Wholesale and retail	Food industry, chemicals	Automotive, Industry
Strategic Focus	Growth, Buy & Build	Growth, Buy & Build	Optimisation, growth	Buy & Build
Turnover 2007	€41m	€31m	€80m	€8m
Growth 2008				
Employees	970	220	562	40
Profitability 2007				
	Wood	Paper	Food and chemicals plants	Plastics

MBB marginal utility defines the willingness to sell companies

PORTFOLIO STATUS



AGENDA

- Overview
- Business Development
- **Financials**
- Share Price Development
- Outlook

MBB with record figures for 2007

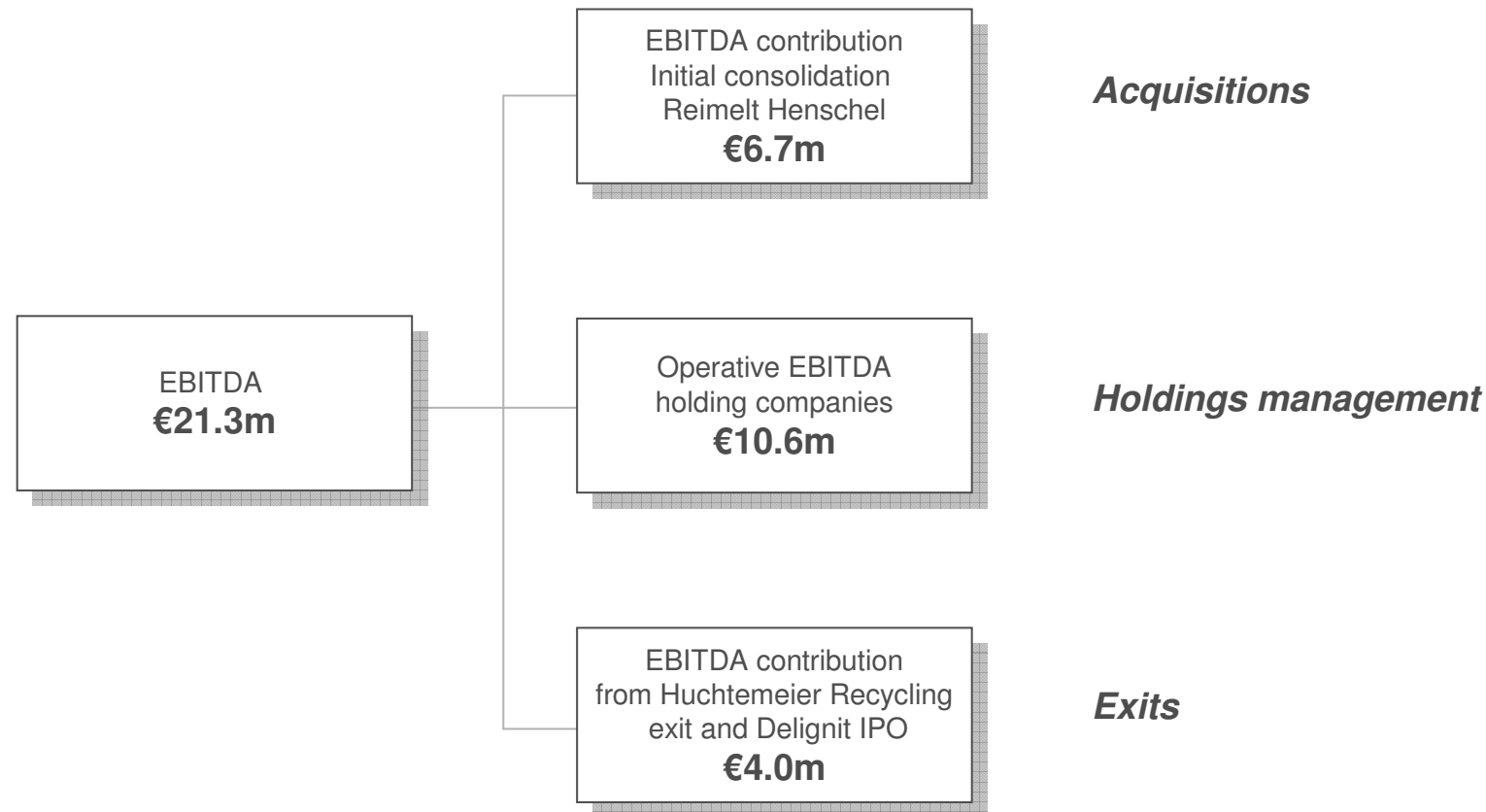
MBB GROUP COMPARISON BETWEEN 2005 AND 2007 IN THOUSANDS OF EUROS

	2005 (HGB)	2006 (IFRS)	2007 (IFRS)
Turnover	36,858	62,915	113,648
<i>Growth</i>	24.3%	70.7%	80.6%
EBITDA	6,074	10,623	21,262
<i>EBITDA margin</i>	16.5%	16.9%	18.7%
EBIT	3,835	7,089	14,368
<i>EBIT margin</i>	10.4%	11.3%	12.6%
EBT	2,387	5,725	12,818
<i>EBT margin</i>	6.5%	9.1%	11.3%
Net profit	1,749	4,258	13,629
EPS	0.27*	0.65	2.07
<i>Growth</i>		140.7%	218.5%

* For the purpose of comparison, refers to 6,600,000 shares

MBB business model makes complete contribution to EBITDA

RESULTS ANALYSIS FOR 2007



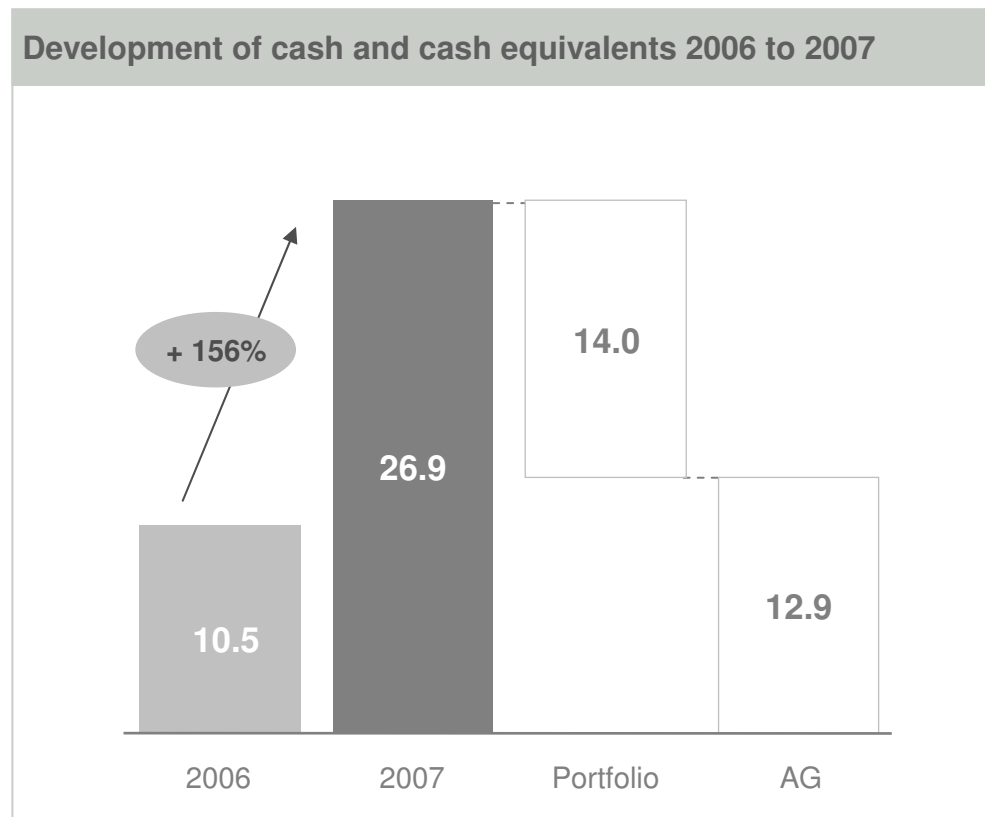
Drop in debt and rise in equity capital despite growth

COMPARISONS BETWEEN 2005, 2006 AND 2007 IN THOUSANDS OF EUROS

	2005	2006	2007
Balance sheet total	41,563	79,428	131,918
Equity capital	15,484	35,520	50,501
<i>Equity ratio</i>	37%	45%	38%
Net financial debt	13,783	8,864	1.237

Cash rises significantly in 2007

LIQUIDITY DEVELOPMENT IN MBB GROUP IN MILLIONS OF EUROS



AGENDA

- Overview
- Business Development
- Financials
- **Share Price Development**
- Outlook

Share price rises after publication of operating figures

SHARE PRICE DEVELOPMENT AND MEASURES



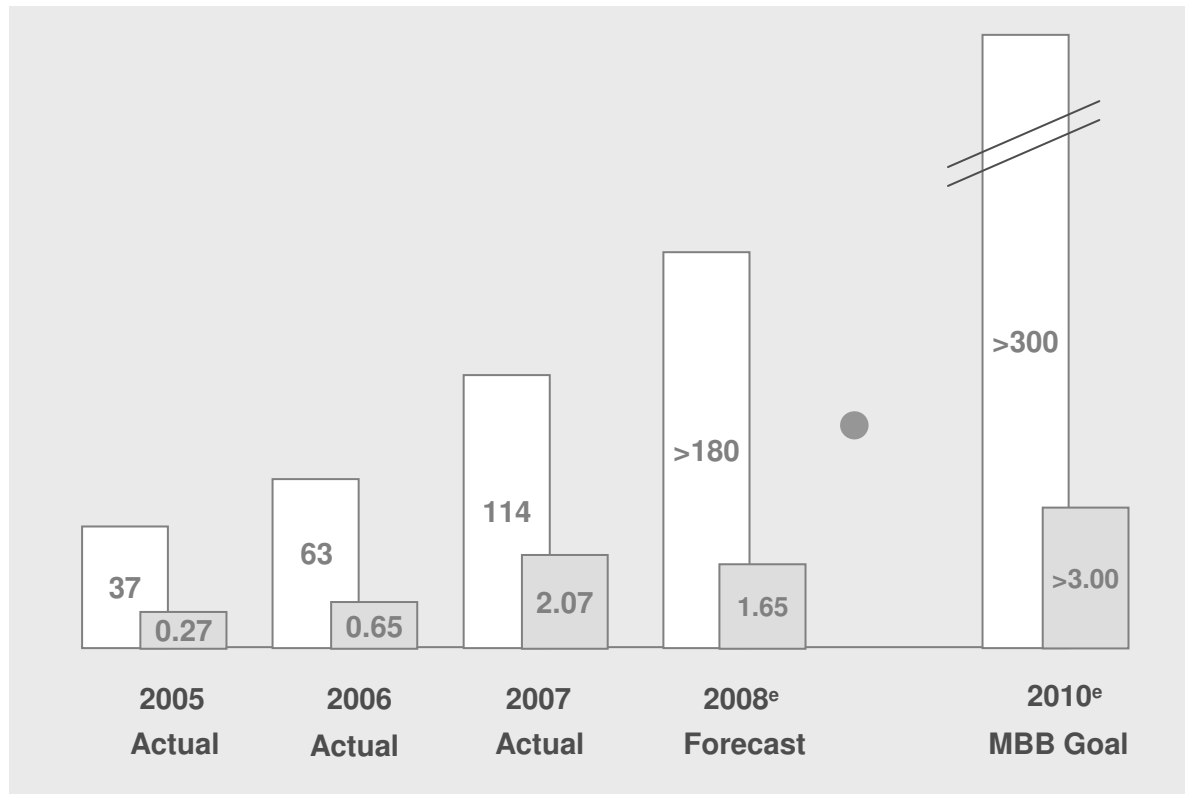
- Excellent uninterrupted business development
- Rise in proposed dividend from 10 to 25 cents
- Preparation for move to Prime Standard segment
- Management members made additional acquisitions in 2007 and currently hold 71% of shares
- Price-profit ratio for 2008^e approx. 5.5

AGENDA

- Overview
- Business Development
- Financials
- Share Price Development
- **Outlook**

MBB continues to grow profitably

OUTLOOK



Turnover in €m

EPS in € for 6.6m shares

FINANCIAL CALENDAR



- Annual Report 2007: April 30, 2008
- Interim Report for the first quarter: May 30, 2008
- Annual Meeting 2008: June 30, 2008
- Half-Year Report 2008: September 1, 2008
- Interim Report for the third quarter: November 28, 2008
- End of business year 2008: December 31, 2008

CONTACT



■ IR/PR

Dr. Sönke Knop
edicto GmbH
Zeißelstraße 19
D-60318 Frankfurt
Tel: +49-69-90 550 551
Fax: +49-69-90 550 577
Mail: sknop@edicto.de
Web: www.edicto.de

■ MBB

Anne-Katrin Altmann
MBB Industries AG
Joachimstaler Straße 34
D-10719 Berlin
Tel: +49-30-844 15 330
Fax: +49-30-844 15 333
Mail: anfrage@mbbindustries.com
Web: www.mbbindustries.com

DISCLAIMER

■ The information contained in this presentation does not constitute an offer to sell or a solicitation to render an offer to buy or subscribe to shares in MBB Industries AG. The statements contained herein are purely for the purpose of information.

German Law

The following information is intended exclusively for persons whose place of residence or place of business is in Germany. Access to the following information is only granted to such interested parties. The publication of this information in the Internet does not constitute an offer to persons whose place of residence or business is in another country, in particular, the United States of America, the United Kingdom of Great Britain and Northern Ireland, Canada, or Japan. Shares in MBB Industries AG are offered for sale or subscription exclusively in the Federal Republic of Germany.

The following information may only be distributed within other legal frameworks such that they comply with legal regulations in force therein; persons gaining possession of this information are required to familiarise themselves with the legal regulations in force there and to comply with them. All information is given without engagement.

No Recommendation to Invest

The following information does not constitute a recommendation to invest.

Future Forecasts

Any forecasts, appraisals, opinions or expectations expressed in the following information or any future predictions made therein may be linked to known and unknown risks and uncertainties. Actual performance and developments may therefore deviate considerably from the expectations and suppositions expressed.

Risk Investment

Shares in growth companies can display both great opportunities and, inevitably, associated risks. Shares in growth companies should therefore be viewed in principle as a risk investment. It is not possible to exclude the loss of the investment. In general, this form of investment is therefore rather recommended for the purpose of diversification within a portfolio strategy.

Confidentiality

The information contained in this presentation is strictly confidential. It is only intended for the persons to which the information is addressed and may not be disseminated without the prior permission of MBB Industries AG. In the event of any questions, please contact:

MBB Industries AG
Joachimstaler Straße 34
D-10719 Berlin
web: www.mbbindustries.com
Telefon: 030-844 15 330
Telefax: 030-844 15 333
E-Mail: anfrage@mbbindustries.com